FORM L-1-A-RA

Future Generali India Life Insurance Company Limited

IRDA Registration Number: 133 Date of Registration: 4th September 2007

Revenue Account for the Period Ended December 31, 2018

Policyholders' Account (Technical Account)

| | | 1 | | 1 | (₹ |
|---|----------|-----------------------|-------------------------|-----------------------|----------------|
| | | For the | Upto the | For the | Upto the |
| Particulars | Schedule | Quarter Ended | Quarter Ended | Quarter Ended | Quarter Ende |
| | | 31 December 2018 | 31 December 2018 | 31 December 2017 | 31 December 20 |
| Premiums Earned - Net | L-4 | 20.01.055 | 50 (0 500 | 22 52 (20) | 50 50 |
| (a) Premium (b) Reinsurance Ceded | L-4 | 28,91,357 (93,277) | 70,69,592 (2,62,116) | 22,53,639 (97,952) | 58,70 (2,42 |
| (c) Reinsurance Accepted | | - | - | - | (2,12 |
| | | | | | |
| Income from Investments (a) Interest, Dividend and Rent - Gross | | 5,76,756 | 16,88,126 | 5,05,806 | 14,8 |
| (b) Profit on Sale / Redemption of Investments | | 81,683 | 2,66,689 | 1,28,837 | 5,3 |
| (c) (Loss on Sale / Redemption of Investments) | | (43,949) | (2,21,924) | (22,473) | (81 |
| (d) Transfer / Gain on revaluation / change in Fair value* | | 91,713 | 99,512 | 76,190 | (44 |
| Transfer from Shareholders' Fund | | 4,58,551 | 14,37,636 | 6,64,316 | 15,9 |
| Other Income | | | | | |
| (a) Profit / (Loss) on Sale of Fixed Assets | | (156) | (332) | (443) | |
| (b) Appropriation/ (Expropriation) Adjustment (c) Miscellaneous Income | | - 5,529 | - 16,831 | - 6,358 | 1 |
| | | | · · · | | |
| Total (A) | | 39,68,207 | 1,00,94,014 | 35,14,278 | 91,3 |
| Commission | L-5 | 1,06,218 | 2,77,148 | 74,396 | 2,0 |
| Operating Expenses related to Insurance Business | L-6 | 15,70,444 | 44,48,198 | 16,90,355 | 39,6 |
| Service Tax / Goods and Service Tax | | 10,815 | 31,898 | 11,070 | 3 |
| Provision for Doubtful Debts | | 4,637 | 13,066 | 9,479 | 1 |
| Bad Debts Written Off | | 652 | 603 | | |
| Provision for Tax (a) Income Tax | | - | - | - | |
| (b) Fringe Benefit Tax | | - | - | - | |
| Provision (Other Than Taxation) | | | | | |
| (a) For Diminution in the value of investment (Net) | | - | - | - | |
| (b) Others | | - | - | - | |
| Total (B) | | 16,92,766 | 47,70,913 | 17,85,300 | 42,1 |
| Benefits Paid (Net) | L-7 | 7,59,161 | 23,67,611 | 9,42,885 | 28,5 |
| Interim Bonus Paid | 27 | 825 | 3,001 | 952 | |
| Change in Valuation of Liability in respect of Life Policies | | | , | | |
| (a) Gross ** | | | | | |
| Linked (Fund Reserve) | | 42,312 | (1,49,385) | 1,24,166 | (67 |
| Non Linked | | 12,26,028 | 28,20,462 | (3,36,095) | 20,8 |
| (b) Amount ceded in Reinsurance | | | | | |
| Linked Non Linked | | - 15,257 | - 27,905 | - 10,59,669 | (6 |
| (c) Amount accepted in Reinsurance | | 15,257 | 27,903 | 10,00,009 | (0 |
| Total (C) | | 20,43,583 | 50,69,594 | 17,91,577 | 48,7 |
| Surplus/ (Deficit) (D) = (A) - (B) - (C) | | 2,31,858 | 2,53,507 | (62,599) | 3 |
| - | | 2,01,000 | 2,00,007 | (02,000) | |
| Appropriations Transfer to Shareholders' Account | | | | | |
| Transfer to Other Reserves | | | | | |
| Balance being Funds for Future Appropriations | | 20,720 | | 10,895 | 3 |
| Surplus / (Deficit) transferred to balance sheet | | 2,11,138 | 2,11,138 | (73,494) | |
| Total (D) | | 2,31,858 | 2,53,507 | (62,599) | 3 |
| * Represents the deemed realised gain as per norms specified by the Authority | | | | | |
| ** Represents Mathematical Reserves after allocation of bonus | | | | | |
| | | | | | |
| The details of total surplus is as under: (a) Interim Bonuses paid | | 825 | 3,001 | 649 | |
| (b) Terminal Bonuses paid | | 2,752 | 5,725 | 303 | |
| (c) Allocation of Bonus to Policyholders | | - | - | - | _ |
| (d) Surplus / (Deficit) shown in the Revenue Account | 1 | 2,31,858 | 2,53,507 | (62,599) | 3 |
| (e) Total Surplus: [(a)+(b)+(c)+(d)] | | 2,35,435 | 2,62,233 | (61,647) | 4 |

FORM L-2-A-PL

Future Generali India Life Insurance Company Limited

Registration Number: 133

Date of Registration: 4th September 2007

Profit and Loss Account for the Period Ended December 31, 2018

Shareholders' Account (Non-Technical Account)

| Particulars | Schedule | For the Quarter Ended 31 December 2018 | Upto the Quarter Ended 31 December 2018 | For the Quarter Ended 31 December 2017 | (₹ 00 Upto the Quarter Ended 31 December 2017 |
|--|----------|--|---|--|--|
| Amount transferred from Policyholders' Account (Technical Account) | | | | | |
| Income from Investments (a) Interest, Dividend and Rent - Gross (b) Profit on Sale / Redemption of Investments (c) (Loss on Sale / Redemption of Investments) | | 48,717 10,138 (1,035) | 1,48,615 25,725 (6,584) | 44,480 8,287 (3,194) | 1,18,6 36,9 (6,35 |
| Other Income | | | | - | - |
| Total (A) | | 57,820 | 1,67,756 | 49,573 | 1,49,2 |
| Expenses other than those directly related to the insurance business (a) Employees' Remuneration and Welfare Benefits (b) Rent, Rates and Taxes | | 2,510 | 8,196 | 4,279 | 14,2 |
| (c) Other Expenses | | 6,061 | 13,291 | 7,382 | 13,3 |
| Bad Debts Written Off | | - | - | - | - |
| Provision (other than taxation) (a) For Diminution in the Value of Investment (Net) (b) Provision for Doubtful Debts (c) Others Contribution to Policy holders' Account (Technical Account) | | 4,983 4,58,551 | 8,891 - 14,37,636 | - - 6,64,316 | 15,96, |
| Total (B) | | 4,72,105 | 14,68,014 | 6,75,977 | 16,24, |
| Profit / (Loss) before Tax | | (4,14,285) | (13,00,258) | (6,26,404) | (14,75,2 |
| Provision for Taxation | | - | - | - | |
| Profit / (Loss) after Tax | | (4,14,285) | (13,00,258) | (6,26,404) | (14,75,2 |
| Appropriations | | | | | |
| (a) Balance at the beginning of the Period (b) Interim Dividends Paid during the Period (c) Proposed Final Dividend (d) Dividend Distribution on Tax (e) Transfer to Reserves / Other Accounts Linked (Fund Reserve) | | (1,55,68,595) - - - - - | (1,46,82,622) - - - - | (1,40,97,967) - - - - | (1,32,49,5 |
| Profit / (Loss) carried to the Balance Sheet | | (1,59,82,880) | (1,59,82,880) | (1,47,24,371) | (1,47,24, |

FORM L-3-A-BS

Future Generali India Life Insurance Company Limited

Registration Number: 133 Date of Registration: 4th September 2007

Balance Sheet As at December 31, 2018

| Particulars | Schedule | As at 31 December 2018 | As at 31 December 2017 |
|--|----------|---|---------------------------|
| Sources of Funds | | | |
| Shareholders' Funds: | | | |
| Share Capital | L-8,L-9 | 1,79,28,206 | 1,68,28,20 |
| Share Application Money Pending Allotment | L-0,L-9 | - | - |
| Reserves and Surplus | L-10 | - | - |
| Credit/(Debit)/ Fair Value Change Account | | 22,312 | 27,07 |
| Sub-Total | | 1,79,50,518 | 1,68,55,28 |
| | | , | ,,, |
| Borrowings | L-11 | - | - |
| Policyholders' Funds: | | | |
| Credit/(Debit)/ Fair Value Change Account | | 55,453 | 1,21,72 |
| Policy Liabilities | | 2,73,60,929 | 2,26,14,79 |
| Insurance Reserves | | - | - |
| Provision for Linked Liabilities | | 52,24,743 | 58,43,24 |
| Sub-Total | | 3,26,41,125 | 2,85,79,75 |
| Funds for Future Appropriations | | 3,77,201 | 3,04,69 |
| Reserves for Lapsed Unit-Linked Policies | | - | - |
| Surplus in the revenue account (Policyholder's account) Funds for Discontinued Policies | | 2,11,138 | 98 |
| (i) Discontinued on Account of Non-Payment of Premium (ii) Others | | 7,47,867 - | 6,17,65 - |
| Total | | 5,19,27,849 | 4,63,58,36 |
| Application of Funds | | | |
| Investments | | | |
| Shareholders' | L-12 | 24,19,237 | |
| Policyholders' Assets held to cover Linked Liabilities | L-13 | 2,68,73,584 59,72,610 | |
| Assets here to cover Linked Liabilities | L-14 | 39,72,010 | 04,00,90 |
| Loans | L-15 | 95,646 | 56,33 |
| Fixed Assets | L-16 | 5,16,762 | 4,38,23 |
| Current Assets | | | |
| Cash and Bank Balances | L-17 | 3,40,706 | 3,20,71 |
| Advances and Other Assets | L-18 | 19,57,073 | 21,17,37 |
| Sub-Total (A) | | 22,97,779 | 24,38,08 |
| Current Liabilities | L-19 | 21,64,857 | 22,71,41 |
| Provisions | L-20 | 65,792 | 39,76 |
| Sub-Total (B) | | 22,30,649 | 23,11,17 |
| Net Current Assets (C) = (A - B) | | 67,130 | 1,26,91 |
| Miscellaneous Expenditure (To the extent not written off or adjusted) | L-21 | - | - |
| Debit Balance in Profit and Loss Account (Shareholders' Account) | | 1,59,82,880 | 1,47,24,37 |
| Total | | 5,19,27,849 | 4,63,58,36 |

CONTINGENT LIABILITIES

| | | | (₹ 000) |
|---|---|-------------------|-------------------|
| | Particulars | As at 31 December | As at 31 December |
| | | 2018 | 2017 |
| 1 | Partly paid-up investments | - | - |
| 2 | Claims, other than against policies, not acknowledged as debts by the company | | |
| | | - | - |
| 3 | Underwriting commitments outstanding (in respect of shares and securities) | | |
| | | - | - |
| 4 | Guarantees given by or on behalf of the Company | - | - |
| 5 | Statutory demands/ liabilities in dispute, not provided for | 48,047 | 1,550 |
| 6 | Reinsurance obligations to the extent not provided for in accounts | - | - |
| 7 | Claims against policies, not acknowledged as debts by the company | 2,229 | 3,774 |
| | TOTAL | 50,276 | 5,324 |

Schedules referred to above form an integral part of the Balance Sheet

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-4-PREMIUM SCHEDULE

| | | | | (₹ 000) |
|---------------------|------------------|------------------|------------------|------------------|
| | For the | Upto the | For the | Upto the |
| Particulars | Quarter Ended | Quarter Ended | Quarter Ended | Quarter Ended |
| | 31 December 2018 | 31 December 2018 | 31 December 2017 | 31 December 2017 |
| | | | | |
| First Year Premiums | 15,26,098 | 36,62,351 | 11,71,658 | 31,94,646 |
| Renewal Premiums | 11,77,410 | 28,95,120 | 9,16,756 | 22,78,762 |
| Single Premiums | 1,87,849 | 5,12,121 | 1,65,225 | 4,02,672 |
| | | | | |
| Total | 28,91,357 | 70,69,592 | 22,53,639 | 58,76,080 |

FORM L-5 - COMMISSION SCHEDULE

| | | | | (₹ 000) |
|---|------------------|------------------|------------------|------------------|
| | For the | Upto the | For the | Upto the |
| Particulars | Quarter Ended | Quarter Ended | Quarter Ended | Quarter Ended |
| | 31 December 2018 | 31 December 2018 | 31 December 2017 | 31 December 2017 |
| Commission Paid | | | | |
| Direct - First Year Premiums | 88,302 | 2,29,426 | 60,211 | 1,74,397 |
| - Renewal Premiums | 17,781 | 47,468 | 14,145 | 31,587 |
| - Single Premiums | 135 | 254 | 40 | 206 |
| Add: Commission on Reinsurance Accepted | - | - | - | - |
| Less: Commission on Reinsurance Ceded | - | - | - | - |
| Net commission | 1,06,218 | 2,77,148 | 74,396 | 2,06,190 |
| Breakup of Commission Expenses (Gross) incurred | | | | |
| Agents | 34,909 | 1,02,978 | 44,461 | 99,360 |
| Brokers | 12,832 | 25,387 | 15,018 | 63,219 |
| Corporate Agency | 58,477 | 1,48,783 | 14,917 | 43,598 |
| Referral | - | - | - | 13 |
| Total | 1,06,218 | 2,77,148 | 74,396 | 2,06,190 |

FORM L-6-OPERATING EXPENSES SCHEDULE

| | For the | Upto the | For the | Upto the |
|--|------------------|------------------|------------------|---------------|
| Particulars | Quarter Ended | Quarter Ended | Quarter Ended | Quarter Ende |
| | 31 December 2018 | 31 December 2018 | 31 December 2017 | 31 December 2 |
| | | | | |
| Employees' Remuneration and Welfare Benefits | 7,88,247 | 21,02,012 | 5,99,432 | 16,5 |
| Travel, Conveyance and Vehicle Running Expenses | 17,362 | 51,793 | 14,209 | 3 |
| Training Expenses (including Staff Training) (Net of Recovery) | 73,944 | 1,49,126 | 31,502 | 4 |
| Rent, Rates and Taxes | 65,565 | 1,83,381 | 57,490 | 1,8 |
| Repairs | 27,271 | 78,779 | 22,205 | 6 |
| Printing and Stationery | 3,228 | 12,348 | 3,591 | 1 |
| Communication Expenses | 15,051 | 46,438 | 9,383 | 3 |
| Legal and Professional Charges | 2,65,571 | 7,84,073 | 1,96,985 | 5,5 |
| Medical Fees | 3,321 | 10,808 | 4,173 | - |
| Auditors' Fees, Expenses etc. | | | | |
| (a) as Auditor | 723 | 1,908 | 703 | |
| (b) as Adviser or in any other capacity, in respect of | | | | |
| (i) Taxation Matters | - | - | - | |
| (ii) Insurance Matters | - | - | - | |
| (iii)Management Services; and | - | - | - | |
| (c) in any other capacity | 225 | 467 | 368 | |
| Advertisement and Publicity | 2,24,812 | 7,80,230 | 6,68,634 | 11, |
| Interest and Bank Charges | 1,893 | 6,319 | 3,063 | |
| Depreciation | 34,280 | 1,07,633 | 42,062 | 1,0 |
| Others: | | | | |
| Service Tax / Goods and Service Tax | 2,762 | 3,580 | 1,313 | 1 |
| Membership and Subscriptions | 1,579 | 8,005 | 2,102 | |
| Information Technology and related Expenses | 27,289 | 66,558 | 16,672 | 4 |
| Outsourcing Expenses | 14,494 | 46,892 | 16,700 | 5 |
| Other Expenses | 2,827 | 7,848 | (232) | |
| Total | 15,70,444 | 44,48,198 | 16,90,355 | 39,0 |

FORM L-7-BENEFITS PAID SCHEDULE

| Particulars | For the Quarter Ended 31 December 2018 | Upto the Quarter Ended 31 December 2018 | For the Quarter Ended 31 December 2017 | Upto the Quarter Ended 31 December 202 |
|----------------------------------|--|---|--|--|
| Insurance Claims | | 51 2 222 10 2010 | 51 D CCC110 CT 2017 | 01 2 000 01 20 |
| (a) Claims by Death | 2,11,021 | 6,29,547 | 2,13,004 | 7,01, |
| (b) Claims by Maturity | 1,91,894 | 4,02,889 | 1,26,771 | 2,93 |
| (c) Annuities / Pension Payment, | 11 | 1,452 | 881 | 2 |
| (f)Other Benefits | | , | | |
| Surrender | 3,52,469 | 11,55,342 | 3,90,573 | 14,22 |
| Partial Withdrawal | - | - | - | |
| Critical Illness | 2,538 | 10,565 | 520 | |
| Gratuity and Leave Encashment | 92,911 | 3,51,527 | 84,430 | 2,26 |
| Superannuation | 4,088 | 63,253 | 2,01,157 | 5,02 |
| Other Benefits | 1,336 | 3,069 | 1,111 | 2 |
| Claims related Expenses | 1,652 | 5,465 | (1,029) | |
| (Amount Ceded in Reinsurance): | | | | |
| (a) Claims by Death, | (98,759) | (2,55,498) | (74,533) | (2,94, |
| (b) Claims by Maturity | - | - | - | |
| (c) Annuities / Pension Payment, | - | - | - | |
| (e) Health | - | - | - | |
| (d) Other Benefits | - | - | - | |
| Critical Illness | - | - | - | |
| Amount Accepted in Reinsurance: | | | | |
| (a) Claims by Death | - | - | - | |
| (b) Claims by Maturity | - | - | - | |
| (c) Annuities / Pension Payment, | - | - | - | |
| (d) Other Benefits | - | - | - | |
| Total | 7,59,161 | 23,67,611 | 9,42,885 | 28,59 |

FORM L-8-SHARE CAPITAL SCHEDULE

| 1 | I | (₹ 00 |
|---|---------------------------|--------------------------|
| Particulars | As at 31 December 2018 | As at 31 December 201 |
| Authorised Capital | | |
| 2,000,000,000 (Previous Period - 2,000,000,000) Equity Shares of Rs.10 | | |
| each | 2,00,00,000 | 2,00,00,0 |
| Issued Capital | | |
| 1,792,879,193 (Previous Year - 1,682,879,159) Equity Shares of Rs.10 each | 1,79,28,792 | 1,68,28,7 |
| Subscribed Capital | | |
| 1,792,820,609 (Previous Year - 1,682,820,609) Equity Shares of Rs.10 each | 1,79,28,206 | 1,68,28,2 |
| Called-up Capital | | |
| 1,792,820,609 (Previous Year - 1,682,820,609) Equity Shares of Rs.10 each | 1,79,28,206 | 1,68,28,2 |
| Less : Calls unpaid | - | - |
| Add : Shares forfeited (Amount originally paid up) | - | - |
| Less : Par value of Equity Shares bought back | - | - |
| Less : Preliminary Expenses | - | - |
| Expenses including commission or brokerage on | - | - |
| Underwriting or subscription of shares | - | - |
| Total | 1,79,28,206 | 1,68,28,2 |

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE

| | As at 31 Dece | ember 2018 | As at 31 December 2017 | | |
|--|----------------|------------|------------------------|---------|--|
| Particulars | Number of | % of | Number of | % of | |
| | Shares | Holding | Shares | Holding | |
| | | | | | |
| Promoters: | | | | | |
| Indian - Future Enterprises Limited * | 13,04,87,335 | 7.28 | 10,24,36,226 | 6.09 | |
| - Sprint Advisory Services Private Limited | 87,84,45,950 | 49.00 | 82,45,48,168 | 49.00 | |
| - Industrial Investment Trust Limited | 32,67,00,000 | 18.22 | 32,67,00,000 | 19.41 | |
| Foreign - Participatie Maatschappij Graafsschap Holland NV | 45,71,87,324 | 25.50 | 42,91,36,215 | 25.50 | |
| Other: | - | - | - | - | |
| Total | 1,79,28,20,609 | 100.00 | 1,68,28,20,609 | 100.00 | |

* Shares held by Future Enterprises Limited and its nominees

FORM L-10-RESERVES AND SURPLUS SCHEDULE

As at 31 As at 31 Particulars December 2018 December 2017 Capital Reserve _ _ Capital Redemption Reserve _ _ Share Premium _ Revaluation Reserve _ General Reserves -_ Less: Debit Balance in Profit and Loss Account, If any _ Less: Amount utilised for Buy-back -Catastrophe Reserve _ _ Other Reserves _ _ Balance of Profit in Profit and Loss Account _ _ Total --

FORM L-11-BORROWINGS SCHEDULE

(₹ 000)

| Particulars | As at 31 December 2018 | As at 31 December 2017 |
|------------------------|---------------------------|---------------------------|
| Debentures / Bonds | - | - |
| Banks | - | - |
| Financial Institutions | - | - |
| Others | - | - |
| | | |
| Total | - | - |

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE

| Particulars | As at 31 December 2018 | As at 31 December 2017 |
|--|---------------------------|---------------------------|
| Long Term Investments * | | |
| Government Securities and Government Guaranteed Bonds | | |
| including Treasury Bills | 4,47,988 | 6,05,80 |
| Other Approved Securities | 1,08,135 | 1,38,90 |
| Other Approved Investments | | |
| (a) Shares | | |
| (aa) Equity | 1,92,426 | 1,78,67 |
| (bb) Preference | - | - |
| (b) Mutual Funds | - | - |
| (c) Derivative Instruments | - | - |
| (d) Debentures / Bonds | 6,02,096 | 7,05,70 |
| (e) Other Securities - Fixed Deposits with Bank | - | - |
| (f) Subsidiaries | - | - |
| Investment Properties - Real Estate | - | - |
| Investment in Infrastructure and Social Sector | 6,95,963 | 4,47,79 |
| Other than Approved Investments | | |
| (a) Shares | | |
| (aa) Equity. | | |
| (bb) Preference | 14,019 | 11,73 |
| (b) Debentures/ Bonds. | 50,030 | - |
| (c) Mutual Funds. | - | - |
| | 21,10,657 | 20,88,61 |
| | , ,,,, | - / / - |
| Short Term Investments * | | |
| Government Securities and Government Guaranteed Bonds | | |
| including Treasury Bills | 1,39,774 | - |
| Other Approved Securities | - | - |
| Other Approved Investments | | |
| (a) Shares | | |
| (aa) Equity | - | - |
| (bb) Preference | - | - |
| (b) Mutual Funds | - | 1,02,97 |
| (c) Derivative Instruments | - | - |
| (d) Debentures / Bonds | 60,053 | - |
| (e) Other Securities - Fixed Deposits with Bank & CBLO | - | - |
| (f) Subsidiaries | - | - |
| Investment Properties - Real Estate | - | - |
| Investments in Infrastructure and Social Sector | 8,812 | 8,31 |
| Other than Approved Investments | 99,941 | - |
| | 3,08,580 | 1,11,28 |
| | 0,00,000 | 1,11,20 |
| Total | 24,19,237 | 21,99,89 |

* Notes:

(i) Aggregate book value & market value of Long Term investment other than equity shares is Rs. 1,890,600(000) (Previous Year Rs. 1,885,230(000)) & Rs. 1,870,274(000) (Previous Year Rs. 1,947,086(000)) respectively.

(ii) Aggregate book value & market value of Short Term investment other than equity shares is Rs. 308,580(000) (Previous Year Rs. 111,288(000)) & Rs.308,554(000) (Previous Year Rs. 111,294(000)) respectively.

FORM L-13-INVESTMENTS POLICYHOLDERS SCHEDULE

| Particulars | As at 31 December 2018 | As at 31 December 2017 |
|---|---------------------------|---------------------------|
| Long Term Investments | | |
| Government Securities and Government Guaranteed Bonds | | |
| including Treasury Bills | 1,28,16,715 | 1,08,42,02 |
| Other Approved Securities | 30,08,878 | 24,21,33 |
| Other Approved Investments | | |
| (a) Shares | | |
| (aa) Equity | 6,76,393 | 6,55,82 |
| (bb) Preference | - | - |
| (b) Mutual Funds | - | |
| (c) Derivative Instruments | - | - |
| (d) Debentures / Bonds | 22,75,801 | 30,92,20 |
| (e) Other Securities | - | - |
| (f) Subsidiaries | _ | - |
| Investment Properties - Real Estate | _ | - |
| Investments in Infrastructure and Social Sector | 53,48,047 | 41,81,13 |
| Other than Approved Investments | 00,10,01 | 11,01,1 |
| (a) Shares | | |
| (a) Equity | 45,074 | 41,6 |
| (bb) Preference | 40,074 | 41,0 |
| (b) Debentures/ Bonds. | - | 49,9 |
| | - | 49,9 7,8 |
| (c) Mutual Funds. | - | 7,0 |
| | 2,41,70,908 | 2,12,91,90 |
| Short Term Investments | | |
| Government Securities and Government Guaranteed Bonds | | |
| including Treasury Bills | 3,79,572 | 25,0 |
| Other Approved Securities | 1,49,173 | |
| Other Approved Investments | | |
| (a) Shares | | |
| (aa) Equity | _ | - |
| (bb) Preference | _ | - |
| (b) Mutual Funds | - | 6,39,8 |
| (c) Derivative Instruments | _ | - |
| (d) Debentures / Bonds | 3,05,442 | 2,83,5 |
| (e) Other Securities | 17,46,881 | 2,00,0 |
| (f) Subsidiaries | - | _ |
| Investment Properties - Real Estate | - | - |
| Investments in Infrastructure and Social Sector | 1 21 609 | - 1 11 2 |
| | 1,21,608 | 1,11,3 |
| Other than Approved Investments | - | - |
| | 27,02,676 | 10,59,7 |
| | | |

Notes:

(i) Aggregate book value & market value of Long Term investment other than equity shares is Rs. 23,400,965(000) (Previous Year Rs. 20,549,359(000)) & Rs. 23,935,772(000) (Previous Year Rs. 21,108,143(000)) respectively.

