FORM L-1-A-RA

Future Generali India Life Insurance Company Limited

IRDA Registration Number: 133 Date of Registration: 4th September 2007

Revenue Account for the Period Ended September 30, 2012

Policyholders' Account (Technical Account)

Policyholder	rs' Account (Tec	hnical Account)			(` '000
Particulars	Schedule	For the Quarter Ended September 30, 2012	Upto the Quarter Ended September 30, 2012	For the Quarter Ended September 30, 2011	Upto the Quarter Ended September 30, 2011
		Unaudited	Unaudited	Unaudited	Unaudited
Premiums Earned - Net (a) Premium (b) Reinsurance Ceded (c) Reinsurance Accepted	L-4	1,654,384 (33,409) -	2,774,476 (102,239)	1,670,102 (28,740) -	3,124,153 (73,047 -
Income from Investments (a) Interest, Dividend and Rent - Gross (b) Profit on Sale / Redemption of Investments (c) (Loss on Sale / Redemption of Investments) (d) Transfer /Gain on revaluation / change in Fair value*		252,570 100,656 (199,667) 639,668	496,206 147,725 (478,515) 770,487	172,307 57,249 (180,525) (524,553)	311,97 175,240 (236,920 (761,001
Transfer from Shareholders' Fund		114,554	522,205	708,402	977,17
Other Income (a) Profit / (Loss) on Sale of Fixed Assets (b) Appropriation/ (Expropriation) Adjustment (c) Miscellaneous Income		- 16,828	33,833	(11,815) 4,582	(12,017 5,099
Total (A)		2,545,584	4,164,178	1,867,009	3,510,652
Commission	L-5	100,053	197,305	244,891	407,58
Operating Expenses related to Insurance Business	L-6	505,048	1,142,069	986,921	1,755,14
Provision for Doubtful Debts Bad Debts Written Off Provision for Tax Provision (Other Than Taxation)		-	-	-	- -
(a) For Diminution in the value of investment (Net)(b) Others		-	-	-	-
Total (B)		605,101	1,339,374	1,231,812	2,162,72
Benefits Paid (Net) Bonuses Paid Change in Valuation of Liability in respect of Life Policies	L-7	300,073 -	605,076 -	93,238 -	172,75
(a) Gross ** Linked Non Linked (b) Amount ceded in Reinsurance		752,606 887,804	838,651 1,381,077	(39,767) 581,726	258,13 917,03
Linked Non Linked (c) Amount accepted in Reinsurance			-	-	-
Total (C)		1,940,483	2,824,804	635,197	1,347,92
Surplus/ (Deficit) (D) = (A) - (B) - (C)		-	-	000,101	1,011,02
Appropriations Transfer to Shareholders' Account Transfer to Other Reserves		-	-	-	-
Balance being Funds for Future Appropriations		-	-	-	-
Total (D) * Represents the deemed realised gain as per norms specified by the Authority ** Represents Mathematical Reserves after allocation of bonus		-	-	-	<u> </u>
The break up of total surplus is as under: (a) Interim Bonuses paid		_	_	_	
(a) memme bonuses paid (b) Allocation of Bonus to Policyholders (c) Surplus shown in the Revenue Account (d) Total Surplus: [(a)+(b)+(c)]		-	-	-	-

Schedules referred to above form an integral part of the Revenue Account

This is the Revenue Account referred to in our report of even date

FORM L-2-A-PL

Future Generali India Life Insurance Company Limited

Registration Number: 133 Date of Registration: 4th September 2007

Profit and Loss Account for the Period Ended September 30, 2012

Shareholders' Account (Non-Technical Account)

Particulars	Schedule	For the Quarter Ended September 30, 2012	Upto the Quarter Ended September 30, 2012	For the Quarter Ended September 30, 2011	(` '000 Upto the Quarter Ended September 30, 2011
		Unaudited	Unaudited	Unaudited	Unaudited
Amount transferred from Policyholders' Account (Technical Account)			-	-	-
Income from Investments					
(a) Interest, Dividend and Rent - Gross		40,414	81,855	18,150	35,5
(b) Profit on Sale / Redemption of Investments		6,013	17,754	9,797	15,12
(c) (Loss on Sale / Redemption of Investments)		(1,258)	(8,478)	(524)	(78
Other Income		-	-	-	10
Total (A)		45,169	91,131	27,423	50,05
Expenses other than those directly related to the insurance business					
(a) Employees' Remuneration and Welfare Benefits		1,271	2,337	453	72
(b) Rent, Rates and Taxes		-	_,001	1,000	1,00
(c) Other Expenses		544	1,067	2,132	2,4
Bad Debts Written Off		-	-	-	-
Provision (other than taxation) (a) For Diminution in the Value of Investment (Net) (b) Provision for Doubtful Debts		-	-	-	-
(c) Others Contribution to Policy holders' Account (Technical Account)		- 114,554	- 522,205	- 708,402	977,1
Total (B)		116,369	525,609	711,987	981,37
Profit / (Loss) before Tax		(71,200)	(434,478)	(684,564)	(931,31
Provision for Taxation		-	-	-	-
Profit / (Loss) after Tax		(71,200)	(434,478)	(684,564)	(931,31
Appropriations					
(a) Balance at the beginning of the Period		(11,325,237)	(10,961,959)	(9,912,172)	(9,665,42
(b) Interim Dividends Paid during the Period		-	-	-	-
(c) Proposed Final Dividend		-	-	-	-
(d) Dividend Distribution on Tax		-	-	-	-
(e) Transfer to Reserves / Other Accounts		-	-	-	-
Profit / (Loss) carried to the Balance Sheet		(11,396,437)	(11,396,437)	(10,596,736)	(10,596,73

Schedules referred to above form an integral part of the Profit & Loss Account

This is the Profit & Loss Account referred to in our report of even date

FORM L-3-A-BS

Future Generali India Life Insurance Company Limited

Registration Number: 133 Date of Registration: 4th September 2007

Balance Sheet As at September 30, 2012

Particulars	Schedule	As at September 30, 2012	As at Septembe 2011
		Unaudited	Unaudite
Sources of Funds			
Shareholders' Funds:			
Share Capital	L-8,L-9	12,030,000	11,52
Share Application Money Pending Allotment	, , , , , , , , , , , , , , , , , , ,	1,241,000	49
Reserves and Surplus	L-10	-	
Credit/(Debit)/ Fair Value Change Account		689	(10
Sub-Total		13,271,689	12,00
Borrowings	L-11	-	
Policyholders' Funds:			
Credit/(Debit)/ Fair Value Change Account		83	
Policy Liabilities		7,619,871	4,87
Insurance Reserves		-	.,57
Provision for Linked Liabilities		9,102,403	6,64
Sub-Total		16,722,357	11,51
Funda for Future Appropriations			
Funds for Future Appropriations Reserve for Lapsed Unit-Linked Policies		-	
Funds for Discontinued Policies			
(i) Discontinued on Account of Non-Payment of Premium		136,554	3
(ii) Others		-	0
Total		30,130,600	23,55
Application of Funds			
Investments			
Shareholders'	L-12	1,806,660	1,53
Policyholders'	L-13	7,123,858	
Assets held to cover Linked Liabilities	L-14	9,238,957	
Loans	L-15	201	
			_
Fixed Assets	L-16	38,775	3
Current Assets			
Cash and Bank Balances	L-17	209,451	12
Advances and Other Assets	L-18	1,120,738	88
Sub-Total (A)		1,330,189	1,00
Current Liabilities	L-19	770,429	95
Provisions	L-20	34,048	4
Sub-Total (B)		804,477	1,00
Net Current Assets (C) = (A - B)		525,712	
Miscellaneous Expenditure (To the extent not written off or adjusted)	L-21	-	
Debit Balance in Profit and Loss Account (Shareholders' Account)		11,396,437	10,59
Total		30,130,600	23,55

CONTINGENT LIABILITIES

	Particulars
1	Dorth maid up invoctments
2	Partly paid-up investments Claims, other than against policies, not acknowledged as debts by the company
3	Underwriting commitments outstanding (in respect of shares and securities)
4	Guarantees given by or on behalf of the Company
5	Statutory demands/ liabilities in dispute, not provided for
6	Reinsurance obligations to the extent not provided for in accounts
7	Claims against policies, not acknowledged as debts by the company
	TOTAL

Schedules referred to above form an integral part of the Balance Sheet

	(` '000)
As at Sep 30, 2012	As at Sep 30, 2011
Unaudited	Unaudited
-	-
-	-
-	-
-	-
-	6,612
-	-
20,169	14,676
20,169	21,288

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-4-PREMIUM SCHEDULE

				(` '000)
	For the	Upto the	For the	Upto the
Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended
	September 30,	September 30,	September 30,	September 30,
	2012	2012	2011	2011
	Unaudited	Unaudited	Unaudited	Unaudited
First Year Premiums	599,109	839,919	682,099	1,296,859
Renewal Premiums	1,029,362	1,883,463	908,960	1,689,909
Single Premiums	25,913	51,094	79,043	137,385
Total	1,654,384	2,774,476	1,670,101	3,124,152

FORM L-5 - COMMISSION SCHEDULE

				(` '000)
	For the	Upto the	For the	Upto the
Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended
Faiticulais	September 30,	September 30,	September 30,	September 30,
	2012	2012	2011	2011
	Unaudited	Unaudited	Unaudited	Unaudited
Commission Paid				
Direct - First Year Premiums	71,678	147,813	215,682	354,112
- Renewal Premiums	28,125	48,971	28,011	51,473
- Single Premiums	250	521	1,198	1,996
Add: Commission on Reinsurance Accepted	-	-	-	-
Less: Commission on Reinsurance Ceded	-	-	-	-
Net commission	100,053	197,305	244,891	407,581
Breakup of Commission Expenses (Gross) incurred to				
Agents	51,001	85,802	72,275	100,041
Brokers	9,561	21,393	6,236	10,493
Corporate Agency	39,452	90,014	166,380	297,047
Referral	39	96	-	-
Total	100,053	197,305	244,891	407,581

FORM L-6-OPERATING EXPENSES SCHEDULE

				(000)
	For the	Upto the	For the	Upto the
Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended
	September 30,	September 30,	September 30,	September 30, 2011
	2012	2012	2011	•
	Unaudited	Unaudited	Unaudited	Unaudited
Employees' Remuneration and Welfare Benefits	267,252	591,793	418,411	842,350
Travel, Conveyance and Vehicle Running Expenses	3,766	10,771	16,519	32,902
Training Expenses (including Staff Training) (Net of Recovery)	2,552	4,287	8,538	6,106
Rent, Rates and Taxes	98,669	208,605	131,913	262,600
Repairs	20,414	53,823	30,782	63,751
Printing and Stationery	1,326	7,150	6,798	12,781
Communication Expenses	5,180	19,380	21,439	46,646
Legal and Professional Charges	7,044	16,549	12,205	19,256
Medical Fees	381	1,226	2,069	3,146
Auditors' Fees, Expenses etc.				
(a) as Auditor	635	1,260	625	1,250
(b) as Adviser or in any other capacity, in respect of				
(i) Taxation Matters	-	-	-	-
(ii) Insurance Matters	-	-	-	-
(iii)Management Services; and	-	-	-	-
(c) in any other capacity	7	267	200	503
Advertisement and Publicity	37,790	99,476	270,259	335,766
Interest and Bank Charges	4,591	10,422	5,655	10,370
Depreciation	4,409	9,234	4,930	10,072
Others:				
Service Tax	30,055	64,932	30,060	61,544
Membership and Subscriptions	1,911	2,796	1,664	3,958
Information Technology and related Expenses	7,236	13,959	8,541	13,020
Outsourcing Expenses	9,356	22,604	14,264	25,311
Other Expenses	2,474	3,535	2,049	3,815
Total	505,048	1,142,069	986,921	1,755,147

(` '000)

FORM L-7-BENEFITS PAID SCHEDULE

		linte the	E an tha	('00)
	For the	Upto the	For the	Upto the
Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended
	September 30,	September 30,	September 30,	September 30,
	2012	2012	2011	2011
	Unaudited	Unaudited	Unaudited	Unaudited
Insurance Claims	22.224	000 545	400 405	0.40.0
(a) Claims by Death	98,921	208,515		
(b) Claims by Maturity	-	515	544	1,64
(c) Annuities / Pension Payment,	14	39	10	
(d) Periodical Benefit	-	-	-	-
(e) Health	-	-	-	-
(f)Other Benefits				
Surrender and Partial Withdrawal	217,934	434,092	7,634	7,9
Critical Illness	-	-	(125)	(40
Gratuity	22,152	44,371	5,504	8,5
Superannuation	-	188	47	1,6
Other Benefits	191	269	60	
Claims related Expenses	(19)	2,123	2,365	4,4
(Amount Ceded in Reinsurance):				
(a) Claims by Death,	(39,120)	(85,036)	(24,906)	(70,85
(b) Claims by Maturity	-	-	-	-
(c) Annuities / Pension Payment,	-	-	-	-
(d) Other Benefits				
Critical Illness	-	-	-	-
Amount Accepted in Reinsurance:				
(a) Claims by Death	-	-	-	-
(b) Claims by Maturity	-	-	-	-
(c) Annuities / Pension Payment,	-	-	-	-
(d) Other Benefits	-	-	-	-
Total	300,073	605,076	93,238	172,1

(` '000)

FORM L-8-SHARE CAPITAL SCHEDULE

Particulars	As at September 30, 2012	As at September 30, 2011
	Unaudited	Unaudited
Authorised Capital		
2,000,000,000 (Previous Period - 2,000,000,000) Equity Shares of Rs.10 each	20,000,000	20,000,00
Issued Capital		
1,452,000,000 (Previous Year - 1,252,000,000) Equity Shares of Rs.10 each	14,520,000	12,520,00
Subscribed Capital		
1,327,100,000 (Previous Year - 1,201,750,000) Equity Shares of Rs.10 each	13,271,000	12,017,5
Called-up Capital		
1,203,000,000 (Previous Year - 1,152,000,000) Equity Shares of Rs.10 each	12,030,000	11,520,0
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount originally paid up)	-	-
Less : Par value of Equity Shares bought back	-	-
Less : Preliminary Expenses		
Expenses including commission or brokerage on		
Underwriting or subscription of shares	-	-
Total	12,030,000	11,520,0

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE

	As at Septem	ber 30, 2012
Particulars	Number of	% of
	Shares	Holding
	Unaudited	Unaudited
Promoters:		
Indian - Pantaloon Retail India Limited * - Sprint Advisory Services Private Limited	306,765,000	25.50
(formerly known as Sain Advisory Services Private Limited)	589,470,000	49.00
Foreign - Participatie Maatschappij Graafsschap Holland NV	306,765,000	25.50
Other:	-	-
Total	1,203,000,000	100

* Shares held by Pantaloon Retail India Limited and its nominees

FORM L-10-RESERVES AND SURPLUS SCHEDULE

		(` '000)
	As at	As at
Particulars	September 30,	September 30,
	2012	2011
	Unaudited	Unaudited
Capital Reserve	-	-
Capital Redemption Reserve	-	-
Share Premium	-	-
Revaluation Reserve	-	-
General Reserves	-	-
Less: Debit Balance in Profit and Loss Account, If any	-	-
Less: Amount utilised for Buy-back	-	-
Catastrophe Reserve	-	-
Other Reserves	-	-
Balance of Profit in Profit and Loss Account	-	-
Total	-	-

FORM L-11-BORROWINGS SCHEDULE

		(Rs. '000)
	As at	As at
Particulars	September 30,	September 30,
	2012	2011
	Unaudited	Unaudited
Debentures / Bonds	-	-
Banks	-	-
Financial Institutions	-	-
Others	-	-
Total	-	-

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE

		(` '000)
Particulars	As at September 30, 2012	As at September 30, 2011
	Unaudited	Unaudited
Long Term Investments		
Government Securities and Government Guaranteed Bonds		
including Treasury Bills (Refer Note(i))	799,950	661,904
Other Approved Securities	45,652	84,587
Other Investments		
(a) Shares		
(aa) Equity	18,556	12,560
(bb) Preference	-	-
(b) Mutual Funds	-	-
(c) Derivative Instruments	-	-
(d) Debentures / Bonds	530,307	315,587
(e) Other Securities		-
(f) Subsidiaries	-	-
Investment Properties - Real Estate	-	-
Investment in Infrastructure and Social Sector	285,785	136,621
Other than Approved Investments	5,086	6,736
	1,685,336	1,217,995
Short Term Investments		
Government Securities and Government Guaranteed Bonds		
including Treasury Bills	-	119,728
Other Approved Securities	-	-
Other Investments		
(a) Shares		
(a) Equity	-	-
(bb) Preference	-	-
(b) Mutual Funds	71,355	94,376
(c) Derivative Instruments	-	-
(d) Debentures / Bonds	-	-
(e) Other Securities	49,969	99,325
(f) Subsidiaries	-	-
Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector		
Other than Approved Investments	-	-
	121,324	313,429
	121,324	313,429
Total	1,806,660	1,531,424

Notes:

(i) Includes `.98,076 ('000) (Previous Period `.98,021 ('000)) of securities under Section 7 of Insurance Act, 1938

(ii) Aggregate book value and market value of Long term investment other than equity shares is
 `.('000)1,653,831 (Previous Year `.('000) 1,189,837) and `.('000) 1,652,620 (Previous Year `.('000) 1,146,993) respectively.

