

Future Generali India Life Insurance Company Limited

IRDA Registration Number: 133

Date of Registration: 4th September 2007

Revenue Account for the Quarter Ended June 30, 2011

Policyholders' Account (Technical Account)

(Rs. '000)

Particulars	Schedule	For the	Upto the	For the	Upto the
		Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended
		June 30, 2011	June 30, 2011	June 30, 2010	June 30, 2010
		Unaudited	Unaudited	Unaudited	Unaudited
Premiums Earned - Net	L-4				
(a) Premium		14,54,051	14,54,051	10,41,153	10,41,153
(b) Reinsurance Ceded		(44,307)	(44,307)	(31,461)	(31,461)
(c) Reinsurance Accepted		-	-	-	-
Income from Investments					
(a) Interest, Dividend and Rent - Gross		1,39,664	1,39,664	57,151	57,151
(b) Profit on Sale / Redemption of Investments		1,17,991	1,17,991	86,129	86,129
(c) (Loss on Sale / Redemption of Investments)		(56,395)	(56,395)	(3,013)	(3,013)
(d) Transfer /Gain on revaluation / change in Fair value*		(2,36,448)	(2,36,448)	(42,143)	(42,143)
Transfer from Shareholders' Fund		2,68,772	2,68,772	6,64,847	6,64,847
Other Income					
(a) Profit / (Loss) on Sale of Fixed Assets		-	-	-	-
(b) Appropriation/ (Expropriation) Adjustment		(202)	(202)	1,365	1,365
(c) Miscellaneous Income		517	517	388	388
Total (A)		16,43,643	16,43,643	17,74,416	17,74,416
Commission	L-5	1,62,690	1,62,690	1,96,527	1,96,527
Operating Expenses related to Insurance Business	L-6	7,68,226	7,68,226	8,41,502	8,41,502
Provision for Doubtful Debts		-	-	-	-
Bad Debts Written Off		-	-	-	-
Provision for Tax					
(a) Income Tax		-	-	-	-
(b) Fringe Benefit Tax		-	-	-	-
Provision (Other Than Taxation)					
(a) For Diminution in the value of investment (Net)		-	-	-	-
(b) Others		-	-	-	-
Total (B)		9,30,916	9,30,916	10,38,029	10,38,029
Benefits Paid (Net)	L-7	79,518	79,518	46,874	46,874
Bonuses Paid		-	-	-	-
Change in Valuation of Liability in respect of Life Policies					
(a) Gross **					
Linked		2,97,901	2,97,901	4,35,292	4,35,292
Non Linked		3,35,308	3,35,308	2,54,221	2,54,221
(b) Amount ceded in Reinsurance					
Linked		-	-	-	-
Non Linked		-	-	-	-
(c) Amount accepted in Reinsurance		-	-	-	-
Total (C)		7,12,727	7,12,727	7,36,387	7,36,387
Surplus/ (Deficit) (D) = (A) - (B) - (C)		-	-	-	-
Appropriations					
Transfer to Shareholders' Account		-	-	-	-
Transfer to Other Reserves		-	-	-	-
Balance being Funds for Future Appropriations		-	-	-	-
Total (D)		-	-	-	-
* Represents the deemed realised gain as per norms specified by the Authority					
** Represents Mathematical Reserves after allocation of bonus					
The break up of total surplus is as under:					
(a) Interim Bonuses paid		-	-	-	-
(b) Allocation of Bonus to Policyholders		-	-	-	-
(c) Surplus shown in the Revenue Account		-	-	-	-
(d) Total Surplus: [(a)+(b)+(c)]		-	-	-	-

Future Generali India Life Insurance Company Limited

Registration Number: 133

Date of Registration: 4th September 2007

Profit and Loss Account for the Quarter Ended June 30, 2011

Shareholders' Account (Non-Technical Account)

(Rs. '000)

Particulars	Schedule	For the	Upto the	For the	Upto the
		Quarter Ended June 30, 2011	Quarter Ended June 30, 2011	Quarter Ended June 30, 2010	Quarter Ended June 30, 2010
		Unaudited	Unaudited	Unaudited	Unaudited
Amount transferred from Policyholders' Account (Technical Account)		-	-	-	-
Income from Investments					
(a) Interest, Dividend and Rent - Gross		17,402	17,402	18,296	18,296
(b) Profit on Sale / Redemption of Investments		5,326	5,326	6,605	6,605
(c) (Loss on Sale / Redemption of Investments)		(260)	(260)	(1,548)	(1,548)
Other Income		166	166	-	-
Total (A)		22,634	22,634	23,353	23,353
Expenses other than those directly related to the insurance business					
(a) Employees' Remuneration and Welfare Benefits		271	271	359	359
(b) Rent, Rates and Taxes		-	-	-	-
(c) Other Expenses		342	342	279	279
Bad Debts Written Off		-	-	-	-
Provision (other than taxation)					
(a) For Diminution in the Value of Investment (Net)		-	-	-	-
(b) Provision for Doubtful Debts		-	-	-	-
(c) Others		-	-	-	-
Contribution to Policy holders' Account (Technical Account)		2,68,772	2,68,772	6,64,847	6,64,847
Total (B)		2,69,385	2,69,385	6,65,485	6,65,485
Profit / (Loss) before Tax		(2,46,751)	(2,46,751)	(6,42,132)	(6,42,132)
Provision for Taxation					
(a) Income Tax for earlier years		-	-	-	-
(b) Wealth Tax		-	-	-	-
(c) Fringe Benefit Tax		-	-	-	-
Profit / (Loss) after Tax		(2,46,751)	(2,46,751)	(6,42,132)	(6,42,132)
Appropriations					
(a) Balance at the beginning of the Period		(96,65,421)	(96,65,421)	(64,64,172)	(64,64,172)
(b) Interim Dividends Paid during the Period		-	-	-	-
(c) Proposed Final Dividend		-	-	-	-
(d) Dividend Distribution on Tax		-	-	-	-
(e) Transfer to Reserves / Other Accounts		-	-	-	-
Profit / (Loss) carried to the Balance Sheet		(99,12,172)	(99,12,172)	(71,06,304)	(71,06,304)

FORM L-3-A-BS

Future Generali India Life Insurance Company Limited

Registration Number: 133
Date of Registration: 4th September 2007

Balance Sheet As at June 30, 2011

(Rs. '000)

Particulars	Schedule	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
Sources of Funds			
Shareholders' Funds:			
Share Capital	L-8,L-9	1,05,20,000	70,20,000
Share Application Money Pending Allotment		5,00,000	10,18,313
Reserves and Surplus	L-10	-	-
Credit/(Debit)/ Fair Value Change Account		(5,753)	(745)
Sub-Total		1,10,14,247	80,37,568
Borrowings	L-11	-	-
Policyholders' Funds:			
Credit/(Debit)/ Fair Value Change Account		2	-
Policy Liabilities		42,61,949	21,76,760
Insurance Reserves		-	-
Provision for Linked Liabilities		53,63,470	29,58,702
Sub-Total		96,25,421	51,35,462
Funds for Future Appropriations			
Reserve for Lapsed Unit-Linked Policies		13,56,349	4,45,180
Funds for Discontinued Policies			
(i) Discontinued on Account of Non-Payment of Premium		23,411	-
(ii) Others		-	-
Total		2,20,19,428	1,36,18,210
Application of Funds			
Investments			
Shareholders'	L-12	9,70,987	8,61,097
Policyholders'	L-13	42,13,043	22,85,019
Assets held to cover Linked Liabilities	L-14	67,19,819	34,03,882
Loans	L-15	-	-
Fixed Assets	L-16	34,216	59,066
Current Assets			
Cash and Bank Balances	L-17	1,48,626	2,25,048
Advances and Other Assets	L-18	9,64,182	6,06,147
Sub-Total (A)		11,12,808	8,31,195
Current Liabilities	L-19	8,98,833	8,96,831
Provisions	L-20	44,784	31,522
Sub-Total (B)		9,43,617	9,28,353
Net Current Assets (C) = (A - B)		1,69,191	(97,158)
Miscellaneous Expenditure (To the extent not written off or adjusted)	L-21	-	-
Debit Balance in Profit and Loss Account (Shareholders' Account)		99,12,172	71,06,304
Debit Balance in Revenue Account		-	-
Total		2,20,19,428	1,36,18,210

CONTINGENT LIABILITIES

(Rs.'000)

Particulars	As at June 30,	As at June 30,
	2011	2010
	Unaudited	Unaudited
1 Partly paid-up investments	-	-
2 Claims, other than against policies, not acknowledged as debts by the	-	-
3 Underwriting commitments outstanding (in respect of shares and securities)	-	-
4 Guarantees given by or on behalf of the Company	-	-
5 Statutory demands/ liabilities in dispute, not provided for	-	-
6 Reinsurance obligations to the extent not provided for in accounts	-	-
7 Claims against policies, not acknowledged as debts by the company	-	-
	15,252	7,135
TOTAL	15,252	7,135

Future Generali India Life Insurance Company Limited

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-4-PREMIUM SCHEDULE

(Rs. '000)

	Particulars	For the	Upto the	For the	Upto the
		Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended
		June 30, 2011	June 30, 2011	June 30, 2010	June 30, 2010
		Unaudited	Unaudited	Unaudited	Unaudited
	First Year Premiums	6,14,760	6,14,760	7,23,759	7,23,759
	Renewal Premiums	7,80,949	7,80,949	3,06,443	3,06,443
	Single Premiums	58,342	58,342	10,951	10,951
	Total	14,54,051	14,54,051	10,41,153	10,41,153