(ii) Aggregate book value & market value of Short Term investment other than equity shares is Rs. 2,702,674(000) (Previous Year Rs. 1,059,755(000)) & Rs. 2,702,221(000) (Previous Year Rs. 1,062,469(000)) respectively.

FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE

| | | (₹ 000) |
|---|---------------------------|---------------------------|
| Particulars | As at 31 December 2018 | As at 31 December 2017 |
| Long Term Investments | | |
| Government Securities and Government Guaranteed Bonds | | |
| including Treasury Bills | 26,277 | 2,08,396 |
| Other Approved Securities | 6,72,229 | 9,03,822 |
| Other Approved Investments | | |
| (a) Shares | | |
| (aa) Equity | 20,66,443 | 23,51,384 |
| (bb) Preference | - | - |
| (b) Mutual Funds | - | |
| (c) Debenture Instruments | - | - |
| (c) Debentures / Bonds | 4,48,813 | 5,43,719 |
| (e) Other Securities | - | - |
| (f) Subsidiaries | - | - |
| Investment Properties - Real Estate | - | - |
| Investments in Infrastructure and Social Sector | 13,14,600 | 11,13,173 |
| Other than Approved Investments | | |
| (a) Shares | | |
| (aa) Equity. | 93,023 | 1,53,591 |
| (bb) Preference | - | - |
| (b) Mutual Funds. | 2,07,437 | 1,42,923 |
| (c) Debentures / Bonds | 53,483 | |
| | 48,82,305 | 54,17,008 |
| | | |
| Short Term Investments | | |
| Government Securities and Government Guaranteed Bonds | < F0 F01 | 0.00.440 |
| including Treasury Bills | 6,50,531 | 3,90,442 |
| Other Approved Securities | 5,377 | |
| Other Approved Investments | | |
| (a) Shares | | |
| (aa) Equity | - | - |
| (bb) Preference | - | - |
| (b) Mutual Funds | - | - |
| (c) Derivative Instruments | - | - |
| (d) Debentures / Bonds | - | - |
| (e) Other Securities | 4,03,556 | 4,34,814 |
| (f) Subsidiaries | - | - |
| Investment Properties - Real Estate | - | - |
| Investments in Infrastructure and Social Sector | 26,965 | 73,459 |
| Other than Approved Investments | - | - |
| Mutual Funds | - | - |
| Equity | - | - |
| Net Current Assets | 3,876 | 1,45,177 |
| | 10,90,305 | 10,43,892 |
| Total | E0 70 610 | 64 60 000 |
| Total | 59,72,610 | 64,60,900 |

Notes:

(i) Aggregate book value & market value of Long Term investment other than equity shares is Rs. 2,577,750(000) (Previous Year Rs. 2,717,379(000)) & Rs. 2,577,750(000) (Previous Year Rs. 2,717,379(000)) respectively.

(ii)

) Aggregate book value & market value of Short Term investment other than equity shares is Rs. 1,086,429(000) (Previous Year Rs. 898,715(000)) & Rs. 1,086,429(000) (Previous Year Rs. 898,715(000)) respectively.

FORM L-15-LOANS SCHEDULE

| Particulars | As at 31 December 2018 | As at 31 December 2017 |
|--|---------------------------|---------------------------|
| Security-wise Classification | | |
| Secured | | |
| (a) On mortgage of Property | | |
| (aa) In India | - | - |
| (bb) Outside India | - | - |
| (b) On Shares, Bonds, Government Securities etc. | - | - |
| (c) Loan against Policies | 94,003 | 55,561 |
| (d) Others | - | - |
| Unsecured | | |
| (a) Loans against Policies | _ | _ |
| (b) Loans to Employees | 1,643 | 769 |
| (0) Louis to Life 10,000 | 2,010 | |
| Total | 95,646 | 56,330 |
| Borrower-wise Classification | | |
| (a) Central and State Governments | - | - |
| (b) Banks and Financial Institutions | - | - |
| (c) Subsidiaries | _ | - |
| (d) Companies | _ | - |
| (e) Loans against Policies | 94,003 | 55,561 |
| (f) Loans to Employees | 1,643 | 769 |
| Total | 95,646 | 56,330 |
| Performance-wise Classification | | |
| (a) Loans classified as Standard | | |
| (aa) In India | 95,646 | 56,330 |
| (bb) Outside India | - | - |
| (b) Non Standard Loans less Provisions | | |
| (a) In India | | _ |
| (bb) Outside India | _ | _ |
| (bb) Outside India | - | - |
| Total | 95,646 | 56,33 |
| Maturity-wise Classification | | |
| (a) Short-Term | | _ |
| (b) Long-Term | 95,646 | 56,33 |
| Total | 95,646 | 56,33 |

FORM L- 16-FIXED ASSETS SCHEDULE

| Particulars | | Gross B | Block (at cost) | | | Depreci | ation | | Net I | Block |
|----------------------------------|---------------|-----------|-----------------|------------------|---------------|---------------------|-------------|------------------|------------------|------------------|
| | As at | Additions | Deductions | As at | As at | Upto the Year ended | On Sales/ | As at | As at | As at |
| | 01 April 2018 | Additions | Deductions | 31 December 2018 | 01 April 2018 | 31 December 2018 | Adjustments | 31 December 2018 | 31 December 2018 | 31 December 2017 |
| Goodwill | - | - | - | - | - | - | - | - | - | - |
| Intangible Assets | | | | | | | | | | |
| Software | 4,54,091 | 66,893 | - | 5,20,984 | 3,47,396 | 28,517 | - | 3,75,913 | 1,45,071 | 98,578 |
| Tangible Assets | | | | | | | | | | |
| Land-Freehold | - | - | - | - | - | - | - | - | - | - |
| Leasehold Improvements | 91,748 | 21,046 | 925 | 1,11,869 | 37,323 | 15,413 | 766 | 51,970 | 59,899 | 46,703 |
| Buildings | - | - | - | - | - | - | - | - | - | - |
| Furniture and Fittings | 48,202 | 4,346 | 1,307 | 51,241 | 27,236 | 6,555 | 989 | 32,802 | 18,439 | 23,645 |
| Information Technology Equipment | 3,08,475 | 20,314 | 171 | 3,28,618 | 89,513 | 42,961 | 72 | 1,32,402 | 1,96,216 | 2,05,511 |
| Vehicles | 8,006 | - | - | 8,006 | 4,927 | 471 | - | 5,398 | 2,608 | 3,257 |
| Office Equipment | 76,137 | 10,025 | 2,320 | 83,842 | 38,946 | 8,749 | 1,894 | 45,801 | 38,041 | 36,039 |
| Total | 9,86,659 | 1,22,624 | 4,723 | 11,04,560 | 5,45,341 | 1,02,666 | 3,721 | 6,44,286 | 4,60,274 | 4,13,733 |
| Capital Work in Progress | | | | | | | | | 56,257 | 16,391 |
| Sub Total (A) | 9,86,659 | 1,22,624 | 4,723 | 11,04,560 | 5,45,341 | 1,02,666 | 3,721 | 6,44,286 | 5,16,531 | 4,30,124 |

Leased Assets

| Particulars | | Gross B | lock (at cost) | | | Depreci | ation | | Net Block | | |
|------------------------------------|---------------|-----------|----------------|------------------|---------------|---------------------|-------------|------------------|------------------|------------------|--|
| | As at | | | As at | As at | Upto the Year ended | On Sales/ | As at | As at | As at | |
| | 01 April 2018 | Additions | Deductions | 31 December 2018 | 01 April 2018 | 31 December 2018 | Adjustments | 31 December 2018 | 31 December 2018 | 31 December 2017 | |
| | | | | | | | | | | | |
| Goodwill | - | - | - | - | - | - | - | - | - | - | |
| Intangible Assets | | | | | | | | | | | |
| Software | - | - | - | - | | | | | | | |
| Tangible Assets | | | | | | | | | | | |
| Land-Freehold | - | - | - | - | - | - | - | - | - | - | |
| Leasehold Improvements | | | | | | | | | | | |
| Buildings | - | - | - | - | - | - | - | - | - | - | |
| Furniture and Fittings - Leased | 4,79,022 | - | | 4,79,022 | 4,74,462 | 4,450 | - | 4,78,912 | 110 | 7,033 | |
| Information Technology Equipment - | | | | | | | | | | | |
| Leased | 1,93,602 | - | - | 1,93,602 | 1,93,602 | - | - | 1,93,602 | - | - | |
| Vehicles | - | - | - | - | - | - | - | - | - | - | |
| Office Equipment - Leased | 1,79,721 | - | | 1,79,721 | 1,79,082 | 518 | - | 1,79,600 | 121 | 1,075 | |
| Sub Total (B) | 8,52,345 | - | - | 8,52,345 | 8,47,146 | 4,968 | - | 8,52,114 | 231 | 8,108 | |
| Capital Work in Progress | | | | | | | | | | | |
| Grand Total | 18,39,004 | 1,22,624 | 4,723 | 19,56,905 | 13,92,487 | 1,07,634 | 3,721 | 14,96,400 | 5,16,762 | 4,38,232 | |
| Previous Period | 6,33,998 | 12,25,711 | 20,709 | 18,39,000 | 4,33,939 | 9,75,694 | 17,148 | 13,92,485 | 4,80,593 | | |

Note: In deference to the Insurance Regulatory and Development Authority of India (IRDA) order on leasing arrangement for the leasing of assets, the company has changed the Classification of Lease from Operating

Lease to Finance Lease. Accordingly above assets are classified as Finance Lease in the books.

(₹ 000)

FORM L-17-CASH AND BANK BALANCE SCHEDULE

| | Particulars | As at 31 December 2018 | As at 31 December 2017 |
|---|---|---------------------------|---------------------------|
| 1 | Cash (including Cheques, Drafts and Stamps) | 1,10,826 | 93,479 |
| 2 | Bank Balances | | |
| | (a) Deposit Accounts | | |
| | (aa) Short-term (Due within 12 months of the date of Balance Sheet) | - | - |
| | (bb) Others | - | - |
| | (b) Current Accounts | 2,29,880 | 2,27,236 |
| | (c) Others | - | - |
| 3 | Money at Call and Short Notice | | |
| | (a) With Banks | - | - |
| | (b) With other Institutions | - | - |
| 4 | Others | - | - |
| | Total | 3,40,706 | 3,20,715 |
| | Balances with Non-Scheduled Banks included in 2 and 3 above | | |
| | Cash and Bank Balances | | |
| | - In India | 3,40,706 | 3,20,715 |
| | - Outside India | - | - |
| | Total | 3,40,706 | 3,20,715 |

FORM L-18-ADVANCE AND OTHER ASSETS SCHEDULE

| Particulars | | As at 31 December 2018 | As at 31 December 2017 |
|---|----------|---------------------------|---------------------------|
| Advances | | | |
| Reserve Deposits with Ceding Companies | | - | - |
| Application Money for Investments | | - | - |
| Prepayments | | 90,025 | 2,77,1 |
| Advances to Directors / Officers | | - | - |
| Advance Tax Paid and Taxes Deducted at Source (Net of Provision for | | | |
| Taxation) | | - | - |
| Others: | | | |
| Advances to Suppliers | | 1,00,404 | 72,7 |
| Advances to Employees | | 2,564 | 4,7 |
| Total (A) | | 1,92,993 | 3,54,7 |
| Other Assets | | | |
| Income Accrued on Investments | | | |
| (a) Shareholders' | | 73,139 | 48,5 |
| (b) Policyholders' | | 4,82,922 | 4,73,4 |
| Outstanding Premiums | | 3,72,001 | 2,11,3 |
| Agents' Balances | | | |
| - Gross | 40,748 | | |
| - Less: Provision for doubtful agent balances | (36,498) | 4,250 | 8,7 |
| Foreign Agencies Balances | | - | - |
| Due from other Entities carrying on Insurance Business (including Reinsurers) | | 98,843 | 1,43,5 |
| Due from Subsidiaries / Holding Company | | - | - |
| Deposit with Reserve Bank of India | | - | - |
| Others: | | | |
| Refundable Security Deposits | | 1,09,607 | 1,23,1 |
| Service Tax / GST Unutilised Credit | | 1,35,481 | 2,65,5 |
| Other Receivables | | 17,733 | 11,4 |
| Investment in Unclaimed Amounts of Policyholders Fund | | | |
| Assets Held for Unclaimed Fund | | 4,32,154 | 4,35,3 |
| Income Accrued on Unclaimed Investments | | 37,950 | 41,4 |
| Total (B) | | 17,64,080 | 17,62,6 |
| Total (A + B) | | 19,57,073 | 21,17,3 |

FORM L-19-CURRENT LIABILITIES SCHEDULE

(₹ 000)

| Particulars | As at 31 December 2018 | As at 31 December 2017 |
|--|---------------------------|---------------------------|
| Agents' Balances | 58,477 | 45,164 |
| Balances due to Other Insurance Companies | 28,993 | 8,746 |
| Deposits held on Reinsurance Ceded | - | - |
| Premiums Received in Advance | 9,463 | 29,766 |
| Unallocated Premium | 49,529 | 32,391 |
| Sundry Creditors | 7,23,017 | 8,57,304 |
| Due to Subsidiaries / Holding Companies | - | - |
| Claims Outstanding | 2,36,982 | 3,68,066 |
| Annuities Due | 494 | 707 |
| Due to Officers / Directors | - | - |
| Unclaimed Amounts of Policyholders | | |
| Unclaimed Amounts of Policyholders Liability | 4,31,261 | 4,40,989 |
| Income Accrued on Unclaimed Fund | 37,950 | 41,436 |
| Others: | | |
| (a) Investment Purchased to be settled | 1,27,341 | 51,034 |
| (b) Statutory Dues | 41,744 | 1,05,305 |
| (c) Dues to Employees | 13,135 | 55,358 |
| (d) Group Policy Deposit | 3,49,051 | 2,15,883 |
| (e) Payable to Policyholder | 55,900 | 17,141 |
| (f) Retention Money Payable | 1,520 | 2,121 |
| Total | 21,64,857 | 22,71,411 |

FORM L-20-PROVISIONS SCHEDULE

| Particulars | As at 31 December 2018 | As at 31 December 2017 |
|---|---------------------------|---------------------------|
| For Taxation (Less Payments and Taxes Deducted at Source) | | |
| (Net) | - | - |
| For Proposal Dividends | - | - |
| For Dividend Distribution Tax | - | - |
| Others: | - | - |
| Other Employee Benefits | 65,792 | 39,761 |
| Total | 65,792 | 39,761 |

FORM L-21-MISC EXPENDITURE SCHEDULE

| | | (₹ 000) |
|---|---------------------------|---------------------------|
| Particulars | As at 31 December 2018 | As at 31 December 2017 |
| Discount allowed in Issue of Shares/ Debentures | - | - |
| Others | - | - |
| Total | - | - |

PERIODIC DISCLOSURES

Insurer: Future Generali India Life Insurance Company Limited

Date: 31 December, 2018

| | | For the Original State | | For the Original Providence | |
|--------------------------------|---|---|---|---|---------------------------------|
| SI.No. | Particular | For the Quarter ending 31 December 2018 | Upto the Quarter ending 31 December 2018 | For the Quarter ending 31 December 2017 | Upto the Quarter Dec 31, 201 |
| 1 | New business premium income growth rate - segment wise | | | | |
| | Non Linked Individual Life | 24.42% | 21.80% | 88.26% | 84 |
| | Non Linked Individual Pension | 40.07% | 20.51% | -63.86% | (67 |
| | Non Linked Group | 37.46% | 10.82% | 45.92% | 3 |
| | Linked Individual Life | (7.31)% | 26.49% | 186.54% | 74 |
| | Linked Individual Pension | NA | NA | NA | |
| | Linked Group | NA | NA | NA | |
| 2 | Net Retention Ratio | 96.77% | 96.29% | 95.65% | 9 |
| 3 | Expense of Management to Gross Direct Premium Ratio | 58.08% | 66.98% | 78.67% | 7 |
| 4 | Commission Ratio (Gross commission paid to Gross Premium) | 3.67% | 3.92% | 3.30% | |
| 5 | Ratio of policy holder's liabilities to shareholder's funds | 1716.08% | 1716.08% | 1384.49% | 138 |
| 6 | Growth rate of shareholders' fund | (27,40)% | (27.40)% | 16.13% | 1 |
| 7 | Ratio of surplus to policy holders' liability | (0.67)% | (3.51)% | (2.46)% | (5 |
| 8 | Change in net worth (Rs.'000) | (7,42,487) | (7,42,487) | 2,95,968 | 2,9 |
| 9 | Profit after tax/Total Income | (11.61)% | (14.74)% | (21.60)% | (19 |
| 10 | (Total real estate + loans)/(Cash & invested assets) | 0.27% | 0.27% | 0.18% | (18 |
| 11 | Total investments/(Capital + Surplus) | 1792.27% | 1792.27% | 1455.37% | 145 |
| | | | | | 145 |
| 12 | Total affiliated investments/(Capital+ Surplus) | NA | NA | NA | |
| 13 | Investment Yield (Gross and Net) | | | | |
| | A Without unrealised gain | | | | |
| | Shareholders' Fund | 9.83% | 9.41% | 8.59% | |
| | Policyholders' Fund | | | | |
| | Non Linked | | | | |
| | Par | 8.55% | 8.27% | 8.49% | |
| | Non Par | 8.44% | 8.53% | 8.75% | |
| | | | | | |
| | Linked | | | | |
| | Non Par | 6.47% | 4.95% | 11.47% | 1 |
| | | | | | |
| | B With unrealised gain | | | | |
| | Shareholders' Fund | 15.14% | 5.65% | 1.70% | |
| | Policyholders' Fund | | | | |
| | Non Linked | | | | |
| | Par | 35.55% | 8.85% | (3.92)% | |
| | Non Par | 26.61% | 8.62% | (2.66)% | |
| | NULL Fai | 20.0178 | 0.02 /6 | (2.00)/8 | |
| | Linked | | | | |
| | Non Par | 13.66% | 7.42% | 17.43% | 1 |
| 14 | Conservation Ratio * | 56.38% | 52.89% | 58.68% | 5 |
| 14 | Conservation Ratio | 50.36% | 52.69% | 50.00% | 5 |
| 15.1 | Persistency Ratio (on Annualised Premium basis) | | | | |
| | For 13th month | 58.96% | 60.88% | 53.16% | 5 |
| | For 25th month | 40.14% | 38.44% | 30.64% | 3 |
| | For 37th month | 24.89% | 26.43% | 23.18% | 3 |
| | For 49th Month | 20.96% | 28.74% | 47.28% | 4 |
| | For 61st month | 37.97% | 34.23% | 26.05% | 3 |
| | | 51.5178 | 34.2370 | 20.03 /8 | |
| 15.2 | Persistency Ratio (NOP) | | | | |
| | For 13th month | 40.71% | 51.54% | 51.52% | 5 |
| | For 25th month | 41.38% | 43.70% | 37.41% | 3 |
| | | | | | 2 |
| | For 37th month | 30.73% | 30.92% | 23.90% | |
| | For 37th month For 49th Month | 30.73% 21.47% | | 23.90% 25.73% | 2 |
| | | | 30.92% | | |
| | For 49th Month For 61st month | 21.47% | 30.92% 24.32% | 25.73% | |
| 16 | For 49th Month For 61st month NPA Ratio | 21.47% 21.92% | 30.92% 24.32% 21.66% | 25.73% 18.43% | |
| 16 | For 49th Month For 61st month NPA Ratio Gross NPA Ratio | 21.47% 21.92% NA | 30.92% 24.32% 21.66% NA | 25.73% 18.43% NA | |
| 16 | For 49th Month For 61st month NPA Ratio | 21.47% 21.92% | 30.92% 24.32% 21.66% | 25.73% 18.43% | |
| | For 49th Month For 61st month NPA Ratio Gross NPA Ratio | 21.47% 21.92% NA | 30.92% 24.32% 21.66% NA | 25.73% 18.43% NA | |
| | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Net NPA Ratio | 21.47% 21.92% NA | 30.92% 24.32% 21.66% NA | 25.73% 18.43% NA | 2 |
| | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Net NPA Ratio ttern for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) | 21.47% 21.92% NA NA | 30.92% 24.32% 21.66% NA NA | 25.73% 18.43% NA NA | 2 |
| Holding Pa | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Net NPA Ratio ttern for Life Insurers | 21.47% 21.92% NA NA 1,79,28,20,609 | 30.92% 24.32% 21.66% NA NA 1,79,28,20,609 | 25.73% 18.43% NA NA 1,68,28,20,609 | 2 |
| Holding Pa | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Net NPA Ratio Item for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) | 21.47% 21.92% NA NA | 30.92% 24.32% 21.66% NA NA | 25.73% 18.43% NA NA | 2 |
| Holding Pa | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Gross NPA Ratio ttern for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited)Sprint Advisory Services Private Limited | 21.47% 21.92% NA NA 1,79,28,20,609 7.28 | 30.92% 24.32% 21.66% NA NA 1,79,28,20,609 7.28 | 25.73% 18.43% NA NA 1,68,28,20,609 6.09 | 2 2 1,68,28,20 |
| Holding Pa | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Gross NPA Ratio Net NPA Ratio ttern for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private | 21.47% 21.92% NA NA 1,79,28,20,609 | 30.92% 24.32% 21.66% NA NA 1,79,28,20,609 | 25.73% 18.43% NA NA 1,68,28,20,609 | 1,68,28,20 |
| Holding Pa | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Gross NPA Ratio Net NPA Ratio ttern for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) | 21.47% 21.92% NA NA 1,79,28,20,609 7.28 49.00 | 30.92% 24.32% 21.66% NA NA 1,79,28,20,609 7.28 49.00 | 25.73% 18.43% NA NA 1,68,28,20,609 6.09 49.00 | 1,68,28,20 |
| Holding Pa | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Month NPA Ratio ttern for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) -Industrial Investment Trust Limited | 21.47% 21.92% NA NA 1,79,28,20,609 7.28 49.00 18.22 | 30.92% 24.32% 21.66% NA NA 1.79,28,20,609 7.28 49.00 18.22 | 25.73% 18.43% NA NA 1.68,28,20,609 6.09 49.00 19.41 | 2 |
| Holding Pa | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Net NPA Ratio Itern for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) -Industrial Investment Trust Limited Foreign - Participatie Maatschappij Graafsschap Holland NV | 21.47% 21.92% NA NA 1,79,28,20,609 7.28 49.00 | 30.92% 24.32% 21.66% NA NA 1,79,28,20,609 7.28 49.00 | 25.73% 18.43% NA NA 1,68,28,20,609 6.09 49.00 | 2 |
| Holding Pa 1 2 | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Net NPA Ratio Iter for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) -Industrial Investment Trust Limited Foreign - Participatie Maatschappij Graafsschap Holland NV %of Government holding (in case of public sector insurance | 21.47% 21.92% NA NA 1,79,28,20,609 7.28 49.00 18.22 | 30.92% 24.32% 21.66% NA NA 1.79,28,20,609 7.28 49.00 18.22 | 25.73% 18.43% NA NA 1.68,28,20,609 6.09 49.00 19.41 | 2 |
| Holding Pa | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Methods Net NPA Ratio Terrentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) -Industrial Investment Trust Limited Foreign - Participatie Maatschappij Graafsschap Holland NV %of Government holding (in case of public sector insurance companies) | 21.47% 21.92% NA NA 1,79,28,20,609 7.28 49.00 18.22 | 30.92% 24.32% 21.66% NA NA 1.79,28,20,609 7.28 49.00 18.22 | 25.73% 18.43% NA NA 1.68,28,20,609 6.09 49.00 19.41 | 2 |
| Holding Pa 1 2 3 | For 49th Month For 61st month INPA Ratio Gross NPA Ratio Net NPA Ratio Itern for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) -Industrial Investment Trust Limited Foreign - Participatie Maatschappij Graafsschap Holland NV % Government holding (in case of public sector insurance companies) Basic EPS before extraordinary items (net of tax expense) for | 21.47% 21.92% NA NA 1.79,28,20,609 7.28 49.00 18.22 25.50 | 30.92% 24.32% 21.66% NA NA 1,79,28,20,609 7.28 49.00 18.22 25.50 | 25.73% 18.43% NA NA 1,68,28,20,609 6.09 49.00 19.41 25.50 | 2 |
| Holding Pa 1 2 | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Net NPA Ratio Indian - Foreign Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) -Industrial Investment Trust Limited Foreign - Participatie Maatschappij Graafsschap Holland NV %of Government holding (in case of public sector insurance companies) Basic EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) | 21.47% 21.92% NA NA 1,79,28,20,609 7.28 49.00 18.22 | 30.92% 24.32% 21.66% NA NA 1.79,28,20,609 7.28 49.00 18.22 | 25.73% 18.43% NA NA 1.68,28,20,609 6.09 49.00 19.41 | 2 |
| Holding Pa 1 2 3 | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Net NPA Ratio Term For Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) -Industrial Investment Trust Limited Foreign - Participatie Maatschappij Graafsschap Holland NV %of Government holding (in case of public sector insurance companies) Basic EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) Diluted EPS before extraordinary items (net of tax expense) for | 21.47% 21.92% NA NA 1,79,28,20,609 7.28 49.00 18.22 25.50 (0.23) | 30.92% 24.32% 21.66% NA NA 1.79,28,20,609 7.28 49.00 18.22 25.50 (0.74) | 25.73% 18.43% NA NA 1,68,28,20,609 6.09 49.00 19.41 25.50 (0.37) | 2 |
| Holding Pa 1 2 3 | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Net NPA Ratio Iter for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) -Industrial Investment Trust Limited Foreign - Participatie Maatschappij Graafsschap Holland NV %of Government holding (in case of public sector insurance companies) Basic EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) Diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) | 21.47% 21.92% NA NA 1.79,28,20,609 7.28 49.00 18.22 25.50 | 30.92% 24.32% 21.66% NA NA 1,79,28,20,609 7.28 49.00 18.22 25.50 | 25.73% 18.43% NA NA 1,68,28,20,609 6.09 49.00 19.41 25.50 | 2 |
| Holding Pa 1 2 3 4 | For 49th Month For 6fst month NPA Ratio Gross NPA Ratio Net NPA Ratio Term for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) -Industrial Investment Trust Limited Foreign - Participatie Maatschappij Graafsschap Holland NV % of Government holding (in case of public sector insurance companies) Basic EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) Diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) Diluted EPS harder extraordinary items (net of tax expense) for the period EPS harder extraordinary items (net of tax expense) for the period stree extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) | 21.47% 21.92% NA NA 1,79,28,20,609 7.28 49.00 18.22 25.50 (0.23) (0.23) | 30.92% 24.32% 21.66% NA NA 1.79,28,20,609 7.28 49.00 18.22 25.50 (0.74) (0.74) | 25.73% 18.43% NA NA 1,68,28,20,609 6.09 49.00 19.41 25.50 (0.37) (0.37) | 2 |
| Holding Pa 1 2 3 | For 49th Month For 61st month NPA Ratio Gross NPA Ratio Net NPA Ratio Term For Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) -Industrial Investment Trust Limited Foreign - Participatie Maatschappij Graafsschap Holland NV % G Government holding (in case of public sector insurance companies) Basic EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) Basic EPS after extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) Basic EPS after extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) | 21.47% 21.92% NA NA 1,79,28,20,609 7.28 49.00 18.22 25.50 (0.23) | 30.92% 24.32% 21.66% NA NA 1.79,28,20,609 7.28 49.00 18.22 25.50 (0.74) | 25.73% 18.43% NA NA 1,68,28,20,609 6.09 49.00 19.41 25.50 (0.37) | 2 |
| Holding Pa 1 2 3 4 | For 49th Month For 6fst month NPA Ratio Gross NPA Ratio Net NPA Ratio Term for Life Insurers No. of shares Percentage of shareholding (Indian / Foreign) Indian - Future Enterprises Limited* (Formerly known as Future Retail Limited) -Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited) -Industrial Investment Trust Limited Foreign - Participatie Maatschappij Graafsschap Holland NV % of Government holding (in case of public sector insurance companies) Basic EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) Diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) Diluted EPS harder extraordinary items (net of tax expense) for the period EPS harder extraordinary items (net of tax expense) for the period stree extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.) | 21.47% 21.92% NA NA 1,79,28,20,609 7.28 49.00 18.22 25.50 (0.23) (0.23) | 30.92% 24.32% 21.66% NA NA 1.79,28,20,609 7.28 49.00 18.22 25.50 (0.74) (0.74) | 25.73% 18.43% NA NA 1,68,28,20,609 6.09 49.00 19.41 25.50 (0.37) (0.37) | 2 |