(iii) Aggregate book value and market value of Long term investment other than equity shares is `.('000) 121,323 (Previous Year `.('000) 293,381) and `.('000) 121,323 (Previous Year `.('000)293,381) respectively.

FORM L-13-INVESTMENTS POLICYHOLDERS SCHEDULE

		(` '000)
Particulars	As at September 30, 2012	As at September 30, 2011
	Unaudited	Unaudited
Long Term Investments Government Securities and Government Guaranteed Bonds including Treasury Bills Other Approved Securities Other Investments	2,434,421 1,456,326	999,185 1,088,434
 (a) Shares (aa) Equity (bb) Preference (b) Mutual Funds 	-	- - -
 (c) Derivative Instruments (d) Debentures / Bonds (e) Other Securities (f) Subsidiaries 	- 1,928,518 - -	- 1,119,948 - -
Investment Properties - Real Estate Investments in Infrastructure and Social Sector Other than Approved Investments	- 1,090,354 -	- 1,316,287 -
	6,909,619	4,523,854
Short Term Investments Government Securities and Government Guaranteed Bonds including Treasury Bills Other Approved Securities Other Investments (a) Shares (aa) Equity (bb) Preference	49,956 - - -	79,766 - -
 (b) Mutual Funds (c) Derivative Instruments (d) Debentures / Bonds (e) Other Securities (f) Subsidiaries Investment Properties - Real Estate Investments in Infrastructure and Social Sector 	114,283 - 50,000 - - - -	53,406 - - 90,311 - - -
Other than Approved Investments	- 214,239	- 223,483
Total	7,123,858	4,747,337

(i) Aggregate book value and market value of Long term investment other than equity shares is ` ('000', 6,909,620 (Previous Year ` ('000) 4,523,854) and `('000) 6,871,394 (Previous Year ` ('C 4,387,138) respectively.

(ii) Aggregate book value and market value of Short term investment other than equity shares is `('000) 214,239 (Previous Year `('000) 243,530) and `('000) 213,725 (Previous Year `('000) 243,530) respectively.

FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE

			(` '000)
		As at	As at
Particulars	Se	ptember 30, 2012	September 30, 2011
	(Jnaudited	Unaudited
Long Term Investments			
Government Securities and Government	Guaranteed Bonds		
including Treasury Bills		116,690	
Other Approved Securities		830,702	471,339
Other Investments			
(a) Shares			
(aa) Equity		3,476,321	2,437,521
(bb) Preference		-	-
(b) Mutual Funds		-	-
(c) Debenture Instruments		-	-
(c) Debentures / Bonds		1,763,975	1,385,798
(e) Other Securities		-	-
(f) Subsidiaries		-	-
Investment Properties - Real Estate		-	-
Investments in Infrastructure and Social S	Sector	1,768,204	1,423,732
Other than Approved Investments		489,677	309,913
		400,077	505,515
		8,445,569	6,047,553
Short Term Investments			
Government Securities and Government	Guaranteed Bonds	-	-
including Treasury Bills		-	-
Other Approved Securities		8,424	9,422
Other Investments			
(a) Shares			
(aa) Equity		-	-
(bb) Preference		-	-
(b) Mutual Funds		416,727	-
(c) Derivative Instruments		-	-
(d) Debentures / Bonds		49,809	-
(e) Other Securities		53,466	256,639
(f) Subsidiaries		,	
Investment Properties - Real Estate		_	_
Investments in Infrastructure and Social S	Sector	1,016	_
Other than Approved Investments		169,403	_
Net Current Assets		94,543	328,599
		34,040	520,599
		793,388	594,660
Total		9,238,957	6,642,213

(i) Aggregate book value and market value of Long term investment other than equity shares is `('000) 2,988,550 (Previous Year `('000) 2,189,723) and `('000) 2,988,550 (Previous Year `('000) 2,189,723) respectively.

(ii) Aggregate book value and market value of Short term investment other than equity shares is `('000) 6,98,845 (Previous Year `('000) 266,061) and `('000) 6,98,845 (Previous Year ` ('000 266,061) respectively.

FORM L-15-LOANS SCHEDULE

Particulars	As at September 30,	As at Septembe
	2012	2011
	Unaudited	Unaudite
Security-wise Classification		
Secured		
(a) On mortgage of Property		
(aa) In India	-	
(bb) Outside India	-	
(b) On Shares, Bonds, Government Securities etc.	-	
(c) Loan against Policies	201	
(d) Others	-	
Unsecured		
(a) Loans against Policies	-	
(b) Others	-	
Total	201	
Borrower-wise Classification		
(a) Central and State Governments	-	
(b) Banks and Financial Institutions	-	
(c) Subsidiaries	-	
(d) Companies	-	
(e) Loans against Policies	201	
(f) Others	-	
Total	201	
Performance-wise Classification (a) Loans classified as Standard		
(a) Loans classified as Standard (aa) In India	201	
(bb) Outside India	-	
(b) Non Standard Loans less Provisions	_	
(aa) In India	-	
(bb) Outside India	-	
Total	201	
Maturity-wise Classification		
(a) Short-Term	-	
(b) Long-Term	201	
Total	201	

FORM 16-FXED ASSETS SCHEDULE

Particulars		Gross Block	k (at cost)			Depreciati	on		Net Bl	<u>(` '000</u> ock
	As at	Additions	Deductions	As at September 30,	As at	Upto the Quarter ended September 30, 2012	On Sales /	As at September	As at	As at September
	April 1, 2012			2012	April 1, 2012	September 30, 2012	Adjustments	30,2012	September 30,2012	30,2011
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Goodwill	-	-	-	-	-	-	-	-	-	-
Intangible Assets										
Software	206,398	4,704	-	211,102	181,176	8,769	-	189,945	21,157	16,84
Tangible Assets										
Land-Freehold	-	-	-	-	-	-	-	-	-	-
Leasehold Improvements	-	-	-	-	-	-	-	-	-	-
Buildings	-	-	-	-	-	-	-	-	-	-
Furniture and Fittings	-	-	-	-	-	-	-	-	-	-
Information Technology Equipment	-	-	-	-	-	-	-	-	-	-
Vehicles	4,629	-	-	4,629	2,016	465	-	2,481	2,148	3,07
Office Equipment	-	-	-	-	-	-	-	-	-	-
Total	211,027	4,704	-	215,731	183,192	9,234	-	192,426	23,305	19,91
Capital Work in Progress									15,470	14,42
Grand Total	211,027	4,704	-	215,731	183,192	9,234	-	192,426	38,775	34,34
Previous Period	193,405	458		193,863	163,774	10,174		173,948		

FORM L-17-CASH AND BANK BALANCE SCHEDULE

			(` '000)
	Particulars	As at September 30, 2012	As at September 30, 2011
		Unaudited	Unaudited
1	Cash (including Cheques, Drafts and Stamps)	2,278	3,215
2	Bank Balances		
	(a) Deposit Accounts		
	(aa) Short-term (Due within 12 months of the date of Balance Sheet)	-	-
	(bb) Others	-	-
	(b) Current Accounts	207,173	119,550
	(c) Others	-	-
3	Money at Call and Short Notice		
	(a) With Banks	-	-
	(b) With other Institutions	-	-
4	Others	-	-
	Total	209,451	122,765
	Balances with Non-Scheduled Banks included in 2 and 3 above		
	Cash and Bank Balances		
	- In India	209,451	122,765
	- Outside India	-	-
	Total	209,451	122,765

(` '000)

FORM L-18-ADVANCE AND OTHER ASSETS SCHEDULE

		()
Particulars	As at September 30, 2012	As at September 2011
	Unaudited	Unaudite
Advances		
Reserve Deposits with Ceding Companies	-	
Application Money for Investments	-	
Prepayments	22,054	29,
Advances to Directors / Officers	-	
Advance Tax Paid and Taxes Deducted at Source (Net of Provision for Taxation)	480	
Others:		
Advances to Suppliers	199,415	60,
Advances to Employees	4,891	5,
Total (A)	226,840	96,
Other Assets		
Income Accrued on Investments		
(a) Shareholders'	48,136	21,
(b) Policyholders'	190,322	126
Outstanding Premiums	176,605	146
Agents' Balances	15,216	9,
Foreign Agencies Balances	-	
Due from other Entities carrying on Insurance Business (including Reinsurers)	27,270	14,
Due from Subsidiaries / Holding Company	-	
Deposit with Reserve Bank of India	-	
Others:		
Refundable Security Deposits	247,281	247,
Service Tax Unutilised Credit	186,878	223,
Other Receivables	2,190	
Total (B)	893,898	790,
Total (A + B)	1,120,738	887

FORM L-19-CURRENT LIABILITIES SCHEDULE

	As at	As at
Particulars	September	September
	30, 2012	2011
	Unaudited	Unaudite
Agents' Balances	63,356	111
Balances due to Other Insurance Companies	26,832	36
Deposits held on Reinsurance Ceded	-	
Premiums Received in Advance	20,854	27
Unallocated Premium	70,332	90
Sundry Creditors	193,798	334
Due to Subsidiaries / Holding Companies	-	
Claims Outstanding	309,444	288
Annuities Due	-	
Due to Officers / Directors	-	
Unclaimed Amounts of Policyholders	40,478	15
Others:		
Statutory Dues	38,210	52
Dues to Employees	4,044	1
Retention Money Payable	3,081	1
Total	770,429	959

FORM L-20-PROVISIONS SCHEDULE

		(` '000)
Particulars	As at September 30, 2012	As at September 30, 2011
	Unaudited	Unaudited
For Taxation (Less Payments and Taxes Deducted at Source) (Net)	-	-
For Proposal Dividends	-	-
For Dividend Distribution Tax	-	-
Others:	-	-
Gratuity	759	13,871
Leave Encashment	33,289	34,513
Total	34,048	48,384

FORM L-21-MISC EXPENDITURE SCHEDULE

		(` '000)
Particulars	As at September 30, 2012	As at September 30, 2011
	Unaudited	Unaudited
Discount allowed in Issue of Shares/ Debentures	-	-
Others	-	-
Total	-	-

Analytical Ratios

PERIODIC DISCLOSURES

Insurer:

FORM L-22

Future Generali India Life Insurance Company Limited

Date:

9/30/2012

SI.No.	Particular	For the Year Quarter ending Sept 30 2012	Upto the Quarter ending Sept 30 2012	For the Year Quarter ending Sept 30 2011	Upto the Quarter ending Sept 30 2011
4	New business premium income growth rate -				
1	segment wise				
	Non Linked Individual Life	-57%	-56%	-4%	3%
	Non Linked Individual Pension	-90%	-94%	154%	129%
	Non Linked Group	441%	283%	51%	-14%
	Linked Individual Life	-84%	-81%	-30%	-21%
	Linked Individual Pension	94%	-66%	-100%	-99%
	Linked Group	NA	NA	NA	NA
2	Net Retention Ratio	98%	96%	98%	98%
2		90%	90%	90%	90%
3	Expense of Management to Gross Direct Premium Ratio	36%	48%	74%	69%
4	Commission Ratio (Gross commission paid to Gross	6%	7%	15%	13%
-	Premium)	070	170	10%	10/0
5	Ratio of policy holder's liabilities to shareholder's funds	899%	899%	819%	819%
6	Growth rate of shareholders' fund	33%	33%	1%	1%
7	Ratio of surplus to policy holders' liability	0%	0%	0%	0%
8	Change in net worth (Rs.'000)	465,112	465,112	18,104	18,104
9	Profit after tax/Total Income	-3%	-12%	-58%	-36%
10	(Total real estate + loans)/(Cash & invested assets)	0%	0%	0%	0%
11	Total investments/(Capital + Surplus)	969%	969%	916%	916%
12	Total affiliated investments/(Capital+ Surplus)	NA	NA	NA	NA
13	Investment Yield (Gross and Net)	9.16%	9.16%	8.45%	8.45%
14	Conservative Ratio	62%	60%	63%	68%
15	Persistency Ratio				
	For 13th month	37.23%	36.76%	48.92%	53.02%
	For 25th month	37.42%	43.32%	39.53%	47.40%
	For 37th month	46.77%	51.37%	50.21%	46.72%
	For 49th Month	45.33%	42%	NA	NA
	For 61st month	NA	NA	NA	NA
16	NPA Ratio				
	Gross NPA Ratio	NA	NA	NA	NA
	Net NPA Ratio	NA	NA	NA	NA

ty Holding	Pattern for Life Insurers				
1	No. of shares	1,203,000,000	1,203,000,000	1,152,000,000	1,152,000,000
2	Percentage of shareholding (Indian / Foreign)				
	Indian - Pantaloon Retail India Limited	25.50	25.50	25.50	25.5
	-Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited)	49.00	49.00	49.00	49.0
	Foreign - Participatie Maatschappij Graafsschap Holland NV	25.50	25.50	25.50	25.5
3	%of Government holding (in case of public sector insurance companies)	NA	NA	NA	NA
4	Basic EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	-	-	-	-
	Diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	-	-	-	
5	Basic EPS after extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	-	-	-	-
	Diluted EPS after extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	-	-	-	-
6	Book value per share (Rs)	1.56	1.56	1.22	1.2

10/26/2012

PERIODIC DISCLOSURES

Date:

FORM L-24 Valuation of net liabiltiies

Insurer: Future Generali India Life Insuarance Company Ltd

	Valuation of net liabiltiies									
Sl.No.	Particular	As at 30 Sep 2012	As at 30 Sep 2011							
1	Linked									
а	Life	86,852	65,327							
b	General Annuity		-							
С	Pension	13,651	11,943							
d	Health		-							
2	Non-Linked		-							
а	Life	66,142	36,583							
b	General Annuity	18	11							
С	Pension	1,926	1,607							
d	Health	-	-							

FORM L-25- (i) : Geographical Distribution Channel - Individuals

Insurer: FUTURE GENRALI INDIA LIFE INSURANCE COMPANY LIMITED

Date: 30/9/2012

	Geographical Distribution of Total Business													
			Rural (Individual)					Urban lividual)			Total Business (Individual)			
Sl.No.	State / Union Territory	No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)	No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)	No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)	
1	Andhra Pradesh	593	593	79.7	876.5	1,853	1,853	314.5	3,598.9	2,446	2,446	394.2	4,475.5	
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-	
3	Assam	188	188	20.6	143.6	223	223	23.2	272.1	411	411	43.8	415.7	
4	Bihar	2,536	2,536	262.6	3,100.3	3,406	3,406	368.0	4,508.7	5,942	5,942	630.6	7,609.0	
5	Chattisgarh	171	171	17.4	167.6	360	360	45.4	611.1	531	531	62.8	778.7	
6	Goa	2	2	0.2	2.3	9	9	1.7	10.0	11	11	1.9	12.3	
7	Gujarat	172	172	19.9	197.5	813	813	109.1	1,206.0	985	985	129.0	1,403.5	
8	Haryana	120	120	14.9	309.0	733	733	107.3	2,195.2	853	853	122.2	2,504.1	
9	Himachal Pradesh	58	58	10.1	165.7	41	41	8.5	117.1	99	99	18.6	282.8	
10	Jammu & Kashmir	48	48	12.6	100.0	46	46	8.2	170.0	94	94	20.8	270.0	
11	Jharkhand	305	305	35.8	348.6	727	727	122.7	1,131.8	1,032	1,032	158.5	1,480.4	
12	Karnataka	193	193	24.4	235.2	1,007	1,007	165.6	2,553.0	1,200	1,200	190.0	2,788.2	
13	Kerala	12	12	2.6	21.7	1,041	1,041	231.4	2,240.7	1,053	1,053	234.0	2,262.4	
14	Madhya Pradesh	176	176	28.6	546.6	445	445	69.1	869.9	621	621	97.7	1,416.5	
15	Maharashtra	488	488	66.9	857.3	3,101	3,101	467.6	8,834.2	3,589	3,589	534.4	9,691.4	
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-	
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-	
18	Mirzoram	-	-	-	-	-	-	-	-	-	-	-	-	
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-	
20	Orissa	481	481	60.1	721.8	510	510	96.5	913.7	991	991	156.6	1,635.4	
21	Punjab	213	213	28.3	286.6	516	516	50.0	927.9	729	729	78.3	1,214.5	
22	Rajasthan	209	209	22.3	211.8	866	866	94.8	1,332.4	1,075	1,075	117.1	1,544.2	
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-	
24	Tamil Nadu	377	377	45.8	474.5	1,356	1,356	135.5	1,775.2	1,733	1,733	181.3	2,249.7	
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-	
26	Uttar Pradesh	1,932	1,932	245.9	2,726.2	4,565	4,565	622.1	8,550.9	6,497	6,497	868.0	11,277.2	
27	UttraKhand	5	5	0.9	5.0	32	32	6.6	38.3	37	37	7.5	43.3	
28	West Bengal	2,469	2,469	295.3	2,885.5	2,567	2,567	377.0	3,782.9	5,036	5,036	672.3	6,668.4	
29	Andaman & Nicobar Is	-	-	-	-	-	-	-	-	-	-	-	-	
30	Chandigarh	13	13	1.3	(8.6)	55	55	14.5	80.8	68	68	15.8	72.3	