FORM L-5 - COMMISSION SCHEDULE

(Rs. '000)

	Particulars	For the	Upto the	For the	Upto the
		Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended
		June 30, 2011	June 30, 2011	June 30, 2010	June 30, 2010
		Unaudited	Unaudited	Unaudited	Unaudited
	Commission Paid				
	Direct - First Year Premiums	1,38,430	1,38,430	1,89,009	1,89,009
	- Renewal Premiums	23,462	23,462	7,377	7,377
	- Single Premiums	798	798	141	141
	Add: Commission on Reinsurance Accepted	-	-	-	-
	Less: Commission on Reinsurance Ceded	-	-	-	-
	Net commission	1,62,690	1,62,690	1,96,527	1,96,527
	Breakup of Commission Expenses (Gross) incurred to procure business				
	Agents	27,766	27,766	48,427	48,427
	Brokers	4,257	4,257	4,604	4,604
	Corporate Agency	1,30,299	1,30,299	1,43,367	1,43,367
	Mallassurance	368	368	129	129
	Referral	-	-	-	-
	Total	1,62,690	1,62,690	1,96,527	1,96,527

Future Generali India Life Insurance Company Limited

FORM L-6-OPERATING EXPENSES SCHEDULE

(Rs. '000)

Particulars	For the Quarter Ended June 30, 2011	Upto the Quarter Ended June 30, 2011	For the Quarter Ended June 30, 2010	Upto the Quarter Ended June 30, 2010
	Unaudited	Unaudited	Unaudited	Unaudited
Employees' Remuneration and Welfare Benefits	4,23,939	4,23,939	4,15,523	4,15,523
Travel, Conveyance and Vehicle Running Expenses	16,383	16,383	19,142	19,142
Training Expenses (including Staff Training) (Net of Recovery)	(2,432)	(2,432)	(2,904)	(2,904)
Rent, Rates and Taxes	1,30,687	1,30,687	1,18,620	1,18,620
Repairs	32,969	32,969	28,241	28,241
Printing and Stationery	5,983	5,983	8,445	8,445
Communication Expenses	25,207	25,207	22,036	22,036
Legal and Professional Charges	7,051	7,051	14,887	14,887
Medical Fees	1,077	1,077	877	877
Auditors' Fees, Expenses etc.				
(a) as Auditor	625	625	275	275
(b) as Adviser or in any other capacity, in respect of				
(i) Taxation Matters	-	-	-	-
(ii) Insurance Matters	-	-	-	-
(iii) Management Services; and	-	-	-	-
(c) in any other capacity	303	303	150	150
Advertisement and Publicity	65,507	65,507	1,61,850	1,61,850
Interest and Bank Charges	4,715	4,715	4,682	4,682
Depreciation	5,142	5,142	18,988	18,988
Others:				
Service Tax	31,484	31,484	9,529	9,529
Membership and Subscriptions	2,294	2,294	1,511	1,511
Information Technology and related Expenses	4,479	4,479	4,166	4,166
Outsourcing Expenses	11,047	11,047	13,935	13,935
Other Expenses	1,766	1,766	1,549	1,549
Total	7,68,226	7,68,226	8,41,502	8,41,502

Future Generali India Life Insurance Company Limited

FORM L-7-BENEFITS PAID SCHEDULE

(Rs. '000)

Particulars	For the Quarter Ended June 30, 2011	Upto the Quarter Ended June 30, 2011	For the Quarter Ended June 30, 2010	Upto the Quarter Ended June 30, 2010
	Unaudited	Unaudited	Unaudited	Unaudited
Insurance Claims				
(a) Claims by Death	1,17,575	1,17,575	56,055	56,055
(b) Claims by Maturity	1,104	1,104	-	-
(c) Annuities / Pension Payment,	8	8	-	-
(d) Periodical Benefit	-	-	-	-
(e) Health	-	-	-	-
(f) Other Benefits				
Surrender	347	347	1,055	1,055
Partial Withdrawal				
Critical Illness	(279)	(279)	970	970
Gratuity	3,008	3,008	774	774
Superannuation	1,630	1,630	-	-
Other Benefits	20	20	20	20
Claims related Expenses	2,049	2,049	63	63
(Amount Ceded in Reinsurance):				
(a) Claims by Death,	(45,944)	(45,944)	(12,063)	(12,063)
(b) Claims by Maturity	-	-	-	-
(c) Annuities / Pension Payment,	-	-	-	-
(d) Periodical Benefit				
(e) Health				
(d) Other Benefits				
Critical Illness	-	-	-	-
Amount Accepted in Reinsurance:				
(a) Claims by Death	-	-	-	-
(b) Claims by Maturity	-	-	-	-
(c) Annuities / Pension Payment,	-	-	-	-
(d) Other Benefits	-	-	-	-
Total	79,518	79,518	46,874	46,874

Future Generali India Life Insurance Company Limited

FORM L-8-SHARE CAPITAL SCHEDULE

(Rs. '000)

Particulars	As at June 30, 2011	As at June 30, 2010
	Unaudited	Unaudited
Authorised Capital 2,000,000,000 (Previous Period - 1,000,000,000) Equity Shares of Rs.10 each	2,00,00,000	1,00,00,000
Issued Capital 1,052,000,000 (Previous Period - 702,000,000) Equity Shares of Rs.10 each	1,05,20,000	70,20,000
Subscribed Capital 1,052,000,000 (Previous Period - 702,000,000) Equity Shares of Rs.10 each	1,05,20,000	70,20,000
Called-up Capital 1,052,000,000 (Previous Period - 702,000,000) Equity Shares of Rs.10 each	1,05,20,000	70,20,000
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount originally paid up)	-	-
Less : Par value of Equity Shares bought back	-	-
Less : Preliminary Expenses Expenses including commission or brokerage on Underwriting or subscription of shares	-	-
Total	1,05,20,000	70,20,000

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE

Particulars	As at June 30, 2011		As at June 30, 2010	
	Number of Shares	% of Holding	Number of Shares	% of Holding
	Unaudited	Unaudited	Unaudited	Unaudited
Promoters:				
Indian - Pantaloon Retail India Limited *	26,82,60,000	25.50	17,90,10,000	25.50
- Sain Advisory Services Private Limited	51,54,80,000	49.00	34,39,80,000	49.00
Foreign - Participatie Maatschappij Graafschap Holland NV	26,82,60,000	25.50	17,90,10,000	25.50
Other:	-	-	-	-
Total	1,05,20,00,000	100.00	70,20,00,000	100.00

* Shares held by Pantaloon Retail India Limited and its nominees

Future Generali India Life Insurance Company Limited

FORM L-10-RESERVES AND SURPLUS SCHEDULE

(Rs. '000)

	Particulars	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
	Capital Reserve	-	-
	Capital Redemption Reserve	-	-
	Share Premium	-	-
	Revaluation Reserve	-	-
	General Reserves	-	-
	Less: Debit Balance in Profit and Loss Account, If any	-	-
	Less: Amount utilised for Buy-back	-	-
	Catastrophe Reserve	-	-
	Other Reserves	-	-
	Balance of Profit in Profit and Loss Account	-	-
	Total	-	-

FORM L-11-BORROWINGS SCHEDULE

(Rs. '000)

	Particulars	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
	Debentures / Bonds	-	-
	Banks	-	-
	Financial Institutions	-	-
	Others	-	-
	Total	-	-

Future Generali India Life Insurance Company Limited

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE

(Rs. '000)

	Particulars	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
	Long Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills *	6,69,415	5,21,402
	Other Approved Securities	-	-
	Other Investments		
	(a) Shares		
	(aa) Equity	22,774	19,618
	(bb) Preference	-	-
	(b) Mutual Funds	-	-
	(c) Derivative Instruments	-	-
	(d) Debentures / Bonds	1,02,100	95,755
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investment in Infrastructure and Social Sector	1,50,000	1,61,460
	Other than Approved Investments	-	-
		9,44,289	7,98,235
	Short Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills	-	-
	Other Approved Securities	-	-
	Other Investments		
	(a) Shares		
	(aa) Equity	-	-
	(bb) Preference	-	-
	(b) Mutual Funds	26,698	62,862
	(c) Derivative Instruments	-	-
	(d) Debentures / Bonds	-	-
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector	-	-
	Other than Approved Investments	-	-
		26,698	62,862
	Total	9,70,987	8,61,097

* Includes Rs.97,998 ('000) (Previous Period Rs.97,979 ('000)) of securities under Section 7 of Insurance Act, 1938

Future Generali India Life Insurance Company Limited

FORM L-13-INVESTMENTS POLICYHOLDERS SCHEDULE

(Rs. '000)