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| | PERIODIC DISCLOSURES |
|---------------------|---|
| FORM L-22 | Analytical Ratios |
| | |
| | nding December 2018 |
| | blicies incepted in the period <=31-12-2017 And >=01-10-2017 |
| | licies incepted in the period <=31-12-2016 And >=01-10-2016 |
| | blicies incepted in the period <=31-12-2015 And >=01-10-2015 |
| | blicies incepted in the period <=31-12-2014 And >=01-10-2014 |
| | blicies incepted in the period <=31-12-2013 And >=01-10-2013 |
| Up to the quarter | ending December 2018 |
| | plicies incepted in the period <=31-12-2017 And >=01-01-2017 |
| | plicies incepted in the period <=31-12-2016 And >=01-01-2016 |
| 37th month : All po | plicies incepted in the period <=31-12-2015 And >=01-01-2015 |
| 49th month : All po | plicies incepted in the period <=31-12-2014 And >=01-01-2014 |
| 61st month : All po | blicies incepted in the period <=31-12-2013 And >=01-01-2013 |
| The persistency fig | gures for the current year have been calculated based on the data available as at 31st January 2019 |
| | |
| | nding December 2017 |
| 13th month : All po | blicies incepted in the period <=31-12-2016 And >=01-10-2016 |
| | licies incepted in the period <=31-12-2015 And >=01-10-2015 |
| | blicies incepted in the period <=31-12-2014 And >=01-10-2014 |
| 49th month : All po | plicies incepted in the period <=31-12-2013 And >=01-10-2013 |
| 61st month : All po | blicies incepted in the period <=31-12-2012 And >=01-10-2012 |
| Up to the quarter | ending December 2017 |
| | plicies incepted in the period <=31-12-2016 And >=01-01-2016 |
| | licies incepted in the period <=31-12-2015 And >=01-01-2015 |
| 37th month : All po | plicies incepted in the period <=31-12-2014 And >=01-01-2014 |
| 49th month : All po | plicies incepted in the period <=31-12-2013 And >=01-01-2013 |
| 61st month : All po | plicies incepted in the period <=31-12-2012 And >=01-01-2012 |

61st month : All policies incepted in the period <=31-12-2012 And >=01-01-2012 The persistency figures for the previous year have been calculated based on the data available as at 31st January 2018

| FORM L-24 | Valuation of net liabiltiies | | |
|-----------|--------------------------------|-------------------------|--|
| | | | |
| Insurer: | Future Generali India Life Ins | surance Company Limited | |
| | | Date: | 31-12-2018 |
| | | | (Rs in Lakhs) |
| | Valuatio | n of net liabiltiies | |
| SI.No. | Particular | As at 31/12/2018 | As at 31/12/2017 for the corresponding previous year |
| 1 | Linked | | |
| а | Life | 61,892 | 65,772 |
| b | General Annuity | - | - |
| С | Pension | 1,741 | 1,975 |
| d | Health | - | - |
| 2 | Non-Linked | | |
| а | Life | 2,36,423 | 1,95,994 |
| b | General Annuity | 795 | 686 |
| С | Pension | 31,866 | 26,012 |
| d | Health | 618 | 317 |
| | Total | 3,33,335 | 2,90,757 |

PERIODIC DISCLOSURES

Date:

31 December 2018

FORM L-25- (i) : Geographical Distribution Channel - Individuals

Insurer: FUTURE GENERALI INDIA LIFE INSURANCE COMPANY LIMITED

| | | | | Geographic | al Distribution of | f Total Busir | less | | | | | | |
|--------|-----------------------------|--------------------|--------------|--------------------|---------------------------|--------------------|-----------------|-----------------------|---------------------------|--------------------|-----------------|-----------------------|------------------------|
| | | | | Rural | | | | Urban | | | | Business | |
| | | | | (Individual) | | | | (Individual) | | | | dividual) | |
| Sr.No. | State / Union Territory | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assured (Rs Lakhs) | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assured (Rs Lakhs) | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assur (Rs Lakhs |
| 1 | Andhra Pradesh | 26 | 25 | 6.65 | 439 | 157 | 142 | 68 | 1,371 | 183 | 167 | 75 | 1 |
| 2 | Arunachal Pradesh | - | - | - | - | - | - | - | - | 0 | 0 | | |
| 3 | Assam | 38 | 36 | 31 | 441 | 215 | 195 | 122 | 2,026 | 253 | 231 | 153 | 2 |
| 4 | Bihar | 390 | 389 | 106 | 2,076 | 210 | 217 | 61 | 1,012 | 614 | 606 | 166 | 3 |
| 5 | Chattisgarh | 24 | 22 | 100 | 176 | 63 | 48 | 50 | 591 | 87 | 70 | | |
| 6 | Goa | - | - | - | - | | - | - | - | 0/ | 10 | 04 | |
| 7 | Gujarat | 673 | 654 | - 183 | 3,305 | 1,503 | 1,405 | 547 | 9.053 | 2176 | 2059 | 730 | 12 |
| 8 | Haryana | 122 | 119 | 37 | 3,305 924 | 425 | 376 | 231 | 4,058 | 547 | 495 | 268 | 4 |
| 9 | Haryana Himachal Pradesh | 25 | 23 | 9 | 924 | 425 | 31 | 17 | 4,038 | 547 | 493 | | · · · · · |
| 10 | Jammu & Kashmir | 25 | 23 | 9 | 110 | 18 | 16 | 17 | 289 | 43 | 37 | | |
| 10 | Jharkhand | 25 | 20 | 7 | 83 | 36 | 33 | 20 | 423 | 43 | 53 | 21 | |
| | Karnataka | 75 | 72 | 24 | 391 | 426 | 420 | 174 | 3,238 | 501 | 492 | 199 | |
| 12 | | | | | | | - | | | | - | | |
| 13 | Kerala | 39 | 38 | 20 | 324 | 194 | 187 | 111 | 1,364 | 233 | 225 | 131 | |
| 14 | Madhya Pradesh | 210 | 206 | 46 | 612 | 460 | 432 | 196 | 3,130 | 670 | 638 | 242 | |
| 15 | Maharashtra | 415 | 393 | 198 | 6,026 | 3,601 | 3,347 | 1,978 | 68,504 | 4016 | 3740 | 2176 | 74 |
| 16 | Manipur | - | - | - | - | - | - | - | - | 0 | 0 | 0 | |
| 17 | Meghalaya | - | - | - | - | - | - | - | - | 0 | 0 | - | |
| 18 | Mirzoram | - | - | - | - | - | - | - | - | 0 | 0 | | |
| 19 | Nagaland | - | - | - | - | - | - | - | - | 0 | 0 | • | |
| 20 | Orissa | 132 | 129 | 67 | 1,027 | 376 | 345 | 277 | 4,933 | 508 | 474 | 345 | |
| 21 | Punjab | 94 | 85 | 38 | 453 | 278 | 249 | 209 | 1,707 | 372 | 334 | 247 | |
| 22 | Rajasthan | 586 | 586 | 160 | 3,580 | 704 | 690 | 215 | 5,373 | 1290 | 1276 | 375 | 1 |
| 23 | Sikkim | - | - | - | - | - | - | - | - | 0 | 0 | 0 | |
| 24 | Tamil Nadu | 14 | 13 | 5.12 | 79 | 176 | 169 | 79 | 1,523 | 190 | 182 | 84 | |
| 25 | Telangana | (1) | 2 | (3) | (19) | 224 | 209 | 97 | 1,802 | 223 | 211 | 94 | |
| 26 | Tripura | 17 | 16 | 4 | 56 | 31 | 31 | 13 | 236 | 48 | 47 | 17 | |
| 27 | Uttar Pradesh | 509 | 490 | 187 | 2,993 | 1,077 | 1,000 | 520 | 8,418 | 1586 | 1490 | 707 | 1 |
| 28 | UttraKhand | - | - | - | - | - | - | - | - | 0 | 0 | 0 | |
| 29 | West Bengal | 345 | 291 | 184 | 1,977 | 1,250 | 1,013 | 926 | 10,818 | 1595 | 1304 | 1110 | 1: |
| | Andaman & Nicobar | | | | | | | | | | | | |
| 30 | Islands | - | - | - | - | - | - | - | - | 0 | 0 | 0 | |
| 31 | Chandigarh | 173 | 140 | 73 | 935 | 187 | 154 | 177 | 1.925 | 360 | 294 | 251 | |
| 32 | Dadra & Nagrahaveli | - | | | | | | | | | | | |
| | | - | - | - | - | - | • | - | - | 0 | 0 | 0 | |
| 33 | Daman & Diu | - | - | - | - | - | - | - | - | 0 | 0 | ÷ | |
| 34 | Delhi | 110 | 97 | 23 | 386 | 1,368 | 1,255 | 600 | 11,958 | 1478 | 1352 | 623 | 1 |
| 35 | Lakshadweep | - | - | - | - | - | - | - | - | 0 | 0 | 0 | |
| 36 | Puducherry | - | - | - | - | - | - | - | - | 0 | 0 | 0 | |
| | Company Total | 4062 | 3867 | 1428 | 26495 | 13027 | 11964 | 6703 | 144041 | 17089 | 15831 | 8131 | 1 |

(Rs in Lakhs)

PERIODIC DISCLOSURES

FORM L-25- (i) : Geographical Distribution Channel - Individuals Insurer:

FUTURE GENERALI INDIA LIFE INSURANCE COMPANY LIMITED

| Date: | 31 December 2018 |
|-------|------------------|
| | |
| | |

| | | | | Geograph | nical Distributio | on of Total B | usiness | | | | | | |
|--------|--|--------------------|-----------------|------------------------|------------------------------|--------------------|-----------------|------------------------|---------------------------|--------------------|-----------------|----------------------------|---------------------------|
| | | | | Rural (Individual) | | | | Urban (Individual) | | | | al Business ndividual) | |
| SI.No. | State / Union Territory | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assured (Rs Lakhs) | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assured (Rs Lakhs) | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assured (Rs Lakhs) |
| 1 | Andhra Pradesh | 61 | 60 | 21 | 797 | 422 | 394 | 185 | 4,209 | 483 | 454 | 206 | 5006 |
| 2 | Arunachal Pradesh | - | - | - | - | - | - | - | - | 0 | 0 | 0 | 0 |
| 3 | Assam | 120 | 114 | 86 | 1,058 | 684 | 628 | 360 | 6,031 | 804 | 742 | 446 | 7089 |
| 4 | Bihar | 892 | 887 | 230 | 4,539 | 593 | 581 | 161 | 3,006 | 1485 | 1468 | 390 | 7545 |
| 5 | Chattisgarh | 72 | 67 | 24 | 361 | 157 | 126 | 110 | 1,263 | 229 | 193 | 135 | 1624 |
| 6 | Goa | - | - | - | - | - | - | - | - | 0 | 0 | 0 | 0 |
| 7 | Gujarat | 1,841 | 1,791 | 488 | 8,788 | 3,543 | 3,357 | 1,246 | 21,088 | 5384 | 5148 | 1733 | 29876 |
| 8 | Haryana | 306 | 299 | 103 | 2,570 | 1,035 | 933 | 597 | 11,183 | 1341 | 1232 | 700 | 13753 |
| 9 | Himachal Pradesh | 73 | 70 | 23 | 304 | 88 | 84 | 49 | 692 | 161 | 154 | 72 | 996 |
| 10 | Jammu & Kashmir | 43 | 39 | 15 | 235 | 55 | 53 | 29 | 510 | 98 | 92 | 44 | 745 |
| 11 | Jharkhand | 76 | 73 | 26 | 357 | 139 | 124 | 86 | 2,213 | 215 | 197 | 112 | 2570 |
| 12 | Karnataka | 146 | 142 | 44 | 809 | 1,026 | 990 | 413 | 7,803 | 1172 | 1132 | 457 | 8612 |
| 13 | Kerala | 132 | 130 | 70 | 917 | 549 | 528 | 298 | 3,807 | 681 | 658 | 368 | 4724 |
| 14 | Madhya Pradesh | 554 | 542 | 126 | 1,893 | 1,198 | 1,131 | 463 | 7,480 | 1752 | 1673 | 589 | 9373 |
| 15 | Maharashtra | 1,625 | 1,570 | 440 | 19,075 | 9,580 | 9,070 | 4,913 | 1,82,944 | 11205 | 10640 | 5354 | 202020 |
| 16 | Manipur | - | - | - | - | - | - | - | - | 0 | 0 | 0 | 0 |
| 17 | Meghalaya | - | - | - | - | - | - | - | - | 0 | 0 | 0 | 0 |
| 18 | Mirzoram | - | - | - | - | - | - | - | - | 0 | 0 | 0 | 0 |
| 19 | Nagaland | - | - | - | - | - | - | - | - | 0 | 0 | 0 | 0 |
| 20 | Orissa | 406 | 395 | 172 | 3,268 | 999 | 937 | 602 | 10,717 | 1405 | 1332 | 775 | 13986 |
| 21 | Punjab | 239 | 221 | 85 | 1,005 | 684 | 629 | 393 | 3,930 | 923 | 850 | 478 | 4935 |
| 22 | Rajasthan | 1,416 | 1,406 | 371 | 8,389 | 1,845 | 1,802 | 581 | 13,327 | 3261 | 3208 | 952 | 21717 |
| 23 | Sikkim | - | - | - | - | - | - | - | - | 0 | 0 | 0 | 0 |
| 24 | Tamil Nadu | 65 | 64 | 18 | 279 | 625 | 601 | 249 | 4,719 | 690 | 665 | 267 | 4998 |
| 25 | Telangana | 21 | 24 | 3 | 69 | 597 | 569 | 273 | 5,250 | 618 | 593 | 277 | 5319 |
| 26 | Tripura | 64 | 60 | 15 | 307 | 118 | 113 | 29 | 654 | 182 | 173 | 43 | 961 |
| 27 | Uttar Pradesh | 1,306 | 1,249 | 451 | 8,239 | 2,698 | 2,516 | 1,272 | 22,315 | 4004 | 3765 | 1723 | 30554 |
| 28 | UttraKhand | - | - | - | - | - | - | - | - | 0 3346 | 0 2891 | 0 | 0 25590 |
| 29 | West Bengal Andaman & Nicobar Islands | 678 | 599 | 355 | 3,806 | 2,668 | 2,292 | 1,858 | 21,784 | 3346 | 2891 | 2213 | 25590 |
| 30 | | - | - | - | - | - | - | - | - | 0 | 0 | 0 | 0 |
| 31 | Chandigarh | 402 | 327 | 160 | 1,775 | 523 | 460 | 336 | 3,717 | 925 | 787 | 496 | 5491 |
| 32 | Dadra & Nagrahaveli | - | - | - | - | - | - | - | - | 0 | 0 | 0 | 0 |
| 33 | Daman & Diu | - | - | - | - | - | - | - | - | 0 | 0 | 0 | 0 |
| 34 | Delhi | 284 | 246 | 74 | 1,048 | 3,410 | 3,082 | 1,601 | 31,947 | 3694 | 3328 | 1675 | 32995 |
| 35 | Lakshadweep | - | - | - | - | - | - | - | - | 0 | 0 | 0 | 0 |
| 36 | Puducherry | - | - | | - | - | - | - | - | 0 | 0 | 0 | 0 |
| | Company Total | 10822 | 10375 | 3401 | 69889 | 33236 | 31000 | 16104 | 370589 | 44058 | 41375 | 19505 | 440478 |

PERIODIC DISCLOSURES

FORM L-25- (ii) : Geographical Distribution Channel - GROUP

Insurer: FUTURE GENERALI INDIA LIFE INSURANCE COMPANY LIMITED

Date: 31 December 2018

(Rs in Lakhs)

| | | | | G | eographical Distribution | of Total Busine | ss- GROUP | | | | | | |
|--------|---------------------------|--------------------|--------------|-----------------------|---------------------------|--------------------|--------------|-----------------------|---------------------------|---------------------------|--------------|-----------------------|---------------------------|
| | | | | Rural (Group) | | | | Urban (Group) | | Total Business (Group) | | | |
| SI.No. | State / Union Territory | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assured (Rs Lakhs) | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assured (Rs Lakhs) | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assured (Rs Lakhs) |
| 1 | Andhra Pradesh | 0 | 0 | 0 | 0 | 0 | - | - | - | - | - | - | - |
| 2 | Arunachal Pradesh | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | - |
| 3 | Assam | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | - |
| 4 | Bihar | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 5 | Chattisgarh | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 6 | Goa | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | - |
| 7 | Gujarat | 0 | 0 | 0 | 0 | 0 | 182 | 22 | 2337 | 0 | 182 | 22 | 2,33 |
| 8 | Haryana | 0 | 0 | 0 | 0 | 2 | 1996 | 46 | 38775 | 2 | 1996 | 46 | 38,77 |
| 9 | Himachal Pradesh | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 10 | Jammu & Kashmir | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 11 | Jharkhand | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 12 | Karnataka | 0 | 0 | 0 | 0 | 3 | 3,847 | 1,362 | 108142 | 3 | 3,847 | 1,362 | 1,08,14 |
| 13 | Kerala | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 14 | Madhya Pradesh | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | - |
| 15 | Maharashtra | 0 | 0 | 0 | 0 | 10 | 1,60,875 | 5,621 | 13,13,597 | 10 | 1,60,875 | 5,621 | 13,13,59 |
| 16 | Manipur | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 17 | Meghalaya | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | - |
| 18 | Mirzoram | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | - |
| 19 | Nagaland | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | - |
| 20 | Orissa | 0 | 0 | 0 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | - |
| 21 | Punjab | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | - |
| 22 | Rajasthan | 0 | 0 | 0 | 0 | 2 | 8080 | 1053 | 1,52,513 | 2 | 8080 | 1053 | 1,52,51 |
| 23 | Sikkim | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 24 | Tamil Nadu | 0 | 0 | 0 | 0 | 1 | 1165 | 5 | 13815 | 1 | 1165 | 5 | 13,81 |
| 25 | Telangana | 0 | 0 | 0 | 0 | 0 | 1533 | 138 | 37382 | C | 1533 | 138 | 37,38 |
| 26 | Tripura | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 27 | Uttar Pradesh | 0 | 0 | 0 | 0 | 0 | -508 | 1 | (3,375) | 0 | -508 | 1 | (3,37 |
| 28 | UttraKhand | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - | C | 0 | 0 | - |
| 29 | West Bengal | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 30 | Andaman & Nicobar Islands | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | - |
| 31 | Chandigarh | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 32 | Dadra & Nagrahaveli | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | - |
| 33 | Daman & Diu | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 34 | Delhi | 0 | 0 | 0 | 0 | 2 | 3430 | 761 | 93,941 | 2 | 3,430 | 761 | 93,94 |
| 35 | Lakshadweep | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| 36 | Puducherry | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| | Company Total | 0 | 0 | 0 | 0 | 20 | 1,80,600 | 9,009 | 17,57,126 | 20 | 1,80,600 | 9,009 | 17,57,126 |

FORM L-25- (ii) : Geographical Distribution Channel - GROUP

PERIODIC DISCLOSURES

Insurer: FUTURE GENERALI INDIA LIFE INSURANCE COMPANY LIMITED

Date: 31 December 2018

| | | | | | | (Rs in Lakh: | s) | | | | | | |
|--------|---------------------------|--------------------|--------------|--------------------|---------------------------|--------------------|---------------|-----------------------|---------------------------|--------------------|--------------|-------------------------|--------------------------|
| | | | | Geog | raphical Distributi | on of Total E | Business- GRC | DUP | | | | | |
| | | | | Rural (Group) | | | | Urban (Group) | | | То | tal Business (Group) | |
| SI.No. | State / Union Territory | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assured (Rs Lakhs) | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assured (Rs Lakhs) | No. of Policies | No. of Lives | Premium (Rs Lakhs) | Sum Assured (R Lakhs) |
| 1 | Andhra Pradesh | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 |
| 2 | Arunachal Pradesh | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Assam | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4 | Bihar | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5 | Chattisgarh | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6 | Goa | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 | Gujarat | 0 | 0 | 0 | 0 | 0 | 445 | 49 | 4795 | 0 | 445 | 49 | 4795 |
| 8 | Haryana | 0 | 0 | 0 | 0 | 4 | 7251 | 92 | 132780 | 4 | 7251 | 92 | 132780 |
| 9 | Himachal Pradesh | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | Jammu & Kashmir | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 | Jharkhand | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12 | Karnataka | 0 | 0 | 0 | 0 | 6 | 9410 | 1468 | 363391 | 6 | 9410 | 1468 | 363391 |
| 13 | Kerala | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14 | Madhya Pradesh | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 | Maharashtra | 0 | 0 | 0 | 0 | 27 | 406552 | 15784 | 3311787 | 27 | 4,06,552 | 15,784 | 33,11,78 |
| 16 | Manipur | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17 | Meghalaya | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18 | Mirzoram | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 19 | Nagaland | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20 | Orissa | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 77 | 0 | 1 | 0 | 77 |
| 21 | Punjab | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 22 | Rajasthan | 0 | 0 | 0 | 0 | 4 | 19363 | 2992 | 322236 | 4 | 19363 | 2992 | 322236 |
| 23 | Sikkim | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24 | Tamil Nadu | 0 | 0 | 0 | 0 | 2 | 1910 | 10 | 18872 | 2 | 1910 | 10 | 18872 |
| 25 | Telangana | 0 | 0 | 0 | 0 | 2 | 3951 | 213 | 93607 | 2 | 3951 | 213 | 93607 |
| 26 | Tripura | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 27 | Uttar Pradesh | 0 | 0 | 0 | 0 | 2 | 281 | 9 | 8752 | 2 | 281 | 9 | 8752 |
| 28 | UttraKhand | 0 | 0 | 0 | 0 | 2 | 223 | 1 | 669 | 2 | 223 | 1 | 669 |
| 29 | West Bengal | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 30 | Andaman & Nicobar Islands | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 31 | Chandigarh | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 32 | Dadra & Nagrahaveli | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 33 | Daman & Diu | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 34 | Delhi | 0 | 0 | 0 | 0 | 6 | 11515 | 1620 | 269152 | 6 | 11515 | 1620 | 269152 |
| 35 | Lakshadweep | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 36 | Puducherry | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Company Total | Ő | Ő | Ő | Ő | 55 | 4,60,903 | 22.239 | 45,26,118 | 55 | 4,60,903 | 22.239 | 45,26,118 |