FORM L-25- (i) : Geographical Distribution Channel - Individuals

Insurer: FUTURE GENRALI INDIA LIFE INSURANCE COMPANY LIMITED

Date: 30/9/2012

	Geographical Distribution of Total Business												
		Rural (Individual)					Urban (Individual)					l Business lividual)	
Sl.No.	State / Union Territory	No of	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)	No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)	No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)
31	Dadra & Nagrahaveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	290	290	52.8	539.5	1,252	1,252	208.9	2,685.9	1,542	1,542	261.8	3,225.4
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
	Company Total	11,051	11,051	1,349.0	14,914.0	25,524	25,524	3,648.3	48,406.8	36,575	36,575	4,997.2	63,320.8

FORM I: Geographical Distribution Channel - GROUP

Insurer:

FUTURE GENRALI INDIA LIFE INSURANCE COMPANY LIMITED

Date: 30/9/2012

				Geograpł	nical Distrib	oution of	Total Bus	siness- GRC	DUP				
				Rural Group)				Urban Group)		Total Business (Group)			
Sl.No.	State / Union Territory	No. of Policies	No. of Lives		Sum Assured (Rs in Lakhs)	No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)	No. of Policies	No. of Lives	· · · ·	Sum Assured (Rs in Lakhs)
1	Andhra Pradesh	-	-	-		-	-	-		-	-	-	-
2	Arunachal Pradesh	-	-	-		-	-	-		-	-	-	-
3	Assam	-	-	-		-	-	-		-	-	-	-
4	Bihar	-	-	-		-	-	-		-	-	-	-
5	Chattisgarh	-	-	-		-	-	-		-	-	-	-
6	Goa	-	-	-		-	-	-		-	-	-	-
7	Gujarat	-	-	-		-	-	-		-	-	-	-
8	Haryana	-	-	-		-	-	-		-	-	-	-
9	Himachal Pradesh	-	-	-		-	-	-		-	-	-	-
10	Jammu & Kashmir	-	-	-		-	-	-		-	-	-	-
11	Jharkhand	-	-	-		-	-	-		-	-	-	-
12	Karnataka	-	-	-		12	16,760	350	197,837	12	16,760	350.25	197,837
13	Kerala	-	-	-		-	-	-		-	-	-	-
14	Madhya Pradesh	-	-	-		-	-	-		-	-	-	-
15	Maharashtra	-	-	-		8	3,982	97	87,595	8	3,982	97.37	87,595
16	Manipur	-	-	-		-	-	-		-	-	-	-
17	Meghalaya	-	-	-		-	-	-		-	-	-	-
18	Mirzoram	-	-	-		-	-	-		-	-	-	-
19	Nagaland	-	-	-		-	-	-		-	-	-	-
20	Orissa	-	-	-		-	-	-		-	-	-	-
21	Punjab	-	-	-		-	-	-		-	-	-	-
22	Rajasthan	-	-	-		-	-	-		-	-	-	-
23	Sikkim	-	-	-		-	-	-		-	-	-	-
24	Tamil Nadu	-	-	-		-	-	-		-	-	-	-
25	Tripura	-	-	-		-	-	-		-	-	-	-
26	Uttar Pradesh	-	-	-		-	-	-		-	-	-	-
27	UttraKhand	-	-	-		-	-	-		-	-	-	-

FORM I: Geographical Distribution Channel - GROUP

Insurer:

FUTURE GENRALI INDIA LIFE INSURANCE COMPANY LIMITED

Date: 30/9/2012

													(Rs in Lakhs)
				Geograph	nical Distrib	oution of	Total Bu	siness- GRC	DUP				
				Rural				Urban			Tota	l Business	
			(Group)			(Group)			(0	Group)	
SI.No.	State / Union Territory	No. of	No. of	Premium (Rs	Sum Assured	No. of	No. of	Premium (Rs	Sum Assured	No. of	No. of	Premium (Rs	Sum Assured
		Policies	Lives	in Lakhs)	(Rs in Lakhs)	Policies	Lives	in Lakhs)	(Rs in Lakhs)	Policies	Lives	in Lakhs)	(Rs in Lakhs)
28	West Bengal	-	-	-		-	-	-		-	-	-	-
29	Andaman & Nicobar Islands	-	-	-		-	-	-		-	-	-	-
30	Chandigarh	-	-	-		-	-	-		-	-	-	-
31	Dadra & Nagrahaveli	-	-	-		-	-	-		-	-	-	-
32	Daman & Diu	-	-	-		-	-	-		-	-	-	-
33	Delhi	-	-	-		5	4,866	3,465	33,921	5	4,866	3,465.26	33,921
34	Lakshadweep	-	-	-		-	-	-		-	-	-	-
35	Puducherry	-	-	-		-	-	-		-	-	-	-
	Company Total	-	-	-	-	25	25,608	3,913	319,352	25	25,608	3,913	319,352

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

Company Name & Code: Future Generali India Life Insurance Company Ltd Statement as on : 30th September 2012 Statement of Investment Assets (Life insurers)

(Business within India)

Periodicity of Submission : Quarterly

Total Application as per Balance Sheet (A)		301,306
Add: (B)		
Provisions	Sch 13	340
Liabilities	Sch 14	7,704
		8,045
Less: (C)		
Debit Balance in P&L A/c		113,964
Loans	Sch 9	2
Adv & Other Assets	Sch 12	11,207
Cash & Bank Balance	Sch 11	2,095
Fixed Assets	Sch 10	388
Misc. Exp Not Written Off	Sch 15	0
Funds available for Investments		181,695

Reconciliation of Investment Assets	
Total Investment Assets as per Balance Sheet	181,695
Balance Sheet Value of	
A.Life Fund	76,138
B.Pension & Gen. Annuity Fund	13,167
C. Unit Linked Funds	92,390
	181,695
Difference	0

NON-	LINKED BUSINESS											
			SH]	РН			Deels Velse				
A. LI	FE FUND	% as per Reg	Balance	FRSM	UL-Non Unit Res	PAR	NON PAR	Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value
			(a)	(b)	(c)	(d)	(e)	F=(b+c+d+e)				
1	G. Sec	Not less than 25%		7,999	2,490	12,984	5,757	29,231	38.39	-	29,231	32,524
2	G.Sec or other approved securities (incl 1) above	Not less than 50%		8,456	5,364	18,377	9,033	41,230	54.15	-	41,230	47,464
3	Investment subject to Exposure Norms											-
	a Housing & Infrastructure	Not less than 15%		2,858	3,143	6,715	4,208	16,923	22.23	-	16,923	19,500
	b i) Approved Investments	Not encoding 250/		6,702	2,345	5,746	3,141	17,934	23.55	-	17,934	21,891
	ii) "Other investments" not to exceed 15%	Not exceeding 35%		51	-	-	-	51	0.07	-	51	51
	TOTAL LIFE FUND	100%	-	18,067	10,852	30,838	16,382	76,138	100.00	-	76,138	88,906
R PFI	ISION GENERAL ANNUITY FUND		% as per Reg				PH	Book Value	Actual %	FVC Amount	Total Fund	Market
D .1 E1			/o as per Reg			PAR	NON PAR	DOOK Value	Actual 70	FVC Amount	Total Fund	Value
1	Govt Securities	Ν	ot less than 20%	6		-	3,612	3,612	27.43	-	3,612	3,600
2	Govt Securities or Other approved Securities (incl 1 above)	Ν	ot less than 40%	6		-	6,633	6,633	50.37	-	6,633	6,636
3	Balance Inv to be in Approved Investment	N	Not exceeding 60%			-	6,534	6,534	49.63	-	6,534	6,530
	TOTAL PENSION GENERAL ANNUITY FUND		100%			-	13,167	13,167	100.00		13,167	13,166

PART A

Rs. Lakhs

LINKED BUSINESS

CID	IKED FUNDS	% as non Dag	PH		Total Fund	Actual %	Mark	
C.LI	RED FUNDS	% as per Reg	PAR	NON PAR	Total Fullu	Actual 70	WIATK	
1	Approved investment	Not less than 75%	-	85,799	85,799	92.87		
2	Other Investments	Not more than 25%	-	6,591	6,591	7.13		
	TOTAL LINKED INSURANCE FUND	100%	-	92,390	92,390	100.00		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 08th November 2012

Note: (*) FRMS refers to 'Funds representing Solvency Margin' Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F") Funds beyond Sovency Margin shall have a separate Custody Account Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

ket Value
85,799
6,591
92,390

L-27-FORM 3A (Part B)	"UnAudited"
Unit Linked Insurance Business	Link to Item 'C' of FORM 3A (Part B)
Company Name & Code: Future Generali India Life Insurance Co. Ltd.	
Periodicity of Submission : Quarterly	
Statement as on : 30th Sep 2012	

PART - B

Par / Non-Par Rs. in lacs

PARTICULARS																	NAME OF THE BUS	INESS:															
	Secure	Fund	Income F	fund	Balance	Fund	Maximis	e Fund	Pension Secu	ure Fund	Pension Bala	ince Fund	Pension Gr	owth Fund	Pension Ac	tive Fund	Group Sec	ure Fund	Group Bal	lance Fund	Group Max	imise Fund	Apex	Fund	Dynamic Grow	rth Fund	Guarantee Fu	hd	Opportunity Fund		Discontinuance Policy Fund	TOTAL	
																															ULIF013011111FUTDISCONT133		
Opening Balance (Market Value)	2.814	4.61	6.389.1	19	19.252	2.62	16.48	5.16	1,168.4	48	1.477	.44	1.86	3.93	8.485	2.31	3.5	1	30	2.02	25	.76	1.58	1.31	11.978.	26	2.438.34		10.076.87		1.123.55	85,196,3	6
Add : Inflow during The Querter	167	.45	233.04	4	529.0	.05	305.	98	38.46))	10.3	4	19.	18	154.	.09	0.0	0	2.	.55	0.	79	39	.54	282.5		208.75		343.00		246.73	2 581.46	5
Increase/(Decrease) Value of Inv (Net)	68.5	53	237.70	0	1274.	87	1313	47	43.17		55.0	8	115		732	.17	0.0	8	1/	.00	0.	99	13	1.34	863.65		150.51		890.32		40.93	5.925.21	
Less: Outflow during the Quarter	-163	.79	-74.59	0	-16.4	40	-315	25	-136.5	i0	-143.	27	-134	1.04	-233	1.25	0.0	Ô	-0.	0.66	-0	.69	-5	.82	-19.85		-0.56		-23.12		-45.68	-1,313.45	5
TOTAL INVESTIBLE FUNDS (MKT VALUE)	2,886	6.79	6,785.3	34	21,040	0.14	17,78	7.37	1,113.	61	1,399	.59	1,86	4.48	9,142	2.32	3.5	8	32	2.91	26	.84	1,75	2.37	13,104.	56	2,797.05		11,287.08		1,365.54	92,389.5	7
	-																																
	SECURE		INCOME F		BALANCE		MAXIMIS		Pension Secu		Pension Bala		Pension Gr		Pension Ac		Group Sec			lance Fund		imise Fund	Apex	Fund	Dynamic Grow		Guarantee Fu		Opportunity Fund		Discontinuance Policy Fund	TOTAL FUR	ND
INVESTMENT OF UNIT FUND	ULIF001180708FU	UTUSECURE133	ULIF002180708FUT	TUINCOME133	ULIF003180708FU	UTBALANCE133	ULIF0041807088	UMAXIMIZE133	ULIF005171008FU	PENSECUR133	ULIF006171008FU	JPENBALAN133	ULIF007201008F		ULIF008201008F		ULGF001300309F				ULGF002300305	FUTGRMAXIM133	ULIF010231209	FUTUREAPEX133	ULIF009121009FUT	DYNAGTH133	ULIF011180510NAVG	JARANT133	ULIF012090910FUTOPPOP	RTU133 UI	LIF013011111FUTDISCONT133		
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv. % A	ictual A	ctual Inv. % Actual	Actual Inv.	% Actual
Approved Investments (>=75%)																																	
Govt. Bonds	2.184.32		1.812.66	26.71	2.201.38	10.46	620.33	3.49	211.39	18.98	156.20	11.16	296.70	15.91	233.71	2.56	3.19	88.92		38.10	12.52	46.63		0.60		8.13	155.26	5.55		20	445.89 32.65		10.35
Corporate Bonds	0.00	0.00	3.359.78	49.52	4.885.18	23.22	1.881.25	10.58	582.51	52.31	724.68	51.78	435.27	23.35	1.069.65	11.70	0.00	0.00	0.00	0.00	0.00	0.00	139.27	7.95	3.399.00	25.94		31.35		.89	0.00 0.00	18.243.85	19.75
Infrastructure Bonds	0.00	0.00	786.66	11.59	804.63	3.82	157.65	0.89	144.36	12.96	213.63	15.26	55.24	2.96	115.13	1.26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	398.67	3.04	0.00	0.00		.00	0.00 0.00	2,675.97	2.90
Equity	0.00	0.00	0.00	0.00	10,612.23	50.44	12,731.30	71.57	0.00	0.00	165.02	11.79	881.69	47.29	6,585.77	72.04	0.00	0.00	5.93	18.03	6.99	26.06	1,250.35	71.35	7,147.03	54.54	1,492.94	53.38	8,794.18 77	.91	0.00 0.00	49,673.42	53.77
Money Market	99.94	3.46		2.95	0.00	0.00	19.99	0.11	89.94	8.08	0.00	0.00	59.96	3.22	0.00	0.00	0.00	0.00	9.92	30.37	5.00	18.62	10.00	1.14	0.00	0.00	29.98	1.07		.00	0.00 0.00	534.66	0.58
Matual funds	115.69	4.01	339.27	5.00	1.052.01	5.00	889.37	5.00	55.68	5.00	69.98	5.00	30.82	1.65	457.12	5.00	0.06	1.79	0.33	0.99	0.22	0.82	87.62	5.00	356.19	2.72	80.29	2.87			68.28 5.00	4.167.27	4.51
Deposits with Banks	448.00	15.52	16.00	0.24	25.00	0.12	0.00	0.00	0.00	0.00	10.00	0.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00		.00	0.00 0.00	499.00	0.54
Sub Total (A) Current Assets:	2,847.95	98.65	6,514.24	96.00	19,580.43	93.06	16,299.88	91.64	1,083.88	97.33	1,339.50	95.71	1,759.69	94.38	8,461.37	92.55	3.25	90.70	28.79	87.49	24.73	92.12	1,507.73	86.04	12,366.59	94.37	2,635.45	94.22	10,384.68 92	00.1	514.17 37.65	85,352.34	92.38
																																	0.93
Accrued Interest	40.45	1.40	185.67	2.74	223.01	1.06	72.98	0.41	32.19	2.89	37.69	2.69	31.51	1.69	21.93	0.24	0.07	1.89	0.10	0.30	0.09	0.32	2.37	0.14	132.48	1.01		1.25		.24	16.20 1.19	858.48	0.93
Dividend Recievable Bank Balance	0.00	0.00	0.00	0.00	2.16	0.01	2.08	0.01	0.00	0.00	0.12	-0.15	0.16	-0.09	1.45	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.47	0.03	1.47	0.01		0.02			20.42 1.50	11.41	0.01
Benk Belance Receivable for Interest	-1.15	-0.04	29.75	0.44	85.92	0.41	158.64	0.89	-4.27	-0.38	-2.05	-0.15	-1.76	-0.09	70.72	0.77	0.27	7.42	4.02	12.22	2.03	7.58	7.56	0.43	112.99	0.00		1.64		93	20.42 1.50	633.58	0.69
Receivable for Sale of Investments	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00		.00	0.00	0.00	0.00
Other Current Assets (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.62	0.00	0.00	0.00	0.00	0.00	0.46	54.2V	0.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	67.03	0.00		0.00			0.00 0.00	341.83	0.42
Less: Current Liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	.00	0.00	0.00	0.00
Payable for Investments	0.03	0.00	0.01	0.00	190.44	0.94	422.90	2.38	0.04	0.00	0.01	0.00	0.00	0.00	119.76	1.34	0.00	0.00	0.00	0.00	0.00	0.00	10.15	0.75	212.26	2.42	06.70	3.46	002.22	55	0.00	1.493.19	1.66
Fund Mamt Charges Pavable	0.03	0.00	0.84	0.00	2.62	0.00	2.21	0.01	0.01	0.00	0.01	0.00	0.00	0.00	1.07	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.22	0.75	1.63	0.01		0.02			2.91 0.21	14.17	0.02
Other Current Liabilities (for Investments)	0.13	0.00	0.64	0.01	0.59	0.01	0.20	0.01	0.09	0.01	0.15	0.01	0.04	0.01	0.10	0.01	0.00	0.00	0.00	0.01	0.00	0.00	0.04	0.00		0.00	0.18	0.01		00	0.00	3.69	0.02
Sub Total (B)	38.84	1 35	214.04	3.15	196.81	0.94	.81.15	-0.46	27.73	2.49	35.56	2.54	38.63	2.07	33.47	0.37	0.33	9.10	4.12	12.51	2 12	7.88	-3.01	-0.17	-5.50	-0.04	3.05	0.01	.92 31 .0	82	33.70 2.47	446.43	0.00
OTAI (<=25%)									2000												2.12												
Corporate Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0	00	0.00 0.00	0.00	0.00
Infrastructura Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0	00	0.00 0.00	0.00	0.00
Equity	0.00	0.00	0.00	0.00	1.041.12	4.95	1,288,17	7.24	0.00	0.00	20.87	1.49	66.16	3.55	630.20	6.89	0.00	0.00	0.00	0.00	0.00	0.00	121.00	6.90	743.47	5.67	158.55	5.67	827.24 7.	33	0.00 0.00	4.896.77	5.30
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.	.00	0.00 0.00	0.00	0.00
Mutual funds	0.00	0.00	57.06	0.84	221.78	1.05	280.47	1.58	1.99	0.18	3.66	0.26	0.00	0.00	17.27	0.19	0.00	0.00	0.00	0.00	0.00	0.00	126.64	7.23	0.00	0.00	0.00	0.00	167.48 1.	.48	817.67 59.88	1.694.03	1.83
Sub Total (C)	0.00	0.00	57.06	0.84	1,262,90	6.00	1.568.64	8.82	1.99	0.18	24.53	1.75	66.16	3.55	647.47	7.08	0.00	0.00	0.00	0.00	0.00	0.00	247.64	14.13	743.47	5.67	158.55	5.67	994.72 8.	.81	817.67 59.88	6.590.81	7.13
Total $(A) + (B) + (C)$	2.886.79	100.00	6.785.34	100.00	21.040.14	100.00	17.787.37	100.00	1.113.61	100.00	1.399.59	100.00	1.864.48	100.00	9.142.32	100.00	3.58	100.00	32.91	100.00	26.84	100.00	1.752.37	100.00	13.104.56	100.00	2797.05	100.00	11287.08 100			92.389.57	100.00

Date: 08th November 2012

Hote: 1. The aggregate of all the above Sugregated Link-Fundaheadd Jaby with Rem C of FORM 3A (Part A). for both Part & Nort Par Business 2. Details of Item 12 of FORM LB 2 of IREA (Actural Report) Regulation, 2000 sheal but recorrected with FORM 3A (Part B) 3. Other Investments' are as permited under Size 27/2013 and 2370(3).