	Particulars	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
	Long Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills	20,69,465	9,28,933
	Other Approved Securities	-	-
	Other Investments		
	(a) Shares		
	(aa) Equity	-	-
	(bb) Preference	-	-
	(b) Mutual Funds	-	-
	(c) Derivative Instruments	-	-
	(d) Debentures / Bonds	6,66,360	4,03,839
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector	12,93,214	6,71,292
	Other than Approved Investments	-	-
		40,29,039	20,04,064
	Short Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills	-	2,49,457
	Other Approved Securities	1,45,153	-
	Other Investments		
	(a) Shares		
	(aa) Equity	-	-
	(bb) Preference	-	-
	(b) Mutual Funds	5,810	24,500
	(c) Derivative Instruments	-	-
	(d) Debentures / Bonds	-	-
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector	33,041	6,998
	Other than Approved Investments	-	-
		1,84,004	2,80,955
	Total	42,13,043	22,85,019

Future Generali India Life Insurance Company Limited

FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE

(Rs. '000)

	Particulars	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
	Long Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills	6,31,740	68,441
	Other Approved Securities	-	-
	Other Investments		
	(a) Shares		
	(aa) Equity	42,14,024	21,31,790
	(bb) Preference	-	-
	(b) Mutual Funds	-	-
	(c) Debenture Instruments	-	-
	(c) Debentures / Bonds	4,96,731	2,45,488
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector	5,22,331	2,02,855
	Other than Approved Investments	-	-
		58,64,826	26,48,574
	Short Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills	9,423	9,970
	Other Approved Securities	-	1,98,758
	Other Investments		
	(a) Shares		
	(aa) Equity	-	-
	(bb) Preference	-	-
	(b) Mutual Funds	4,33,704	3,11,956
	(c) Derivative Instruments	-	-
	(d) Debentures / Bonds	8,009	3,001
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector	-	-
	Other than Approved Investments	-	-
	Net Current Assets	4,03,857	2,31,623
		8,54,993	7,55,308
	Total	67,19,819	34,03,882

Future Generali India Life Insurance Company Limited

FORM L-15-LOANS SCHEDULE

(Rs. '000)

	Particulars	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
	Security-wise Classification		
	Secured		
	(a) On mortgage of Property		
	(aa) In India	-	-
	(bb) Outside India	-	-
	(b) On Shares, Bonds, Government Securities etc.	-	-
	(c) Loan against Policies	-	-
	(d) Others	-	-
	Unsecured		
	(a) Loans against Policies	-	-
	(b) Others	-	-
	Total	-	-
	Borrower-wise Classification		
	(a) Central and State Governments	-	-
	(b) Banks and Financial Institutions	-	-
	(c) Subsidiaries	-	-
	(d) Companies	-	-
	(e) Loans against Policies	-	-
	(f) Others	-	-
	Total	-	-
	Performance-wise Classification		
	(a) Loans classified as Standard		
	(aa) In India	-	-
	(bb) Outside India	-	-
	(b) Non Standard Loans less Provisions		
	(aa) In India	-	-
	(bb) Outside India	-	-
	Total	-	-
	Maturity-wise Classification		
	(a) Short-Term	-	-
	(b) Long-Term	-	-
	Total	-	-

Future Generali India Life Insurance Company Limited

FORM 16-FXED ASSETS SCHEDULE

(Rs. '000)

Particulars	Gross Block (at cost)				Depreciation			Net Block		
	As at April 1, 2011	Additions	Deductions	As at June 30, 2011	As at April 1, 2011	For the Quarter ended Jun 30, 2011	On Sales / Adjustments	As at June 30, 2011	As at June 30, 2011	As at June 30, 2010
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Goodwill	-	-	-	-	-	-	-	-	-	-
Intangible Assets										
Software	1,88,776	95	-	1,88,871	1,62,684	4,958	-	1,67,642	21,229	46,175
Tangible Assets										
Leasehold Improvements	-	-	-	-	-	-	-	-	-	-
Furniture and Fittings	-	-	-	-	-	-	-	-	-	-
Information Technology Equipment	-	-	-	-	-	-	-	-	-	-
Vehicles	4,629	-	-	4,629	1,090	230	-	1,320	3,309	4,178
Office Equipment	-	-	-	-	-	-	-	-	-	-
Total	1,93,405	95	-	1,93,500	1,63,774	5,188	-	1,68,962	24,538	50,353
Capital Work in Progress									9,678	8,713
Grand Total	1,93,405	95	-	1,93,500	1,63,774	5,188	-	1,68,962	34,216	59,066
Previous Period	1,76,164	361		1,76,525	1,07,097	19,076		1,26,173	59,066	

Future Generali India Life Insurance Company Limited

FORM L-17-CASH AND BANK BALANCE SCHEDULE

(Rs. '000)

	Particulars	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
1	Cash (including Cheques, Drafts and Stamps)	837	1,282
2	Bank Balances		
	(a) Deposit Accounts		
	(aa) Short-term (Due within 12 months of the date of Balance Sheet)		48,603
	(bb) Others	-	-
	(b) Current Accounts	1,47,789	1,75,163
	(c) Others	-	-
3	Money at Call and Short Notice		
	(a) With Banks	-	-
	(b) With other Institutions	-	-
4	Others	-	-
	Total	1,48,626	2,25,048
	Balances with Non-Scheduled Banks included in 2 and 3 above		
	Cash and Bank Balances		
	- In India	1,48,626	2,25,048
	- Outside India	-	-
	Total	1,48,626	2,25,048

Future Generali India Life Insurance Company Limited

FORM L-18-ADVANCE AND OTHER ASSETS SCHEDULE

(Rs. '000)

	Particulars	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
	Advances		
	Reserve Deposits with Ceding Companies	-	-
	Application Money for Investments	-	-
	Prepayments	48,077	42,221
	Advances to Directors / Officers	-	-
	Advance Tax Paid and Taxes Deducted at Source (Net of Provision for Taxation)	480	2,653
	Others:		
	Advances to Suppliers	30,006	27,856
	Advances to Employees	3,699	3,015
	Total (A)	82,262	75,745
	Other Assets		
	Income Accrued on Investments		
	(a) Shareholders'	16,067	23,486
	(b) Policyholders'	1,34,748	59,443
	Outstanding Premiums	1,50,108	42,479
	Agents' Balances	9,727	4,932
	Foreign Agencies Balances	-	-
	Due from other Entities carrying on Insurance Business (including Reinsurers)	37,201	-
	Due from Subsidiaries / Holding Company	-	-
	Deposit with Reserve Bank of India	-	-
	[Pursuant to Section 7 of Insurance Act, 1938]		
	Others:		
	Refundable Security Deposits	2,80,548	2,54,905
	Service Tax Unutilised Credit	2,38,914	1,33,882
	Other Receivables	14,607	11,275
	Total (B)	8,81,920	5,30,402
	Total (A + B)	9,64,182	6,06,147

Future Generali India Life Insurance Company Limited

FORM L-19-CURRENT LIABILITIES SCHEDULE

(Rs. '000)

	Particulars	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
	Agents' Balances	56,191	46,712
	Balances due to Other Insurance Companies	33,393	421
	Deposits held on Reinsurance Ceded	-	-
	Premiums Received in Advance	-	-
	Unallocated Premium	1,24,966	1,56,647
	Sundry Creditors	3,77,547	5,38,594
	Due to Subsidiaries / Holding Companies	-	-
	Claims Outstanding	2,54,335	80,910
	Annuities Due	-	-
	Due to Officers / Directors	-	-
	Unclaimed Amounts of Policyholders	12,955	3,487
	Others:		
	Statutory Dues	36,242	64,105
	Dues to Employees	1,923	744
	Retention Money Payable	1,281	5,211
	Total	8,98,833	8,96,831

FORM L-20-PROVISIONS SCHEDULE

(Rs. '000)

	Particulars	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
	For Taxation (Less Payments and Taxes Deducted at Source) (Net)	-	-
	For Proposal Dividends	-	-
	For Dividend Distribution Tax	-	-
	Others:		
	Gratuity	12,371	7,259
	Leave Encashment	32,413	24,263
	Total	44,784	31,522

FORM L-21-MISC EXPENDITURE SCHEDULE

(Rs. '000)

	Particulars	As at	As at
		June 30, 2011	June 30, 2010
		Unaudited	Unaudited
	Discount allowed in Issue of Shares/ Debentures	-	-
	Others	-	-
	Total	-	-

FORM L-22 Analytical Ratios

Insurer:	Future Generali India Life Insurance Company Limited	Date:	30/06/2011
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Reg no. 133
Analytical Ratios for Life Companies