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A FORM - 3A (Read with Regulation 10) Name of the Insurer : Future Generali India Life Insurance Company Limited Registration Number : 133 Statement as on : 31st December 2018 Statement of Investment Assets (Life insurers) (Business within India) Periodicity of Submission : Quarterly

Section I

| No | PARTICULARS | SCH | Amount |
|----|-------------------------------------|-----|----------|
| 1 | Investments (Sharehoders) | 8 | 241.92 |
| | Investments (Policyholders) | 8A | 2,687.36 |
| | Investments (Linked Liabilities) | 8B | 597.26 |
| 2 | Loans | 9 | 9.56 |
| 3 | Fixed Assets | 10 | 51.68 |
| 4 | Current Assets | | |
| | a. Cash & Bank Balance | 11 | 34.07 |
| | b. Advances & Other Assets | 12 | 195.71 |
| 5 | Current Liabilities | | |
| | a. Current Liabilities | 13 | 216.49 |
| | b. Provisions | 14 | 6.58 |
| | c. Misc. Exp not Written Off | 15 | - |
| | d. Debit Balance of P&L A/c | | 1,598.29 |
| | Application of Funds as per Balance | | 1,996.21 |

| | Less: Other Assets | SCH | Amount |
|---|----------------------------------|-----------|-----------|
| 1 | Loans (if any) | 9 | 9.56 |
| 2 | Fixed Assets (if any) | 10 | 51.68 |
| 3 | Cash & Bank Balance (if any) | 11 | 34.07 |
| 4 | Advances & Other Assets (if any) | 12 | 195.71 |
| 5 | Current Liabilities | 13 | 216.49 |
| 6 | Provisions | 14 | 6.58 |
| 7 | Misc. Exp not Written Off | 15 | 0.00 |
| 8 | Investments held outside India | | 0.00 |
| 9 | Debit Balance of P&L A/c | | 1,598.29 |
| | | TOTAL (B) | -1,530.33 |
| | Investment Assets | (A-B) | 3,526.54 |

Section II

NON-LINKED BUSINESS

| | | | % as per Reg | Sł | 4 | | PH | | Book Value (SH+PH) | Actual % g | FVC | Total Fund | Market Value (j) |
|-------|--------|--|----------------------|---------|--------|-------------|----------|---------|-----------------------|----------------|--------|----------------|---------------------|
| A. LI | FE FUN | ID | | Balance | FRSM* | UL-Non Unit | PAR | NON PAR | (38+PR) | | Amount | I = a+f+h | |
| | | | | (a) | (b) | (c) | (d) | (e) | F=(a+b+c+d+e) | = [(f) - (a)]% | (h) | I = a + I + II | |
| 1 | Centra | al Govt. Sec. | Not less than 25% | - | 58.78 | 13.18 | 808.44 | 339.08 | 1,219.48 | 54.74 | - | 1,219.48 | 1,260.73 |
| 2 | | al Govt. Sec,State Govt. Sec or Other ved Securities (incl 1) above | Not less than 50% | - | 69.59 | 23.27 | 881.71 | 434.76 | 1,409.32 | 63.26 | - | 1,409.32 | 1,454.75 |
| 3 | Inves | tment subject to Exposure Norms | | | | | | | | | | | |
| | а | Housing & Infrastructure | Nat loss them | | | | | | | | | | |
| | | i) Approved Investments | Not less than 15% | - | 54.69 | 6.16 | 220.76 | 119.80 | 401.41 | 18.02 | (0.36) | 401.05 | 401.17 |
| | | ii) Other investments | 1376 | - | 15.00 | 2.00 | 9.96 | - | 26.95 | 1.21 | - | 26.95 | 20.25 |
| | b | i) Approved Investments | | - | 93.31 | 10.08 | 133.94 | 139.15 | 376.47 | 16.90 | 10.76 | 387.24 | 390.43 |
| | | ii) Other investments | Not exceeding 35% | - | 7.11 | - | 6.43 | - | 13.54 | 0.61 | (2.63) | 10.91 | 11.26 |
| | | TOTAL LIFE FUND | 100% | - | 239.69 | 41.51 | 1,252.79 | 693.71 | 2,227.70 | 100.00 | 7.78 | 2,235.48 | 2,277.86 |

PART A

Rs. Crore

0.00

| Reconciliation of Investment Assets | |
|--|----------|
| Total Investment Assets (as per Balance Sheet) | 3,526.54 |
| Balance Sheet Value of : | |
| A.Life Fund | 2,235.48 |
| B.Pension & General Annuity and Group Business | 693.80 |
| C. Unit Linked Funds | 597.26 |
| | 3,526.54 |

Difference

| | NSION & GENERAL ANNUITY AND GROUP NESS | % as per Reg | | PH | Book Value | Actual % | FVC Amount | Total Fund f= (c+e) | Market Value |
|------|--|------------------------|--------|---------|------------|----------|---------------|------------------------|--------------|
| 8031 | NE55 | | PAR | NON PAR | c = (a+b) | (d) | (e) | | (g) |
| 1 | Central Govt. Sec. | Not less than 20% | 57.90 | 101.02 | 158.92 | 22.91 | - | 158.92 | 161.48 |
| 2 | Central Govt. Sec,State Govt. Sec or Other Approved Securities (incl 1) above | Not less than | 107.49 | 188.21 | 295.70 | 42.62 | - | 295.70 | 300.97 |
| 3 | Balance in Approved Investment | Not exceeding 60% - | 145.61 | 252.49 | 398.10 | 57.38 | - | 398.10 | 401.85 |
| | TOTAL PENSION GENERAL ANNUITY FUND | | 253.10 | 440.71 | 693.80 | 100.00 | - | 693.80 | 702.82 |

LINKED BUSINESS

| C.L | INKED FUNDS | % as per Reg | | РН | Total Fund c = (a+b) | Actual % | |
|-----|-----------------------------|-------------------|-----|---------|-------------------------|----------|--|
| | | | PAR | NON PAR | c = (a+b) | (d) | |
| 1 | Approved investment | Not less than 75% | - | 554.37 | 554.37 | 92.82 | |
| 2 | Other Investments | Not more than 25% | - | 42.89 | 42.89 | 7.18 | |
| | TOTAL LINKED INSURANCE FUND | 100% | - | 597.26 | 597.26 | 100.00 | |

CERTIFICATION Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

- Note: 1) (*) FRMS refers to 'Funds representing Solvency Margin'
 2) Other Investments' are as permitted under Section 27A(2)of Insurance Act, 1938
 3) Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders fund
 4) Exposure Norms shall apply to Funds held beyond Sovency Margin, held in a separate Custody Account

L-27-FORM 3A (Part B)

FORM - 3A (Read with Regulation 10) Unit Linked Insurance Business Name of the Insurer : Future Generali India Life Insurance Company Limited Registration Number : 133

Link to Item 'C' of Form 3A (PART A)

Statement as on : 31st Dec 2018 Periodicity of Submission : Quarterly

| renoucity of Submission . Quarterry | | | | | | Rs. Crore |
|--|--------------------|--------------------|---------------------|----------------------|----------------------------|-----------------------------|
| | | | | | | |
| | FSEC | FINC | FBAL | FMAX | PSEC | PBAL |
| Particulars | Future Secure Fund | Future Income Fund | Future Balance Fund | Future Maximise Fund | Future Pension Secure Fund | Future Pension Balance Fund |
| Opening Balance (Market Value) | 33.18 | 174.24 | 75.41 | 77.40 | 1.13 | 1.86 |
| Add: Inflow during the Quarter | 1.28 | 1.07 | 0.78 | 2.64 | 0.01 | 0.01 |
| Increase / (Decrease) value of Inv [Net] | 1.00 | 7.37 | 2.00 | 1.44 | 0.06 | 0.09 |
| Less: Outflow during the Quarter | -2.53 | -10.91 | -2.75 | -2.01 | -0.04 | -0.17 |
| Total Investible Funds (Mkt Value) | 32.94 | 171.76 | 75.44 | 79.48 | 1.16 | 1.79 |

| Investment of Unit Fund | Future Secure F | und | Future Income F | und | Future Balance F | und | Future Maximise | Fund | Future Pension Sec | ure Fund | Future Pension Ba | lance Fund |
|---|-----------------|--------|-----------------|--------|------------------|--------|-----------------|--------|--------------------|----------|-------------------|------------|
| Approved Investments (>=75%) | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % |
| Central Govt. Securities | 6.49 | 19.70 | 0.03 | 0.02 | 2.59 | 3.43 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| State Govt. Securities | 14.37 | 43.62 | 34.73 | 20.22 | 1.88 | 2.50 | 4.94 | 6.21 | 0.63 | 54.11 | 0.79 | 44.36 |
| Other Approved Securities | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Corporate Bonds | 0.00 | 0.00 | 36.85 | 21.45 | 7.17 | 9.50 | 0.28 | 0.36 | 0.10 | 9.01 | 0.27 | 15.00 |
| Infrastructure Bonds | 0.00 | 0.00 | 77.82 | 45.31 | 21.38 | 28.33 | 6.29 | 7.92 | 0.20 | 17.52 | 0.41 | 22.98 |
| Equity | 0.00 | 0.00 | 0.00 | 0.00 | 35.63 | 47.23 | 57.77 | 72.69 | 0.00 | 0.00 | 0.19 | 10.54 |
| Money Market Investments | 18.04 | 54.77 | 5.72 | 3.33 | 0.21 | 0.28 | 0.49 | 0.61 | 0.09 | 7.66 | 0.02 | 0.97 |
| Mutual funds. | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Deposits with Banks | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub Total (A) | 38.90 | 118.09 | 155.16 | 90.33 | 68.85 | 91.27 | 69.77 | 87.78 | 1.02 | 88.30 | 1.68 | 93.85 |
| Current Assets: | | | | | | | | | | | | |
| Accrued Interest | 0.32 | 0.96 | 4.93 | 2.87 | 0.94 | 1.24 | 0.34 | 0.42 | 0.03 | 2.42 | 0.03 | 1.87 |
| Dividend Receivable | 0.00 | 0.00 | 0.00 | 0.00 | 0.01 | 0.01 | 0.02 | 0.02 | 0.00 | 0.00 | 0.00 | 0.00 |
| Bank Balance | 0.04 | 0.11 | 0.23 | 0.13 | 0.10 | 0.13 | 0.10 | 0.13 | 0.00 | 0.14 | 0.00 | 0.13 |
| Receivable for Sale of Investments | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Other Current Assets (for investments) | 0.21 | 0.65 | 0.60 | 0.35 | 0.00 | 0.00 | 0.80 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Less: Current Liabilities | | I | | | | | | | | | | |
| Payable for Investments | 6.49 | 19.70 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Fund Mgmt Charges Payable | 0.04 | 0.12 | 0.25 | 0.14 | 0.11 | 0.14 | 0.11 | 0.14 | 0.00 | 0.11 | 0.00 | 0.11 |
| Other Current Liabilities (for Investments) | 0.00 | 0.00 | 0.01 | 0.00 | 0.07 | 0.10 | 0.00 | 0.00 | 0.00 | 0.00 | 0.04 | 2.14 |
| Sub Total (B) | -5.96 | -18.09 | 5.50 | 3.20 | 0.87 | 1.15 | 1.14 | 1.44 | 0.03 | 2.45 | 0.00 | -0.24 |
| Other Investments (<=25%) | | | | | | | | | | | | |
| Corporate Bonds | 0.00 | 0.00 | 4.39 | 2.55 | 0.00 | 0.00 | 0.75 | 0.94 | 0.11 | 9.24 | 0.11 | 5.97 |
| Infrastructure Bonds | 0.00 | 0.00 | 6.72 | 3.91 | 0.48 | 0.64 | 0.30 | 0.38 | 0.00 | 0.00 | 0.00 | 0.00 |
| Equity | 0.00 | 0.00 | 0.00 | 0.00 | 1.60 | 2.13 | 2.50 | 3.14 | 0.00 | 0.00 | 0.01 | 0.42 |
| Mutual funds | 0.00 | 0.00 | 0.00 | 0.00 | 3.63 | 4.81 | 5.02 | 6.32 | 0.00 | 0.00 | 0.00 | 0.00 |
| Others | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub Total (C) | 0.00 | 0.00 | 11.10 | 6.46 | 5.72 | 7.58 | 8.57 | 10.78 | 0.11 | 9.24 | 0.11 | 6.39 |
| Total (A+B+C) | 32.94 | 100.00 | 171.76 | 100.00 | 75.44 | 100.00 | 79.48 | 100.00 | 1.16 | 100.00 | 1.79 | 100.00 |

Funds Carried Forward (as per LB2)

PART -B

FORM - 3A FORM - 3A (Read with Regulation 10) Unit Linked Insurance Business Name of the Insurer : Future Generali India Life Insurance Company Limited Registration Number : 133

Link to Item 'C' of Form 3A (PART A)

Statement as on : 31st Dec 2018

Periodicity of Submission : Quarterly

| | | | | | | Rs. Crore |
|--|----------------------------|----------------------------|---------------------------|----------------------------|------------------|----------------------------|
| | PGRW | PACT | GGBL | GGMX | FAPX | FDYG |
| Particulars | Future Pension Growth Fund | Future Pension Active Fund | Future Group Balance Fund | Future Group Maximise Fund | Future Apex Fund | Future Dynamic Growth Fund |
| Opening Balance (Market Value) | 3.20 | 10.88 | 0.03 | 0.01 | 30.89 | 17.82 |
| Add: Inflow during the Quarter | 0.02 | 0.15 | 0.00 | 0.00 | 3.45 | 0.15 |
| Increase / (Decrease) value of Inv [Net] | 0.07 | 0.18 | 0.00 | 0.00 | 0.61 | 0.27 |
| Less: Outflow during the Quarter | -0.28 | -0.44 | 0.00 | -0.01 | -0.57 | -0.74 |
| Total Investible Funds (Mkt Value) | 3.01 | 10.76 | 0.03 | 0.00 | 34.38 | 17.50 |

| Investment of Unit Fund | Future Pension Grow | /th Fund | Future Pension Activ | /e Fund | Future Group Balanc | e Fund | Future Group Maxim | ise Fund | Future Apex F | und | Future Dynamic G | rowth Fund |
|---|---------------------|----------|----------------------|---------|---------------------|--------|--------------------|----------|---------------|--------|------------------|------------|
| Approved Investments (>=75%) | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % |
| Central Govt. Securities | 0.00 | 0.00 | 0.00 | 0.00 | 0.01 | 23.03 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| State Govt. Securities | 0.83 | 27.41 | 0.00 | 0.00 | 0.01 | 24.61 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Other Approved Securities | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Corporate Bonds | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Infrastructure Bonds | 0.40 | 13.14 | 0.00 | 0.00 | 0.00 | 6.91 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Equity | 1.64 | 54.42 | 9.34 | 86.77 | 0.01 | 28.77 | 0.00 | 0.00 | 29.38 | 85.46 | 15.23 | 87.03 |
| Money Market Investments | 0.09 | 3.11 | 0.16 | 1.53 | 0.00 | 13.84 | 0.00 | 0.00 | 0.21 | 0.60 | 0.21 | 1.18 |
| Mutual funds. | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Deposits with Banks | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub Total (A) | 2.96 | 98.08 | 9.50 | 88.29 | 0.03 | 97.16 | 0.00 | 0.00 | 29.59 | 86.06 | 15.44 | 88.21 |
| Current Assets: | | | | | | | | | | | | |
| Accrued Interest | 0.03 | 1.08 | 0.00 | 0.00 | 0.00 | 1.11 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Dividend Receivable | 0.00 | 0.02 | 0.00 | 0.03 | 0.00 | 0.01 | 0.00 | 0.00 | 0.01 | 0.03 | 0.01 | 0.03 |
| Bank Balance | 0.00 | 0.13 | 0.01 | 0.12 | 0.00 | 1.09 | 0.00 | 0.00 | 0.04 | 0.13 | 0.02 | 0.14 |
| Receivable for Sale of Investments | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.01 | 0.00 | 0.00 |
| Other Current Assets (for investments) | 0.00 | 0.00 | 0.00 | 0.02 | 0.00 | 0.00 | 0.00 | 0.00 | 1.07 | 3.10 | 0.00 | 0.01 |
| Less: Current Liabilities | | | | | | | | | | | | |
| Payable for Investments | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Fund Mgmt Charges Payable | 0.00 | 0.12 | 0.01 | 0.13 | 0.00 | 0.08 | 0.00 | 0.00 | 0.05 | 0.13 | 0.02 | 0.14 |
| Other Current Liabilities (for Investments) | 0.05 | 1.56 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub Total (B) | -0.01 | -0.45 | 0.00 | 0.04 | 0.00 | 2.12 | 0.00 | 0.00 | 1.08 | 3.13 | 0.01 | 0.04 |
| Other Investments (<=25%) | | | | | | | | | | | | |
| Corporate Bonds | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Infrastructure Bonds | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Equity | 0.07 | 2.38 | 0.35 | 3.28 | 0.00 | 0.72 | 0.00 | 0.00 | 1.00 | 2.91 | 0.59 | 3.36 |
| Mutual funds | 0.00 | 0.00 | 0.90 | 8.39 | 0.00 | 0.00 | 0.00 | 0.00 | 2.72 | 7.90 | 1.47 | 8.39 |
| Others | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub Total (C) | 0.07 | 2.38 | 1.26 | 11.67 | 0.00 | 0.72 | 0.00 | 0.00 | 3.72 | 10.81 | 2.06 | 11.75 |
| Total (A+B+C) | 3.01 | 100.00 | 10.76 | 100.00 | 0.03 | 100.00 | 0.00 | 0.00 | 34.38 | 100.00 | 17.50 | 100.00 |
| Funds Carried Forward (as per LB2) | | | | | | | | | | | | |

PART -B

FORM - 3A FORM - 3A (Read with Regulation 10) Unit Linked Insurance Business Name of the Insurer : Future Generali India Life Insurance Company Limited Registration Number : 133

Link to Item 'C' of Form 3A (PART A)

Statement as on : 31st Dec 2018

| | | | | | | Rs. Crore |
|--|-----------------------------|-------------------------|------------------------------|--------------------|--------------------------|-----------|
| | NGNF | FOPP | FDPF | FMID | GGSF | |
| Particulars | Future NAV - Guarantee Fund | Future Opportunity Fund | Future Discontinuance Policy | Future Midcap Fund | Future Group Secure fund | Total |
| Opening Balance (Market Value) | 13.98 | 80.03 | 72.98 | 0.00 | 0.00 | 593.03 |
| Add: Inflow during the Quarter | 0.00 | 1.08 | 2.68 | 0.02 | 0.30 | 13.64 |
| Increase / (Decrease) value of Inv [Net] | 0.40 | 1.20 | 1.21 | 0.00 | 0.01 | 15.91 |
| Less: Outflow during the Quarter | -0.65 | -2.12 | -2.08 | 0.00 | 0.00 | -25.32 |
| Total Investible Funds (Mkt Value) | 13.72 | 80.18 | 74.79 | 0.02 | 0.31 | 597.26 |

| Investment of Unit Fund | Future NAV - Guaran | tee Fund | Future Opportunity | / Fund | Future Discontinuand | e Policy | Future Midcap F | und | Future Group Sec | ure fund | Total | |
|---|---------------------|----------|--------------------|--------|----------------------|----------|-----------------|--------|------------------|----------|-------------|--------|
| Approved Investments (>=75%) | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % | Actual Inv. | % |
| Central Govt. Securities | 0.00 | 0.00 | 0.00 | 0.00 | 58.56 | 78.31 | 0.00 | 0.00 | 0.00 | 0.00 | 67.68 | 11.33 |
| State Govt. Securities | 6.80 | 49.56 | 0.00 | 0.00 | 2.78 | 3.72 | 0.00 | 0.00 | 0.00 | 0.00 | 67.76 | 11.35 |
| Other Approved Securities | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Corporate Bonds | 0.11 | 0.77 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.10 | 33.97 | 44.88 | 7.51 |
| Infrastructure Bonds | 2.95 | 21.50 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 109.45 | 18.33 |
| Equity | 2.58 | 18.82 | 69.33 | 86.47 | 0.00 | 0.00 | 0.01 | 78.03 | 0.04 | 12.14 | 221.15 | 37.03 |
| Money Market Investments | 0.00 | 0.00 | 0.46 | 0.57 | 17.30 | 23.13 | 0.00 | 0.00 | 0.06 | 20.41 | 43.05 | 7.21 |
| Mutual funds. | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Deposits with Banks | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub Total (A) | 12.44 | 90.64 | 69.79 | 87.05 | 78.65 | 105.16 | 0.01 | 78.03 | 0.20 | 66.52 | 553.98 | 92.75 |
| Current Assets: | | | | | | | | | | | | |
| Accrued Interest | 0.36 | 2.63 | 0.00 | 0.00 | 0.04 | 0.06 | 0.00 | 0.00 | 0.00 | 0.11 | 7.02 | 1.18 |
| Dividend Receivable | 0.00 | 0.00 | 0.03 | 0.03 | 0.00 | 0.00 | 0.00 | 0.03 | 0.00 | 0.00 | 0.07 | 0.01 |
| Bank Balance | 0.14 | 0.99 | 0.10 | 0.13 | 0.04 | 0.05 | 0.00 | 0.70 | 0.00 | 0.11 | 0.83 | 0.14 |
| Receivable for Sale of Investments | 0.81 | 5.92 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3.39 | 0.00 | 0.00 | 0.81 | 0.14 |
| Other Current Assets (for investments) | 0.00 | 0.00 | 0.38 | 0.47 | 0.00 | 0.00 | 0.00 | 17.99 | 0.10 | 32.69 | 3.16 | 0.53 |
| Less: Current Liabilities | | | | | | | | | | | | |
| Payable for Investments | 0.00 | 0.00 | 0.00 | 0.00 | 3.49 | 4.67 | 0.00 | 0.00 | 0.00 | 0.00 | 9.98 | 1.67 |
| Fund Mgmt Charges Payable | 0.03 | 0.22 | 0.11 | 0.14 | 0.04 | 0.05 | 0.00 | 0.06 | 0.00 | 0.01 | 0.78 | 0.13 |
| Other Current Liabilities (for Investments) | 0.18 | 1.32 | 0.00 | 0.00 | 0.41 | 0.55 | 0.00 | 3.32 | 0.00 | 0.00 | 0.75 | 0.13 |
| Sub Total (B) | 1.10 | 8.00 | 0.39 | 0.49 | -3.86 | -5.16 | 0.00 | 18.73 | 0.10 | 32.89 | 0.39 | 0.06 |
| Other Investments (<=25%) | | | | | | | | | | | | |
| Corporate Bonds | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 5.35 | 0.90 |
| Infrastructure Bonds | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 7.50 | 1.26 |
| Equity | 0.12 | 0.85 | 3.06 | 3.82 | 0.00 | 0.00 | 0.00 | 3.24 | 0.00 | 0.59 | 9.30 | 1.56 |
| Mutual funds | 0.07 | 0.52 | 6.93 | 8.64 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 20.74 | 3.47 |
| Others | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub Total (C) | 0.19 | 1.36 | 9.99 | 12.46 | 0.00 | 0.00 | 0.00 | 3.24 | 0.00 | 0.59 | 42.89 | 7.18 |
| Total (A+B+C) | 13.72 | 100.00 | 80.18 | 100.00 | 74.79 | 100.00 | 0.02 | 100.00 | 0.31 | 100.00 | 597.26 | 100.00 |
| Funds Carried Forward (as per LB2) | | | | | | | | | | | | |

Note: 1. The aggregate of all the above Segregated Unit-Funds should reconcile with item C of FORM 3A (Part A), for both Par & Non Par Business 2. Details of item 12 of FORM LB 2 of IRDA (Acturial Report) Regulation, 2000 shall be reconciled with FORM 3A (Part B) 3. Other Investments' are as permitted under Sec 27A(2)