L-28-Form 3A (Part C)

Company Name & Code: Future Generali India Life Insurance Limited, Code:133

Statement for the period : 30th Sept 2012

Periodicity of Submission : Quarterly

Link to FORM 3A (PART C)

		Assets Held on the above	NAV AS ON Above	NAV as Per LB				Annualised	
No	Name of The Scheme	date	Date	2	Previous Qtr NAV	2nd Previous Qtr NAV	3rd Previous Qtr NAV	Return/Yield	3 Year Rolling CAGR
	1 Future Secure Fund	288,679,186.13	14.40659	14.40659	14.08772	13.62863	13.36006	8.98%	6.50%
	2 Future Income Fund	678,534,059.98	15.57480	15.57480	15.01173	14.62770	14.35846	14.88%	8.36%
	3 Future Balance Fund	2,104,013,512.68	12.98802	12.98802	12.18288	12.26759	11.17870	26.22%	3.41%
	4 Future Maximise Fund	1,778,737,145.67	13.49580	13.49580	12.46725	12.66304	11.18968	32.73%	3.67%
	5 Future Pension Secure Fund	111,360,866.50	15.53081	15.53081	14.96758	14.57720	14.26373	14.93%	9.14%
	6 Future Pension Balance Fund	139,958,924.53	15.14746	15.14746	14.53726	14.23382	13.77835	16.65%	7.65%
	7 Future Pension Growth Fund	186,447,925.86	16.65333	16.65333	15.59448	15.55346	14.18009	26.94%	5.57%
	8 Future Pension Active Fund	914,231,985.64	18.76328	18.76328	17.25496	17.42765	15.38195	34.68%	3.83%
	9 Future Group Secure Fund	358,455.24	12.14420	12.14420	11.88880	11.50695	11.23743	8.52%	6.11%
	10 Future Group Balance Fund	3,290,665.32	12.19500	12.19500	11.82757	11.78462	10.88240	12.32%	NA
	11 Future Group Maximise Fund	2,684,170.10	12.34940	12.34940	11.90472	11.88692	10.81622	14.82%	6.00%
	12 Future Apex Fund	175,237,193.04	10.77881	10.77881	9.92277	10.07116	8.90876	34.23%	NA
	13 Future Dynamic Growth Fund	1,310,456,187.42	11.06046	11.06046	10.31941	10.37716	9.56989	28.49%	NA
	14 Future Guarantee Fund	279,704,835.47	9.99575	9.99575	9.40756	9.40234	8.74031	24.81%	NA
	15 Future Opportunity Fund	1,128,707,819.68	9.63669	9.63669	8.83822	8.87155	7.75833	35.84%	NA
	16 Future Discontinuance Policy Fund	136,553,950.82	10.47372	10.47372	10.25784	-	-	8.35%	NA
	Total	9,238,956,884.08							

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 08th November 2012

PART - C

		PEF	RIODIC DISC	CLOSURE	ES			
FORM L-29	Detail regarding	debt securities						
Statement as on: 30th Septemb								
Insurer:	Future Generali Indi	a Life Insurance Co	.Ltd.	Date:	9/30/2012	:	Non ULIP	
		(Rs in Lakhs)						
			ail Regarding d	ebt securitie	es			
		MARKET VA	LUE			Book	Value	
	As at 30th September, 2012	as % of total for this class	As at 30th September, 2011	as % of total for this class		as % of total for this class	As at 30th September, 2011	as % of total for this class
Break down by credit rating								
AAA rated	31,007	36%	,	41%		36%	,	41%
AA or better	7,763	9%	4,838	8%	7,691	9%	4,791	8%
Rated below AA but above A	-	-	-	-	-	-	-	-
Rated below A but above B	-	-	-	-	-	-	-	-
Any other (Soverign Rating)	47,464	55%	29,186	51%	47,863	55%	30,336	51%
	86,235	100%	57,336	100%	86,634	100%	59,132	100%
BREAKDOWN BY								
RESIDUALMATURITY								
Up to 1 year	994	1%	1,995	3%	1,000	1%	1,995	3%
more than 1 yearand upto 3years	2,784	3%	1,502	3%	2,813	3%	1,519	3%
More than 3years and up to 7years	12,340	14%	6,039	11%	12,582	15%	6,318	11%
More than 7 years and up to 10 vears	36,761	43%	29,475	51%	36,769	42%	30,129	51%
More than 10 years and up to 15 years	10,467	12%	7,201	13%	10,560	12%	7,529	13%
More than 15 years and up to 20 years	8,990	10%	4,831	8%	9,048	10%	4,981	8%
Above 20 years	13,898	16%	6,294	11%	13,863	16%	6,662	11%
	86,235	100%		100%	86,634	100%	,	100%
Breakdown by type of the issurer	,-••				,-•			
a. Central Government	34,313	40%	19,485	34%	34,701	40%	20,457	35%
b. State Government	13,151	15%		17%		15%		
c. Corporate Securities	38,770	45%		49%		45%		
	86,235	100%				100%		

Note

1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.

The detail of ULIP and Non-ULIP will be given separately.
 Market value of the securities will be in accordnace with the valuation method specified by the Authority under Accounting/ Investment regulations.

		PEF	RIODIC DISC	CLOSURE	ES			
FORM L-29	Detail regarding	debt securities						
Statement as on: 30th Septemb		_				_		
Insurer:	Future Generali Indi	a Life Insurance Co	.Ltd.	Date:	9/30/2012		ULIP	
		-				_		
		(Rs in Lakhs)						
		Deta	ail Regarding d	ebt securitie	es			
		MARKET VA	LUE	ī		Book	Value	1
	As at 30th September, 2012	as % of total for this class	As at 30th September, 2011	as % of total for this class	As at 30th September, 2012	as % of total for this class	As at 30th September, 2011	as % of total for this class
Break down by credit rating								
AAA rated	16,208.36	53%	12,945.59	59%	16,208.36	53%	12,945.59	59%
AA or better	4,711.47	15%	4,045.74	18%	4,711.47	15%	4,045.74	18%
Rated below AA but above A	-	-	-	-	-	-	-	-
Rated below A but above B	-	-	-	-	-	-	-	-
Any other (Soverign Rating)	9,558.16	31%	5,000.12	23%	9,558.16	31%	5,000.12	23%
	30,477.98	100%	21,991.46	100%	30,477.98	100%	21,991.46	100%
BREAKDOWN BY RESIDUALMATURITY								
Up to 1 year	592.48	2%	94.22	0%	592.48	2%	94.22	0%
more than 1 yearand upto 3years	736.08	2%	1,123.37	5%	736.08	2%	1,123.37	5%
More than 3years and up to 7years	5,710.07	19%	5,822.32	26%	5,710.07	19%	5,822.32	26%
More than 7 years and up to 10 years	21,873.72	72%	14,000.73	64%	21,873.72	72%	14,000.73	64%
More than 10 years and up to 15 years	-	0%	463.80	2%	-	0%	463.80	2%
More than 15 years and up to 20 years	525.00	0	487.01	-	525.00	0	487.01	-
Above 20 years	1,040.63	0	-	-	1,040.63	0	-	-
-	30,477.98	100%	21,991.46	100%	30,477.98	100%	21,991.46	100%
Breakdown by type of the issurer								
a. Central Government	1,166.90	4%	192.50	1%	1,166.90	4%	192.50	1%
b. State Government	8,391.26	28%	4,807.62	22%	8,391.26	28%	4,807.62	22%
c. Corporate Securities	20,919.82	69%	16,991.34	77%	20,919.82	69%	16,991.34	77%
	30,477.98	100%	21,991.46	100%	30,477.98	100%	21,991.46	100%

Note

1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.

The detail of ULIP and Non-ULIP will be given separately.
 Market value of the securities will be in accordnace with the valuation method specified by the Authority under Accounting/ Investment regulations.

FORM L-30 : Related Party Transactions

Insurer: Future Generali India Life Insurance Company Limited

Date:

30/09/2012

(Rs in Lakhs)

Related Party Transactions

Sain Advisory Services F					Consideration	paid / received	
2 Sprint Advisory Services Sain Advisory Services F	d Party	Nature of Relationship w	Description of Transactions / Categories	For the Quarter ended Sept 30, 2012	up to the Quarter ended Sept 30, 2012	For the Quarter ended Sept 30, 2011	up to the Quarter ended Sept 30, 2011
Sain Advisory Services F Sain Advisory Services F Sain Advisory Services F	dia) Limited	Joint Venture Partner	Premium Income	-4.431847245	-1.619389345	5.6930499	9.1160237
Sain Advisory Services F			Rent paid	31.99331	16.48796	28.89909	60.50577
Sain Advisory Services F			Reimbursement of Expenses paid	19.94028	0	0.76965	1.72175
² Sain Advisory Services F 3 Participatie Maatschappi			Security Deposits given	0	0	0	0
² Sain Advisory Services F 3 Participatie Maatschappi			Security Deposits refund received	0	0	0	0
² Sain Advisory Services F 3 Participatie Maatschappi			Share Capital Allotment	0	0	2550	2550
² Sain Advisory Services F 3 Participatie Maatschappi			Share Application Money Pending Allotment (Net)	0	0	0	0
Sain Advisory Services F			Premium Deposits Outstanding	-26.07705391	-26.07705391	-4.930483753	-4.930483753
Sain Advisory Services F			Closing Balances at period-end	5.981537	5.981537	-6.145243	-6.145243
Sain Advisory Services F							
	vices Private Limited(Formerly ces Private Limited)	Joint Venture Partner	Share Capital Allotment	0	0	4900	4900
			Share Application Money Pending Allotment (Net)	0	0	2425	2425
4 Future Generali India Ins	appij Graafsschap Holland NV	Joint Venture Partner	Share Capital Allotment	0	0	2550	2550
4 Future Generali India Ins			Share Application Money Pending Allotment (Net)	0	0	2550	2550
	a Insurance Company Limited	Enterprise owned by major shareholders	Premium Income	11.9216405	0.6599615	2.025546	12.7343495
			Insurance expenses	5.02636	0.08439		22.48017
			Reimbursement of Expenses paid	60.39378851	13.17370075		
			Reimbursement of Expenses received	330.4434122	180.9188124	200.702235	347.7476983
			Premium Deposits Outstanding	8.325463368			
			Closing Balances at period-end	206.9758931	206.9758931	319.559232	
		Managing Director &					
⁵ Deepak Sood			Managerial Remuneration	88.86558	44.48902	43.4107945	84.671589

FORM L-31 LNL - 6 : Board of Directors & Key Person

Insurer: Future Generali India Life Insurance Company Limited

Date: 30/09/2012

Board of Directors and Key Person information

SI. No.	Name of person	Role/designation	Details of change in the period
1	Mr. G. N. Bajpai	Chairman	
2	Mr. Kishore Biyani	Director	
3	Mr. Vijay Biyani	Director	
4	Mr. Sergio Balbinot	Director	
5	Mr. Roberto Gasso	Director	
6	Mr. Krishan Kant Rathi	Director	
7	Dr. Kim Chai Ooi	Director	
8	Dr. Rajan Saxena	Independent Director	
9	Dr. Devi Singh	Independent Director	
10	Mr. Deepak Sood	Managing Director & Chief Executive Officer	
11	Mr. Anup Chandak	Chief Financial Officer	
12	Mr. Gorakhnath Agarwal	Chief Actuary & Chief Risk Officer	
13	Mr. Saisrinivas Dhulipala	Appointed Actuary	
14	Mr. Balaram Sarma	Chief Operations Officer	
15	Mr. Nirakar Pradhan	Chief Investment Officer	
16	Mr. Prayag Gadgil	Senior Vice President - Internal Audit	
17	Mr. Madangopal Jalan	Principal Compliance Officer, Senior Vice President - Legal, Compliance and Company Secretary, Grievance Redressal Officer	

Key Pesons as defined in IRDA Registration of Companies Regulations, 2000

FORM L-32-SOLVENCY MARGIN - KT 3

Insurance Regulatory and Development Authority (Actuarial Report and Abstract) Regulations, 2000.

Name of Insurer: Future Generali India Life Insurance Co Ltd

Classification: Total Business

		Adjusted Value
ltem	Description	[Amount (in rupees lakh)]
(1)	(2)	(4)
01	Available Assets in Policyholders' Fund: Deduct:	168,588.28
02	Mathematical Reserves	168,588.28
03	Other Liabilities	-
04	Excess in Policyholders' funds	-
05	Available Assets in Shareholders Fund: Deduct:	18,282.23
06	Other Liabilities of shareholders' fund	1,868.78
07	Excess in Shareholders' funds	16,413.45
08	Total ASM (04)+(07)	16,413.45
09	Total RSM	5,816.35
10	Solvency Ratio (ASM/RSM)	282.19%

Certification:

l, Sai Srinivas Dhulipala the Appointed Actuary, certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therein are true and fair to the best of my knowledge.

Place:	Mumbai
Date:	31-Oct-1

Notes

- Margin of Insurers) Regulations, 2000.