Sl.No.	Particular	For the Quarter ending June 30 2011	Upto the Quarter ending June 30 2011	For the Quarter ending June 30, 2010	Upto the Quarter ending June 30, 2010
1	New business premium income growth rate - segment wise				
	Non Linked Individual Life	13%	13%	308%	308%
	Non Linked Individual Pension	90%	90%	-68%	-68%
	Non Linked Group	-55%	-55%	14%	14%
	Linked Individual Life	-36%	-36%	-33%	-33%
	Linked Individual Pension	-97%	-97%	-97%	-97%
	Linked Group	-100%	-100%	-	-
2	Net Retention Ratio	97%	97%	97%	97%
3	Expense of Management to Gross Direct Premium Ratio	64%	64%	98%	98%
4	Commission Ratio (Gross commission paid to Gross Premium)	11%	11%	19%	19%
5	Ratio of policy holder's liabilities to shareholder's funds	999%	999%	599%	599%
6	Growth rate of shareholders' fund	18%	18%	-41%	-41%
7	Ratio of surplus to policy holders' liability	0%	0%	0%	0%
8	Change in net worth (Rs.'000)	1,70,812	1,70,812	(6,47,863)	(6,47,863)
9	Profit after tax/Total Income	-18%	-18%	-57%	-57%
10	(Total real estate + loans)/(Cash & invested assets)	0%	0%	0%	0%
11	Total investments/(Capital + Surplus)	1080%	1080%	703%	703%
12	Total affiliated investments/(Capital+ Surplus)	NA	NA	NA	NA
13	Investment Yield (Gross and Net)	8.13%	8.13%	9.26%	9.26%
14	Conservative Ratio	75%	75%	52%	52%
15	Persistency Ratio				
	For 13th month	51.58% by policies and 53.16% by annualised premium	51.58% by policies and 53.16% by annualised premium	39.32% by policies and 57.54% by annualised premium	39.32% by policies and 57.54% by annualised premium
	For 25th month	33.66% by policies and 50.88% by annualised premium	33.66% by policies and 50.88% by annualised premium	12.92% by policies and 33.32% by annualised premium	12.92% by policies and 33.32% by annualised premium
	For 37th month	NA	NA	NA	NA
	For 49th Month	NA	NA	NA	NA
	For 61st month	NA	NA	NA	NA
16	NPA Ratio				
	Gross NPA Ratio	NA	NA	NA	NA
	Net NPA Ratio	NA	NA	NA	NA

Equity Holding Pattern for Life Insurers

1	No. of shares	1,05,20,00,000	1,05,20,00,000	70,20,00,000	70,20,00,000
2	Percentage of shareholding (Indian / Foreign)				
	Indian - Pantaloon Retail India Limited	25.50	25.50	25.50	25.50
	- Sain Advisory Services Private Lim	49.00	49.00	49.00	49.00
	Foreign - Participatie Maatschappij Graafssc	25.50	25.50	25.50	25.50
3	%of Government holding (in case of public sector insurance companies)	NA	NA	NA	NA
4	Basic and diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	(0.23)	(0.23)	(0.91)	(0.91)
5	Basic and diluted EPS after extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	(0.23)	(0.23)	(0.91)	(0.91)
6	Book value per share (Rs)	1.05	1.05	1.33	1.33

FORM L-24 Valuation of net liabilities

Insurer:	Future Generali India Life Insurance Co Ltd	Reg no. 133
	Date:	30/06/2011
<i>(Rs in Lakhs)</i>		

Valuation of net liabilities			
Sl.No.	Particular	As at 30 Jun 2011	As at...31 Mar 2011..... for the corresponding previous year
1	Linked		
a	Life	65,204	62,390
b	General Annuity	-	-
c	Pension	12,468	12,303
d	Health	-	-
2	Non-Linked	-	-
a	Life	30,023	26,783
b	General Annuity	9	8
c	Pension	2,348	2,237
d	Health	-	-

FORM L-25-(i) Geographical Distribution Channel - Individual

Insurer:	FUTURE GENERALI INDIA LIFE INSURANCE COMPANY	Reg no. 133	Date: 30/06/2011
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(Rs in Lakh)

Geographical Distribution of Total Business													
Sl.No.	State / Union Territory	Rural (Individual)				Urban (Individual)				Total Business (Individual)			
		No. of Policies	No. of Lives	Premium (Rs Lakh)	Sum Assured (Rs Lakh)	No. of Policies	No. of Lives	Premium (Rs Lakh)	Sum Assured (Rs Lakh)	No. of Policies	No. of Lives	Premium (Rs Lakh)	Sum Assured (Rs Lakh)
1	Andhra Pradesh	397	397	57	1,098	1,387	1,387	305	4,918	1,784	1,784	362	6,016
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	60	60	8	215	96	96	27	269	156	156	34	484
4	Bihar	666	666	79	1,254	1,112	1,112	190	2,373	1,778	1,778	268	3,628
5	Chattisgarh	14	14	2	103	71	71	16	130	85	85	18	234
6	Goa	18	18	4	55	34	34	10	148	52	52	13	203
7	Gujarat	114	114	25	486	886	886	300	3,548	1,000	1,000	325	4,034
8	Haryana	46	46	10	283	343	343	86	1,298	389	389	96	1,581
9	Himachal Pradesh	125	125	41	355	102	102	51	256	227	227	93	611
10	Jammu & Kashmir	21	21	6	56	42	42	17	135	63	63	23	190
11	Jharkhand	249	249	39	694	582	582	165	1,425	831	831	205	2,119
12	Karnataka	155	155	33	493	768	768	347	3,589	923	923	381	4,082
13	Kerala	18	18	6	84	1,090	1,090	434	3,832	1,108	1,108	440	3,916
14	Madhya Pradesh	106	106	20	312	250	250	71	761	356	356	91	1,073
15	Maharashtra	268	268	66	984	2,631	2,631	867	11,490	2,899	2,899	933	12,474
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
18	Mirzoram	-	-	-	-	-	-	-	-	-	-	-	-
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-
20	Orissa	441	441	60	832	359	359	73	771	800	800	133	1,603
21	Punjab	128	128	33	510	796	796	217	3,490	924	924	250	4,000
22	Rajasthan	264	264	35	851	857	857	175	3,101	1,121	1,121	210	3,952
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-
24	Tamil Nadu	945	945	127	3,743	2,314	2,314	588	8,878	3,259	3,259	715	12,621
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-
26	Uttar Pradesh	1,046	1,046	201	3,372	3,493	3,493	912	13,552	4,539	4,539	1,113	16,923
27	UttraKhand	23	23	5	145	127	127	38	605	150	150	43	750
28	West Bengal	1,146	1,146	122	1,984	1,431	1,431	213	2,849	2,577	2,577	336	4,833
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
30	Chandigarh	4	4	1	11	12	12	6	47	16	16	7	57
31	Dadra & Nagaraveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	107	107	35	549	816	816	284	4,149	923	923	319	4,698
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
	Company Total	6,361	6,361	1,016	18,469.0	19,599	19,599	5,391	71,614	25,960	25,960	6,407	90,083

FORM L-25- (ii) Geographical Distribution Channel - Group

Insurer:	FUTURE GENERALI INDIA LIFE INSURANCE COMPANY LIMITED	Reg no. 133	Date: 30/06/2011
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(Rs in Lakhs)

Geographical Distribution of Total Business- GROUP													
Sl.No.	State / Union Territory	Rural (Group)				Urban (Group)				Total Business (Group)			
		No. of Policies	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Policies	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Policies	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)
1	Andhra Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	-	-	-	-	-	-	-	-	-	-	-	-
4	Bihar	-	-	-	-	-	-	-	-	-	-	-	-
5	Chattisgarh	-	-	-	-	-	-	-	-	-	-	-	-
6	Goa	-	-	-	-	-	-	-	-	-	-	-	-
7	Gujarat	-	-	-	-	-	-	-	-	-	-	-	-
8	Haryana	-	-	-	-	-	-	-	-	-	-	-	-
9	Himachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
10	Jammu & Kashmir	-	-	-	-	-	-	-	-	-	-	-	-
11	Jharkhand	-	-	-	-	-	-	-	-	-	-	-	-
12	Karnataka	-	-	-	-	-	-	-	-	-	-	-	-
13	Kerala	-	-	-	-	-	-	-	-	-	-	-	-
14	Madhya Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
15	Maharashtra	-	-	-	-	14	5,778	222	1,08,296	14	5,778	222	1,08,296
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
18	Mirzoram	-	-	-	-	-	-	-	-	-	-	-	-
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-
20	Orissa	-	-	-	-	-	-	-	-	-	-	-	-
21	Punjab	-	-	-	-	-	-	-	-	-	-	-	-
22	Rajasthan	-	-	-	-	-	-	-	-	-	-	-	-
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-
24	Tamil Nadu	-	-	-	-	6	911	7	12,348	6	911	7	12,348
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-
26	Uttar Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
27	Uttrakhand	-	-	-	-	-	-	-	-	-	-	-	-
28	West Bengal	-	-	-	-	-	-	-	-	-	-	-	-
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
30	Chandigarh	-	-	-	-	-	-	-	-	-	-	-	-
31	Dadra & Nagrahaveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	-	-	-	-	8	4,638	96	24,896	8	4,638	96	24,896
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
	Company Total	-	-	-	-	28	11,327	324	1,45,540	28	11,327	324	1,45,540

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

Company Name & Code: Future Generali India Life Insurance Company Ltd Reg no. 133

PART - A

Statement as on : Jun-2011

Statement of Investment Assets (Life insurers)

(Business within India)

Periodicity of Submission : Quarterly

Rs. Lakhs

Total Application as per Balance Sheet (A)		<u>2,20,194</u>	Reconciliation of Investment Assets	
Add (B)			Total Investment Assets (as per Balance Sheet)	<u>1,19,038</u>
Provisions	Sch-14	448	Balance Sheet Value of:	
Current Liabilities	Sch-13	<u>8,988</u>	A. Life Fund	45,418
		<u>9,436</u>	B. Pension & Gen Annuity Fund	6,423
Less (C)			C. Unit Linked Funds	<u>67,198</u>
Debit Balance in P& L A/c		99,122		<u>1,19,038</u>
Loans	Sch-09	-	Difference	0.00
Adv & Other Assets	Sch-12	9,642		
Cash & Bank Balance	Sch-11	1,486		
Fixed Assets	Sch-10	342		
Misc Exp. Not Written Off	Sch-15	-		
Funds available for Investments		<u>1,19,038</u>		