PART -B

L-28-Form 3A (Part C)

FORM - 3A (Read with Regulation 10) Name of the Insurer : Future Generali India Life Insurance Company Limited **Registration Number : 133** Link to Form 3A (Part C) Statement as on : 31st December 2018 Periodicity of Submission : Quarterly Statement of NAV of Segregated Funds

ULIF014010518FUTMIDCAP133

ULGF007010118GRPSECFUND133

3 Year Higest NAV 4th Return/Y since inception

| No | Fund Name | SFIN | Launch | Par | above date | per LB2 | on above date * | Qtr NAV | Previous Qtr NAV | Previous Qtr NAV | | ield | Rolling CAGR | in |
|----|-----------------------------------|----------------------------|-----------|---------|------------|---------|--------------------|---------|---------------------|---------------------|---------|--------|-----------------|----|
| 1 | Future Secure Fund | ULIF001180708FUTUSECURE133 | 18-Aug-08 | Non Par | 32.94 | 23.5801 | 23.5801 | 22.8726 | 22.4985 | 22.3751 | 22.0874 | 6.76% | 7.07% | |
| 2 | Future Income Fund | ULIF002180708FUTUINCOME133 | 18-Aug-08 | Non Par | 171.76 | 25.2098 | 25.2098 | 24.1552 | 24.1243 | 24.3986 | 24.1667 | 4.32% | 6.81% | 1 |
| 3 | Future Balance Fund | ULIF003180708FUTBALANCE133 | 18-Aug-08 | Non Par | 75.44 | 21.3448 | 21.3448 | 20.7864 | 20.6862 | 20.4548 | 21.1016 | 1.15% | 8.02% | 1 |
| 4 | Future Maximise Fund | ULIF004180708FUMAXIMIZE133 | 18-Aug-08 | Non Par | 79.48 | 23.7064 | 23.7064 | 23.2689 | 23.3407 | 22.8200 | 24.1008 | -1.64% | 8.95% | 1 |
| 5 | Future Pension Secure Fund | ULIF005171008FUPENSECUR133 | 10-Nov-08 | Non Par | 1.16 | 25.5592 | 25.5592 | 24.2949 | 24.2907 | 24.4942 | 24.2822 | 5.26% | 6.95% | 1 |
| 6 | Future Pension Balance Fund | ULIF006171008FUPENBALAN133 | 10-Nov-08 | Non Par | 1.79 | 26.2412 | 26.2412 | 25.0506 | 24.8775 | 24.9712 | 25.0858 | 4.61% | 8.01% | 1 |
| 7 | Future Pension Growth Fund | ULIF007201008FUPENGROWT133 | 10-Nov-08 | Non Par | 3.01 | 29.7582 | 29.7582 | 29.0369 | 29.0407 | 28.6466 | 29.7770 | -0.06% | 9.07% | |
| 8 | Future Pension Active Fund | ULIF008201008FUPENACTIV133 | 10-Nov-08 | Non Par | 10.76 | 33.9852 | 33.9852 | 33.4336 | 33.2866 | 32.3197 | 34.4725 | -1.41% | 9.78% | 1 |
| 9 | Future Group Balance Fund | ULGF003150210FUTGRBALAN133 | 15-Feb-10 | Non Par | 0.03 | 20.6905 | 20.6905 | 19.9898 | 19.5464 | 19.4327 | 19.8091 | 4.45% | 9.32% | 1 |
| 10 | Future Group Maximise Fund | ULGF002300309FUTGRMAXIM133 | 10-Jun-09 | Non Par | N.A. | N.A. | N.A. | 21.0898 | 20.7829 | 20.6054 | 21.2540 | N.A. | N.A. | 1 |
| 11 | Future Apex Fund | ULIF010231209FUTUREAPEX133 | 23-Dec-10 | Non Par | 34.38 | 20.7753 | 20.7753 | 20.3999 | 20.3802 | 19.7854 | 21.1225 | -1.64% | 9.77% | 1 |
| 12 | Future Dynamic Growth Fund | ULIF009121009FUTDYNAGTH133 | 09-Nov-09 | Non Par | 17.50 | 19.6665 | 19.6665 | 19.3544 | 19.2570 | 18.7021 | 19.9685 | -1.51% | 9.81% | 1 |
| 13 | Future NAV-Guarantee Fund | ULIF011180510NAVGUARANT133 | 31-May-10 | Non Par | 13.72 | 15.8077 | 15.8077 | 15.3627 | 15.2124 | 15.1807 | 15.4687 | 2.19% | 6.83% | 1 |
| 14 | Future Opportunity Fund | ULIF012090910FUTOPPORTU133 | 14-Sep-10 | Non Par | 80.18 | 17.1278 | 17.1278 | 16.8659 | 16.9346 | 16.4289 | 17.5406 | -2.35% | 9.22% | |
| | | ULIF013011111FUTDISCONT133 | 01-Oct-11 | Non Par | 74.79 | 16.3900 | 16.3900 | 16.1230 | 15.8839 | 15.6650 | 15.4486 | 6.09% | 6.23% | 1 |
| 15 | Future Discontinuance Policy Fund | | | | | | | | | | | | | |

Date of Par/Non AUM on the NAV as

NAV as

Previous

2nd

N.A.

N.A.

3rd

N.A.

N.A.

N.A.

N.A.

N.A.

N.A.

N.A.

N.A.

16 Future Midcap Fund

17 Future Group Secure Fund

CERTIFICATION Certified that the performance of all segregated funds have been placed and reviewed by the board. All information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my

10.6073

10.2920

10.6073 N.A.

10.292 N.A.

04-Dec-18 Non Par 0.02

19-Dec-18 Non Par 0.31

Note:

Sr.

1. NAV should reflect the publish NAV on the reporting date.

Rs. Crore

23.5829 25.2512 21.8250 25.1819 25.6102 26.2738 30.9212 36.3582 20.7394 21.9112 22.2639 21.0527

15.8542

18.4462 16.3900

10.60734

10.468

PERIODIC DISCLOSURES

Detail regarding debt securities

FORM L-29 Statement as on: 31 December 2018

Insurer: Future Generali India Life Insurance Co.Ltd.

Date:

31 December 2018 (Rs in Crore)

| | | | Deta | ail Regarding de | ebt securities - N | on ULIP | | | | | |
|---------------------------------------|---------------------------|---------------------------------|---------------------------|---------------------------------|---------------------------|---------------------------------|---------------------------|------------------------------|--|--|--|
| | | Market | Value | | Book Value | | | | | | |
| | As at 31 December 2018 | As % of total for this class | As at 31 December 2017 | As % of total for this class | As at 31 December 2018 | As % of total for this class | As at 31 December 2017 | As % of total for this class | | | |
| Break down by credit rating | | | | | | | | | | | |
| AAA rated | 878.02 | 30.48% | 628.22 | 26.77% | 873.19 | 30.86% | 607.05 | 26.57% | | | |
| AA or better | 221.46 | 7.69% | 280.96 | 11.97% | 219.23 | 7.75% | 269.31 | 11.79% | | | |
| Rated below AA but above A | 5.35 | 0.19% | 5.21 | 0.22% | 5.00 | 0.18% | 4.99 | 0.22% | | | |
| Rated below A but above B | - | - | - | - | - | - | - | - | | | |
| Rated below B | 20.25 | 0.01 | - | - | 26.95 | 0.01 | - | - | | | |
| Any other (Soverign Rating) | 1,755.73 | 60.95% | 1,432.61 | 61.04% | 1,705.02 | 60.26% | 1,403.31 | 61.42% | | | |
| | 2,880.80 | 100.00% | 2,347.00 | 100.00% | 2,829.40 | 100.00% | 2,284.67 | 100.00% | | | |
| BREAKDOWN BY RESIDUALMATURITY | | | | | | | | | | | |
| Up to 1 year | 300.20 | 10.42% | 42.26 | 0.02 | 300.24 | 10.61% | 41.99 | 1.84% | | | |
| More than 1 year and upto 3 years | 272.10 | 9.45% | 203.96 | 8.69% | 270.53 | 9.56% | 200.80 | 8.79% | | | |
| More than 3 years and up to 7 years | 489.34 | 16.99% | 630.44 | 26.86% | 478.57 | 16.91% | 598.58 | 26.20% | | | |
| More than 7 years and up to 10 years | 365.35 | 12.68% | 280.66 | 11.96% | 367.12 | 12.98% | 278.92 | 12.21% | | | |
| More than 10 years and up to 15 years | 318.75 | 11.06% | 250.09 | 10.66% | 307.48 | 10.87% | 239.65 | 10.49% | | | |
| More than 15 years and up to 20 years | 150.35 | 5.22% | 125.90 | 5.36% | 152.83 | 5.40% | 125.16 | 5.48% | | | |
| Above 20 years | 984.71 | 34.18% | 813.70 | 34.67% | 952.63 | 33.67% | 799.57 | 35.00% | | | |
| | 2,880.80 | 100.00% | 2,347.00 | 100.00% | 2,829.40 | 100.00% | 2,284.67 | 100.00% | | | |
| Breakdown by type of the issurer | | | | | | | | | | | |
| a. Central Government | 1,422.21 | 49.37% | 1,169.60 | 49.83% | 1,378.40 | 48.72% | 1,147.28 | 50.22% | | | |
| b. State Government | 333.52 | 11.58% | 263.02 | 11.21% | 326.62 | 11.54% | | | | | |
| c. Corporate Securities | 1,125.08 | 39.05% | 914.38 | 38.96% | 1,124.38 | 39.74% | | | | | |
| | 2,880.80 | 100.00% | 2,347.00 | 100.00% | 2,829.40 | 100.00% | | 100.00% | | | |

Note

1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.

2. The detail of ULIP and Non-ULIP will be given separately.

3. Market value of the securities will be in accordnace with the valuation method specified by the Authority under Accounting/ Investment regulations.

PERIODIC DISCLOSURES

Detail regarding debt securities

Statement as on: 31 December 2018

FORM L-29

Insurer: Future Generali India Life Insurance Co.Ltd.

31 December 2018

26.12%

56.57%

100.00%

90.38

195.76

346.03

Date:

| insuler. Future Generali inula | | 0.210. | | | | | Date. | (Rs in Crore) | | |
|---------------------------------------|---------------------------|---------------------------------|---------------------------|---------------------------------|---------------------------|---------------------------------|---------------------------|---------------------------------|--|--|
| | | | | Detail Regarding | debt securities - l | JLIP | | (| | |
| | | Market | Value | | Book Value | | | | | |
| | As at 31 December 2018 | As % of total for this class | As at 31 December 2017 | As % of total for this class | As at 31 December 2018 | As % of total for this class | As at 31 December 2017 | As % of total for this class | | |
| Break down by credit rating | | | | | | | | | | |
| AAA rated | 172.84 | 50.00% | 168.19 | | | 50.00% | 168.19 | | | |
| AA or better | 24.55 | 7.10% | 27.57 | 7.97% | 24.55 | 7.10% | 27.57 | 7.97% | | |
| Rated below AA but above A | 5.35 | 0.02 | - | - | 5.35 | 0.02 | - | - | | |
| Rated below A but above B | - | - | - | - | - | - | - | - | | |
| Rated below B | 7.50 | 2.17% | - | - | 7.50 | 2.17% | - | - | | |
| Any other (Soverign Rating) | 135.44 | 39.18% | 150.27 | 43.43% | 135.44 | 39.18% | 150.27 | 43.43% | | |
| | 345.67 | 100.00% | 346.03 | 100.00% | 345.67 | 100.00% | 346.03 | 100.00% | | |
| BREAKDOWN BY RESIDUALMATURITY | | | | | | | | | | |
| Up to 1 year | 108.64 | 31.43% | 88.58 | 25.60% | 108.64 | 31.43% | 88.58 | 25.60% | | |
| More than 1 year and upto 3 years | 37.61 | 10.88% | 7.43 | 2.15% | 37.61 | 10.88% | 7.43 | 2.15% | | |
| More than 3 years and up to 7 years | 79.42 | 22.97% | 86.12 | 24.89% | 79.42 | 22.97% | 86.12 | 24.89% | | |
| More than 7 years and up to 10 years | 101.70 | 29.42% | 127.56 | 36.86% | 101.70 | 29.42% | 127.56 | 36.86% | | |
| More than 10 years and up to 15 years | 16.61 | 4.80% | 26.11 | 7.55% | 16.61 | 4.80% | 26.11 | 7.55% | | |
| More than 15 years and up to 20 years | - | 0.00% | - | - | - | 0.00% | - | - | | |
| Above 20 years | 1.70 | 0.49% | 10.22 | 2.95% | 1.70 | 0.49% | 10.22 | 2.95% | | |
| | 345.67 | 100.00% | 346.03 | 100.00% | 345.67 | 100.00% | 346.03 | 100.00% | | |
| Breakdown by type of the issurer | | | | | | | | | | |
| a. Central Government | 67.68 | 19.58% | 59.88 | 17.31% | 67.68 | 19.58% | 59.88 | 17.31% | | |

90.38

195.76

346.03

26.12%

56.57%

100.00%

67.76

210.23

345.67

19.60%

60.82%

100.00%

Note

b. State Government

c. Corporate Securities

1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.

19.60%

60.82%

100.00%

67.76

210.23

345.67

2. The detail of ULIP and Non-ULIP will be given separately.

3. Market value of the securities will be in accordnace with the valuation method specified by the Authority under Accounting/ Investment regulations.

| | PERIODIC DISCLOSURES |
|-----------|----------------------------|
| FORM L-30 | Related Party Transactions |

| Insurer: Future Generali India Life Insurance Company Limited | Date: 31 December 2018 | |
|---|------------------------|--|
|---|------------------------|--|

| | | | Related Party Transa | ctions | | | | | | | |
|--------|--|---|--|--|--|---|---|--|--|--|--|
| | | | | Consideration paid / received | | | | | | | |
| Sr.No. | Name of the Related Party | Nature of Relationship with the Company | Description of Transactions / Categories | For the Quarter ended 31 December 2018 | Upto the Quarter ended 31 December 2018 | For the Quarter ended 31 December 2017 | Upto the Quarter ended 31 December 2017 | | | | |
| | | | | Un-audited | Un-audited | Un-audited | Un-audited | | | | |
| 1 | Future Enterprises Limited | Joint Venturer | Premium Income (Net of Goods and Service Tax/ Service Tax) | 22.63 | 19.17 | 31.86 | 34.41 | | | | |
| | | | Share Capital Allotment | 510.02 | 1,402.56 | - | 4,472.12 | | | | |
| | | | Premium Deposits Outstanding | 4.57 | 4.57 | 55.50 | 55.50 | | | | |
| 2 | Sprint Advisory Services Private Limited | Joint Venturer | Share Capital Allotment | 979.96 | 2,694.89 | - | 8,592.79 | | | | |
| 3 | Foreign - Participatie Maatschappij Graafsschap Holland NV | Joint Venturer | Share Capital Allotment | 510.02 | 1,402.56 | - | 4,472.12 | | | | |
| 4 | Key Managerial Persons | | Premium Income (Net of Service tax) | 0.99 | 1.96 | 1.15 | 2.36 | | | | |
| | | | Managerial Remuneration | 57.28 | 288.84 | 57.18 | 262.58 | | | | |
| | | | Reimbursement Paid | 2.33 | 8.33 | 5.29 | 9.13 | | | | |
| | | | | | | | | | | | |

Note: Previous year figures of Premium Income of Future Enterprises Limited have been changed by taking into consideration policy with subsidiary as Future Enterprises Limited only

| ORM L - 31 | : Board of Directors & Key Po | PERIODIC DISCLOSURES | |
|------------|-------------------------------|--|--|
| nsurer: | | nsurance Company Limited | Date 31 December 2018 |
| Sr. No. | Name of person | Role/designation | Details of change in the period |
| 1 | G. N. Bajpai | Chairman | |
| 2 | Kishore Biyani | Director | |
| 3 | Krishan Kant Rathi | Director | |
| 4 | Sanjay Jain | Director | Appointed as an Additional Director w.e.f 01 October 2018 |
| 5 | Bidhubhusan Samal | Director | |
| 6 | Roberto Leonardi | Director | |
| 7 | Jennifer Sparks | Director | |
| 8 | Bhavna Doshi | Independent Director | |
| 9 | Devi Singh | Independent Director | |
| 10 | Abhinandan K. Jain | Independent Director | |
| 11 | Munish Sharda | Managing Director and Chief Executive Officer | |
| 12 | Miranjit Mukherjee | Chief Financial Officer | |
| 13 | Bikash Choudhary | Appointed Actuary and Chief Risk Officer | |
| 14 | Jyoti Vaswani | Chief Investment Officer | |
| 15 | C. L. Baradhwaj | Executive Vice President - Legal & Compliance and Company Secretary | |
| 16 | Dinesh Arora | Senior Vice President - Internal Audit | |
| 17 | Rakesh Wadhwa | Chief Marketing Officer | |
| 18 | Subhasish Acharya | Executive Vice President and Head – Agency | |
| 19 | Shishir Chandra Deo | Executive Vice President - Corporate Sales and Business Development | |
| 20 | Byju Joseph | Chief Technology Officer | |
| 21 | Ruchira Bhardwaja | Chief Human Resources Officer | |
| 22 | S. Mahesh | Executive Vice President and Head – Operations | |
| 23 | Rahul Rasal | Executive Vice President - Partnership Distribution, Bancassurance & Retailassurance | Appointed as an Key Management Person w 02 November 2018 |
| 23 | Parasuraam Subramanium | Executive Vice President - Partnership Distribution & Bancassurance | Stepped down as a Key Management Perso w.e.f 02 November 2018 |

Key Pesons as defined in IRDA guidelines for the Corporate Governance for Insurers in India dated 18 May 2016

Form L-32 - Solvency Margin - Form KT-3

(See Regulation 4)

Insurance Regulatory and Development Authority of India (Actuarial Report and Abstract for Life Insurance Business) Regulations, 2016 Available Solvency Margin and Solvency Ratio

31st December 2018

Name of the Insurer Future Generali India Life Insurance Company Limi Date of RegistrationSeptember 04, 2007Form Code:[KT3] [BWI]Classification:Business Within IndiaRegistration Numbe133Classification Codr(BWI]

| ltem No | Description | Note No | Adjusted Value (Rs. In Lakhs) |
|------------|---|---------|-------------------------------|
| (1) | (2) | (3) | (4) |
| 01 | Available Assets in Policyholders' Fund | 1 | 3,39,193 |
| | Deduct: Mathematical Reserves | 2 | 3,33,335 |
| | Other Liablilities Excess in Policyholders' Funds (01) - (02) - (03) | 3 | - 5,858 |
| 05 | Available Assets in Shareholders' Fund | 4 | 17,396 |
| | Deduct: Other Liablilities in Shareholders' Fund | 3 | - |
| 07 | Excess in Shareholders' Funds (05) - (06) | | 17,396 |
| 08 | Total ASM (04) + (07) | | 23,254 |
| 09 | Total RSM | | 14,954 |
| 10 | Solvency Ratio (ASM/RSM) | | 1.56 |

Certification

I, the Appointed Actuary, certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therein are true and fair to the best of my knowledge.

Place: Mumbai Date: 12th February, 2019 Place: Mumbai Date: 12th February, 2019

Name and Signature of CEO

Name and Signature of Appointed Actuary Bikash Choudhary

Notes

01 Item No 01 shall be the amount of the Total Admissible Assets for Solvency as mentioned in Form IRDAI Assets AA under Policyholders' A/C

02 Item No 02 shall be the amount of Mathematical Reserves as mentioned in Form H

03 Item No 03 and 06 shall be the amount of other liabilities as mentioned in the Balance Sheet

04 Item No 05 shall be the amount of the Total Admissible Assets for Solvency as mentioned in Form IRDAI Assets AA under Shareholders' A/C

FORM L-33-NPAs-7

Name of the Insurer : Future Generali India Life Insurance Company Limited Registration Number : 133 Statement as on : 31 December 2018 Periodicity Of Submission : Quarterly

Details of Non Performance Assets - Quarterly

Rs. Crore

Name of the Fund : Life Fund

| | | Bonds / Debentures | | Loans | | Other Debt instruments | | All Other Assets | | Total | |
|---------|---|--------------------|---|---------------------|---|------------------------|---|------------------|---|------------------|---|
| Sr. No. | Particulars | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) |
| | Investments Assets (As per Form 3A / 3B - Total | | | | | | | | | | |
| 1 | Fund) | 580.06 | 545.30 | - | - | 147.09 | 7.54 | 1,500.55 | 1,449.86 | 2,227.70 | 2,002.70 |
| | Gross NPA | - | - | - | - | - | - | - | - | - | - |
| 3 | % of Gross NPA on Investment Assets (2/1) | - | - | - | - | - | - | - | - | - | - |
| 4 | Provision made on NPA | - | - | - | - | - | - | - | - | - | - |
| 5 | Provision as a % of NPA (4/2) | - | - | - | - | - | - | - | - | - | - |
| 6 | Provision on Standard Assets | - | - | - | - | - | - | - | - | - | - |
| 7 | Net Investment Assets (1-4) | 580.06 | 545.30 | - | - | 147.09 | 7.54 | 1,500.55 | 1,449.86 | 2,227.70 | 2,002.70 |
| 8 | Net NPA | - | - | - | - | - | - | - | - | - | - |
| 9 | % of Net NPA to Net Investment Assets (8/7) | - | - | - | - | - | - | - | - | - | - |
| 10 | Write off made during the period | - | - | - | - | - | - | - | - | - | - |

Note: Other Debt Instr include CP, CD, CBLO, Repo, FD.

FORM L-33-NPAs-7

Name of the Insurer : Future Generali India Life Insurance Company Limited Registration Number : 133 Statement as on : 31 December 2018 Periodicity Of Submission : Quarterly

Name of the Fund : Pension & General Annuity and Group Business

Details of Non Performance Assets - Quarterly

Rs. Crore

| | | Bonds / Debentures | | Loans | | Other Debt instruments | | All Other Assets | | Total | |
|---------|---|---------------------|---|------------------|---|------------------------|---|---------------------|---|------------------|---|
| Sr. No. | Particulars | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) |
| | Investments Assets (As per Form 3A / 3B - Total | | | | | | | | | | |
| 1 | Fund) | 357.51 | 311.07 | - | - | 40.59 | 0.09 | 295.70 | 315.64 | 693.80 | 626.81 |
| 2 | Gross NPA | - | - | - | - | - | - | - | - | - | - |
| 3 | % of Gross NPA on Investment Assets (2/1) | - | - | - | - | - | - | - | - | - | - |
| 4 | Provision made on NPA | - | - | - | - | - | - | - | - | - | - |
| 5 | Provision as a % of NPA (4/2) | - | - | - | - | - | - | - | - | - | - |
| 6 | Provision on Standard Assets | - | - | - | - | - | - | - | - | - | - |
| 7 | Net Investment Assets (1-4) | 357.51 | 311.07 | - | - | 40.59 | 0.09 | 295.70 | 315.64 | 693.80 | 626.81 |
| 8 | Net NPA | - | - | - | - | - | - | - | - | - | - |
| 9 | % of Net NPA to Net Investment Assets (8/7) | - | - | - | - | - | - | - | - | - | - |
| 10 | Write off made during the period | - | - | - | - | - | - | - | - | - | - |

Note: Other Debt Instr include CP, CD, CBLO, Repo., FD

FORM L-33-NPAs-7

Form 7 (Read with Regulation 10) Name of the Insurer : Future Generali India Life Insurance Company Limited Registration Number : 133 Statement as on : 31 December 2018 Periodicity Of Submission : Quarterly

| | | Bonds / Debentures | | Loans | | Other Debt instruments | | All Other Assets | | Total | |
|---------|---|--------------------|---|------------------|---|------------------------|---|------------------|---|------------------|---|
| Sr. No. | Particulars | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) | YTD (as on date) | Previous FY (as on 31 March 2018) |
| | Investments Assets (As per Form 3A / 3B - Total | | | | | | | | | | |
| 1 | Fund) | 167.18 | 145.64 | - | - | 43.05 | 64.87 | 387.03 | 401.69 | 597.26 | 612.20 |
| 2 | Gross NPA | - | - | - | - | - | - | - | - | - | - |
| 3 | % of Gross NPA on Investment Assets (2/1) | - | - | - | - | - | - | - | - | - | - |
| 4 | Provision made on NPA | - | - | - | - | - | - | - | - | - | - |
| 5 | Provision as a % of NPA (4/2) | - | - | - | - | - | - | - | - | - | - |
| 6 | Provision on Standard Assets | - | - | - | - | - | - | - | - | - | - |
| 7 | Net Investment Assets (1-4) | 167.18 | 145.64 | - | - | 43.05 | 64.87 | 387.03 | 401.69 | 597.26 | 612.20 |
| 8 | Net NPA | - | - | - | - | - | - | - | - | - | - |
| 9 | % of Net NPA to Net Investment Assets (8/7) | - | - | - | - | - | - | - | - | - | - |
| 10 | Write off made during the period | - | - | - | - | - | - | - | - | - | - |

Certified that the information given herein are correct and complete to the best of my knowledge and belief. Also certified that the various investments made and covered in the return are within the exhaustive category provided in investment Guidlines as amended from time to time.