(See Regulation 4)

AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO

9/30/2012

Form Code: K (Table-III)

Classification Code:

Registration Number: 133

12

Sd/-Name and Signature of Appointed Actuary Sai Srinivas Dhulipala

1. Item No. 01 shall be the amount of the Adjusted Value of Assets as mentioned in Form IRDA-Assets- AA as specified under Schedule I of Insurance Regulatory and Development Authority (Assets, Liabilities, and Solvency Margin of Insurers) Regulations, 2000;

2. Item No. 02 shall be the amount of Mathematical Reserves as mentioned in Form H;

3. Item Nos. 03 and 06 shall be the amount of other liabilities as mentioned in the Balance Sheet; 4. Items No. 05 shall be the amount of the Total Assets as mentioned in Form IRDA-Assets- AA as specified under Schedule I of Insurance Regulatory and Development Authority (Assets, Liabilities, and Solvency

FORM L-33-NPAs-7A

Statement as on: 30th September 2012

Name of the Fund

Details of Investment Portfolio

Periodicity of Submission : Quarterly

	Instrument	Int	erest Rate	Total O/s	Default	Default	Principal	Interest Due	Deferred	Deferred						
Company Name	Company Name Type	%	Has there been revision?	(Book Value)	Principal (Book Value)	Interest (Book Value)	Due from	from	Principal	Interest	Over?	Amount	Board Approval Ref	Classification	Provision (%)	Provision (Rs)
					Nil											
	Company Name	Company Name Instrument Type	Company Name Instrument Type %	Company Name Type Has there	Company Name Instrument Type Has there been revision? Total O/s (Book Value) 1 1 1 1	Company Name Instrument Type Has there (Book Value) Default Principal (Book Value)	Company Name Instrument Type Instrument % Total O/s Has there been revision? Total O/s (Book Value) Default Principal (Book Value) Default Interest (Book Value) 1	Company Name Instrument Type Image: Company Name Default Name Default Principal (Book Value) Default Principal (Book Value) Default Interest (Book Value) Principal Due from Image: Company Name Image: Company Nam <td>Company Name Instrument Instrument Total O/s Default Default Principal Interest (Book Principal Interest Due % Has there been revision? Has there been revision? Total O/s (Book Value) Default Principal (Book Value) Default Interest (Book Value) Principal Due from Interest Due from</td> <td>Company Name Instrument Instrument Total O/s Default Default Principal Principal Interest Due Deferred % Has there been revision? Has there been revision? Total O/s (Book Value) Default Principal (Book Value) Default Interest (Book Value) Principal Due from Interest Due from Deferred Principal</td> <td>Company Name Instrument Instrument Total O/s Default Default Principal Principal Interest Due Deferred Deferred Interest % Has there been revision? Has there been revision? Total O/s (Book Value) Default Principal (Book Value) Default Interest (Book Value) Principal Due from Interest Due from Deferred Principal Interest Due from Deferred Principal Deferred Interest</td> <td>Company Name Instrument Interest Rate Total O/s Default Default Principal Interest (Book Interest Due Deferred Deferred Interest Output Principal M Has there Mas there <t< td=""><td>Company Name Interest Rate Total O/s (Book Value) Default Principal (Book Value) Principal (Book Value) Interest Due Principal (Due from Deferred Principal Deferred Deferred Principal Deferred Principal Over? Rolled Over? Mail Mail Main <t< td=""><td>Company Name Interest Kate Total O/s (Book Value) Default Principal (Book Value) Default Principal (Book Value) Principal Name Interest Due from Deferred Principal Deferred Over? Rolled Over? Maiver? 1</td><td>Company Name Instrument Total O/s Default Default Principal Interest (Book Deferred Deferred Rolled Rolled Waiver? Maiver? Amount Board Approval Ref Classification 1</td><td>Company Name Interest Rate Default Default Default Principal Interest Due from Deferred Deferred Rolled Rolled Waiver? Classification Provision (%) Masses Has there been revision? Total O/s Default Default Principal Due from Deferred Principal Deferred Interest Deferred No Principal Default No Provision (%) Pro</td></t<></td></t<></td>	Company Name Instrument Instrument Total O/s Default Default Principal Interest (Book Principal Interest Due % Has there been revision? Has there been revision? Total O/s (Book Value) Default Principal (Book Value) Default Interest (Book Value) Principal Due from Interest Due from	Company Name Instrument Instrument Total O/s Default Default Principal Principal Interest Due Deferred % Has there been revision? Has there been revision? Total O/s (Book Value) Default Principal (Book Value) Default Interest (Book Value) Principal Due from Interest Due from Deferred Principal	Company Name Instrument Instrument Total O/s Default Default Principal Principal Interest Due Deferred Deferred Interest % Has there been revision? Has there been revision? Total O/s (Book Value) Default Principal (Book Value) Default Interest (Book Value) Principal Due from Interest Due from Deferred Principal Interest Due from Deferred Principal Deferred Interest	Company Name Instrument Interest Rate Total O/s Default Default Principal Interest (Book Interest Due Deferred Deferred Interest Output Principal M Has there Mas there <t< td=""><td>Company Name Interest Rate Total O/s (Book Value) Default Principal (Book Value) Principal (Book Value) Interest Due Principal (Due from Deferred Principal Deferred Deferred Principal Deferred Principal Over? Rolled Over? Mail Mail Main <t< td=""><td>Company Name Interest Kate Total O/s (Book Value) Default Principal (Book Value) Default Principal (Book Value) Principal Name Interest Due from Deferred Principal Deferred Over? Rolled Over? Maiver? 1</td><td>Company Name Instrument Total O/s Default Default Principal Interest (Book Deferred Deferred Rolled Rolled Waiver? Maiver? Amount Board Approval Ref Classification 1</td><td>Company Name Interest Rate Default Default Default Principal Interest Due from Deferred Deferred Rolled Rolled Waiver? Classification Provision (%) Masses Has there been revision? Total O/s Default Default Principal Due from Deferred Principal Deferred Interest Deferred No Principal Default No Provision (%) Pro</td></t<></td></t<>	Company Name Interest Rate Total O/s (Book Value) Default Principal (Book Value) Principal (Book Value) Interest Due Principal (Due from Deferred Principal Deferred Deferred Principal Deferred Principal Over? Rolled Over? Mail Mail Main Main <t< td=""><td>Company Name Interest Kate Total O/s (Book Value) Default Principal (Book Value) Default Principal (Book Value) Principal Name Interest Due from Deferred Principal Deferred Over? Rolled Over? Maiver? 1</td><td>Company Name Instrument Total O/s Default Default Principal Interest (Book Deferred Deferred Rolled Rolled Waiver? Maiver? Amount Board Approval Ref Classification 1</td><td>Company Name Interest Rate Default Default Default Principal Interest Due from Deferred Deferred Rolled Rolled Waiver? Classification Provision (%) Masses Has there been revision? Total O/s Default Default Principal Due from Deferred Principal Deferred Interest Deferred No Principal Default No Provision (%) Pro</td></t<>	Company Name Interest Kate Total O/s (Book Value) Default Principal (Book Value) Default Principal (Book Value) Principal Name Interest Due from Deferred Principal Deferred Over? Rolled Over? Maiver? 1	Company Name Instrument Total O/s Default Default Principal Interest (Book Deferred Deferred Rolled Rolled Waiver? Maiver? Amount Board Approval Ref Classification 1	Company Name Interest Rate Default Default Default Principal Interest Due from Deferred Deferred Rolled Rolled Waiver? Classification Provision (%) Masses Has there been revision? Total O/s Default Default Principal Due from Deferred Principal Deferred Interest Deferred No Principal Default No Provision (%) Pro

<u>CERTIFICATION</u>

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : 08th November 2012

Note:

- A. Category of Investmet (COI) shall be as per INV/GLN/001/2003-04
- **B.** FORM 7A shall be submitted in respect of each 'fund'.
- C. Classification shall be as per F&A-Circulars-169-Jan-07 Dt.24-01-07.

FORM L-34-YIELD ON INVESTMENTS-1 COMPANY NAME & CODE: Future Generali India Life Insurance Company Ltd. & Company Code: 133 Statement as on : 30th Sep 2012 STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT PERIODICITY OF SUBMISSION : QUARTERLY

PERIODI		1	1					<u> </u>						
				CURRENT QL	JARTER			Year to Date INCOME ON				PREVIOUS YEAF	R - MARCH 2012	
NO.	CATEGORY OF INVESTMENT	Category Code	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
Α	CENTRAL GOVERNMENT SECURITIES							(1.3.)				(1(3.)		
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	27,750.76	565.63	2.16%	2.16%	27,750.76	1071.62	2.22%	2.22%	20,237.15	1,196.41	8.87%	8.87%
A2	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
A3	Deposits under section 7 of Insurance Act 1938	CDSS	980.76	19.02			980.76	37.84	1.92%			75.66	7.72%	7.72%
A4		CTRB	499.56	0.90	0.54%	0.54%	499.56	9.02	1.22%		/ -	75.52	2.51%	2.51%
B1	STATE GOVERNEMNT / OTHER APPROVED SECURITIES Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL			0.00%	0.00%	<u> </u>	-	0.00%	0.00%		-	0.00%	0.00% 0.00%
B1 B2	State Govt. Bonds	SGGB	10,368.61	215.59	2.13%			447.38	2.16%	2.16%		655.28	12.09%	12.09%
B3	State Government Guaranteed Loans	SGGL	-	-	0.00%		-	-	0.00%	0.00%		-	0.00%	0.00%
B4	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA	1,630.58	32.73	2.01%	2.01%	1,630.58	65.08	1.99%	1.99%		128.49	10.82%	10.82%
В5 С	Guaranteed Equity HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
C1	Loans to State Government for Housing	HLSH	_	-	0.00%	0.00%		-	0.00%	0.00%	-	-	0.00%	0.00%
C2	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	0.00%		-	-	0.00%	0.00%		-	0.00%	0.00%
C3	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	-	-	0.00%		-	-	0.00%	0.00%	-	-	0.00%	0.00%
C4	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%		-	-	0.00%	0.00%		-	0.00%	0.00%
C5	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%		-	-	0.00%	0.00%		-	0.00%	
C6	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
											++			
C7	TAXABLE BONDS OF Bonds / Debentures issued by HUDCO	HTHD	_		0.00%	0.00%			0.00%	0.00%	<u> </u>		0.00%	0 00%
C7 C8	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	4,670.03	- 105.82	2.27%	2.27%	- 4,670.03	210.03	2.23%	2.23%		379.31	9.10%	0.00% 9.10%
	Bonds / Debentures issued by Authority constituted under any Housing / Building			100.02	2.2770	2.2770	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	210.00	2.2070	2.2070		0,0,01	0.1070	0.1070
C9	Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
010	TAX FREE BONDS				0.000/	0.000/		-	0.000/	0.000/			0.000/	0.000/
C10 C11	Bonds / Debentures issued by HUDCO Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFHD HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00% 0.00%
C12	Bonds / Debentures issued by NHB / institutions accredited by NHB Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central /		-		0.00%	0.00%	 	-	0.00%	0.00%		-	0.00%	0.00%
	State Act INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS				0.0070	0.0070			0.0070	0.0070	,		0.0070	0.0070
D1	Infrastructure/ Social Sector - Other Approved Securities	ISAS	_	-	0.00%	0.00%	<u> </u>	-	0.00%	0.00%	-	-	0.00%	0.00%
D1 D2	Infrastructure - PSU - Equity shares - Quoted	ITPE	13.24	- 0.01			13.24		-69.68%	-69.68%		(11.81)	-18.13%	-18.13%
D3	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	65.38	3.48			65.38	3.20	-0.98%	-0.98%		(11.75)	-34.04%	-34.04%
D4	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	0.00%		-	-	0.00%	0.00%		-	0.00%	0.00%
D5	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%		-	-	0.00%	0.00%		-	0.00%	0.00%
D6	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
D 7	TAXABLE BONDS OF		0 744 04	000.00	0.070/	0.070/	0.711.01	400.40	0.040/	0.049/	10.040.00	052.50	0.000/	0.000/
D7	Infrastructure - PSU - Debentures / Bonds Infrastructure - PSU - CPs	IPTD IPCP	8,741.01	239.68	2.37% 0.00%	2.37% 0.00%	8,741.01	466.48	<u>2.24%</u> 0.00%	2.24% 0.00%	,	653.50	<u>9.08%</u> 0.00%	<u>9.08%</u> 0.00%
D8	Infrastructure - PSO - CPS Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	3,433.51	- 80.89			- 3,433.51	- 161.27	2.36%			331.71	8.82%	8.82%
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%		-	-	0.00%	0.00%		-	0.00%	0.00%
D11	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
	TAX FREE BONDS													
D12	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS ACTIVELY TRADED					<u>├</u> ───					+			
E1	PSU - Equity shares - Quoted	EAEQ	39.14	- 1.49	-2.82%	-2.82%	39.14	(12.24)	-16.17%	-16.17%	68.06	(4.04)	-7.56%	-7.56%
E1	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	146.42	9.23		8.89%	146.42		-16.17%	-15.19%		(4.04)	-7.56%	-14.34%
	Equity Shares - Companies incorporated outside India (invested prior to IRDA		110.72	0.20			170.72	(1.0-7)				(0.72)		
E3	Regulations)	EFES	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
E4	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%		-	-	0.00%			-	0.00%	0.00%
E5	Corporate Securities - Bonds - (Taxable)	EPBT	1,497.72	48.61	2.49%		1,497.72	93.18	2.38%	2.38%		85.28	12.08%	12.08%
E6	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%		-	-	0.00%	0.00%		-	0.00%	0.00%
E7 E8	Corporate Securities - Preference Shares Corporate Securities - Investment in Subsidiaries	EPNQ ECIS	-	-	0.00%		<u>-</u>	-	0.00%	0.00%		-	0.00%	0.00% 0.00%
E8 E9	Corporate Securities - Investment in Subsidiaries	ECIS	- 12,584.23	- 327.58	2.65%		- 12,584.23		2.57%	2.57%		672.96	13.01%	13.01%
E10	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	0.00%		-	-	0.00%	0.00%		-	0.00%	0.00%
E11	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
E12	Investment properties - Immovable	EINP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E13	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
E15		ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E16	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	7.02	10.00%	10.00%
E17	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%		-	-	0.00%			47.61	6.00%	6.00%
E18	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%			-	0.00%	0.00%		-	0.00%	0.00%
	CCIL - CBLO	ECBO	-	-	0.00%		-	-	0.00%			2.23	0.48%	0.48%
E20	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	499.69	14.36			499.69		2.98%	2.98%		35.50	15.75%	15.75%
E21 E22	Application Money Deposit with Primary Dealers duly recognised by Reserve Bank of India	ECAM EDPD	-	-	0.00%		-	-	0.00%			-	0.00%	0.00% 0.00%
E22 E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	- 1,447.45	33.47			- 1,447.45		2.36%			- 120.54	9.89%	9.89%
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSO Banks	EPPD	1,447.45		0.00%		-	-	0.00%			-	0.00%	9.89% 0.00%
		1 6			0.0070	0.0070			0.0070	0.0070			0.0070	0.0070

NAME OF THE FUND : LIFE FUND Rs. In Lakhs

E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	1,719.27	32.99	3.14%	3.14%	1,719.27	93.85	3.71%	3.71%	326.10	244.96	24.91%	24.91%
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F	OTHER INVESTMENTS								0.00%					
F1	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F2	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F3	Equity Shares (incl Co-op Societies)	OESH	29.32	0.83	2.37%	2.37%	29.32	(17.92)	-34.14%	-34.14%	67.19	(1.03)	-1.88%	-1.88%
F4	Equity Shares (PSUs & Unlisted)	OEPU	21.54	0.57	16.19%	16.19%	21.54	1.62	24.80%	24.80%	7.21	1.37	30.13%	30.13%
F5	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F6	Debentures	OLDB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F7	Debentures / Bonds / CPs / Loans etc Promoter Group	ODPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F8	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F9	Preference Shares	OPSH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F10	Venture Fund	OVNF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F11	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F12	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F15	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F16	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F17	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	TOTAL		76,138.22	1729.88			76138.22	3307.04			69,050.45	4,676.00		

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: Future Generali India Life Insurance Company Ltd. & Company Code: 133

Statement as on : 30th Sep 2012

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT PERIODICITY OF SUBMISSION : QUARTERLY

FERIODI	CITY OF SUBMISSION : QUARTERLY			CURRENT Q	UARTER			Year to Date				PREVIOUS YE	AR - MARCH 2012	
NO.	CATEGORY OF INVESTMENT	Category Code	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
Α	CENTRAL GOVERNMENT SECURITIES													
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	3,612.19	69.97		4.29%	3,612.19	135.44		5.91%	,	143.80	10.13%	10.13%
A2	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
A3	Deposits under section 7 of Insurance Act 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
A4	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	2.05	2.89%	2.89%	497.95	2.68	2.97%	2.97%
В	STATE GOVERNEMNT / OTHER APPROVED SECURITIES													
B1	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
B2	State Govt. Bonds	SGGB	2,793.37	48.44		4.08%	2,793.37	88.71	5.34%	5.34%	ы́ 1,999.92	117.91	11.35%	11.35%
B3	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
B4	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA	227.22	4.53	3 3.99%	3.99%	227.22	9.04	4.65%	4.65%	226.60	17.99	10.90%	10.90%
B5	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
С	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT													
C1	Loans to State Government for Housing	HLSH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, 	-	0.00%	0.00%
C2	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
C3	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	-	-	0.00%	0.00%	_	-	0.00%	0.00%		-	0.00%	0.00%
C4	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
C5	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
C6	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-	-	0.00%	0.00%	-	_	0.00%	0.00%		-	0.00%	0.00%
					0.007	0.0070				0.007			0.0070	0.0070
	TAXABLE BONDS OF													
C7	Bonds / Debentures issued by HUDCO	HTHD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
C8	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	1,330.03	31.17	7 4.69%	4.69%	1,330.03	61.80	5.42%	5.42%	1,330.63	47.50	12.78%	12.78%
	Bonds / Debentures issued by Authority constituted under any Housing / Building													
C9	Scheme approved by Central / State / any Authority or Body constituted by Central /	HTDA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
	State Act													
	TAX FREE BONDS													
C10	Bonds / Debentures issued by HUDCO	HFHD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
C11	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
	Bonds / Debentures issued by Authority constituted under any Housing / Building													
C12	Scheme approved by Central / State / any Authority or Body constituted by Central /	HFDA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
	State Act													
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D1	Infrastructure/ Social Sector - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
D2	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
D3	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
D4	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
D5	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
D6	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%
	TAXABLE BONDS OF													
D7	Infrastructure - PSU - Debentures / Bonds	IPTD	1,363.39	42.59	9 5.45%	5.45%	1,363.39	78.34	5.81%	5.81%	1,575.05	120.47	9.18%	9.18%
D8	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
D9	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	144.86	3.53		4.87%	144.86	6.93		5.58%		35.87		7.25%
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	, D –	-	0.00%	0.00%