NON - LINKED BUSINESS

A. LIFE FUND	% as per Reg	SH		PH			Book Value (SH+PH) F=[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value
		Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR					
		(a)	(b)	(c)	(d)	(e)					
1 G. Sec	Not Less than 25%	0	6,349	2,486	5,706	2,173	16,713	37		16,713	15,963
2 G.Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	0	6,694	5,057	8,522	3,844	24,117	53		24,117	23,181
3 Investment subject to Exposure Norms			0	0	0	0					-
a. Housing & Infrastructure	Not Less than 15%	0	1,586	3,052	5,243	4,115	13,996	31		13,996	13,383
b. i) Approved Investments	Not exceeding 35%	0	1,372	2,287	2,452	1,135	7,247	16		7,247	7,180
ii) "Other Investments" not to exceed 15%		0	57	0	0	0	57	0		57	57
TOTAL LIFE FUND	100%	0	9,710	10,396	16,218	9,094	45,418	100		45,418	43,802

B. PENSION AND GENERAL ANNUITY FUND	% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
		PAR	NON PAR					
1 G. Sec	Not Less than 20%	-	1,449	1,449	23		1,449	1,391
2 G.Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	-	3,272	3,272	51		3,272	3,191
3 Balance in Approved investment	Not Exceeding 60%	-	3,151	3,151	49		3,151	3,073
TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	6,423	6,423	100	-	6,423	6,264

LINKED BUSINESS

C. LINKED FUNDS	% as per Reg	PH		Total Fund	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	61,455	58,667	91
2 Other Investments	Not More than 25%	-	5,743	8,531	9
TOTAL LINKED INSURANCE FUND	100%	-	67,198	67,198	100

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 4th August 2011

Signature: _____
Full name: _____
Designation: _____

Note: (+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

L-27-Invt Unit Linked-3A-B "UnAudited"
 Unit Linked Insurance Business to Item 'C' of FORM 3A (Part A)
 Company Name & Code: Future Generali India Life Insurance Co. Ltd. Reg 133
 Periodicity of Submission : Quarterly
 Statement as on : 30th June 2011

PART - B

Par / Non-Par

Rs. in lacs

PARTICULARS	NAME OF THE BUSINESS:																
	SECURE FUND	INCOME FUND	BALANCE FUND	MAXIMISE FUND	Pension Secure Fund	Pension Balance Fund	Pension Growth Fund	Pension Active Fund	Group Secure Fund	Group Balance Fund	Group Maximise Fund	Apex Fund	Dynamic Growth Fund	Guarantee Fund	Opportunity Fund	TOTAL	
Opening Balance (Market Value)	1,311.53	4,133.20	12,289.51	15,403.62	808.41	1,412.86	1,830.55	8,099.19	3.28	17.18	16.16	997.34	9,735.05	1,946.76	6,605.61	64,610.25	
Add : Inflow during The Quarter	83.10	224.72	1120.82	715.91	57.21	59.93	81.85	277.92	0.00	4.90	4.31	126.75	582.83	85.60	708.92	4,134.77	
Increase/(Decrease) Value of Inv (Net)	10.89	4.76	-220.64	-336.27	2.94	-9.37	-46.84	-222.01	0.00	0.35	-0.13	-19.62	-383.18	-45.18	-175.94	-1,440.23	
Less: Outflow during the Quarter	17.67	13.89	29.32	3.96	13.77	1.97	1.20	12.64	0.02	0.24	0.47	1.46	0.00	9.93	0.00	106.55	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	1,387.85	4,348.79	13,160.37	15,779.30	854.79	1,461.46	1,864.36	8,142.45	3.26	22.20	19.87	1,103.00	9,934.70	1,977.24	7,138.59	67,198.23	

INVESTMENT OF UNIT FUND	SECURE FUND		INCOME FUND		BALANCE FUND		MAXIMISE FUND		Pension Secure Fund		Pension Balance Fund		Pension Growth Fund		Pension Active Fund		Group Secure Fund		Group Balance Fund		Group Maximise Fund		Apex Fund		Dynamic Growth Fund		Guarantee Fund		Opportunity Fund		TOTAL FUND		
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	
Approved Investments	1,291.83	93.08	1,184.04	27.23	1,133.85	8.62	988.72	6.27	242.11	28.32	269.85	18.46	256.15	13.74	354.24	4.35	2.57	78.71	4.49	20.22	3.95	19.89	45.64	4.14	346.89	3.49	65.15	3.29	222.17	3.11	6,411.63	9.54	
Govt. Bonds	0.00	0.00	955.12	21.96	875.01	6.65	642.88	4.07	164.01	19.19	277.69	19.00	57.20	3.07	224.17	2.75	0.00	0.00	2.00	9.02	2.00	10.08	85.22	7.73	313.75	3.16	96.67	4.89	83.78	1.17	3,779.49	5.62	
Corporate Bonds	0.00	0.00	1,939.50	44.60	1,089.21	8.28	765.47	4.85	337.98	39.54	577.19	39.49	277.81	14.90	236.59	2.91	0.00	0.00	3.77	16.97	2.96	14.89	24.99	2.27	958.67	9.65	125.36	6.34	151.73	2.13	6,491.21	9.66	
Infrastructure Bonds	0.00	0.00	0.00	0.00	6,893.12	52.38	10,627.95	67.35	0.00	0.00	186.79	12.78	978.46	52.48	5,201.93	63.89	0.00	0.00	5.82	26.21	7.65	38.49	705.84	63.99	6,487.68	65.30	1,257.41	63.59	5,295.30	74.18	37,647.94	56.03	
Equity	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Money Market	56.56	4.08	24.80	0.57	658.02	5.00	788.96	5.00	42.74	5.00	28.30	1.94	93.22	5.00	407.12	5.00	0.16	5.00	1.11	5.00	0.99	5.00	31.48	2.85	496.73	5.00	98.86	5.00	356.93	5.00	3,086.01	4.59	
Mutual funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Deposits with Banks	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Sub Total (A)	1,348.39	97.16	4,103.46	94.36	10,649.21	80.92	13,813.97	87.54	786.84	92.05	1,339.82	91.68	1,662.83	89.19	6,424.05	78.90	2.73	83.71	17.19	77.42	17.55	88.35	893.18	80.96	8,603.72	86.60	1,643.44	83.12	6,109.90	85.59	57,416.28	85.44	
Current Assets:	8.50	0.61	126.74	2.91	70.04	0.53	67.69	0.43	22.06	2.58	34.97	2.39	13.31	0.71	12.39	0.15	0.01	0.39	0.16	0.73	0.14	0.73	2.58	0.23	28.40	0.29	4.92	0.25	6.08	0.09	397.99	0.59	
Accrued Interest	0.00	0.00	0.00	0.00	11.28	0.09	20.56	0.13	0.00	0.00	0.47	0.03	2.03	0.11	8.63	0.11	0.00	0.00	0.00	0.00	0.00	0.00	1.30	0.12	14.96	0.15	2.85	0.14	8.79	0.12	70.87	0.11	
Dividend Receivable	28.00	2.02	20.65	0.47	280.65	2.13	438.35	2.78	5.91	0.69	14.10	0.96	49.18	2.64	311.99	3.83	0.50	15.18	1.36	6.14	0.63	3.16	80.40	7.29	134.02	1.35	60.10	3.04	214.01	3.00	1,639.85	2.44	
Bank Balance	0.00	0.00	0.16	0.00	0.20	0.00	0.00	0.00	0.04	0.00	0.05	0.00	0.11	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.42	0.00	0.00	0.05	0.00	0.00	1.05	0.00	0.00		
Receivable for Interest	0.00	0.00	101.95	2.34	295.21	2.24	351.47	2.23	30.58	3.58	51.14	3.50	22.84	1.23	309.32	3.80	0.00	0.00	1.53	6.89	0.00	0.00	44.37	4.02	461.39	4.64	122.08	6.17	98.86	1.38	1,890.75	2.81	
Receivable for Sale of	5.57	0.40	5.65	0.13	22.34	0.17	40.58	0.26	5.41	0.63	2.39	0.16	5.71	0.31	19.22	0.24	0.00	-0.01	0.25	1.13	0.03	0.16	3.31	0.30	25.20	0.25	7.84	0.40	42.43	0.59	185.92	0.28	
Other Current Assets (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Less: Current Liabilities	2.56	0.18	9.72	0.22	28.33	0.22	34.57	0.22	1.46	0.17	2.49	0.17	3.54	0.19	16.70	0.21	0.00	0.14	0.03	0.13	0.03	0.13	2.37	0.21	21.85	0.22	6.18	0.31	15.25	0.21	145.07	0.22	
Payable for Investments	0.05	0.00	0.09	0.00	2.33	0.02	0.09	0.00	0.02	0.00	0.02	0.00	0.01	0.00	0.04	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.07	0.00	0.02	0.00	0.02	0.00	2.75	0.00		
Fund Mgmt Charges Payable	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Other Current Liabilities (for Investments)	39.46	2.84	245.33	5.64	649.07	4.93	883.99	5.60	62.52	7.31	100.62	6.89	89.63	4.81	644.81	7.92	0.50	15.43	3.28	14.76	0.78	3.92	129.60	11.75	642.47	6.47	191.65	9.69	354.89	4.97	4,038.61	6.01	
Sub Total (B)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
OTAI (<=25%)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Corporate Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Infrastructure Bonds	0.00	0.00	0.00	0.00	1,067.04	8.11	1,074.77	6.81	0.00	0.00	21.01	1.44	89.29	4.79	709.29	8.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.22	7.27	671.48	6.76	118.61	6.00	660.59	9.25	4,492.31	6.69
Equity	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Mutual funds	0.00	0.00	0.00	0.00	795.06	6.04	6.56	0.04	5.43	0.64	0.00	0.00	22.61	1.21	364.30	4.47	0.03	0.86	1.74	7.82	1.54	7.73	0.00	0.00	17.02	0.17	23.55	1.19	13.22	0.19	1,251.03	1.86	
Sub Total (C)	0.00	0.00	0.00	0.00	1,862.10	14.15	1,081.33	6.85	5.43	0.64	21.01	1.44	111.90	6.00	1,073.59	13.19	0.03	0.86	1.74	7.82	1.54	7.73	80.22	7.27	688.50	6.93	142.15	7.19	673.80	9.44	5,743.34	8.55	
Total (A) + (B) + (C)	1,387.85	100.00	4,348.79	100.00	13,160.37	100.00	15,779.30	100.00	854.79	100.00	1,461.46	100.00	1,864.36	100.00	8,142.45	100.00	3.26	100.00	22.20	100.00	19.87	100.00	1,103.00	100.00									