Note:

1 The above statement, in the case of 'Life' insurers shall be prepared 'fundwise' viz. Life Fund, Pension & General Annuity and Group Business & ULIP Fund.

2 Investments Assets should reconcile with figures shown in Schedule 8, 8A, 8B & 9 of the Balance Sheet.

3 Gross NPA is Investments classified as NPA, before any provisions

4 Provision made on the 'Standard Assets' shall be as per Circular : 32/2/F&A/Circular/169/Jan/2006-07 as amended form time to time

5 Net Investment Assets is net of 'Provisions'

6 Net NPA is gross NPAs less provision

7 Write off as approved by Board

Name of the Fund : Linked Fund

Details of Non Performance Assets - Quarterly

Rs. Crore

FORM L-34-YIELD ON INVESTMENTS-1

Q3

IORE

-

Name of the Insurer : Future Generali India Life Insurance Company Limited

Registration Number : 133

C43

9)

Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to

Statement as on : 31 December 2018

Statement Of Investment And Income On Investment

Periodicity Of Submission : Quarterly

| Periodi | city Of Submission : Quarterly | | 1 | | Current Questor | | | | Veert | a Data (autrant u | oor) | | | Va | ar to Date (Dec 1 | 7) | · |
|---------|--|--------------|------------|--------------|------------------|-----------------|----------------------------|------------|--------------|-------------------|-----------------|------------------|------------|-----------------|-------------------|--------------------|---------------------------|
| | | | Investme | nt (Ba) | Current Quarter | | | Investm | | o Date (current y | ear) | | Investm | ent (Rs.) | ar to Date (Dec 1 | <i>'</i>) | |
| No. | Category Of Investment | Category | Investme | nt (RS.) | Income on | | | Investm | ent (RS.) | Income on | | Net Yield | Investm | ent (RS.) | Income on | | |
| | outsgory of infoomation | Code | Book Value | Market Value | Investment (Rs.) | Gross Yield (%) | Net Yield (%) ² | Book Value | Market Value | Investment | Gross Yield (%) | (%) ² | Book Value | Market Value | Investment | Gross Yield (%) No | et Yield (%) ² |
| | | | Doon Value | | | | | Doon value | marnot Falao | (Rs.) | | (,,,, | Dook Value | indiritor value | (Rs.) | | |
| Α | CENTRAL GOVERNMENT SECURITIES : | | | | | | | | | | | | | | | | |
| | Central Govt. Securities, Central Govt. Guaranteed Bonds | CGSB | 1,196.76 | 1,233.52 | 24.14 | 8.00% | 8.00% | 1,184.65 | 1,233.52 | 70.96 | 7.95% | 7.95% | 911.69 | 1,021.72 | 55.95 | 8.15% | 8.15% |
| | Special Deposits | CSPD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| A3 | Deposits under section 7 of Insurance Act 1938 | CDSS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| A4 | Treasury Bills | CTRB | 13.97 | 27.21 | 0.14 | 5.90% | 5.90% | 10.89 | 27.21 | 0.23 | 5.40% | 5.40% | 14.75 | - | 0.53 | 5.86% | 5.86% |
| в | GOVERNEMNT SECURITIES / OTHER APPROVED SECURITIES : | | | | | | | | | | | | | | | | |
| B1 | Central Government Guaranteed Loans / Special / Non-SLR Bonds | CGSL | - | - | • | - | - | - | | - | - | - | - | - | - | - | - |
| | State Govt. Bonds | SGGB | 184.52 | 193.04 | 3.71 | 7.97% | 7.97% | 163.53 | 193.04 | 9.89 | 8.03% | 8.03% | 114.46 | 136.86 | 8.05 | 9.34% | 9.34% |
| B3 | State Government Guaranteed Loans | SGGL | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| B4 | Other Approved Securities (excluding Infrastructure / Social Sector Investments) | SGOA | | | | | | | | | | | | | | | |
| | | | 0.97 | 0.99 | 0.02 | 7.85% | 7.85% | 0.97 | 0.99 | 0.06 | 7.83% | 7.83% | 0.96 | 0.99 | 0.06 | | 7.83% |
| B5 | Guaranteed Equity | SGGE | - | - | | - | - | - | - | - | - | - | - | - | - | - | - |
| с | (a) HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING | | | | | | | | | | | | | | | | |
| | EQUIPMENT : | | | | | | | | | | | | | | | | |
| C1 | Loans to State Government for Housing | HLSH | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C2 | Loans to State Governement for Fire Fighting Equipments | HLSF | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Term Loan - HUDCO / NHB / Institutions accredited by NHB | HTLH | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Commercial Papers - NHB / Institutions accredited by NHB | HTLN | 2.10 | 2.12 | 0.05 | 8.64% | 8.64% | 2.07 | 2.12 | 0.10 | | 8.74% | - | - | - | - | |
| | Housing - Securitised Assets (Approved Investment) | HMBS HDPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Bonds / Debentures / CPs / Loans - Promotor Group | HLBH | - | | - | - | | | | - | - | - | - | - | - | | |
| 67 | Long Term Bank Bonds Approved Investment - Affordable Housing TAXABLE BONDS OF | ILBH | | | - | - | - | - | - | - | | - | - | - | | | |
| C 9 | Bonds / Debentures issued by HUDCO | HTHD | - | | | | | - | | | + | | | | | | |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HTDN | 58.57 | 57.35 | 1.28 | 8.64% | 8.64% | 60.83 | 57.35 | 3.92 | 8.55% | - 8.55% | 63.70 | 71.67 | 4.11 | 8.57% | 8.57% |
| C9 | | HIDN | 58.57 | 57.35 | 1.28 | 8.64% | 8.64% | 60.83 | 57.35 | 3.92 | 8.55% | 8.55% | 63.70 | /1.6/ | 4.11 | 8.57% | 8.57% |
| C10 | Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central | HTDA | | | | | | | | | | | | | | | |
| 010 | / State Act | IIIDA | | | | | | | | | | | | | | | |
| | TAX FREE BONDS | | - | - | - | - | - | - | - | - | | - | - | - | - | | |
| C11 | Bonds / Debentures issued by HUDCO | HFHD | - | | | | | - | - | - | | | | | - | | - |
| | | HFDN | - | - | - | - | | | - | - | | - | | - | - | | |
| 012 | Bonds / Debentures issued by Authority constituted under any Housing / Building | TH DIV | - | - | - | - | - | - | - | - | - | - | | - | - | - | |
| C13 | Scheme approved by Central / State / any Authority or Body constituted by Central | HFDA | | | | | | | | | | | | | | | |
| | / State Act | | - | - | | | | - | - | | | - | | - | - | | |
| | (b) OTHER INVESTMENTS | | | | | | | | | | | | | | | | |
| C14 | Debentures / Bonds / CPs / Loans | HODS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Housing - Securitised Assets | HOMB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Debentures / Bonds / CPs / Loans - (Promoter Group) | HOPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C17 | Long Term Bank Bonds Other Investment- Affordable Housing | HOLB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C18 | Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to | HORD | | | | | | | | | | | | | | | |
| 010 | 9) | HORD | - | - | | - | - | - | - | | - | - | - | - | - | - | - |
| | (c) INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS : | | | | | | | | | | | | | | | | |
| | Infrastructure/ Social Sector - Other Approved Securities | ISAS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - PSU - Equity shares - Quoted | ITPE | 3.62 | 4.06 | (0.03) | -3.59% | -3.59% | 4.02 | 4.06 | (0.07) | -2.45% | -2.45% | 3.55 | 3.64 | 0.21 | | 7.70% |
| | Infrastructure - Corporate Securities - Equity shares-Quoted | ITCE | 2.40 | 2.15 | (0.01) | -1.42% | -1.42% | 2.37 | 2.15 | (0.03) | -1.90% | -1.90% | 1.58 | 2.17 | 0.21 | | 17.26% |
| | Infrastructure - Equity and Equity Related Instruments (Promoter Group) | IEPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Securitised Assets (Approved) | IESA | - | - | | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group | IDPG | - | - | - | - | - | - | - | - | - | - | | - | - | - | - |
| | Infrastructure - Infrastructure Development Fund (IDF) | IDDF | 10.48 | 7.38 | 0.38 | 14.23% | 14.23% | 18.60 | 7.38 | 1.41 | 10.05% | 10.05% | 22.71 | 24.21 | 1.56 | | 9.11% |
| | Onshore Rupee Bonds issued by ADB and IFC (Infrastructure- approved) | IORB | - | - | - | - | - | - | - | - | | - | - | - | - | | - |
| C27 | Long Term Bank Bonds ApprovedInvestment- Infrastructure | ILBI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 0.01 | TAXABLE BONDS | 1070 | 100.55 | 004 | | 0.455 | | | | | 0.15 | 0.455 | 100 | 105 | | 0.705 | 0.70 |
| | Infrastructure - PSU - Debentures / Bonds | IPTD | 182.68 | 204.92 | 3.73 | 8.10% | 8.10% | 171.41 | 204.92 | 10.53 | 8.15% | 8.15% | 102.06 | 108.84 | 6.71 | 8.73% | 8.73% |
| | Infrastructure - PSU - CPs | IPCP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICTD | 118.83 | 123.20 | 2.73 | 9.13% | 9.13% | | 123.20 | 8.86 | 9.36% | 9.36% | 132.87 | 132.29 | 11.43 | | 11.42% |
| | Infrastructure - Other Corporate Securities - CPs | ICCP | - | - | - | - | - | - | - | - | - | - | 2.56 | - | 0.09 | | 7.19% |
| 032 | Infrastructure - Term Loans (with Charge) TAX FREE BONDS | ILWC | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 000 | | IPFD | - | | | | - | | | | | | | | - | <u> </u> | |
| | Infrastructure - PSU - Debentures / Bonds | | | - | • | - | | - | - | - | - | - | - | - | | | |
| 034 | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICFD | - | - | - | - | - | - | - | - | | - | - | - | - | - | |
| 005 | (d) OTHER INVESTMENTS | 1050 | | | | | | | | | <u>↓</u> | | | | + | <u>↓</u> | |
| | Infrastructure - Equity (including unlisted) | IOEQ | - | - | - | - | - | • | - | - | | - | - | - | - | - | |
| | Infrastructure - Debentures / Bonds / CPs / Loans | IODS | - | - | - | - | | | - | - | | - | - | - | - | - | |
| | Infrastructure - Securitised Assets | IOSA IOPE | - | - | | - | - | - | - | - | | - | - | - | - | - | |
| | Infrastructure - Equity (Promoter Group) | IOPE | - | - | - | - | | - | - | - | - | - | - | - | - | | |
| | Infrastructure - Debentures / Bonds / CPs / Loans - (Promoter Group) Onshore Rupee Bonds issued by ADB and IFC (Infrastructure- others) | IOPD | - | - | - | | - | - | - | - | - | - | | - | - | - | |
| | Long Term Bank Bonds Other Investment– Infrastructure | IOLB | - | - | - | | | - | - | - | - | - | | - | - | - | |
| | Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to | | | | - | | - | - | - | - | | - | | - | - | <u> </u> | |
| C42 | 9) | IORD | 19.35 | 20.25 | 0.47 | 9.63% | 9.63% | 18.90 | 20.25 | 0.56 | 9.62% | 9.62% | | | 1 | | _ |
| - | o, | | 19.30 | 20.23 | 0.47 | 5.03% | 3.03% | 10.90 | 20.25 | 0.36 | 5.0Z% | 3.02% | - | - | | | - |

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Name of the Fund : Life Fund

Rs. In Crore

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| D APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS : | 1 1 | | 1 | | | | | | | | | | | | | |
|---|--------------|---------------|------------|--------|----------|----------|--------------|----------|----------------|-----------------|-----------------|----------|-----------|--------|---------|------------|
| D1 PSU - Equity shares - Quoted | EAEQ | 7.76 | 8.65 | (0.06) | -3.22% | -3.22% | 7.57 | 8.65 | (0.16) | -2.86% | -2.86% | 6.92 | 6.34 | 0.32 | 6.18% | 6.18% |
| D2 Corporate Securities - Equity shares (Ordinary)- Quoted | EACE | 77.47 | 78.23 | 1.61 | 8.22% | 8.22% | 72.83 | 78.23 | 2.79 | 5.09% | 5.09% | 71.03 | 77.11 | 2.58 | 4.82% | 4.82% |
| Equity Shares - Companies incorporated outside India (invested prior to IRDA) | EFES | | | | | | | | | | | | | | | |
| Regulations) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D4 Equity Shares (incl. Equity related Instruments) - Promoter Group D5 Corporate Securities - Bonds - (Taxable) | EEPG EPBT | - 13.27 | - 10.19 | - 0.45 | - 13.48% | - 13.48% | - 14.43 | - 10.19 | - 1.14 | - 10.48% | - 10.48% | - 14.39 | - 15.73 | - | - 9.56% | - 9.56% |
| D5 Corporate Securities - Bonds - (Taxable) D6 Corporate Securities - Bonds - (Tax Free) | EPBF | - | 10.19 | - | - | - | - | - | 1.14 | 10.40% | 10.48% | - | - | 1.04 | 9.3078 | 3.30% |
| D7 Corporate Securities - Preference Shares | EPNQ | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D8 Corporate Securities - Investment in Subsidiaries | ECIS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D9 Corporate Securities - Debentures | ECOS | 151.79 | 143.23 | 4.17 | 10.89% | 10.89% | 164.79 | 143.23 | 12.22 | 9.84% | 9.84% | 208.55 | 231.64 | 15.75 | 10.02% | 10.02% |
| D10 Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group | EDPG | | | | | | | | | | | | | | | |
| D11 Municipal Bonds - Rated | EMUN | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| D12 Investment properties - Immovable | EINP | - | - | | - | | - | - | | - | - | - | - | | | |
| D13 Loans - Policy Loans | ELPL | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D14 Loans - Secured Loans - Mortgage of Property in India (Term Loan) | ELMI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D15 Loans - Secured Loans - Mortgage of Property outside India (Term Loan) | ELMO | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| D16 Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI | ECDB | 0.87 | 0.88 | 0.02 | 7.21% | 7.21% | 0.85 | 0.88 | 0.05 | 7.07% | 7.07% | 1.52 | 0.83 | 0.09 | 7.91% | 7.91% |
| D17 Deposits - CDs with Scheduled Banks | EDCD | - | - | - | - | - | - | - | - | - | - | 3.51 | - | 0.09 | 6.86% | 6.86% |
| D18 Deposits - Repo / Reverse Repo - Govt Securities | ECMR | 107.94 | 142.16 | 1.19 | 6.38% | 6.38% | 107.94 | 142.16 | 1.19 | 6.38% | 6.38% | - | - | - | - | - |
| D19 Deposits - Repo / Reverse Repo - Corporate Securities | ECCR | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D20 Deposit with Primary Dealers duly recognised by Reserve Bank of India | EDPD | | - | - | - | - | - | - | | - | - | - | - | - | - | |
| D21 CCIL - CBLO D22 Commercial Papers issued by a Company or All India Financial Institutions | ECBO ECCP | 60.93 | - | 0.31 | 6.36% | 6.36% | 48.11 | - | 0.42 | 6.11% | 6.11% | 16.87 | - | 0.05 | 6.02% | 6.02% |
| D22 Commercial Papers issued by a Company or All India Financial Institutions D23 Application Money | ECCP | 1.91 10.00 | 1.93 | 0.04 | 8.36% | 8.36% | 1.89 5.70 | 1.93 | 0.09 | 8.47% | 8.47% | 0.49 | - | 0.01 | 8.31% | 8.31% |
| D24 Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks | EUPD | - | | - | | | | - | | - | - | 5.00 | 5.37 | 0.39 | 10.30% | 10.30% |
| D25 Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks | EPPD | 5.00 | 5.16 | 0.13 | 10.30% | 10.30% | 5.00 | 5.16 | 0.39 | 10.30% | 10.30% | - | - | - | - | - |
| Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 | EUPS | | | | | | | | | | | | | | | |
| Capital issued by PSU Banks | 2010 | | - | - | | - | - | - | | - | - | - | - | - | - | |
| D27 Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks | EPPS | | | | 1 | | | | | | | | | | | |
| D28 Foreign Debt Securities (invested prior to IRDA Regulations) | EFDS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| D29 Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | - | - | | - | | 87.41 | - | 3.23 | 7.57% | 7.57% | 81.03 | 61.36 | 3.91 | 6.41% | 6.41% |
| D30 Mutual Funds - (under Insurer's Promoter Group) | EMPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D31 Net Current Assets (Only in respect of ULIP Fund Business) | ENCA | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D32 Mutual Funds - (ETF) | EETF | - | - | - | - | - | - | - | - | - | - | 1.04 | - | - | - | - |
| D33 Passively Managed Equity ETF (Promoter Group) | EETP EORB | - | - | | - | - | - | | - | - | - | - | - | - | - | |
| D34 Onshore Rupee Bonds issued by ADB and IFC D35 Debt Capital Instruments (DCI-Basel III) | EDCI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| D36 Redeemable Non-cumulative Preference Shares (RNCPS- Basel III) | ERNP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D37 Redeemable Cumulative Preference Shares (RCPS- Basel III) | ERCP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D38 Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [PSU Banks] | EAPS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D39 Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [Private Banks] D40 Units of Real Estate Investment Trust (REITs) | EAPB ERIT | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| D40 Units of Real Estate Investment Trust | EIIT | - | - | | - | - | - | - | - | - | - | - | - | - | - | |
| E OTHER INVESTMENTS : | | | | | | | | | | | | | | | | |
| E1 Bonds - PSU - Taxable | OBPT | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E2 Bonds - PSU - Tax Free | OBPF | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E3 Equity Shares (incl Co-op Societies) | OESH OEPU | 4.40 | 4.43 | - | - | - | 3.98 | 4.43 | | -9.47% | -9.47% | 3.95 | 3.75 | (0.01) | -0.30% | -0.30% |
| E4 Equity Shares (PSUs & Unlisted) E5 Equity Shares (incl. Equity related Instruments) - Promoter Group | OEPG | 0.84 | 0.56 | (0.02) | -11.37% | -11.37% | 0.76 | 0.56 | (0.02) 0.00 | -4.07% 0.20% | -4.07% 0.20% | 0.68 | 0.64 0.94 | 0.07 | 12.87% | 12.87% |
| E6 Debentures | OLDB | 5.00 | 5.35 | 0.04 | 9.41% | 9.41% | 5.00 | 5.35 | 0.00 | 9.41% | 9.41% | 9.77 | - | 0.25 | 10.44% | 10.44% |
| E7 Debentures / Bonds / CPs / Loans etc Promoter Group | ODPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E8 Municipal Bonds | OMUN | - | - | - | - | - | - | - | - | - | | - | - | - | - | - |
| E9 Commercial Papers | OACP | | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| E10 Preference Shares E11 SEBI approved Alternate Investment Fund (Category I) | OPSH OAFA | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| E12 SEBI approved Alternate Investment Fund (Category I) E12 SEBI approved Alternate Investment Fund (Category II) | OAFB | - | | - | - | | - | | | - | - | - | - | - | - | |
| E13 Short term Loans (Unsecured Deposits) | OSLU | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E14 Term Loans (without Charge) | OTLW | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| E15 Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes | OMGS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E16 Mutual Funds - (under Insurer's Promoter Group) | OMPG | - | - | - | - | - | - | - | | - | - | - | - | - | - | |
| E17 Securitised Assets (underlying assets Housing Loan / Infrastructure assets) | OPSA | | | _ | _ | | _ | - | _ | _ | - | - | | | | - |
| E18 Investment properties - Immovable | OIPI | | | | | | | - | | | - | - | - | - | | |
| E19 Passively Managed Equity ETF (Non Promoter Group) | OETF | - | - | - | - | - | - | - | - | - | - | 0.97 | 0.78 | (0.00) | -0.52% | -0.52% |
| E20 Passively Managed Equity ETF (Promoter Group) | OETP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E21 Onshore Rupee Bonds issued by ADB and IFC | OORB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E22 Debt Capital Instruments (DCI-Basel III) E23 Redeemable Non-cumulative Preference Shares (RNCPS - Basel III) | ODCI ORNP | | - | - | - | - | - | - | - | - | - | - | - | - | - | • |
| E23 Redeemable Cumulative Preference Shares (RNCPS - Basel III) E24 Redeemable Cumulative Preference Shares (RCPS - Basel III) | ORCP | - | | | - | | | - | | | - | | - | - | - | |
| De de selfe el Aseren el la contracta De la Consta Consta fen De sudation A te | | - | - | | | - | | - | | _ | - | | _ | - | _ | |
| E25 Pectassified Approved investments - Debt (Point 6 under Note for Regulation 4 to 9) | ORAD | - | - | | | - | 4.99 | - | 0.09 | 12.70% | 12.70% | 5.00 | 5.21 | 0.19 | 9.23% | 9.23% |
| E26 Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to | ORAE | | | | | | | | | | | | | | | |
| 9) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E27 Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [PSU Banks] E28 Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [Private Banks] | OAPS OAPB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| E28 Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [Private Banks] E29 Units of Real Estate Investment Trust (REITs) | ORIT | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E30 Units of Infrastructure Investment Trust | OIIT | | | - | - | | | - | | - | - | - | - | - | - | |
| TOTAL | | 2,242.33 | 2,277.86 | 44.46 | | | 2,296.06 | 2,277.86 | 127.58 | | | 1,809.61 | 1,912.10 | 113.63 | | |
| <u>I</u> | | , | , . | | - | | , | , | | | | , | , | | | |

FORM L-34-YIELD ON INVESTMENTS-1 Name of the Insurer : Future Generali India Life Insurance Company Limited Registration Number : 133 Statement as on : 31 December 2018 Statement Of Investment And Income On Investment

Periodicity Of Submission : Quarterly

| | Category Of Investment | Category | | | Current Quarter | | | | Year t | to Date (current y | /ear) | | | Yea | ar to Date (Dec 1 | 7) | |
|-----|---|----------|------------|--------------|-------------------------------|-----------------|----------------------------|------------|--------------|----------------------------------|-----------------|-------------------------------|------------|--------------|----------------------------------|--------------------|--------------|
| No. | Category Of Investment | Code | Investm | ent (Rs.) | | | | Investm | ent (Rs.) | Income on | | | Investm | ent (Rs.) | | | |
| | | | Book Value | Market Value | Income on Investment (Rs.) | Gross Yield (%) | Net Yield (%) ² | Book Value | Market Value | Income on Investment (Rs.) | Gross Yield (%) | Net Yield (%) ² | Book Value | Market Value | Income on Investment (Rs.) | Gross Yield (%) Ne | rt Yield (%) |
| Α | CENTRAL GOVERNMENT SECURITIES : | | | | | | | | | | | | | | | | |
| A1 | Central Govt. Securities, Central Govt. Guaranteed Bonds | CGSB | 137.22 | 138.75 | 2.75 | 7.97% | 7.97% | 138.21 | 138.75 | 8.76 | 8.41% | 8.41% | 130.94 | 147.88 | 7.67 | 7.77% | 7.77% |
| A2 | Special Deposits | CSPD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| A3 | Deposits under section 7 of Insurance Act 1938 | CDSS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| A4 | Treasury Bills | CTRB | 11.44 | 22.73 | 0.11 | 5.86% | 5.86% | 8.12 | 22.73 | 0.17 | 5.54% | 5.54% | 8.89 | - | 0.10 | 5.90% | 5.90% |
| в | GOVERNEMNT SECURITIES / OTHER APPROVED SECURITIES : | | - | - | | - | | | - | - | - | - | | - | - | - | - |
| B1 | Central Government Guaranteed Loans / Special / Non-SLR Bonds | CGSL | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| B2 | State Govt. Bonds | SGGB | 136.18 | 138.51 | 2.82 | 8.22% | 8.22% | 136.86 | 138.51 | 8.35 | 8.10% | 8.10% | 112.29 | 124.19 | 6.87 | 8.12% | 8.12% |
| B3 | State Government Guaranteed Loans | SGGL | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| B4 | Other Approved Securities (excluding Infrastructure / Social Sector Investments) | SGOA | 0.97 | 0.99 | 0.02 | 7.85% | 7.85% | 0.97 | 0.99 | 0.06 | 7.83% | 7.83% | 0.96 | 0.99 | 0.06 | 7.83% | 7.83% |
| B5 | Guaranteed Equity | SGGE | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| с | (a) HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT : | | - | _ | - | _ | - | - | - | - | - | - | - | - | - | _ | - |
| C1 | Loans to State Government for Housing | HLSH | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C2 | Loans to State Governement for Fire Fighting Equipments | HLSF | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C3 | Term Loan - HUDCO / NHB / Institutions accredited by NHB | HTLH | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C4 | Commercial Papers - NHB / Institutions accredited by NHB | HTLN | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C5 | Housing - Securitised Assets (Approved Investment) | HMBS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C6 | Bonds / Debentures / CPs / Loans - Promotor Group | HDPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C7 | Long Term Bank Bonds Approved Investment - Affordable Housing | HLBH | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | TAXABLE BONDS OF | | - | - | | - | | | - | - | - | - | | - | - | - | - |
| C8 | Bonds / Debentures issued by HUDCO | HTHD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C9 | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HTDN | 57.82 | 61.37 | 1.24 | 8.51% | 8.51% | 51.33 | 61.37 | 3.30 | 8.53% | 8.53% | 52.59 | 53.68 | 3.48 | 8.78% | 8.78% |
| C10 | Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act | HTDA | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | TAX FREE BONDS | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C11 | Bonds / Debentures issued by HUDCO | HFHD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C12 | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HFDN | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C13 | Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act | HFDA | | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | | _ | _ | |
| | | | - | - | - | - | - | - | - | - | - | - | - | - | - | | |