NAME OF THE FUND : PENSION & GENERAL ANNUITY FUND Rs. In Lakhs

D11	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	TAX FREE BONDS													
D12	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS				0.0070	0.0070			0.0070	0.0070			0.0070	0.0070
	ACTIVELY TRADED													
E1	PSU - Equity shares - Quoted	EAEQ			0.00%	0.00%			0.00%	0.00%			0.00%	0.00%
				-			-	-			-	-		
E2	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E3	Equity Shares - Companies incorporated outside India (invested prior to IRDA	EFES	_	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Regulations)													
E4	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E5	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E6	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E7	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E8	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E9	Corporate Securities - Debentures	ECOS	3,433.81	84.76	5.47%	5.47%	3,433.81	146.76	6.73%	6.73%	2,431.59	161.54	15.35%	15.35%
E10	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,431.33	-	0.00%	0.00%
		ECDI												
E11	Corporate Securities - Derivative Instruments			-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E12	Investment properties - Immovable	EINP	-	-	0.00%	0.00%		-	0.00%	0.00%	-	-	0.00%	0.00%
E13	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E40	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting	ECDB			0.00%	0.000/			0.000/	0.000/		0.00	10.000/	40.000/
E16	Investment), CCIL, RBI	ECDB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	2.30	10.00%	10.00%
E17	Deposits - CDs with Scheduled Banks	EDCD	_	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E18	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E19	CCIL - CBLO	ECBO		0.52	0.00%	0.00%	-	0.52	0.00%	0.00%	-	-	0.00%	0.00%
E 19	Commercial Papers issued by a Company or All India Financial Institutions	ECCP			0.00%	0.00%			0.00%	0.00%		6.25	16.60%	16.60%
E20				-			-	-			-			
E21	Application Money	ECAM	-	-	0.00%	0.00%		-	0.00%	0.00%	-	-	0.00%	0.00%
E22	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	124.98	3.21	5.13%	5.13%	124.98	5.36	5.00%	5.00%	125.21	10.62	9.22%	9.22%
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2	EUPS			0.00%	0.00%			0.00%	0.00%			0.00%	0.00%
EZO	Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2					0.000/			0.000/				0.000/	0.000/
E26	Capital issued by Non-PSU Banks	EPPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS		-	0.00%	0.00%	-	-	0.00%	0.00%	-		0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	137.10	9.30	12.08%	12.08%	137.10	10.90	35.06%	35.06%	-	21.96	12.42%	12.42%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG			0.00%	0.00%			0.00%	0.00%		21.90	0.00%	0.00%
E29				-			-	-			-	-		
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA		-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F	OTHER INVESTMENTS	0.0.5-												
F1	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F2	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F3	Equity Shares (incl Co-op Societies)	OESH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F4	Equity Shares (PSUs & Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F5	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F6	Debentures	OLDB		-	0.00%	0.00%	-	-	0.00%	0.00%	-		0.00%	0.00%
. <u>5</u> F7	Debentures / Bonds / CPs / Loans etc Promoter Group	ODPG		-	0.00%	0.00%	-	-	0.00%	0.00%		-	0.00%	0.00%
F8	Commercial Papers	OACP		-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F0	Preference Shares	OPSH			0.00%	0.00%				0.00%			0.00%	0.00%
				-			-	-	0.00%		-	-		
F10	Venture Fund	OVNF		-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F11	Short term Loans (Unsecured Deposits)	OSLU		-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F12	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F15	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-		0.00%	0.00%
F17	Investment properties - Immovable	OIPI			0.00%	0.00%			0.00%	0.00%			0.00%	0.00%
	TOTAL		13,166.95	298.02	0.0070	0.0070	13166.95	545.85	0.0070	0.0070	10,415.93	688.89	0.0070	0.0070
			10,100.00	200.02			13100.93	373.03			10,713.33	000.03		

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: FUTURE GENERALI LIFE INSURANCE COMPANY LTD.

STATEMENT AS ON : 30th SEP 2012

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : QUARTERLY

			Current Quarter Year to Date							Previous Year*				
No	Category of Investments	Category Code	е											
			Investment (Rs.)	Income on Investment (Rs	Gross Yield (%)	Net Yield (%) Investment (Rs.)		Income on InvestmeGross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investme	Gross Yield (%)	Net Yield (%)	
А	CENTRAL GOVERNMENT SECURITIES													
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	1166.8986	102.0620056	0.052714144	0.052714144	1166.8986	184.9271112 0.110775061	0.110775061	337.40586	41.4084778	0.083163474	0.083163474	
A2	Special Deposits	CSPD	0	0	0	0	0	0 0	C	0	0	C	0	
A3	Deposit under Section 7 of Insurance Act, 1938	CDSS	0	0	0	0	0	0 0	C	0	0	C	0	
A3	Treasury Bills	CTRB	0	0	0	о	0	0 0	C	0	0	0	0	
В	STATE GOVERNEMNT / OTHER APPROVED SECURITIES							0 0						

NAME OF THE FUND : LINKED FUND

Rs. In Lakhs

				T										
B1	Central Government Guaranteed Loans / Bonds	CGSL	0	0	0	0	0	0	0	0	0	0	0	0
B2	State Government Bonds	SGGB	8391.257875	191.5436917	0.028544321	0.028544321	8391.257875	430.3794998	0.073893417	0.073893417	5219.985267	271.1928399	0.060580226	0.060580226
В3	State Government Guaranteed Loans	SGGL	0	0	0	0	0	0	0	0	0	0	0	0
B4	Other Approved Securities (excluding Infrastructure Investments)	SGOA	0	0	0	0	0	0	0	0	0	0	0	0
B5	Guaranteed Equity	SGGE	0	0	0	0	0	0	0	0	0	0	0	0
С	HOUSING SECTOR INVESTMENTS													
C1	Loans to State Government for Housing	HLSH	0	0	0	0	0	0	0	0	0	0	0	0
C2	Loans to State Government for Fire Fighting Equipments	HLSF	0	0	0	0	0	0	0	0	0	0	0	0
C3	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	0	0	0	0	0	0	0	0	0	0	0	0
C4	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0	0	0	0	0	0	0	0	0	0	0	0
C5	Housing - Securitised Assets	HMBS	0	0	0	0	0	0	0	0	0	0	0	0
C6	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	0	0	0	0	0	0	0	0	0	0	0	0
	TAXABLE BONDS							0	0					
C6	Bonds / Debentures issued by HUDCO	нтно	0	0	0	0	0	0	0	0	0	0	0	0
C7	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	1102.10776	43.6727776	0.040115839	0.040115839	1102.10776	74.68290252	0.068931864	0.068931864	1076.94494	68.9556276	0.060138983	0.060138983
07	TAX FREE BONDS		1102.10770	43.0727770	0.040113033	0.040113033	1102.10770	74.00230202	0.000001004	0.000331004	1070.34434	00.3330270	0.000130303	0.000130300
C9		HFHD	0	0	0	0	0	0	0	0	0	0	0	0
09		שויויין	0	0	0		0	0	0		0	0	0	0
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	0	0	0	0	0	0	0	0	0	0	0	0
010	Bonds / Debendres issued by Ninb / institutions accredited by Ninb			0	0	0	0	0	0	0	0	0	0	0
C11	Bonds / Debentures issued by Authority constituted under any Housing / Building Sch	HFDA	0	0	0	0	0	0	0	0	0	0	0	0
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
C8	Bonds / Debentures issued by Authority constituted under any Housing / Building Sch	HTDA	0	0	0	0	0	0	О	о	0	35.8147748	0	0
D1	Infrastructure - Other Approved Securities	ISAS	0	0	0	0	0	0	0	0	0	0	0	0
D2	Infrastructure - PSU - Equity shares - Quoted	ITPE	2100.127417	85.1733129	0.044040514	0.044040514	2100.127417	-69.3998197	-0.031413938	-0.031413938	3112.111756	-663.182903	-0.197340119	-0.197340119
D3	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	12810.08625	1619.321202	0.139889884	0.139889884	12810.08625	1459.196641	0.133647322	0.133647322	10945.10451	-1406.840313	-0.157357805	-0.157357805
D4		IEPG	0	0	0	0	0	0	0	0	0	0	0	0
D5	Infrastructure - Securitised Assets	IESA	0	0	0	0	0	0	0	0	0	0	0	0
D6	Infrastructure - Debentures / Bonds / CPs / Ioans - (Promoter Group)	IDPG	0	0	0	0	0	0	0	0	0	0	0	0
20	TAXABLE BONDS					0		0	0		0		0	<u>_</u>
		IPTD	1731.50806	104.9340661	0.042436376	0.042436376	1731.50806	189.308232	0.069869954	0.069869954	3157.81061	241.9107408	0.090443937	0.090443937
D8		IPCP	1731.30800	104.9540001	0.042430370	0.042430370	1731.50000	109.300232	0.009009934	0.003803354	3137.81001	241.9107400	0.090443937	0.090443937
D9	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	1050.4765	48.8169262	0.047293647	0.047293647	1050.4765	79.60691527	0.077533611	0.077533611	1019.6475	99.8232454	0.067747078	0.067747078
		ICCP	1050.4765	48.8109202	0.047293047	0.047293047	1030.4765	79.00091527	0.077535011	0.077555011	1019.0475	99.8232434	0.007747078	0.007747078
D10 D11	Infrastructure - Other Corporate Securities - CPs Infrastructure - Term Loans (with Charge)	ILWC		0	0	0	0	0	0	0	0	0	0	0
			0	0	0	0	0	0	0	0	0	0	0	0
D40	TAX FREE BONDS							0	0				~	
D12			0	0	0	0	0	0	0	0	0	0	0	0
D13		ICFD	0	0	0	0	0	0	0	0	0	0	0	0
	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS				0.00407074	0.001070711		0	0	0.0000/007-			0.40.4000705	0.101000-00
E1	PSU - Equity shares - Quoted	EAEQ	6329.888864	485.2233864	0.091373511	0.091373511	6329.888864	452.8019918	0.086210877	0.086210877	5998.767508	-473.5701293	-0.104286799	-0.104286799
E2	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	28433.3215	2409.281713	0.105398303	0.105398303	28433.3215	2040.166054	0.090685414	0.090685414	23873.36615	-1545.087255	-0.075578441	-0.075578441
E3	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regula	EFES	0	0	0	0	0	0	0	0	0	0	0	0
E4		EEPG	0	0	0	0	0	0	0	0	0	0	0	0
E5	Corporate Securities - Bonds - (Taxable)	EPBT	1076.015	50.157872	0.047405021	0.047405021	1076.015	83.0363802	0.078855898	0.078855898	1046.265	85.7477056	0.119047483	0.119047483
E6	Corporate Securities - Bonds - (Tax Free)	EPBF	0	0	0	0	0	0	0	0	0	0	0	0
E7	Corporate Securities - Preference Shares	EPNQ	0	0	0	0	0	0	0	0	0	0	0	0
E8	Corporate Securities - Investment in Subsidiaries	ECIS	0	0	0	0	0	0	0	0	0	0	0	0
E9	Corporate Securities - Debentures	ECOS	15938.11812	713.7457433	0.047980758	0.047980758	15938.11812	1152.140353	0.078643689	0.078643689	14493.38786	1482.942298	0.20627059	0.20627059
E10	Corporate Securities - Debentures / Bonds/ CPs /Loan - (Promoter Group)	EDPG	0	0	0	0	0	0	0	0	0	0	0	0
E11	Corporate Securities - Derivative Instruments	ECDI	0	0	0	0	0	0	0	0	0	0	0	0
E12	Investment properties - Immovable	EINP	0	0	0	0	0	0	0	0	0	0	0	0

Pic sec. Social Law Component Sec. Sec. Sec. Sec. Sec. Sec. Sec. Sec.										I					
13 Nov. Source days depression labor second barrene of the labor second barene of the labor second barrene of the labor second ba	E13	Loans - Policy Loans	ELPL	0	0	0	0	0	0	0	0	0	0	0	0
Int Super-Score int Single Score int Single Account of State Score int Single Score int Single Account of State Score int Single A	E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	0	0	0	0	0	0	0	0	0	0	0	0
Image Deck Columb Service A Service A<	E15			0	0	0	0	0	0	0	0	0	0	0	0
10. Spent frage/free/free/free/free/free/free/free/fr				499	35.1575263	0.023556132	0.023556132	499							0.073805794
Dy Spect of Party, Diright als, requered in strand party and party also also also also also all party also also all party also also all party also also all party also also all party also also all party also also all party also also also all party all				0	0	0	0	0	9.670609	0.042785182	0.042785182	452.054125	72.7754758	0.019574925	0.019574925
BC CAL CAL Disc Disc Statute				0	0	0	0	0	0	0	0	0	0	0	0
PT Converted Paper COP 666 feetered 2000000 COP 600000000 COP 600000000 600000000 600000000 600000000 600000000 600000000 600000000 600000000 6000000000 60000000000000 6000000000000000000000000000000000000				34 9769727	1 7802415	0 001629548	0 001629548	34 9769727	3 6481849	0.005016711	0 005016711	0	5 4383049	0.005486088	0.005486088
122 Substantion State CAU 0 CAU 0 0 0 0												1430.608445			0.08274489
EAC Product Data lumbers of the 18 IC quales active NPS Quares 3 for each of 18 IC quales active NPS Quares 3 for each of 18 IC quales active NPS Quares 3 for each of 18 IC quales 3 for each of 18		Application Money	ECAM	0	0	0	0	0	0	0	0	0	0	0	0
Partial bonchun P Status & Robernance Curration P Status d Tori 14 2 Car Partial Monchun P Status & Robernance Curration P Status d Tori 14 2 Car Partial Monchun P Status & Robernatio Curration P Status d Tori 14 2 Car Partial Monchun P Status & Robernatio Curration P Status d Tori 14 2 Car Partial Monchun P Status & Robernatio Curration P Status d Tori 14 2 Car Partial Monchun P Status & Robernatio Curration P Status d Tori 14 2 Car Partial Monchun P Status & Robernatio Curration P Status d Tori 14 2 Car Partial Monchun P Status & Robernatio Curration P Status d Tori 14 2 Car Partial Monchun P Status & Robernatio Curration P Status d Tori 14 2 Car Partial Monchun P Status & Robernation Curration P Status d Tori 14 2 Car Partial Monchun P Status & Robernation Curration P Status d Tori 14 2 Car Partial Monchun P Status & Robernation Curration P Status d P Status d Tori 14 2 Car Partial Monchun P Status & Robernation Curration P Status d P Stat	E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	21.599046	0.9664421	0.045489908	0.045489908	21.599046	1.57702139	0.074571501	0.074571501	21.021483	1.4651079	0.069752262	0.069752262
End Product Name Care P Shares & Researched Caruadade P Shares of 1 & 2 Car PPOS O	E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	0	О	0	0	0	О	0	О	0	0	0	0
Call Pertual Name di Curr Johnes di Seruingo Zumando P. Shanes di Tra & 2.02, EPG Call															
End Product Name Care P Shares & Researched Caruadade P Shares of 1 & 2 Car PPOS O	E25	Perpetual Non Cum B Shares & Redeemable Cumulative B Shares of Tior 1.8		0	0	0	0	0	0	0	0	0	0	0	0
Process Description FDS O	L2J	repetual Non-Cum. F. Shares & Redeemable Cumulative F. Shares of her r &	2 Cap 2073	0	0	0	0	0	0	0	0	0	0	0	0
Pring Data Banchis (invested pring BARegulation) PEG O O O <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>															
blue Puds-Oil/ Gise / Ligati Sciences GMP 1417 26879 1015 1038429 0.02143020 1477 26876 231 108948 0.048816277 0.048816277 11477 40643 258 23891 0.0225473 E20 Multa Fudi - under inder inder inder inder informati - formation Gruppi END 0	E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 &	2 Cap EPPS	0	0	0	0	0	0	0	0	0	0	0	0
E49Mutal Funda - (noder Insurér's Promoter Group)EMPGEMPGII<	E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0	0	0	0	0	0	0	0	0	0	0	0
BaseNa Cunnet Assets (Dity inregact of LUP Business)ENCA464.6427382()()(446.427382)()<	E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	4167.266764	105.1093492	0.021493026	0.021493026	4167.266764	231.1083485	0.048616277	0.048616277	1427.406443	255.2088691	0.092547339	0.092547339
FOTHER NVESTMENTSIC<	E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0	0	0	0	0	0	0	0	0	0	0	0
FOTHER NVESTMENTSIN </td <td>E30</td> <td>Net Current Assets (Only in respect of ULIP Business)</td> <td>ENCA</td> <td>446.4278382</td> <td>0</td> <td>0</td> <td>0</td> <td>446.4278382</td> <td>О</td> <td>0</td> <td>О</td> <td>2406.028711</td> <td>0</td> <td>0</td> <td>О</td>	E30	Net Current Assets (Only in respect of ULIP Business)	ENCA	446.4278382	0	0	0	446.4278382	О	0	О	2406.028711	0	0	О
F2Bords - PSU - Tax FreeOBFFOBFFOBOBOBOBOBOBOBOBOBOBF3Explixy Shares (Incl Cxxp Societies)OEFA3102.022.27727.8100.280.110762.000.1007.02001.37.4462.720.040465.010.04045.05040.49.49.33.080.1048.72.000.029.454770.029.45470.029.45470.029.45470.029.45470.029.454770.029.45470.029.4547 <td>F</td> <td></td>	F														
F3Equity Shares (rbd. Co-p Societies)OESH3102/3237275.1900/260.110762000.110762003102/22371.37.4587280.046845610.046845610.046845030.068.72800.046845030.040847030.028477430.02945477F4Equity Shares (FbL) & Unitsent). Promoter GroupOEPU1794.752.16926250.01713380.10173381794.7549.870890.011065020.041065020.04106502148.70423103.312870.172571530.172	F1	Bonds - PSU - Taxable	OBPT	0	0	0	0	0	0	0	0	0	0	0	0
F4Equty Shares (PSUs & Unisted)OPE 01794.7521.892620.018713880.018713881794.7544.9970880.041085021.041085021.0420422810.3.412470.17257150.1725715F5Equity Shares (Incl. Equity related Instruments) - Promoter GroupOPE 0OOO<	F2	Bonds - PSU - Tax Free	OBPF	0	0	О	0	0	0	0	0	0	0	0	0
F3Equity Shares (incl. Equity related Instruments) - Promoter GroupOEPGOLDBOO <th< td=""><td>F3</td><td>Equity Shares (incl Co-op Societies)</td><td>OESH</td><td>3102.023237</td><td>275.1800269</td><td>0.110762609</td><td>0.110762609</td><td>3102.023237</td><td>-137.4485728</td><td>-0.046645561</td><td>-0.046645561</td><td>4054.933363</td><td>-1068.729404</td><td>-0.294547749</td><td>-0.294547749</td></th<>	F3	Equity Shares (incl Co-op Societies)	OESH	3102.023237	275.1800269	0.110762609	0.110762609	3102.023237	-137.4485728	-0.046645561	-0.046645561	4054.933363	-1068.729404	-0.294547749	-0.294547749
FéDebuturesOLDBOLDBOO <td>F4</td> <td>Equity Shares (PSUs & Unlisted)</td> <td>OEPU</td> <td>1794.75</td> <td>21.692625</td> <td>0.018713388</td> <td>0.018713388</td> <td>1794.75</td> <td>49.987089</td> <td>0.041085021</td> <td>0.041085021</td> <td>1487.044234</td> <td>103.3412847</td> <td>0.172575153</td> <td>0.172575153</td>	F4	Equity Shares (PSUs & Unlisted)	OEPU	1794.75	21.692625	0.018713388	0.018713388	1794.75	49.987089	0.041085021	0.041085021	1487.044234	103.3412847	0.172575153	0.172575153
FéDebuturesOLDBOLDBOO <td>F5</td> <td>Equity Shares (incl. Equity related Instruments) - Promoter Group</td> <td>OEPG</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>О</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td>	F5	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	0	0	0	0	0	О	0	0	0	0	0	0
F7Debentures / Bonds/ CPs / Loans etc (Promoter Group)ODPGODOO	F6			0	0	0	0	0	0	0	0	0	0	0	0
F8Commercial PapersOACPOACPOOO<				0	0	0	0	0	0	0	0	0	0	0	0
P9Preference SharesOPSHOPSHOOO<				0	0	0	0	0	0	0	0	0	0	0	0
F10Venture FundOVNFONFOO<		· ·		0	0	0	0	0	0	0	0	0	0	0	0
F11Short em Loans (Unsecured Deposits)OSLUOSLUOOO <t< td=""><td></td><td></td><td></td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td></t<>				0	0	0	0	0	0	0	0	0	0	0	0
F12Tem Loans (without Charge)OTLWOOO				0	0	0	0	0	0	0	0	0	0	0	0
F13Mutual Funds - Debt / Income / Serial Plans / Liquid SecemesOMGS1694.0323733.15995080.028106410.028106411694.0323733.15995080.0983724490.098372490.0983724490.0983724490.0983724490.0983724490.0983724490.0983724490.0983724490.0983724490.0983724490.0983724490.0983724490.0983724490.098372490.098372490.098372490.098372490.098372490.098372490.098372490.098372490.098372490.098372490.098372490.098372490.098372490.09837249<				0	0	0	0	0	0	0	0	0	0	0	0
F14Mutal Funds - (under Insure's Promoter Group)OMPGOO				1694.032374	33.15995038	0.028106414	0.028106414	1694.032374	33.15995038	0.098372449	0.098372449	0	24.06164204	0	0
F15Derivative InstrumentsOCDI00 <td></td> <td></td> <td></td> <td>0</td>				0	0	0	0	0	0	0	0	0	0	0	0
F16Securitised AssetsOPSA00 <t< td=""><td></td><td></td><td></td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td></t<>				0	0	0	0	0	0	0	0	0	0	0	0
F17 Investment properties - Immovable OIPI 0		Securitised Assets		0	0	0	0	0	0	0	0	0	0	0	0
				0	0	0	0	0	0	0	0	0	0	0	0
		TOTAL		92389.56884	6356.086143	0.075376789	0.075376789	92389.56884	6417.43406	0.07799548	0.07799548	83460.89376	-2161.240059	-0.030158556	-0.030158556