FORM L-28-ULIP-NAV-3A

Company Name & Code: Future Generali India Life Insurance Limited, Code: 133

PART - C

Statement as on: 30th June 2011

Link to FORM 3A (Part C)

Periodicity of Submission : Quarterly

No	Name of the Scheme	Assets Held on the above date	NAV as on the above date	NAV as per LB 2	Previous Qtr NAV	2nd Previous Qtr NAV	3rd Previous Qtr NAV	Annualised Return/Yield	3 Year Rolling CAGR
1	Future Secure Fund	13,87,85,113.64	12.90	12.90	12.79	12.57	12.44	3.23%	NA
2	Future Income Fund	43,48,78,862.73	13.53	13.53	13.52	13.40	13.31	0.41%	NA
3	Future Balance Fund	1,31,60,36,104.77	12.70	12.70	12.95	13.74	13.73	-7.64%	NA
4	Future Maximise Fund	1,57,79,29,623.51	13.42	13.42	13.72	14.48	14.45	-8.84%	NA
5	Future Pension Secure Fund	8,54,79,018.18	13.41	13.41	13.37	13.20	13.06	1.39%	NA
6	Future Pension Balance Fund	14,61,45,657.06	13.63	13.63	13.73	13.77	13.66	-2.71%	NA
7	Future Pension Growth Fund	18,64,36,235.77	15.97	15.97	16.40	16.93	16.86	-10.42%	NA
8	Future Pension Active Fund	81,42,44,877.56	18.58	18.58	19.11	20.28	20.23	-11.09%	NA
9	Future Group Secure Fund	3,26,267.30	10.97	10.97	10.95	10.81	10.57	0.47%	NA
10	Future Group Balance Fund	22,19,882.56	11.01	11.01	10.81	10.87	10.63	7.34%	NA
11	Future Group Maximise Fund	19,86,523.00	11.44	11.44	11.52	11.63	11.41	-2.52%	NA
12	Future Apex Fund	11,03,00,404.69	10.47	10.47	10.68	11.20	11.29	-8.23%	NA
13	Future Dynamic Growth Fund	99,34,69,348.98	10.97	10.97	11.42	12.07	12.19	-15.65%	NA
14	Future Guarantee Fund	19,77,24,137.41	9.66	9.66	9.90	10.42	10.43	-9.64%	NA
15	Future Opportunity Fund	71,38,57,066.30	9.57	9.57	9.84	10.28	10.04	-11.05%	NA
	Total	6,71,98,19,123.45							

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE : 30th June 2011

Signature _____

Full Name & Designation

FORM L-29

Detail regarding debt securities

Statement as on: 30th June 2011

Insurer:	Future Generali India Life Insurance Co.Ltd.	Date:	30/06/2011	Non ULIP
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Reg no. 133

(Rs in Lakhs)

Detail Regarding debt securities

	MARKET VALUE				Book Value			
	As at 30th June, 2011	as % of total for this class	As at 30th June, 2010	as % of total for this class	As at 30th June, 2011	as % of total for this class	As at 30th June, 2010	as % of total for this class
Break down by credit rating								
AAA rated	20,863	42%	9,842	33%	21,621	42%	9,906	33%
AA or better	2,278	5%	3,701	12%	2,277	4%	3,487	11%
Rated below AA but above A		0%	-	-	-	0%	-	-
Rated below A but above B		0%	-	-	-	0%	-	-
Any other (Sovereign Rating)	26,372	53%	16,522	55%	27,389	53%	16,998	56%
	49,513	100%	30,065	100%	51,287	100%	30,391	100%
BREAKDOWN BY RESIDUALMATURITY								
Up to 1 year	5,277	11%	2,564	9%	5,277	10%	2,564	8%
more than 1 year and upto 3years	987	2%	344	1%	1,000	2%	332	1%
More than 3years and up to 7years	4,856	10%	1,728	6%	5,169	10%	1,743	6%
More than 7 years and up to 10 years	23,134	47%	16,452	55%	23,809	46%	16,389	54%
More than 10 years and up to 15 years	6,039	12%	1,805	6%	6,326	12%	1,887	6%
More than 15 years and up to 20 years	3,864	8%	3,455	11%	4,011	8%	3,536	12%
Above 20 years	5,356	11%	3,717	12%	5,696	11%	3,940	13%
	49,513	100%	30,065	100%	51,287	100%	30,391	100%
Breakdown by type of the issuer								
a. Central Government	19,112	39%	12,510	42%	20,011	39%	12,954	43%
b. State Government	7,261	15%	4,012	13%	7,377	14%	4,044	13%
c. Corporate Securities	23,140	47%	13,543	45%	23,899	47%	13,393	44%
	49,513	100%	30,065	100%	51,287	100%	30,391	100%

Note

1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.
2. The detail of ULIP and Non-ULIP will be given separately.
3. Market value of the securities will be in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

Insurer:	Future Generali India Life Insurance Co.Ltd.	Date:	30/06/2011	ULIP
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Reg no. 133

(Rs in Lakhs)

Detail Regarding debt securities

	MARKET VALUE				Book Value			
	As at 30th June, 2011	as % of total for this class	As at 30th June, 2010	as % of total for this class	As at 30th June, 2011	as % of total for this class	As at 30th June, 2010	as % of total for this class
Break down by credit rating								
AAA rated	9,393.50	56%	3,853.00	53%	9,393.50	56%	3,853.00	53%
AA or better	877.20	5%	2,648.00	36%	877.20	5%	2,648.00	36%
Rated below AA but above A	-	0%	-	0%	-	0%	-	0%
Rated below A but above B	-	0%	-	0%	-	0%	-	0%
Any other (Sovereign Rating)	6,411.63	38%	784.00	11%	6,411.63	38%	784.00	11%
	16,682.34	100%	7,285.00	100%	16,682.34	100%	7,285.00	100%
BREAKDOWN BY RESIDUALMATURITY								
Up to 1 year	174.32	1%	-	0%	174.32	1%	-	0%
more than 1 year and upto 3years	1,587.44	10%	2,299.00	32%	1,587.44	10%	2,299.00	32%
More than 3years and up to 7years	3,916.33	23%	11.00	0%	3,916.33	23%	11.00	0%
More than 7 years and up to 10 years	9,990.73	60%	4,975.00	68%	9,990.73	60%	4,975.00	68%
More than 10 years and up to 15 years	963.43	6%	-	0%	963.43	6%	-	0%
More than 15 years and up to 20 years	50.10	0%	-	0%	50.10	0%	-	0%
Above 20 years	-	0%	-	0%	-	0%	-	0%
	16,682.34	100%	7,285.00	100%	16,682.34	100%	7,285.00	100%
Breakdown by type of the issuer								
a. Central Government	673.47	4%	100.00	1%	673.47	4%	100.00	1%
b. State Government	5,738.16	34%	684.00	9%	5,738.16	34%	684.00	9%
c. Corporate Securities	10,270.70	62%	6,501.00	89%	10,270.70	62%	6,501.00	89%
	16,682.34	100%	7,285.00	100%	16,682.34	100%	7,285.00	100%

Note

1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.
2. The detail of ULIP and Non-ULIP will be given separately.
3. Market value of the securities will be in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

FORM L-30 : Related Party Transactions

Insurer:	Future Generali India Life Insurance Company Limited	Date:	30/06/2011
	Reg no. 133		(Rs in Lakhs)