Name of the Fund : Pension & Genaral Annuity and Group Business

| C43 | Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9) | IORE | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
|-----|---|------|-------|-------|------|-------|-------|-------|-------|------|-------|-------|-------|-------|------|-------|-------|
| C42 | Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to 9) | IORD | 10.00 | - | 0.18 | 9.62% | 9.62% | 10.00 | - | 0.24 | 0.10 | 0.10 | - | - | - | - | - |
| C41 | Long Term Bank Bonds Other Investment– Infrastructure | IOLB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C40 | Onshore Rupee Bonds issued by ADB and IFC (Infrastructure- others) | IOOB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C39 | Infrastructure - Debentures / Bonds / CPs / Loans - (Promoter Group) | IOPD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C38 | Infrastructure - Equity (Promoter Group) | IOPE | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C37 | Infrastructure - Securitised Assets | IOSA | - | - | - | - | - | - | - | - | - | - | - | - | - | _ | - |
| C36 | Infrastructure - Debentures / Bonds / CPs / Loans | IODS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C35 | Infrastructure - Equity (including unlisted) | IOEQ | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (d) OTHER INVESTMENTS | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C34 | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICFD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - PSU - Debentures / Bonds | IPFD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | TAX FREE BONDS | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C32 | Infrastructure - Term Loans (with Charge) | ILWC | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Other Corporate Securities - CPs | ICCP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C30 | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICTD | 80.28 | 84.68 | 1.81 | 8.93% | 8.93% | 73.51 | 84.68 | 5.08 | 9.17% | 9.17% | 58.11 | 65.64 | 4.09 | 9.33% | 9.33% |
| C29 | Infrastructure - PSU - CPs | IPCP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - PSU - Debentures / Bonds | IPTD | 36.40 | 36.74 | 0.79 | 8.62% | 8.62% | 31.73 | 36.74 | 2.24 | 9.39% | 9.39% | 16.61 | 17.33 | 1.13 | 9.04% | 9.04% |
| | TAXABLE BONDS | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C27 | Long Term Bank Bonds ApprovedInvestment- Infrastructure | ILBI | 5.00 | 5.00 | 0.11 | 8.50% | 8.50% | 5.00 | 5.00 | 0.32 | 8.50% | 8.50% | 5.00 | 5.19 | 0.32 | 8.50% | 8.50% |
| | Onshore Rupee Bonds issued by ADB and IFC (Infrastructure- approved) | IORB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C25 | Infrastructure - Infrastructure Development Fund (IDF) | IDDF | 3.13 | 3.02 | 0.08 | 9.78% | 9.78% | 4.06 | 3.02 | 0.28 | 9.00% | 9.00% | 4.53 | 4.79 | 0.30 | 8.79% | 8.79% |
| C24 | Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group | IDPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C23 | Infrastructure - Securitised Assets (Approved) | IESA | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Equity and Equity Related Instruments (Promoter Group) | IEPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C21 | Infrastructure - Corporate Securities - Equity shares-Quoted | ITCE | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - PSU - Equity shares - Quoted | ITPE | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C19 | Infrastructure/ Social Sector - Other Approved Securities | ISAS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (c) INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS : | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C18 | Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to 9) | HORD | - | - | - | - | - | - | - | _ | - | - | - | - | - | - | - |
| C17 | Long Term Bank Bonds Other Investment– Affordable Housing | HOLB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C16 | Debentures / Bonds / CPs / Loans - (Promoter Group) | HOPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C15 | Housing - Securitised Assets | HOMB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C14 | Debentures / Bonds / CPs / Loans | HODS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (b) OTHER INVESTMENTS | | | | | | | | - | | - | | - | | | | |
| C13 | Scheme approved by Central / State / any Authority or Body constituted by Central / State Act | HFDA | _ | - | - | _ | - | _ | - | _ | - | - | _ | _ | - | _ | - |
| | Bonds / Debentures issued by Authority constituted under any Housing / Building | | | | | | | | | | | | | | | | |
| | bolids / Debendies issued by Ninb / institutions decreated by Ninb | | | | | | | | | | | | | | | | |

| | | | | | | | | r | | | | | | T. | | | |
|-----|--|--------------|--------|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|--------|-------|-------|-------|
| | APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS : PSU - Equity shares - Quoted | FAFO | - | - | - | - | - | - | - | | - | - | - | - | - | - | |
| D2 | Corporate Securities - Equity shares (Ordinary)- Quoted | EACE | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D3 | Equity Shares - Companies incorporated outside India (invested prior to IRDA | EFES | | | | | | | | | | | | | | | |
| - | Regulations) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares (incl. Equity related Instruments) - Promoter Group | EEPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D5 | Corporate Securities - Bonds - (Taxable) | EPBT | 2.90 | 3.02 | 0.07 | 9.70% | 9.70% | 2.90 | 3.02 | 0.21 | 9.70% | 9.70% | 17.90 | 18.09 | 1.19 | 8.82% | 8.82% |
| D6 | Corporate Securities - Bonds - (Tax Free) | EPBF | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D7 | Corporate Securities - Preference Shares | EPNQ ECIS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Investment in Subsidiaries | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D9 | Corporate Securities - Debentures | ECOS | 159.36 | 167.43 | 3.65 | 9.09% | 9.09% | 166.74 | 167.43 | 11.58 | 9.22% | 9.22% | 128.20 | 154.70 | 9.22 | 9.54% | 9.54% |
| D10 | Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group | EDPG | | | | | | | | | | | | | | | |
| D11 | Municipal Bonds - Rated | EMUN | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Investment properties - Immovable | EINP | - | | - | - | - | - | - | - | | - | - | - | - | - | - |
| D13 | Loans - Policy Loans | ELPL | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D14 | Loans - Secured Loans - Mortgage of Property in India (Term Loan) | ELMI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans - Secured Loans - Mortgage of Property outside India (Term Loan) Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting | ELMO | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D16 | Investment), CCIL, RBI | ECDB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposits - CDs with Scheduled Banks | EDCD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposits - Repo / Reverse Repo - Govt Securities | ECMR | 37.71 | 40.59 | 0.41 | 6.37% | 6.37% | 37.71 | 40.59 | 0.41 | 0.06 | 0.06 | - | - | - | - | - |
| | Deposits - Repo / Reverse Repo - Corporate Securities Deposit with Primary Dealers duly recognised by Reserve Bank of India | ECCR EDPD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D21 | CCIL - CBLO | ECBO | 36.31 | - | 0.18 | 6.35% | 6.35% | 28.68 | - | 0.20 | 6.22% | 6.22% | 10.75 | - | 0.03 | 5.61% | 5.61% |
| D22 | Commercial Papers issued by a Company or All India Financial Institutions | ECCP | - | - | | - | - | - | - | - | - | - | 6.75 | - | 0.17 | 8.48% | 8.48% |
| | Application Money | ECAM | - | - | - | - | - | - | - | - | - | - | - | | - | - | - |
| D24 | Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks | EUPD EPPD | - | - | - | - | - | - | - | | - | - | - | - | - | - | |
| | Perpetual Dept instruments of her r & if Capital Issued by Non-PSO Barks Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 | | - | | - | - | | - | - | | - | - | - | | - | | |
| D26 | Capital issued by PSU Banks | EUPS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D27 | Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 | EPPS | T | | | | T | | | | | | | | | | Π |
| | Capital issued by Non-PSU Banks Foreign Debt Securities (invested prior to IRDA Regulations) | EFDS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D28 | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | - | - | - | - | - | 23.12 | - | 0.85 | 7.54% | 7.54% | 31.65 | 12.93 | 1.54 | 6.47% | 6.47% |
| | Mutual Funds - (under Insurer's Promoter Group) | EMPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Net Current Assets (Only in respect of ULIP Fund Business) | ENCA | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Mutual Funds - (ETF) Passively Managed Equity ETF (Promoter Group) | EETF | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Onshore Rupee Bonds issued by ADB and IFC | EORB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D35 | Debt Capital Instruments (DCI-Basel III) | EDCI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Redeemable Non-cumulative Preference Shares (RNCPS- Basel III) | ERNP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Redeemable Cumulative Preference Shares (RCPS- Basel III) | ERCP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D38 | Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [PSU Banks] Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [Private Banks] | EAPS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Units of Real Estate Investment Trust (REITs) | ERIT | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Units of Infrastructure Investment Trust | EIIT | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | OTHER INVESTMENTS : | OBPT | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Bonds - PSU - Taxable Bonds - PSU - Tax Free | OBPT | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares (incl Co-op Societies) | OESH | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares (PSUs & Unlisted) | OEPU | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares (incl. Equity related Instruments) - Promoter Group Debentures | OEPG OLDB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Debentures / Bonds / CPs / Loans etc Promoter Group | ODPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Municipal Bonds | OMUN | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E9 | Commercial Papers | OACP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Preference Shares SEBI approved Alternate Investment Fund (Category I) | OPSH OAFA | - | - | - | - | | - | - | | - | - | - | - | - | - | |
| E12 | SEBI approved Alternate Investment Fund (Category I) SEBI approved Alternate Investment Fund (Category II) | OAFA | - | - | - | - | - | - | - | | - | - | - | | - | - | |
| E13 | Short term Loans (Unsecured Deposits) | OSLU | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Term Loans (without Charge) | OTLW | - | - | - | - | - | - | - | | - | - | - | | - | | - 7 |
| | Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes Mutual Funds - (under Insurer's Promoter Group) | OMGS OMPG | - | - | - | - | | - | | | - | - | | - | - | - | |
| | × 11 | OPSA | - | | - | - | | - | - | | - | - | - | | - | | |
| | Securitised Assets (underlying assets Housing Loan / Infrastructure assets) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Investment properties - Immovable | OIPI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Passively Managed Equity ETF (Non Promoter Group) Passively Managed Equity ETF (Promoter Group) | OETF | - | - | - | - | | - | | | - | | | - | - | - | |
| | Onshore Rupee Bonds issued by ADB and IFC | OORB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| E22 | Debt Capital Instruments (DCI-Basel III) | ODCI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Redeemable Non-cumulative Preference Shares (RNCPS - Basel III) | ORNP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Redeemable Cumulative Preference Shares (RCPS - Basel III) Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to | | - | - | - | - | - | - | - | | - | - | - | - | - | - | - |
| E25 | 9) | ORAD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E26 | Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to | ORAF | | | | | | | | | | | | | | | |
| | 9) Additional Tire 4 (Deed III Organization Developments (DOULD, 1) | | - | - | - | - | - | - | - | | - | - | - | - | - | - | - |
| | Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [PSU Banks] Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [Private Banks] | OAPS OAPB | | - | - | - | | - | - | | - | | | - | - | - | |
| | Units of Real Estate Investment Trust (REITs) | ORIT | - | - | - | - | | - | | | - | | | - | - | | - |
| | Units of Infrastructure Investment Trust | OIIT | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | TOTAL | | 714.73 | 702.82 | 14.23 | | | 718.95 | 702.82 | 42.05 | | | 585.17 | 605.40 | 36.17 | | |
| | | | | | | | | | | | | | | | | | |

FORM L-34-YIELD ON INVESTMENTS-1

Name of the Insurer : Future Generali India Life Insurance Company Limited Registration Number : 133 Statement as on : 31 December 2018 Statement Of Investment And Income On Investment Periodicity Of Submission : Quarterly

Name of the Fund : Linked Fund

Rs. In Crore

Current Quarter Year to Date Year to Date (Dec 17) Category No Category of Investments Income on Income on Code Investment (Rs.) Investment (Rs.) Investment (Rs.) Income on Gross Yield (%) Net Yield (%) Investment Gross Yield (%) Net Yield (% Investment Gross Yield (%) Net Yield (%) Investment (Rs.) Book Value Book Value Market Value Market Value (Rs.) Book Value Market Value (Rs.) A CENTRAL GOVERNMENT SECURITIES : Central Govt. Securities, Central Govt. Guaranteed Bonds A1 CGSB 7.57 13.30 0.61 18.27% 18.27% 7 57 15.47 0.66 5.67% 5.67% 21.05 25.89 1.52 7.79% 7.79% A2 Special Deposits CSPD A3 Deposits under section 7 of Insurance Act 1938 A4 Treasury Bills CTRB 58.24 54.08 0.90 6.61% 6.61% 58.24 44 18 2.17 6.52% 6.52% 37.64 41 67 1 95 6.21% 6.21% B GOVERNEMNT SECURITIES / OTHER APPROVED SECURITIES : CGSL B1 Central Government Guaranteed Loans / Special / Non-SLR Bonds B2 State Govt. Bonds SGGB 65.79 81.30 4.20 20.48% 20.48% 65.79 80.24 5.44 8.99% 8.99% 88.64 87.66 3.39 5.13% 5.13% B3 State Government Guaranteed Loans SGGL B4 Other Approved Securities (excluding Infrastructure / Social Sector Investments) SGOA SGGE B5 Guaranteed Equity --------(a) HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING С EQUIPMENT : C1 Loans to State Government for Housing HLSH -----HLSF C2 Loans to State Governement for Fire Fighting Equipments ---------C3 Term Loan - HUDCO / NHB / Institutions accredited by NHB HTLH HTLN 2.57 C4 Commercial Papers - NHB / Institutions accredited by NHB 2.67 0.06 8.64% 8.64% 2.57 2.64 0.12 8.74% 8.74% -HMBS C5 Housing - Securitised Assets (Approved Investment) C6 Bonds / Debentures / CPs / Loans - Promotor Group HDPG C7 Long Term Bank Bonds Approved Investment - Affordable Housing HLBH TAXABLE BONDS OF C8 Bonds / Debentures issued by HUDCO HTHD C9 Bonds / Debentures issued by NHB / Institutions accredited by NHB HTDN 28.68 28.62 1.30 18.08% 18.08% 28.68 28.56 1.51 7.02% 7.02% 24.80 24.40 1.23 6.68% 6.68% Bonds / Debentures issued by Authority constituted under any Housing / Building C10 Scheme approved by Central / State / any Authority or Body constituted by Central HTDA / State Act TAX FREE BONDS C11 Bonds / Debentures issued by HUDCO HFHD C12 Bonds / Debentures issued by NHB / Institutions accredited by NHB HFDN Bonds / Debentures issued by Authority constituted under any Housing / Building C13 Scheme approved by Central / State / any Authority or Body constituted by Central HEDA / State Act (b) OTHER INVESTMENTS C14 Debentures / Bonds / CPs / Loans HODS -------C15 Housing - Securitised Assets HOMB C16 Debentures / Bonds / CPs / Loans - (Promoter Group) HOPG ------C17 Long Term Bank Bonds Other Investment- Affordable Housing HOLB Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to C18 HORD (c) INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS ---------------C19 ISAS Infrastructure/ Social Sector - Other Approved Securities C20 Infrastructure - PSU - Equity shares - Quoted ITPE 7.60 4.65 0.72 61.13% 61.13% 7.60 6.92 0.18 3.48% 3.48% 10.21 10.35 0.23 2.97% 2.97% C21 Infrastructure - Corporate Securities - Equity shares-Quoted ITCE -17.69% 8.78 7.86 18,16% -17.69% 1.47 26.26% 0.36 18.16% 8.78 8.01 (1.07)9.10 7.44 26.26% C22 Infrastructure - Equity and Equity Related Instruments (Promoter Group) IEPG -C23 Infrastructure - Securitised Assets (Approved) IESA -C24 Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group IDPG Infrastructure - Infrastructure Development Fund (IDF) IDDF C25 4.97 3.80 -0.01 -3.07% -3.07% 0.00 0.09% 0.09% 5.06 5.77 0.23 5.36% 5.36% C26 Onshore Rupee Bonds issued by ADB and IFC (Infrastructure- approved) IORB -----C27 Long Term Bank Bonds ApprovedInvestment- Infrastructure ILBI --------TAXABLE BONDS -C28 Infrastructure - PSU - Debentures / Bonds IPTD 23.55 13.34 0.82 24.51% 24.51% 23.55 14.28 0.87 8.04% 8.04% 5.50 5.99 0.23 5.21% 5.21% C29 Infrastructure - PSU - CPs IPCP C30 ICTD Infrastructure - Other Corporate Securities - Debentures/ Bonds 54.44 55.69 2.52 17.95% 17.95% 54.44 56.13 2.67 6.32% 6.32% 53.41 58.39 2.73 6.20% 6.20% C31 Infrastructure - Other Corporate Securities - CPs ICCP 7.07% -0.01 -30.05% -30.05% 6.39% 6.16 7.07% 4.37 4.29 0.14 6.39% 4.32 0.23 C32 Infrastructure - Term Loans (with Charge) ILWC TAX FREE BONDS ------C33 Infrastructure - PSU - Debentures / Bonds IPFD C34 Infrastructure - Other Corporate Securities - Debentures/ Bonds ICFD

| | (d) OTHER INVESTMENTS | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
|------------|---|--------------|--------|--------|--------|---------|---------|--------|--------|--------|---------|---------|--------|--------|--------|---------|----------|
| | Infrastructure - Equity (including unlisted) | IOEQ | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C36 | Infrastructure - Debentures / Bonds / CPs / Loans | IODS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C37 | Infrastructure - Securitised Assets | IOSA | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C38 | Infrastructure - Equity (Promoter Group) | IOPE | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C39 | Infrastructure - Debentures / Bonds / CPs / Loans - (Promoter Group) | IOPD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C40 | Onshore Rupee Bonds issued by ADB and IFC (Infrastructure- others) | IOOB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| C41 | Long Term Bank Bonds Other Investment- Infrastructure | IOLB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 0.40 | Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to | 10.00 | | | | | | | | | | | | | | | |
| C42 | 9) | IORD | 9.32 | 7.50 | (0.44) | -23.02% | -23.02% | 9.32 | 7.50 | (2.78) | (1.20) | (1.20) | - | - | - | | - |
| 0.40 | Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to | IORE | | | | | | | | | | | | | | | |
| C43 | 9) | IORE | - | - | - | - | - | | | - | - | - | - | - | - | - | - |
| D | APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS : | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D1 | PSU - Equity shares - Quoted | EAEQ | 19.74 | 14.94 | 1.49 | 39.66% | 39.66% | 19.74 | 16.28 | (1.23) | -10.01% | -10.01% | 25.72 | 28.38 | 3.45 | 16.14% | 16.14% |
| D2 | Corporate Securities - Equity shares (Ordinary)- Quoted | EACE | 156.34 | 185.41 | 0.49 | 1.04% | 1.04% | 156.34 | 193.38 | 18.55 | 12.73% | 12.73% | 170.59 | 209.34 | 29.93 | 18.98% | 18.98% |
| 50 | Equity Shares - Companies incorporated outside India (invested prior to IRDA | EFES | | | | | | | | | | | | | | | |
| D3 | Regulations) | EFES | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D4 | Equity Shares (incl. Equity related Instruments) - Promoter Group | EEPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D5 | Corporate Securities - Bonds - (Taxable) | EPBT | 0.10 | 0.10 | 0.00 | 17.71% | 17.71% | 0.10 | 1.06 | 0.01 | 1.59% | 1.59% | 2.21 | 2.43 | 0.12 | 6.78% | 6.78% |
| D6 | Corporate Securities - Bonds - (Tax Free) | EPBF | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D7 | Corporate Securities - Preference Shares | EPNQ | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D8 | Corporate Securities - Investment in Subsidiaries | ECIS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| D9 | Corporate Securities - Debentures | ECOS | 43.99 | 45.10 | 2.45 | 21.59% | 21.59% | 43.99 | 47.95 | 2.55 | 7.07% | 7.07% | 49.93 | 50.07 | 3.13 | 8.30% | 8.30% |
| D10 | Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group | EDPG | | | | | | | | | | | | | | | |
| | · · · | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D11 | Municipal Bonds - Rated | EMUN | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D12 | Investment properties - Immovable | EINP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans - Policy Loans | ELPL | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D14 | Loans - Secured Loans - Mortgage of Property in India (Term Loan) | ELMI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D15 | Loans - Secured Loans - Mortgage of Property outside India (Term Loan) | ELMO | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D16 | Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting | ECDB | | | | | | | | | | | | | | | |
| | Investment), CCIL, RBI | | - | - | 0.00 | - | - | - | 1.29 | 0.04 | 7.10% | 7.10% | 1.29 | 4.18 | 0.25 | 7.84% | 7.84% |
| D17 | Deposits - CDs with Scheduled Banks | EDCD | - | - | - | - | - | - | - | - | - | - | - | 7.19 | 0.19 | 6.90% | 6.90% |
| D18 | Deposits - Repo / Reverse Repo - Govt Securities | ECMR | 30.29 | 24.92 | 0.27 | 6.38% | 6.38% | 30.29 | 27.57 | 0.48 | 0.06 | 0.06 | - | 25.83 | 0.16 | 9.27% | 9.27% |
| D19 | Deposits - Repo / Reverse Repo - Corporate Securities | ECCR | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D20 | Deposit with Primary Dealers duly recognised by Reserve Bank of India | EDPD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D21 | CCIL - CBLO | ECBO | - | 19.26 | 0.09 | 6.14% | 6.14% | - | 28.87 | 0.84 | 6.12% | 6.12% | 25.44 | 27.18 | 1.06 | 5.92% | 5.92% |
| D22 | Commercial Papers issued by a Company or All India Financial Institutions | ECCP ECAM | 9.72 | 9.26 | 0.19 | 7.98% | 7.98% | 9.72 | 11.11 | 0.61 | 7.31% | 7.31% | 16.20 | 12.28 | 0.66 | 7.08% | 7.08% |
| D23 D24 | Application Money Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks | EUPD | - | - | - | - | - | - | 0.05 | (0.00) | -3.48% | -3.48% | - | 1.68 | - | - | - |
| D24 D25 | Perpetual Debt Instruments of Tier I & II Capital Issued by PSU Banks Perpetual Debt Instruments of Tier I & II Capital Issued by Non-PSU Banks | EPPD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Perpetual Debt Instruments of Tier 1 & II Capital Issued by Non-PSU Banks Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D26 | Capital issued by PSU Banks | EUPS | - | - | - | - | - | | - | - | - | - | - | | - | | |
| | Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 | | - | - | - | | - | | - | - | - | - | - | | | - | |
| D27 | Capital issued by Non-PSU Banks | EPPS | - | | _ | _ | | _ | - | _ | _ | _ | | | _ | | _ |
| D28 | Foreign Debt Securities (invested prior to IRDA Regulations) | EFDS | - | - | | | - | | - | - | - | | - | | | - | - |
| D28 | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | - | - | - | - | - | - | | - | - | - | | | - | - | - |
| D30 | Mutual Funds - (under Insurer's Promoter Group) | EMPG | | - | - | - | - | | | - | - | - | | - | - | | - |
| | Net Current Assets (Only in respect of ULIP Fund Business) | ENCA | 0.39 | 0.39 | - | - | - | 0.39 | 0.39 | - | - | - | 13.89 | 13.89 | - | - | - |
| | Mutual Funds - (ETF) | EETF | - | - | - | - | - | - | - | - | - | - | - | 0.36 | (0.00) | -24.09% | -24.09% |
| | Passively Managed Equity ETF (Promoter Group) | EETP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D34 | Onshore Rupee Bonds issued by ADB and IFC | EORB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D35 | Debt Capital Instruments (DCI-Basel III) | EDCI | - | - | | - | - | - | - | - | - | - | - | - | - | - | |
| D36 | Redeemable Non-cumulative Preference Shares (RNCPS- Basel III) | ERNP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D37 | Redeemable Cumulative Preference Shares (RCPS- Basel III) | ERCP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D38 | Additional Tier 1 (Basel III Compliant) Perpetual Bonds - [PSU Banks] | EAPS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D39 | Additional Tier 1 (Basel III Compliant) Perpetual Bonds - [Private Banks] | EAPB | - | _ | - | - | - | _ | - | - | - | _ | _ | - | _ | - | |
| D40 | Units of Real Estate Investment Trust (REITs) | ERIT | - | - | - | - | - | - | - | - | - | - | - | - | | | <u> </u> |
| | Units of Infrastructure Investment Trust | EIIT | - | - | | | - | | - | - | - | | - | | | - | |
| 041 | | Ent | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

| E OTHER INVESTMENTS : | | | - | - | - 1 | - 1 | - | - | - | - 1 | - | - | - 1 | - | - | |
|--|------|--------|--------|-------|----------|----------|--------|--------|--------|---------|---------|--------|--------|--------|--------|--------|
| E1 Bonds - PSU - Taxable | OBPT | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E2 Bonds - PSU - Tax Free | OBPE | - | - | - | - | | | - | - | - | - | - | - | - | - | - |
| E3 Equity Shares (incl Co-op Societies) | OESH | 7.46 | 4.16 | -1.09 | -103.98% | -103.98% | 7.46 | 5.27 | (3.05) | -76.80% | -76.80% | 11.92 | 16.62 | (0.16) | -1.27% | -1.27% |
| E4 Equity Shares (PSUs & Unlisted) | OEPU | 2.61 | 2.45 | 0.77 | 124.05% | 124.05% | 2.61 | 2.77 | (0.40) | -19.11% | -19.11% | 1.65 | 1.91 | 0.68 | 55.58% | 55.58% |
| E5 Equity Shares (incl. Equity related Instruments) - Promoter Group | OEPG | 2.13 | 2.77 | 0.23 | 33.37% | 33.37% | 2.13 | 2.40 | (0.07) | -3.72% | -3.72% | 1.38 | 1.65 | 0.69 | 65.25% | 65.25% |
| E6 Debentures | OLDB | 5.01 | 5.33 | 0.39 | 82.81% | 82.81% | 5.01 | 5.33 | 0.39 | 0.83 | 0.83 | - | - | - | - | - |
| E7 Debentures / Bonds / CPs / Loans etc Promoter Group | ODPG | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E8 Municipal Bonds | OMUN | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E9 Commercial Papers | OACP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E10 Preference Shares | OPSH | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E11 SEBI approved Alternate Investment Fund (Category I) | OAFA | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E12 SEBI approved Alternate Investment Fund (Category II) | OAFB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E13 Short term Loans (Unsecured Deposits) | OSLU | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E14 Term Loans (without Charge) | OTLW | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E15 Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes | OMGS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E16 Mutual Funds - (under Insurer's Promoter Group) | OMPG | - | - | - | - | - | - | | | - | - | | | - | - | - |
| E17 Securitised Assets (underlying assets Housing Loan / Infrastructure assets) | OPSA | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E18 Investment properties - Immovable | OIPI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E19 Passively Managed Equity ETF (Non Promoter Group) | OETF | 20.09 | 20.37 | 1.66 | 32.25% | 32.25% | 20.09 | 20.12 | 2.03 | 13.41% | 13.41% | 13.82 | 7.68 | 0.47 | 12.23% | 12.23% |
| E20 Passively Managed Equity ETF (Promoter Group) | OETP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E21 Onshore Rupee Bonds issued by ADB and IFC | OORB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E22 Debt Capital Instruments (DCI-Basel III) | ODCI | - | - | - | - | - | - | | | - | - | | | - | - | - |
| E23 Redeemable Non-cumulative Preference Shares (RNCPS - Basel III) | ORNP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E24 Redeemable Cumulative Preference Shares (RCPS - Basel III) | ORCP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E25 Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to 9) | ORAD | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E26 Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9) | ORAE | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E27 Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [PSU Banks] | OAPS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E28 Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [Private Banks] | OAPB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| E29 Units of Real Estate Investment Trust (REITs) | ORIT | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| E30 Units of Infrastructure Investment Trust | OIIT | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL | | 564.41 | 611.64 | 17.98 | | | 564.41 | 637.02 | 30.67 | | | 595.64 | 682.53 | 53.84 | | |
| | | | | | | | | | | | | | | | | |

CERTIFICATION : Certified that the information given herein are correct, complet and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Note : Category of Investment (COI) shall be as per Guidelines, as amended from time to time 1 Based on daily simple average of investments

2 Yield netted for Tax

3 In the previous year column, the figure of the corresponding Year to date of the previous financial year shall be shown 4 FORM-1 shall be prepared in respect of each fund. In case of ULIP Form 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level 5 Future Unclaimed Fund is not included in Linked Fund as the same is considered under Schedule 12.