CERTIFICATION

Certified that the information given herein are correct and complet to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 08th November 2012

Note : Category of information (COI) shall be as per Guidelines

1 To be calculated based on Monthly or lesser frequency Weighted Agerage of Investment 2 Yield netted for Tax

3 FORM-1 shall be prepared in respect of each fund

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code: Future Generali India Life Insurance Company Ltd & Code : 133

Statement as on : 30th September 2012

Statement of Downgraded Securities

Periodicity of Submission: Quarterly

Name of the Fund : Life Fund

									Rs. In Lakhs
					Rating	Original			
No.	Particulars of Investment	COI	Amount	Date of Purchase	Agency	Grade	Current Grade	Date of Downgrade	Remarks
Α.	DURING THE QUARTER								
	2% Indian Hotels Company Ltd	ECOS	515.49	03rd May, 2012	ICRA	AA+	AA	14th September, 2012	N.A
В.	<u>AS ON DATE</u>								
	2% Indian Hotels Company Ltd	ECOS	515.49	03rd May, 2012	ICRA	AA+	AA	14th September, 2012	N.A
		_							

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code: Future Generali India Life Insurance Company Ltd & Code : 133 Statement as on : 30th September 2012 Statement of Downgraded Securities Periodicity of Submission: Quarterly

Name of the Fund :

Rs. In Lakhs

Pension and General Annuity

No.	Particulars of Investment	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
Α.	DURING THE QUARTER								
			N	۱۱L				-	
В.	<u>AS ON DATE</u>								
			N	//L				-	

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code: Future Generali India Life Insurance Co. Ltd.

Statement as on : 30th September 2012

Statement of Down Graded Investments

Periodicity of submission : Quarterly

100,000.00

Rs. In Lakhs Rating Original No Name of the Security COI Amount Date of Purchase **Current Grade** Date of Downgrade Remarks Agency Grade Α. DURING THE QUARTER 2% Indian Hotels Company Ltd ECOS 650.39 23rd December, 2009 ICRA AA+ AA 14th September, 2012 N.A. В. AS ON DATE 2% Indian Hotels Company Ltd 14th September, 2012 ECOS 650.39 23rd December, 2009 ICRA AA+ AA N.A.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my

knowledge and belief and nothing has been concealed or suppressed.

Date : 08th November 2012

NOTE:

1 Provide details of Down Graded Investments during the Quarter.

2 Investments currently upgraded, which were listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.

3 FORM-2 shall be prepared in respect of each fund.

4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.

Name of Fund:

Linked Fund

:Premium and number of lives covered by policy type

Future Generali India Life Insurance Company Limited

Insurer:

FORM L-36

Date: 30/9/2012

				CUDDEN	TOuartor		CANA					Unto	the naried		- For	no noriod	of the provid	(Rs in Lakhs)
					T Quarter	Sum Insured, Wherever	SAIVIE	No. of	No. of	OUS YEAR Sum Insured, Wherever		No. of	the period No. of	Sum Insured, Wherever	Sar	No. of	of the previo	Sum Insured, Wherever
SI. No		Particulars	Premium	No. of Policies	No. of Lives	applicable	Premium	Policies	Lives	applicable	Premium	Policies	Lives	applicable	Premium	Policies	No. of Lives	applicable
1	First year Premum																	ļ
	i	i Individual Single Premium- (ISP)																ļ
		From 0-10000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		From 10,000-25,000	-	-	-	-	10.85	45	45	0.94	(0)			-	18.26	75	75	1.40
		From 25001-50,000	128	277	279	335	392.73	832	832	988.87	248	529		645	655.36	1,398	1,398	1,651.01
		From 50,001- 75,000	21	35	35	44	25.08	40	40		36	60		69	43.96	70	70	
		From 75,000-100,000	62	63	63	133	147.02	148	148		123	124	124	237	249.87	252	252	529.70
		From 1,00,001 -1,25,000	3	3	3	4	8.23	7	7	(0.28)	8	8	8	16	11.53	10	10	8.16
		Above Rs. 1,25,000	32	17	17	5	200.87	83	83	341.59	82	39	37	80	369.51	152	152	611.77
																		<u> </u>
		i Individual Single Premium (ISPA)- Annuity									A	1						l
		From 0-50000 From 50,001-100,000	2	3			-	-	-	-	1	1		-	-	-	-	
		From 1,00,001-100,000	2	3			-	-	-	-	, ,	/		-	-	-	-	-
		From 150,001-150,000	2	1			-	-	-	-	- 2	- 1		-	-	-	-	-
		From 2,00,,001-250,000	2	1			-	-	-	-	- 2	1		-	-	-	-	-
		From 2,50,001-230,000					-	-	-	-	-	-		-	3.45	- 2	- 3	-
		Above Rs. 3,00,000					-	-	-	-	-	-		-	- 5.45	-	-	
		Above RS. 5,00,000					_		-	-	_	-		_		-		
		i Group Single Premium (GSP)																<u> </u>
		From 0-10000	-	-	-	-	-	-	8	-	-	-	-	-	_	_	8	-
		From 10,000-25,000	-	-	-	-	-	-	-	-	_	-	-	-	-	_		-
		From 25001-50,000	_	-	-	_	-	-	-	-	_	-	-	-	-	-	-	-
		From 50,001- 75,000	-	_	-	_	-	-	-	-	-	-	-	-	-	-	-	-
		From 75,000-100,000	-	_	-	-	-	-	-	-	-	-	-	-	-	-	_	-
		From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		Above Rs. 1,25,000	7	-	10	530	3.04	-	11	339.36	10	-	18	878	20.28	1	38	1,233.25
	iv	Group Single Premium- Annuity- GSPA																
		From 0-50000					-	-	-	-	-	-	-	-	-	-	-	-
		From 50,001-100,000					-	-	-	-	-	-	-	-	-	-	-	-
		From 1,00,001-150,000					-	-	-	-	-	-	-	-	-	-	-	-
		From 150,001- 2,00,000					-	-	-	-	-	-	-	-	-	-	-	-
		From 2,00,,001-250,000					-	-	-	-	-	-	-	-	-	-	-	-
		From 2,50,001 -3,00,000					-	-	-	-	-	-	-	-	-	-	-	-
		Above Rs. 3,00,000					-	-	-	-	-	-	-	-	-	-	-	-
	V	Individual non Single Premium- INSP																
		From 0-10000	700	8,502	8,502	13,842	3,393.29	18,287	18,287	30,237.71	1,447	17,409			6,508.54	33,680	33,680	
		From 10,000-25,000	1,084	7,552	7,540	13,003	1,249.66	3,942	3,942	12,969.50	2,275	15,946		26,346	1,997.61	6,248	6,248	20,217.85
		From 25001-50,000	353	1,011	1,011	3,813	84.11	153	153	900.86	770	2,310	2,310	8,437	131.39	237	237	1,335.58
		From 50,001- 75,000	34	55	55	347	93.45	89	89	797.49	60	97	97	598	187.45	163	163	1,551.34
		From 75,000-100,000	31	34	34	316	26.25	35	35		50			500	52.34	62	62	599.93
		From 1,00,001 -1,25,000	3	2	2	19	84.62	42	42	906.32	1	(1)	()	3	127.86	64	64	1,320.56
		Above Rs. 1,25,000	(8)	3	3	(49)	-	-	-	-	(35)	(4)	(4)	(328)	-	-		-
																		1

:Premium and number of lives covered by policy type

Future Generali India Life Insurance Company Limited

Insurer:

FORM L-36

Date: 30/9/2012

			CURREN	NT Quarter		SVVI			OUS YEAR		Untot	the period		Sar	no noriod	of the previo	(Rs in Lakhs)
			CORREL		Sum Insured, Wherever	SAWI	No. of	No. of	Sum Insured, Wherever		No. of	No. of	Sum Insured, Wherever	381	No. of		Sum Insured, Wherever
SI. No	Particulars	Premium	No. of Policies	No. of Lives	applicable	Premium	Policies	Lives	applicable	Premium		Lives	applicable	Premium		No. of Lives	applicable
																	
	vi Individual non Single Premium- Annuity- INSPA																
	From 0-50000					-	-	-	-	-	-	-	-	-	-	-	
	From 50,001-100,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-150,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000					-	-	-	-	-	-	-	-	-	-	-	
	From 2,00,,001-250,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 2,50,001 -3,00,000					-	-	-	-	-	-	-	-	-	-	-	
	Above Rs. 3,00,000					-	-	-	-	-	-	-	-	-	-	-	-
	ii Group Non Single Premium (GNSP)																ł
[*]	From 0-10000	(2)	1	1,548	(23,230)	1.22	2	-	0.13	(7)	1	2,648	(52,437)	2.39	7	870	0.1
	From 10,000-25,000	(2)	1	89	837	3.73	2	-		(7)	1	321	2,240	4.19		939	0.1
	From 25001-50,000	1		298	1,861	2.28		-	-		-	436	2,240	3.43		1,221	
	From 50,001- 75,000	1	2	1,135	7,598	2.73	1	-	3.86	6	2	1,313	10,396	3.55		439	5.7
	From 75,000-100,000	4	2	239	2,112	3.27	1	_	-	4	2	239	2,112	5.51		724	
	From 1,00,001 -1,25,000	2	-	267	3,262	683.15	22	-	251,836.41	2	-	267	3,262	981.06		57,470	396,599.7
	Above Rs. 1,25,000	3,752	8	9,204	57,456	-	-	-	-	3,895	19	20,374	211,807	-	-	-	-
		0,702		5,201	07)100					0,000	10	20,071					
vi	ii Group Non Single Premium- Annuity- GNSPA																
	From 0-10000					-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 25001-50,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000					-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000					-	-	-	-	-	-	-	-	-	-	-	-
2 Renewal Premium	i Individual																<u> </u>
	From 0-10000	3,971.12	59,222	59,222	142,007.44	-			-	7,985	118,841	118,841	293,794	10,819.72	83,778	83,778	143,235.0
	From 10,000-25,000	3,657.63	25,428	25,428	52,972.00		- 5,067	- 5,067		6,876		48,317	101,672	2,463.26		8,020	22,854.3
	From 25001-50,000	1,066.16	2,882	2,882	9,691.61	558.23	1,616			1,831	48,317	48,317	16,775	1,135.67	1,961	1,961	9,849.1
	From 50,001- 75,000	147.33	2,882		1,262.96	-	1,010		-	285	4,955	4,955	2,287	536.97	551	551	3,081.8
	From 75,000-100,000	300.24	308		1,681.23	199.46	315			531	544	544	3,249	381.26			3,907.0
	From 1,00,001 -1,25,000	35.33	32		393.80	-	-		-	66	61	61	610	493.27	159		4,801.8
	Above Rs. 1,25,000	276.77	79		1,490.60	-	-	-	-	377	121	121	2,673	-	-	-	-
													· · · ·				
	ii Individual- Annuity																
	From 0-10000					-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 25001-50,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000					-	-	-	-	-	-	-	-	-	-	-	-

:Premium and number of lives covered by policy type

Insurer:

FORM L-36

Future Generali India Life Insurance Company Limited

Date: 30/9/2012

	-		CURREN	NT Quarter		SAME		R PREVI	OUS YEAR		Up to t	he period		Sar	ne period T	of the previo	jus year
Sl. No	Particulars	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured Wherever applicable
	Above Rs. 1,25,000					-	-	-	-	-	-	-	-	-	-	-	
	iii Group																
	From 0-10000	(13)	76	(931)	(79,079)	39.86	15	-	1.87	(27)	177	22,554	(119,868)	55.91	30	-	6.4
	From 10,000-25,000	2	15	348	4,103	-	-	-	-	5	27	1,069	8,012	-	-	-	-
	From 25001-50,000	3	8	347	6,372	-	-	-	-	11	31	11,367	16,641	-	-	-	-
	From 50,001- 75,000	5	7	246	4,188	-	-	-	-	11	17	1,673	11,039	-	-	-	-
	From 75,000-100,000	2	2	121	3,158	-	-	-	-	2	2	121	3,158	-	-	-	-
	From 1,00,001 -1,25,000	7	6	515	8,613	245.54	9	-	922,680.30	9	8	858	19,849	914.54	28	-	2,034,592.8
	Above Rs. 1,25,000	356	33	38,517	606,806	-	-	-	-	1,106	64	86,984	1,571,269	-	-	-	-
	iv Group- Annuity																
	From 0-10000					-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 25001-50,000					-	-	-	-	-	-	-	-	-	-	-	
	From 50,001- 75,000					-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000					-	-	-	-	-	-	-	-	-	-	-	
	From 1,00,001 -1,25,000					-	-	-	-	-	-	-	-	-	-	-	
	Above Rs. 1,25,000					-	-	-	-	-	-	-	-	-	-	-	-
																	L