Related Party Transactions

Sl.No.	Name of the Related Party	Nature of Relationship with the Company	Description of Transactions / Categories	Consideration paid / received			
				For the quarter ended June 30, 2011	up to the Quarter ended June 30, 2011	For the quarter ended June 30, 2010	up to the Quarter ended June 30, 2010
1	Pantaloon Retail (India) Limited	Joint Venture Partner	Premium Income	3	3	2	2
			Rent paid	32	32	28	28
			Reimbursement of Expenses paid	1	1	2	2
			Security Deposits given	-	-	27	27
			Security Deposits refund received	-	-	-	-
			Share Capital Allotment	-	-	2,391	2,391
			Share Application Money Pending Allotment	-	-	-	-
			Premium Deposits Outstanding	(4)	(4)	(4)	(4)
			Closing Balances at period-end	18	18	23	23
2	Sain Advisory Services Private Limited	Joint Venture Partner	Share Capital Allotment	-	-	-	-
			Share Application Money Pending Allotment	-	-	1,535	1,535
3	Participatie Maatschappij Graafsschap Holland NV	Joint Venture Partner	Share Capital Allotment	-	-	-	-
			Share Application Money Pending Allotment	-	-	-	-
4	Future Generali India Insurance Company Limited	Enterprise owned by major shareholders	Premium Income	11	11	7	7
			Insurance expenses	24	24	17	17
			Reimbursement of Expenses paid	41	41	25	25
			Reimbursement of Expenses received	147	147	133	133
			Premium Deposits Outstanding	(1)	(1)	43	43
						Closing Balances at period-end	139
5	Deepak Sood	Managing Director & CEO	Managerial Remuneration	42	42	37	37

FORM L-31 LNL - 6 : Board of Directors & Key Person

Insurer:	Future Generali India Life Insurance Company Limited	Reg no. 133	Date:	30-Jun-11
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<i>Board of Directors and Key Person information</i>			
Sl. No.	Name of person	Role/designation	Details of change in the period
1	Mr. G. N. Bajpai	Chairman	
2	Mr. Kishore Biyani	Director	
3	Mr. Vijay Biyani	Director	
4	Mr. Sergio Balbinot	Director	
5	Mr. Roberto Gasso	Director	
6	Mr. Krishan Kant Rathi	Director	
7	Dr. Kim Chai Ooi	Director	
8	Dr. Rajan Saxena	Independent Additional Director	Appointed as an Independent Additional Director w.e.f. November 15, 2010.
9	Dr. Devi Singh	Independent Additional Director	Appointed as an Independent Additional Director w.e.f. November 15, 2010.
10	Mr. Deepak Sood	Managing Director & Chief Executive Officer	Appointed as Managing Director & Chief Executive Officer w.e.f. September 22, 2009
11	Mr. Anup Chandak	Chief Financial Officer	
12	Mr. Gorakhnath Agarwal	Chief Actuary & Chief Risk Officer	Appointed as Chief Actuary w.e.f. August 3, 2009
13	Mr. Saisrinivas Dhulipala	Appointed Actuary	
14	Mr. Balaram Sarma	Chief Operations Officer	
15	Mr. Nirakar Pradhan	Chief Investment Officer	
16	Mr. Arnab Mallik	Chief Marketing Officer	
17	Mr. Prayag Gadgil	Vice President - Internal Audit	
18	Mr. Madangopal Jalan	Principal Compliance Officer, Company Secretary & Legal - Head, Grievance Redressal Officer	

Key Pesons as defined in IRDA Registration of Companies Regulations, 2000

FORM L-32-SOLVENCY MARGIN - KT 3*(See Regulation 4)*

Insurance Regulatory and Development Authority (Actuarial Report and Abstract) Regulations, 2000.

AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.**30/06/2011**

Form Code: K

Name of Insurer:	Future Generali India Life Insurance Co Ltd	Registration Number:	133	Classification Code: 1
Classification:	<u>Business Within India</u>			

Item	Description	Adjusted Value [Amount (in rupees lakhs)]	
(1)	(2)	(4)	
01	Available Assets in Policyholders' Fund:		1,19,488
	Deduct:		
02	Mathematical Reserves		1,10,052
03	Other Liabilities		9,436
04	Excess in Policyholders' funds		0
05	Available Assets in Shareholders Fund:		11,049
	Deduct:		
06	Other Liabilities of shareholders' fund		2,391
07	Excess in Shareholders' funds		8,658
08	Total ASM (04)+(07)		8,658
09	Total RSM		5,000
10	Solvency Ratio (ASM/RSM)		173%

Certification:

I, _____ the Appointed Actuary, certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therein are true and fair to the best of my knowledge.

Place: MumbaiDate: 4-Aug-11Name and Signature of Appointed Actuary
Sai Srinivas Dhulipala

Notes

- Item No. 01 shall be the amount of the Adjusted Value of Assets as mentioned in Form IRDA-Assets- AA as specified under Schedule I of Insurance Regulatory and Development Authority (Assets, Liabilities, and Solvency Margin of Insurers) Regulations, 2000;
- Item No. 02 shall be the amount of Mathematical Reserves as mentioned in Form H;
- Item Nos. 03 and 06 shall be the amount of other liabilities as mentioned in the Balance Sheet;
- Items No. 05 shall be the amount of the Total Assets as mentioned in Form IRDA-Assets- AA as specified under Schedule I of Insurance Regulatory and Development Authority (Assets, Liabilities, and Solvency Margin of Insurers) Regulations, 2000.

Future Generali India Life Insurance Company Limited Reg no. 133

FORM L-33-NPAs-7A

Statement as on: 30th Jun 2011

Name of the Fund _____

Details of Investment Portfolio

Periodicity of Submission : Quarterly

COI	Company Name	Instrument Type	Interest Rate		Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Deferred Interest	Rollover?	Has there been any Principal Waiver?		Classification	Provision (%)	Provision (Rs)
			%	Has there been revision?									Amount	Board Approval Ref			
Nil																	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

Signature _____
Full Name & Designation

Note:

- A. Category of Investmet (COI) shall be as per INV/GLN/001/2003-04
- B. FORM 7A shall be submitted in respect of each 'fund'.
- C. Classification shall be as per F&A-Circulars-169-Jan-07 Dt.24-01-07.

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code:	Future Generali India Life Insurance Company Limited	Reg no. 133
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Statement as on: 30th Jun 2011 Name of Fund _____

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter ¹</u>								
	<u>Nil</u>								
B.	<u>As on Date ²</u>								

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature _____

Date: Full Name and Designation

Note:

- 1 Provide details of Down Graded Investments during the Quarter.*
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.*
- 3 FORM-2 shall be prepared in respect of each fund.*
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04*

FORM L-37 Business Acquisition through different channels (Group)

Insurer: **Future Generali India Life Insurance Company Limited Reg no. 133** Date:30/06/2011

(Rs in Lakh)

Business Acquisition through different channels (Group)													
Sl.No.	Channels	Current Quarter Q1 2011			Same Quarter Previous year Q1 2010			Up to the period April-Jun 11			Upto period Previous year April-Jun 10		
		No. of Policies/ No. of Schemes	No. of Lives Covered	Premium	No. of Policies/	No. of Lives Covered	Premium	No. of Policies/	No. of Lives Covered	Premium	No. of Policies/	No. of Lives Covered	Premium
1	Individual agents	0	0	-	0	9	0.00	0	0	-	0	9	0.00
2	Corporate Agents-Banks	0	0	-	0	0	-	0	0	-	0	0	-
3	Corporate Agents -Others	0	0	-	0	237	0.46	0	0	-	0	237	0.46
4	Brokers	23	10521	77.54	14	1163121	53.60	23	10521	77.54	14	1163121	53.60
5	Micro Agents	0	0	-	0	0	-	0	0	-	0	0	-
6	Direct Business	5	806	246.70	12	8576	18.87	5	806	246.70	12	8576	18.87
	Total(A)	28	11327	324.24	26	1171943	72.93	28	11327	324.24	26	1171943	72.93
1	Referral (B)	0	0	-	0	0	-	0	0	-	0	0	-
	Grand Total (A+B)	28	11327	324.24	26	1171943	72.93	28	11327	324.24	26	1171943	72.93

Note:

1. Premium means amount of premium received from business acquired by the source
2. No of Policies stand for no. of policies sold

FORM L-38 Business Acquisition through different channels (Individuals)

Insurer: **Future Generali India Life Insurance Company Limited Reg no. 133** Date: **30/06/2011**

(Rs in Lakh)

Sl.No.	Channels	Business Acquisition through different channels (Individuals)							
		Current Quarter ended June 30, 2011		Previous Year Quarter ended June 30, 2010		Up to the period ended June 30, 2011		Up to the period ended June 30, 2010	
		No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium
1	Individual agents	8104	1,824.05	10903	224.10	8104	1,824.05	10903	224.10
2	Corporate Agents-Banks	-	-			0	-	0	-
3	Corporate Agents -Others	14386	3,940.66	38963	354.06	14386	3,940.66	38963	354.06
4	Brokers	1994	272.15	135	1.98	1994	272.15	135	1.98
5	Micro Agents	-	-	-	-	0	-	0	-
6	Direct Business	1476	369.88	6806	81.64	1476	369.88	6806	81.64
	Total (A)	25960	6,406.73	56807	661.78	25960	6,406.73	56807	661.78
1	Referral (B)	-	-	-	-	-	-	-	-
	Grand Total (A+B)	25960	6,406.73	56807	661.78	25960	6,406.73	56807	661.78

Note:

1. Premium means amount of premium received from business acquired by the source
2. No of Policies stand for no. of policies sold

FORM L-39-Data on Settlement of Claims

Insurer: **Future Generali India Life Insurance Co. Ltd. Reg no. 133** Date: **30/06/2011**

Individual

Ageing of Claims*								
Sl.No.	Types of Claims	No. of claims paid					Total No. of claims paid	Total amount of claims paid
		On or before maturity	1 month	1 - 3 months	3 - 6 months	6 months - 1 year		
1	Maturity Claims							
2	Survival Benefit							
3	for Annuities / Pension						4	3,63,024.75
4	For Surrender						20	3,28,372.00
5	Other benefits		0	0	0	0	0	0
1	Death Claims		249	0	0	0	249	43942562

The figures for individual and group insurance business need to be shown separately

*the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

Insurer: **Future Generali India Life Insurance Co. Ltd. Reg no. 133** Date: **30/06/2011**

Group

Ageing of Claims*								
Sl.No.	Types of Claims	No. of claims paid					Total No. of claims paid	Total amount of claims paid
		On or before maturity	1 month	1 - 3 months	3 - 6 months	6 months - 1 year		
1	Maturity Claims							
2	Survival Benefit							
3	for Annuities / Pension							
4	For Surrender							
5	Other benefits							
1	Death Claims		26	0	0	0	26	34687693

The figures for individual and group insurance business need to be shown separately

*the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

FOR L-40 Claims data

Insurer:	Future Generali India Life Insurance Co. Ltd. Reg no. 133	Date:	30/06/2011
	Individual		

No. of claims only

Sl. No.	Claims Experience	For Death	for Maturity	Survival Benefit	For Annuities/ Pension	For Surrender	Other Benefits
1	Claims O/S at the beginning of the period	7			6	5	4
2	Claims reported during the period*	374			9	17	0
3	Claims Settled during the period	249			4	20	0
4	Claims Repudiated during the period	118					3
a	Less than 2years from the date of acceptance of risk	118					3
b	Grater than 2 year from the date of acceptance of risk	0					0
5	Claims Written Back	0					0
6	Claims O/S at End of the period	11			11	2	1
	Less than 3months	3					1
	3 months to 6 months	4					0
	6months to 1 year	2					0
	1year and above	2					0

*in case of death- the claims for which all the documentations have been completed needs to be shown here.

Insurer:	Future Generali India Life Insurance Co. Ltd. Reg no. 133	Date:	30/06/2011
	Group		

No. of claims only

Sl. No.	Claims Experience	For Death	for Maturity	Survival Benefit	For Annuities/ Pension	For Surrender	Other Benefits
1	Claims O/S at the beginning of the period	9954					
2	Claims reported during the period*	1040					1
3	Claims Settled during the period	26					0
4	Claims Repudiated during the period	0					0
a	Less than 2years from the date of acceptance of risk	0					0
b	Grater than 2 year from the date of acceptance of risk	0					0
5	Claims Written Back	0					0
6	Claims O/S at End of the period	10968					1
	Less than 3months	1024					1
	3 months to 6 months	3791					0
	6months to 1 year	6114					0
	1year and above	39					0

*in case of death- the claims for which all the documentations have been completed needs to be shown here.

FORM L-41 GREIVANCE DISPOSAL

Insurer:	Future Generali India Life Insurance Co. Ltd. Reg no. 133	Date:	30/06/2011
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(Rs in Lakhs)

GRIEVANCE DISPOSAL

SI No.	Particulars	Opening Balance *	Additions	Complaints Resolved/ settled			Complaints Pending
				Fully Accepted	Partial Accepted	Rejected	
1	Complaints made by customers						
a)	Sales Related	441	377	42	0	606	170
b)	New Busines Related	125	4295	4193	0	0	227
c)	Policy Servcing related	34	40	65	0	0	9
d)	Claim Servicing related	7	8	3	0	4	8
e)	Others	5	36	37	0	0	4
	Total Number	612	4756	4340			418

2	Duration wise Pending Status	Complaints made by customers	Complaints made by intermediaries	Total
a)	Less than 15 days	256		256
b)	Greater than 15 days	162		162
	Total Number	418	0	418

* Opening balance should tally with the closing balance of the previous financial year.

L-42 : Valuation Basis (Life Insurance)

Date: 30/06/2011

A chapter on Valuation basis covering the following minimum criteria should also be displayed on the web-site of the Insurers.

a. How the policy data needed for valuation is accessed ?

- 1: Input data for valuation process is generated by the IT team from the policy administration system in CSV, excel formats which are pre-specified.
2: Input data received from IT team is run through validation program whose purpose is to validate the data before using it for valuation process. Error data/ records (if any) is rectified at- contract level before input it in to valuation process.
3: Summary statistics and moment analysis is prepared on the input data to see consistency in the data. Averages in respect of sum assured, premiums and premium per 1000 SA etc - are used to check the data consistency.
4: Validated data is used to prepare the input file for the valuation models. Individual valuation of policy liabilities is carried on proprietary actuarial software. Group valuation is carried on- tested excel program.

b. How the valuation bases are supplied to the system ?

- 1: Valuation basis is maintained in "Parameter Files" and these files are supplied to the valuation program. Valuation Basis is validated and updated (if required) at the end of each quarter.

1) Interest : Maximum and Minimum interest rate taken for each segment

i. Individual Business

- | | | |
|----|-----------------------------------|---|
| 1. | Life- Participating policies | 5.4% per annum |
| 2. | Life- Non-participating Policies | 4.5% per annum under Future Generali Care Plan and 4.5% per annum under Future Generali Care Plus Plans |
| 3. | Annuities- Participating policies | Not applicable, as we do not have any annuity products in this segment. |
| 4. | Annuities – Non-participating | Not applicable, as we do not have any annuity products in this segment. |
| 5. | Annuities- Individual Pensioner | Company has very less annuity portfolio as at 31 March 2011. Full single premiums collected are kept as reserves. |
| 6. | Unit Linked | Full unit reserve and UPR for non-unit reserve. So it is not applicable. For guarantee products, the discounting of guaranteed benefit has been done at 5% per annum. |
| 7. | Health Insurance | Not applicable as we do not have any product in this segment. |

ii. Group Business

As per pricing basis (As UPR is kept for reserves)

2) Mortality Rates : the mortality rates used for each segment

i. Individual Business

- | | | |
|----|-----------------------------------|---|
| 1. | Life- Participating policies | 88% to 132% of IALM 94-96 |
| 2. | Life- Non-participating Policies | 49.5% to 120% of IALM 94-96 |
| 3. | Annuities- Participating policies | Not applicable |
| 4. | Annuities – Non-participating | Not applicable |
| 5. | Annuities- Individual Pensioner | Not applicable |
| 6. | Unit Linked | UPR (Un expired premium reserves) is kept for non-unit reserve. |
| 7. | Health Insurance | Not applicable |

ii. Group Business

Group Term Life	As per pricing mortality assumptions scheme wise
Group Credit Suraksha and Group Credit	100% of IALM 94-96

3) Expenses :**i. Individual Business**

- | | | |
|----|-----------------------------------|--|
| 1. | Life- Participating policies | Please Refer Table "Expense Assumptions" |
| 2. | Life- Non-participating Policies | Please Refer Table "Expense Assumptions" |
| 3. | Annuities- Participating policies | Not applicable |
| 4. | Annuities – Non-participating | Not applicable |
| 5. | Annuities- Individual Pension | Not applicable |
| 6. | Unit Linked | Not applicable |
| 7. | Health Insurance | Not applicable |

ii. Group Business

Not applicable (UPR based on pricing assumptions is kept as reserve)

4) Bonus Rates :

----Bonus rates are applicable only for participating policies

Future Reversionary bonus assumptions varies from 1.85% to 2.1% depending on
 Life- Participating policies- Individual product.
 Life- Participating policies- Pension 4.5% per annum crediting interest rate.

5) Policyholders Reasonable Expectations**6) Taxation and Shareholder Transfers**

Taxation and shareholders' transfers are considered in the reserving cashflows of Individual participating business.

7) Basis of provisions for Incurred But Not Reported (IBNR)**i. Individual Business**

Based on the experience, we have provided 2 months' of the proportionate annualised premium as IBNR reserves.

ii. Group Business

Based on the experience, we have provided 2 months' of proportionate premium as IBNR reserves for GTL and group credit suraksha policies. For group gratuity policies 2 months' of proportionate risk premium is used

8) Change in Valuation Methods or Bases**i. Individuals Assurances**

- | | | |
|----|-----------|-----------|
| 1. | Interest | No Change |
| 2. | Expenses | No change |
| 3. | Inflation | No change |

ii. Annuities

- | | | |
|----|----------------------------|--|
| 1. | Interest | Not applicable |
| | a. Annuity in payment | Not applicable (Since the company's portfolio is very small, full single premium collected is kept as reserve) |
| | b. Annuity during deferral | Not applicable |
| | c. Pension : All Plans | Not applicable |
| 2. | Expenses | Not applicable |
| 3. | Inflation | Not applicable |

iii. Unit Linked

- | | | |
|----|-----------|--|
| 1. | Interest | Not applicable |
| 2. | Expenses | Not applicable (UPR is kept as reserves as the sterling reserves are negative) |
| 3. | Inflation | Not applicable |

iv. Health

- | | | |
|----|-----------|----------------|
| 1. | Interest | Not applicable |
| 2. | Expenses | Not applicable |
| 3. | Inflation | Not applicable |

v. Group

- | | | |
|----|-----------|----------------|
| 1. | Interest | Not applicable |
| 2. | Expenses | Not applicable |
| 3. | Inflation | Not applicable |