Note:

1. Premium stands for premium amount.

2. No. of lives means no. of lives insured under the policies.

3. Premium collected for Annuity will be disclosed separately as stated above.

FORM L-37-BUSINESS ACQUISITION THROUGH DFFERENT CHANNELS (GROUP)

	В	usiness Acquisi	ition through d	lifferent cha	nnels (Group)								(Rs in Lakhs)
			nt Quarter end tember 30, 201			Year Quarter tember 30, 202		-	the period en tember 30, 20		-	o the period er otember 30, 20	
SI.No.	Channels	No. of Policies/ No.	No. of Lives Covered	Premium	No. of Policies/ No.	No. of Lives Covered	Premium	No. of Policies/ No.	No. of Lives Covered	Premium	No. of Policies/ No.	No. of Lives Covered	Premium
1	Individual agents	-	-	-	-	19	0.41	-	-	-	-	19	0
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-	-	-	-	-
3	Corporate Agents -Others	-	-	-	-	-	-	-	-	-	-	-	-
4	Brokers	9	8,430	371	25	15,159	277.27	12	12,836	409	48	25,680	355
5	Micro Agents	-	-	-	-	-	-	-	-	-	-	-	-
6	Direct Business	5	4,360	3,397	8	44,078	418.93	13	12,772	3,503	13	44,884	666
	Total(A)	14	12,790	3,769	33	59,256	697	25	25,608	3,913	61	70,583	1,021
1	Referral (B)	-	-	-	-	-	-	-	-	-	-	-	-
	Grand Total (A+B)	14	12,790	3,769	33	59,256	697	25	25,608	3,913	61	70,583	1,021

1. Premium means amount of premium received from business acquired by the source

2. No of Policies stand for no. of policies sold

FORM L-38 Business Acquisition through different channels (Individuals)

Insurer: Future Generali India Life Insurance Company Limited

Date: 30/9/2012

	Business Acquisi	tion through d	ifferent chann	els (Individuals	s)				(Rs in Lakhs)
		Current Qu	arter ended	Previous Ye	ar Quarter	Up to the p	eriod ended	Up to the p	eriod ended
		Septembe	er 30, 2012	end	led	Septembe	er 30, 2012	Septembe	er 30, 2011
Sl.No.	Channels	No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium
1	Individual agents	8,550	1,293	21,712	3,425	16,297	2,389	29,816	5,249
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-
3	Corporate Agents -Others	4,538	511	13,540	2,594	12,174	1,432	27,922	6,534
4	Brokers	3,395	412	3,044	383	6,241	712	5,038	655
5	Micro Agents	-	-	-	-	-	-	-	-
6	Direct Business	992	260	2,015	509	1,709	451	3,491	879
	Total (A)	17,475	2,475	40,311	6,910	36,421	4,984	66,267	13,316
1	Referral (B)	85	6	13	5	154	13	17	6
	Grand Total (A+B)	17,560	2,481	40,324	6,916	36,575	4,997	66,284	13,322

Note:

1. Premium means amount of premium received from business acquired by the source

2. No of Policies stand for no. of policies sold

FORM L-39-Data on Settlement of Claims

GROUP

				Ageing o	of Claims*	¢			
				No. of	claims paid			Total No. of	Total amount of
Sl.No.	Types of Claims	On or before matuirty	1 month	1 - 3 months	3 - 6 months	6 months - 1 year	> 1 year	claims paid	claims paid
1	Maturity Claims								
2	Survival Benefit								
3	for Annuities / Pension								
4	For Surrender								
5	Other benefits								
1	Death Claims		52	0	0	0	0	52	74,986,860

The figures for individual and group insurance business need to be shown separately *the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

FORM L-39-Data on Settlement of Claims

INDIVIDUAL

				Age	ing of Cla	ims*			
				No. of	claims paid			Total No. of	
Sl.No.	Types of Claims	On or before matuirty	1 month	1 - 3 months	3 - 6 months	6 months - 1 year	> 1 year	claims paid	Total amount of claims paid
1	Maturity Claims								
2	Survival Benefit								
3	for Annuities / Pension		12					12	1,820,018.06
4	For Surrender		6437					6437	385,785,016.44
5	Other benefits		4	0	0	0	0	4	228,636
1	Death Claims		575	0	0	0	0	575	93,606,336

The figures for individual and group insurance business need to be shown separately *the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

FOR L-40 : Half Yearly claims data for Life

Insurer:

Future Generali India Life Insurance Co. Ltd Date: 30-Sep-12

GROUP

		No. of a	claims only				
SI. No.	Claims Experience	For Death	for Maturity	Survival Benefit	For Annuities/ Pension	For Surrender	Other Benefits
1	Claims O/S at the beginning of the period	12424					0
2	Claims reported during the period*	59					0
3	Claims Settled during the period	52					0
4	Claims Repudiated during the period	0					0
	a Less than 2years from the date of acceptance of risk	0					0
	b Grater than 2 year from the date of acceptance of risk	0					0
5	Claims Written Back	0					0
6	Claims O/S at End of the period	12431					0
	Less than 3months	15					0
	3 months to 6 months	8					0
	6months to 1 year	441					0
	1year and above	11967					0

*in case of death- the claims for which all the documentations have been completed needs to be shown here.

FOR L-40 :Half Yearly Claims data for Life

Insurer:

Future Generali India Life Insurance Co. Ltd Date: Sept 12

INDIVIDUAL

		No. of c	laims only				
SI. No.	Claims Experience	For Death	for Maturity	Survival Benefit	For Annuities/ Pension	For Surrender	Other Benefits
1	Claims O/S at the beginning of the period	7			23	423	
2	Claims reported during the period*	778			7	6517	
3	Claims Settled during the period	575			12	6437	
4	Claims Repudiated during the period	199					
	a Less than 2years from the date of acceptance of risk	194					
	b Grater than 2 year from the date of acceptance of risk	5					
5	Claims Written Back	0					
6	Claims O/S at End of the period	11			18	503	
	Less than 3months	8			3		
	3 months to 6 months	1					
	6months to 1 year	1			7		
	1year and above	1			8		

*in case of death- the claims for which all the documentations have been completed needs to be shown here.

PERIODIC DISCLOSURES FORM L-41 GREIVANCE DISPOSAL

Insurer:	Future Generali India Life Insurance Co Ltd	Date:	30/09/2012
		Date	

(Rs in Lakhs)

GRIEVANCE DISPOSAL

				Complaints Resolved/ s	settled		
SI No.	Particulars	Opening Balance *	Additions	Fully Accepted	Partial Accepted	Rejected	Complaints Pending
1	Complaints made by customers						
a)	Sales Related	49	350	127	0	246	26
b)	New Busines Related	112	4550	4527	0	0	135
c)	Policy Servcing related	6	39	29	0	0	16
d)	Claim Servicing related	20	44	26	0	24	14
e)	Others	10	24	29	0	0	5
	Total Number	197	5007	4738	0	270	196

2		-	Complaints made by intermediaries	Total
a)	Less than 15 days	152	0	152
b)	Greater than 15 days	44	0	44
	Total Number	196	0	196

* Opening balance should tally with the closing balance of the previous financial year.

L-42 : Valuation Basis (Life Insurance)

Date: 30 Sep 2012

A chapter on Valuation basis covering the following minimum criteria should also be displayed on the web-site of the Insurers.

a. How the policy data needed for valuation is accessed ?

1: Input data for valuation process is generated by the IT team from the policy administration system in CSV, excel formats which are pre-specified.

2: Input data received from IT team is run through validation program whose purpose is to validate the data before using it for valuation process. Error data/ records (if any) is recitifed atcontract level before input it in to valuation process.

3: Summary statistics and moment analysis is prepared on the input data to see consistency in the data. Averages in respect of sum assured, premiums and premium per 1000 SA etc are used to check the data consistency.

4: Validated data is used to prepare the input file for the valuation models. Individual valuation of policy liablities is carried on proprietary actuarial software. Group valuation is carried ontested excel program.

b. How the valuation bases are supplied to the system ?

1: Valuation basis is maintained in "Parameter Files" and these files are supplied to the valuation program. Valuation Basis is validated and updated (if required) at the end of each quarter.

1) Interest : Maxi segment	mum and	l Minimum interest rate taken for each	
i. Individual Busir	iess		
	1.	Life- Participating policies	6% per annum
	2.	Life- Non-participating Policies	4.5% per annum under Future Generali Care Plan and 4.5% per annum under Future Generali Care Plus
	3.	Annuities- Participating policies	Not applicable, as we do not have any annuity products in this segment.
	4.	Annuities – Non-participating policies	Not applicable, as we do not have any annuity products in this segment.
	5.	Annuities- Individual Pension Plan	Company has very less annuity portfolio as at 30 Sep 2012. Full single premiums collected are kept as res
	6.	Unit Linked	Full unit reserve and UPR for non-unit reserve. Sterling rate of interest is 5%. For guarantee products, i discounting of guaranteed benefit has been done at 5% per annum.
	7.	Health Insurance	Not applicable as we do not have any product in this segment.
ii.Group Business			As per pricing basis (As UPR is kept for reserves)

Plans sreves. the

·	• • • • • • • • • • • • • • • • • • • •		
Individual B.			
	1.	Life- Participating policies	81% to 148.5% of IALM 94-96 (Including Pension products)
	2.	Life- Non-participating Policies	55% to 100% of IALM 94-96
	3.	Annuities- Participating policies	Not applicable
	4.	Annuities – Non-participating policies	Not applicable
	5.	Annuities- Individual Pension Plan	Not applicable
	6.	Unit Linked	UPR (Un expired premium reserves) is kept for non-unit reserve.
	7.	Health Insurance	Not applicable
i. Group Busi	iness		
	Group	o Term Life	As per pricing mortality assumptions scheme wise
	Group	Credti Suraksha and Group Gratuity plans	100% of IALM 94-96
	Group	Credti Suraksha and Group Gratuity plans	100% of IALM 94-96
	Group	Credti Suraksha and Group Gratuity plans	100% of IALM 94-96
3) Expenses :		o Credti Suraksha and Group Gratuity plans	100% of IALM 94-96
_		Credti Suraksha and Group Gratuity plans	100% of IALM 94-96
-		Credti Suraksha and Group Gratuity plans	100% of IALM 94-96 Please Refer Table "Expense Assumptions"
_	usiness		
_	usiness 1.	Life- Participating policies Life- Non-participating Policies	Please Refer Table "Expense Assumptions" Please Refer Table "Expense Assumptions"
-	<i>usiness</i> 1. 2.	Life- Participating policies	Please Refer Table "Expense Assumptions"
_	<i>usiness</i> 1. 2. 3.	Life- Participating policies Life- Non-participating Policies Annuities- Participating policies	Please Refer Table "Expense Assumptions" Please Refer Table "Expense Assumptions" Not applicable Not applicable
_	<i>usiness</i> 1. 2. 3. 4.	Life- Participating policies Life- Non-participating Policies Annuities- Participating policies Annuities – Non-participating policies	Please Refer Table "Expense Assumptions" Please Refer Table "Expense Assumptions" Not applicable Not applicable Not applicable
3) Expenses : E.Individual B	<i>usiness</i> 1. 2. 3. 4. 5.	Life- Participating policies Life- Non-participating Policies Annuities- Participating policies Annuities – Non-participating policies Annuities- Individual Pension Plan	Please Refer Table "Expense Assumptions" Please Refer Table "Expense Assumptions" Not applicable Not applicable



4) Bonus Rates :

---Bonus rates are applicable only for participating policies Life- Participating policies- Individual Business Life- Participating policies- Pension Business

Future Reversionary bonus assumptions varies from 2.1% to 5.05% depending on product. 4.5% per annum crediting interest rate.

5) Policyholders Reasonable Expectations

Bonus rates, Surrender values and charges under UL plans are set considering Policyholders' reasonable expectations

6) Taxation and Shareholder Transfers

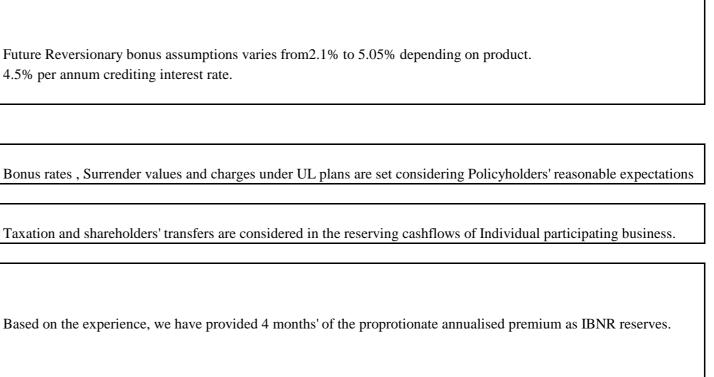
Taxation and shareholders' transfers are considered in the reserving cashflows of Individual participating business.

7) Basis of provisions for Incurred But Not Reported (IBNR)

i.Individual Business

ii. Group Business

Based on the experience, we have provided 4 months' of proportionate premium as IBNR reserves for GTL and 2 months' for group credit suraksha policies. For group gratuity policies 2 months' of proportionate risk premium is used



i.Individuals Assura	ances		
	1.	Interest	No change
	2.	Expenses	No change
	3.	Inflation	No change
ii.Annuities			
	1.	Interest	Not applicable
		a. Annuity in payment	Not applicable (Since the company's portfolio is very small, full single premium collected is kept as rese
		b. Annuity during deferred period	Not applicable
		c. Pension : All Plans	Not applicable
	2.	Expenses	Not applicable
	3.	Inflation	Not applicable
iii.Unit Linked			
	1.	Interest	No change
	2.	Expenses	No change
	3.	Inflation	No change
iv.Health			
	1.	Interest	Not applicable
	2.	Expenses	Not applicable
	3.	Inflation	Not applicable
v.Group			
	1.	Interest	No change
	2.	Expenses	No change
	3.	Inflation	No change



Expense assumptions as at valuation date	Expense	assumptions	as at val	luation date
--	---------	-------------	-----------	--------------

Date: 30 Sep 2012

RENEWAL EXPENSES INFLATION Per Annum PRODUCT NAME per annum (Rs) INDIVIDUAL-TRADITIONAL 495 3.5% Future Generali Insta Life(RP) Future Generali Insta Life(SP) 247.5 3.5% 495 Future Generali Assure 3.5% 495 3.5% Future Generali Child Plan(RP) Future Generali Child Plan(SP) 450 3.5% 3.5% 495 Future Generali Anand 495 3.5% Future Generali Saral Anand 3.5% Future Generali Dream Guarantee 495 495 Future Generali Care Plus 3.5% Future Generali Smart Life 495 3.5% 495 3.5% Future Generali Pension(RP) Future Generali Pension(SP) 247.5 3.5% 495 3.5% Future Generali Bima Guarantee Future Generali Secure Income(RP) 495 3.5% 495 3.5% Future Generali Family Income Plan 495 3.5% Future Generali Family Secure Plan 247.5 Future Generali Secure Income(SP) 3.5% INDIVIDUAL-UNIT LINKED Future Sanjeevani(RP) 495 3.5% Future Freedom 495 3.5% Future Sanjeevani(SP) 247.5 3.5% Future Guarantee 495 3.5% Future Sanjeevani Plus(RP) 495 3.5% 247.5 Future Sanjeevani Plus(SP) 3.5% 495 3.5% Future Freedom Plus Future Guarantee Plus 495 3.5% Future Generali Guarantee Advantage Plan 495 3.5% NAV Assure(RP) 495 3.5%

PER POLICY RENEWAL EXPENSES

Expense	assumptions	as at val	uation date

Date: 30 Sep 2012

PER POLICY RENEWAL EXPENSES

	RENEWAL EXPENSES	INFLATION Per
PRODUCT NAME	per annum (Rs)	Annum
INDIVIE	DUAL-TRADITIONAL	
NAV Assure(SP)	247.5	3.5%
Future Generali NAV Insure Plan(RP)	495	3.5%
Future Generali NAV Insure Plan(SP)	247.5	3.5%
Future Generali Nivesh Plan(SP)	247.5	3.5%
Future Generali Select Insurance Plan	495	3.5%
Future Generali Bima Advantage	495	3.5%
Future Generali Nivesh Preferred	247.5	3.5%
Future Pension Advantage Plus(RP)	495	3.5%
Future Pension Advantage Plus(SP)	247.5	3.5%
Future Generali Pramukh Nivesh ULIP	247.5	3.5%
Future Pension Advantage(RP)	495	3.5%
Future Pension Advantage(SP)	247.5	3.5%
Future Generali Wealth Protect Plan (Gold)	495	3.5%
Future Generali Wealth Protect Plan (Platinum)	495	3.5%
GROUP (TRAD	DITIONAL & UNIT LINKED)	
All Group Plans	As per Pricing ba	asis

PREMIUM RELATED RENEWAL EXPENSES

ALL PRODUCTS	EQUAL TO COMMISSION PLUS SERVICE TAX
--------------	--------------------------------------

RENEWAL SUM ASSURED RELATED EXPENSES

ALL PRODUCTS	NIL
--------------	-----

SP-Single Premium RP-Regular Premium