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code: Future Generali India Life Insurance Company Ltd & Code : 133 Statement as on : 31st DEC 2018 Statement of Downgraded Securities Periodicity of Submission: Quarterly

| | | | | Date of | | | | Date of last | |
|-----|---|------|--------|-------------|---------------|----------------|---------------|--------------|---------|
| No. | Name of the Security | COI | Amount | Purchase | Rating Agency | Original Grade | Current Grade | Downgrade | Remarks |
| | | | | | | | | | |
| Α. | DURING THE QUARTER 1 | | | | | | | | |
| | 9.35% GE Shipping 2019 | ECOS | 1.60 | 27-APR-2010 | CARE | AAA | AA+ | 08-OCT-2018 | N.A |
| | 9.75% GE Shipping 2019 non ulip | ECOS | 3.00 | 28-JAN-2011 | CARE | AAA | AA+ | 08-OCT-2018 | N.A |
| | 10.75% Reliance Capital 2021 | ECOS | 4.99 | 30-SEP-2011 | CARE | AA+ | AA | 09-OCT-2018 | N.A |
| | 10.75% Reliance Capital Limited 2021 | ECOS | 4.97 | 30-JAN-2012 | CARE | AA+ | AA | 09-OCT-2018 | N.A |
| | 10.30% Yes Bank Lower Tier II Bond | EPPD | 5.00 | 29-JUL-2011 | CARE | AAA | AA+ | 29-NOV-2018 | N.A |
| | 10.30% Yes Bank Lower Tier II Bond | EPPD | 5.00 | 29-JUL-2011 | ICRA | AA+ | AA | 29-NOV-2018 | N.A |
| В. | AS ON DATE 2 | | | | | | | | |
| 1 | 9.55% Hindalco Industries Ltd 27-06-2022 | ECOS | 9.82 | 06-MAR-2014 | CRISIL | AA+ | AA | 03-JUL-2017 | N.A |
| | 10.30% IL & FS Financial Services Ltd 2021 | IORD | 5.00 | 11-JAN-2012 | CARE | AAA | D | 18-SEP-2018 | N.A |
| | 9.35% IL N FS 2035 | IORD | 4.96 | 31-DEC-2014 | CARE | AAA | D | 18-SEP-2018 | N.A |
| | 9.30% Infrastructure Leasing and Finance Services Limited 2038 | IORD | 5.00 | 24-JAN-2013 | ICRA | AA+ | D | 18-SEP-2018 | N.A |
| | 9.30% Infrastructure Leasing and Finance Services Limited 2038 | IORD | 5.00 | 24-JAN-2013 | CARE | AA+ | D | 18-SEP-2018 | N.A |
| | 9.68%ILNFS2021 | IORD | 5.00 | 29-JUL-2011 | FITCH | AAA | D | 19-SEP-2018 | N.A |
| | | | | | | | | | |

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code: Future Generali India Life Insurance Company Ltd & Code : 133

Statement as on : 31st DEC 2018

Statement of Downgraded Securities Periodicity of Submission: Quarterly

Name of the Fund : Pension & Genaral Annuity and Group Business

| | | | | Date of | | | | Date of last | |
|-----|---------------------------------|------|--------|-------------|---------------|----------------|---------------|--------------|---------|
| No. | Name of the Security | COI | Amount | Purchase | Rating Agency | Original Grade | Current Grade | Downgrade | Remarks |
| | | | | | | | | | |
| Α. | DURING THE QUARTER 1 | | | | | | | | |
| | 9.75% GE Shipping 2019 non ulip | ECOS | 2.00 | 28-JAN-2011 | CARE | AAA | AA+ | 08-OCT-2018 | N.A |
| | 9.35% GE Shipping 2019 | ECOS | 0.90 | 27-APR-2010 | CARE | AAA | AA+ | 08-OCT-2018 | N.A |
| 1 | 8.67% IDFC Bank 2025 | ECOS | 5.00 | 15-JAN-2015 | ICRA | AAA | AA+ | 15-NOV-2018 | N.A |
| | 8.50 IDFC Bank Limited 2023 | ILBI | 5.00 | 19-MAY-2016 | ICRA | AAA | AA+ | 15-NOV-2018 | N.A |
| B. | AS ON DATE 2 | | | | | | | | |
| 1 | 8.67% IDFC Bank 2025 | ECOS | 5.00 | 15-JAN-2015 | FITCH | AAA | AA+ | 27-JUN-2018 | N.A |
| 2 | 8.50 IDFC Bank Limited 2023 | ILBI | 5.00 | 19-MAY-2016 | FITCH | AAA | AA+ | 27-JUN-2018 | N.A |
| | | | | | | | | | |

PART - A

Name of the Fund :

Life Fund

PART - A

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code: Future Generali India Life Insurance Co. Ltd. Statement as on : 31st DEC 2018 Statement of Down Graded Investments Periodicity of submission : Quarterly

Name of the Fund : Linked Fund

| | | | | Date of | | | | Date of last | |
|-----|-------------------------------|------|--------|-------------|---------------|-----------------------|---------------|--------------|---------|
| No. | Name of the Security | COI | Amount | Purchase | Rating Agency | Original Grade | Current Grade | Downgrade | Remarks |
| | | | | | | | | | |
| Α. | DURING THE QUARTER 1 | | | | | | | | |
| 1 | 10.75% Reliance Capital 2021 | ECOS | 4.69 | 24-AUG-2011 | CARE | AA+ | AA | 09-OCT-2018 | NA |
| | | | | | | | | | |
| | | | | | | | | | |
| В. | AS ON DATE 2 | | | | | | | | |
| 1 | <u>9.98%ILFS2021</u> | IORD | 3.75 | 09-DEC-2011 | ICRA | AAA | D | 18-SEP-2018 | NA |
| 2 | <u>8.72% ILFS 2025 - Ulip</u> | IORD | 3.75 | 31-AUG-2018 | CARE | AA+ | D | 18-SEP-2018 | NA |
| | | | | | | | | | |

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Note :

1 Provide details of Down Graded Investments during the Quarter.

2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.

3 FORM-2 shall be prepared in respect of each fund. In case of ULIP FORM 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

4 Category of Investmet (COI) shall be as per Guidelines issued by the Authority

FORM L-36 :Premium and number of lives covered by policy type

| | | FUTURE GENERALI INDIA LIFE INSURANCE CO LTD Da | | 31 December 2018 Current Q | | 1 | | Same Qua | rter Previou | us Year | | Up to | the period | | Sa | ame period o | f the previ | ous year |
|--------|---------|--|---------|-------------------------------|-----------------|-------------------------------------|---------|--------------------|-----------------|-------------------------------------|----------------|--------------------|--------------|-------------------------------------|----------------|--------------------|-----------------|-------------------------------------|
| | | Particulars | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable |
| SI. No | Circl 1 | And Dramin | | | | | | | | | | | | | | | | |
| 1 | | /ear Premum Individual Single Premium- (ISP) | | | | | | | | | | | | | | | | - |
| | | From 0-10000 | 0 | 7 | 7 | 80 | 1 | 21 | 21 | 191 | 1 | 20 | 20 | 240 | 6 | 309 | 309 | 1,108 |
| | | From 10,000-25,000 | 0 | 1 | 1 | 10 | 1 | 4 | 4 | | | | 2 | 20 | 22 | 125 | 125 | |
| | | From 25001-50,000 | 5 | 11 | 7 | 24 | 9 | 18 | 18 | 23 | 16 | | | | 52 | 125 | 125 | |
| | | From 50,001- 75,000 | 3 | 4 | - | 8 | 2 | | | | | | | | 11 | 18 | 18 | |
| | | From 75,000-100,000 | 17 | 18 | 8 | 51 | 19 | | | | | | | | 43 | 45 | 45 | |
| | | From 1,00,001 -1,25,000 | 4 | 4 | 1 | 10 | 7 | 9 | 0 | | | | | 13 | 9 | 8 | 8 | |
| | | Above Rs. 1,25,000 Individual Single Premium (ISPA)- Annuity | 47 | 17 | 12 | 124 | 104 | 23 | 23 | 229 | 225 | 60 | 51 | 467 | 222 | 56 | 56 | 570 |
| | | From 0-50000 | 2 | 5 | 5 | 0 | 1 | 3 | 3 | 0 | 5 | 12 | 11 | 0 | 33 | 115 | 115 | 585 |
| | | From 50,001-100,000 | - | - | - | - | 7 | | | | | | | 0 | 23 | 31 | 31 | 89 |
| | | From 1,00,001-150,000 | 5 | 4 | 4 | 0 | 1 | 1 | 1 | 0 | 9 | 7 | 7 | 1 | 8 | 7 | 7 | |
| | | From 150,001- 2,00,000 | 2 | 1 | 1 | 0 | - | - | - | - | 9 | 5 | | | 5 | 3 | 3 | |
| | | From 2,00,,001-250,000 | - | - | - | - | 6 | | | | | | _ | | 9 | 4 | 4 | |
| | | From 2,50,001 -3,00,000 | 3 | 1 | 1 | 0 | - | - | - | - | 3 | | 1 | 0 | 3 | 1 | 1 | (|
| | | Above Rs. 3,00,000 | 49 | 1 | 1 | 3 | - | - | - | - | 52 | 2 | 2 | 3 | - | - | - | - |
| | | Group Single Premium (GSP) From 0-10000 | 0 | - | - | (1,119) | 0 | | 6 | (39) | - | - | | (1.601) | 0 | | 79 | 1 |
| | | From 10,000-25,000 | - | | - | (1,119) | 0 | - | - | (39) | - 0 | - | - 1 | (1,601) | 0 | - 1 | 54 | |
| | | From 25001-50,000 | 1 | | 5 | 41 | 0 | | 69 | 129 | - | - | | - | 1 | 2 | 404 | |
| | | From 50,001- 75,000 | 1 | | 3 | 110 | - | - | - | - | - | - | - | - | | | - | - |
| | | From 75,000-100,000 | - | - | - | - | - | - | - | - | - | - | - | - | 1 | - | 8 | 97 |
| | | From 1,00,001 -1,25,000 | 1 | | 29 | | - | - | - | - | - | - | - | - | 2 | - | 341 | 596 |
| | | Above Rs. 1,25,000 | 1,737 | 3 | 8,786 | 1,48,435 | 1,493 | 4 | 7,755 | 1,32,022 | 4,723 | 14 | 25,164 | 4,04,994 | 3,480 | 9 | 21,840 | 3,07,581 |
| | iv | Group Single Premium- Annuity- GSPA | | | | | | | | | | | | | | | | - |
| | | From 0-50000 From 50,001-100,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | From 50,001-100,000 From 1,00,001-150,000 | - | | - | - | | - | - | - | - | - | - | - | - | - | | - |
| | | From 150,001- 2,00,000 | | | - | | - | - | - | | | - | - | | - | - | | - |
| | | From 2,00,001-250,000 | - | - | - | - | | - | - | - | - | - | - | - | - | - | - | - |
| | | From 2,50,001 -3,00,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | Above Rs. 3,00,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | v | Individual non Single Premium- INSP | | | | | | | | | | | | | | | | |
| | | From 0-10000 | 317 | 2,372 | 2,244 | | 272 | | | 94,293 | 846 | | | 1,18,158 | 651 | 15,907 | 15,907 | 1,72,597 |
| | | From 10,000-25,000 From 25001-50,000 | 1,248 | 6,375 5,140 | 6,105 4,706 | 33,136 34,159 | 1,384 | | 7,692 | 24,371 30.083 | 3,364 4.620 | | | 90,830 84,473 | 3,211 4,904 | 17,453 12,836 | 17,453 | 65,446 79.934 |
| | | From 25001-50,000 From 50,001- 75,000 | 1,889 | 5,140 | 4,706 | 12,112 | 418 | | 4,914 | | | | | 29,599 | 4,904 | 12,836 | 12,836 | 18,429 |
| | | From 75,000-100,000 | 809 | 882 | 786 | 12,846 | 698 | | 711 | 10,749 | 2,040 | | | 30,861 | 1,871 | 1,968 | 1,968 | 26,943 |
| | | From 1,00,001 -1,25,000 | 273 | 288 | 243 | 4,054 | 176 | | 163 | 2,800 | 661 | 610 | | 11,838 | 379 | 347 | 347 | 8,549 |
| | | Above Rs. 1,25,000 | 2,748 | 769 | 632 | | 1,861 | | | 24,066 | 5,951 | 1,649 | | 73,657 | 3,371 | 990 | 990 | |
| | vi | Individual non Single Premium- Annuity- INSPA | | | | | | | | | | | | | | | | |
| | | From 0-50000 | | | | | - | - | - | - | | | | | - | - | - | - |
| | | From 50,001-100,000 | | | | | - | - | - | - | | | | | - | - | - | - |
| | | From 1,00,001-150,000 | | | | | - | - | - | - | | | | | - | - | - | - |
| | | From 150,001- 2,00,000 From 2,00,001-250,000 | | | | | - | - | - | - | | | | | | - | - | - |
| | | From 2,50,001-250,000 | | | | | | | | | | | | | | - | | |
| | | Above Rs. 3,00,000 | | | | | - | - | - | - | | | | | - | _ | - | _ |
| | vii | Group Non Single Premium (GNSP) | | | | | | | | | | | | | | | | |
| | | From 0-10000 | 2 | - | 1,650 | 6,150 | 2 | - | 2,013 | 10,431 | 3 | 2 | 5,146 | 2,519 | 7 | 1 | 43,205 | 31,762 |
| | | From 10,000-25,000 | 5 | 1 | (384) | 16,708 | 5 | | 998 | 13,125 | 5 | | 1,123 | 18,424 | 16 | - | 3,663 | 65,315 |
| | | From 25001-50,000 | 9 | 1 | 1,240 | 28,216 | 13 | | | 49,375 | 10 | | | 35,688 | 29 | 2 | 6,452 | 1,01,224 |
| | | From 50,001- 75,000 | 6 | · · · · | 1,000 | 20,434 | 11 | | | 31,129 | 11 | | 1,391 | 29,084 | 28 | 4 | 3,389 | 69,136 |
| | | From 75,000-100,000 | 13 | 2 | | 40,418 | 8 | | | 53,706 | 15 | | | 36,884 | 24 | 2 | 4,579 | 1,21,84 |
| | | From 1,00,001 -1,25,000 Above Rs. 1,25,000 | 7 | - 13 | 505 1.66.435 | 14,370 14.83.437 | 4.991 | | 724 | 16,896 9,68,021 | 7 17.465 | | 1,733 | 21,154 39,78,870 | 22 16.429 | 5 39 | 2,834 | 40,76 |
| | viii | Group Non Single Premium- Annuity- GNSPA | 1,221 | 13 | 1,00,435 | 14,00,437 | 4,991 | 14 | 1,10,002 | 9,00,021 | 17,405 | 31 | 4,22,037 | 39,10,010 | 10,429 | 29 | 3,03,075 | 32,13,20 |
| | | From 0-10000 | - | - | - | - | - | | - | - | | 1 | 1 | | - | - | - | - |
| | | From 10,000-25,000 | - | - | - | - | - | - | - | - | | | 1 | | - | - | - | - |
| | | From 25001-50,000 | - | - | - | - | - | - | - | - | | | | | - | - | - | - |
| | | From 50,001- 75,000 | - | - | - | - | - | - | - | - | | | | | - | - | - | - |
| | | From 75,000-100,000 | - | - | - | - | - | - | - | - | | | | | - | - | - | - |
| | | From 1,00,001 -1,25,000 | - | | - | - | - | - | - | - | | | | | - | - | - | - |
| | | Above Rs. 1,25,000 | - | - | - | - | - | - | - | - | | 1 | | | - | - | - | - |

| im and number of lives covered by policy type |
|---|

Insurer:

FORM L-36

31 December 2018 Date:

| | | | | Current Qu | uarter | | SA | ME QUART | ER PREVIO | OUS YEAR | | Up to | the period | | Sa | me period o | f the previ | ous year |
|----|---|-------------------------|---------|-----------------|--------------|-------------------------------------|---------|--------------------|-----------------|-------------------------------------|---------|--------------------|--------------|-------------------------------------|---------|--------------------|-----------------|------------------------------------|
| No | Particula | rs | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Whereve applicable |
| | Renewal Premium | | | | | | | | | | | | | | | | | |
| | i Individual | | | | | | | | | | | | | | | | | |
| | | From 0-10000 | 1,718 | 21,253 | 21,253 | 1,43,919 | 1,713 | 17,225 | 17,225 | 59,520 | 4,784 | 63,763 | 63,763 | 3,35,250 | 4,700 | 60,047 | 60,047 | 1,91,70 |
| | | From 10,000-25,000 | 3,087 | 10,673 | 10,673 | 52,967 | 2,884 | 13,069 | 13,069 | 47,151 | 7,821 | 39,991 | 39,991 | 1,56,309 | 7,123 | 42,536 | 42,536 | 1,32,71 |
| | | From 25001-50,000 | 2,261 | 5,465 | 5,465 | 22,355 | 1,783 | 3,307 | 3,307 | 25,688 | 5,632 | 15,111 | 15,111 | 87,701 | 3,941 | 9,849 | 9,849 | 65,830 |
| | | From 50.001- 75.000 | 568 | 541 | 541 | 2.338 | 362 | 450 | 450 | 6.091 | 1,330 | 2,059 | 2.059 | 19.014 | 857 | 1.364 | 1.364 | 15.29 |
| | | From 75,000-100,000 | 825 | 483 | 483 | 2,442 | 455 | 358 | 358 | 7.896 | 1,638 | 1,739 | 1,739 | 24.391 | 1,161 | 1,132 | 1,132 | 20,381 |
| | | From 1,00,001 -1,25,000 | 259 | 128 | 128 | 384 | 155 | 88 | 88 | 1,909 | 517 | 414 | | 8,110 | 311 | 259 | 259 | |
| | | Above Rs. 1.25.000 | 1.732 | 254 | | 1.244 | 672 | 149 | 149 | 10.239 | 3.519 | 886 | 886 | 45.061 | 1.370 | 543 | 543 | |
| | | | | | | | | | | | | | | | | | | |
| | ii Individual- Annuity | | | | | | | | | | | | | | | | | |
| | | From 0-10000 | | | | | - | - | | - | | | | | - | - | - | - |
| | | From 10.000-25.000 | | | | | - | - | | - | | | | | - | - | - | - |
| | | From 25001-50.000 | | | | | - | - | - | - | | | | | - | - | - | - |
| | | From 50.001- 75.000 | | | | | - | - | - | - | | | | | - | - | - | - |
| | | From 75,000-100,000 | | | | | - | - | - | - | | | | | - | - | - | - |
| | | From 1,00,001 -1,25,000 | | | | | - | - | - | - | | | | | - | - | - | - |
| | | Above Rs. 1.25.000 | | | | | - | - | - | - | | | | | - | - | - | - |
| | | | | | | | | | | | | | | | | | | |
| | iii Group | | | | | | | | | | | | | | | | | |
| | | From 0-10000 | (1) | 13 | 26.347 | 5.598 | (1) | 7 | 26,481 | (6,271) | (1) | 49 | 62.612 | (2,744) | (5) | 18 | 57.419 | (20,40) |
| | | From 10.000-25.000 | (2) | - | (342) | (5,996) | (5) | | 210 | (18,582) | (2) | 2 | (1,694) | (179) | (8) | 8 | 406 | |
| | | From 25001-50.000 | (5) | 2 | | (31,128) | (5) | | 65 | (20,478) | 0 | 5 | (30) | (6,926) | (14) | 5 | 389 | |
| | | From 50.001- 75.000 | (3) | 2 | | (10.317) | (3) | | 733 | (16,645) | 4 | 8 | | 8.880 | (6) | 14 | | (31.226 |
| | | From 75,000-100,000 | 2 | 6 | | (5,390) | (3) | | 275 | (9,551) | 4 | 8 | 141 | (26,031) | (5) | 6 | 649 | (41,066 |
| | | From 1,00,001 -1,25,000 | (3) | - | (187) | (6,919) | (1) | 2 | 245 | (2,144) | 7 | 7 | 242 | 9.237 | (3) | 4 | 1,213 | (12,30) |
| | | Above Rs. 1,25,000 | 1,337 | 41 | | 19,11,622 | 1,161 | 40 | 51,659 | 21,86,184 | 3,697 | 114 | | 59,61,467 | 3,367 | 126 | | 54,77,266 |
| | iv Group- Annuity | | | | | | | | | | | | | | | | | <u> </u> |
| | N Group- Annuity | From 0-10000 | | | | | - | | - | - | | | 1 | | - | | - | - |
| | 1 1 | From 10,000-25,000 | | | | | | - | | - | | | 1 | | - | - | | - |
| | + + | From 25001-50.000 | | | | | - | - | - | - | | | 1 | | - | - | - | |
| | + + | From 50.001- 75.000 | | | | | - | - | - | - | | | 1 | | - | - | - | - |
| | + + | From 75,000-100,000 | | | | | - | | - | - | | | 1 | | - | - | - | - |
| | | From 1,00,001 -1,25,000 | | | | | - | | - | - | | | | | | | | - |
| | | Above Rs. 1.25,000 | | | | | - | - | - | - | | | | | - | - | - | - |
| | + · · · · · · · · · · · · · · · · · · · | ADUVE RS. 1,25,000 | | | | | - | - | - | - | | | 1 | | - | - | - | |

Т

Note:

FUTURE GENERALI INDIA LIFE INSURANCE CO LTD

Premium stands for premium amount.
 No. of lives means no. of lives insured under the policies.
 Premium collected for Annuity will be disclosed separately as stated above.

PERIODIC DISCLOSURES FORM L-37-BUSINESS ACQUISITION THROUGH DFFERENT CHANNELS (GROUP)

Insurer: FUTURE GENERALI INDIA LIFE INSURANCE CO. LTD. Date:

31 December 2018

| | | | (Rs in Lakhs) | _ | | | | | | | | | |
|---------|--------------------------|------------------------------------|-------------------------|------------------|------------------------------------|----------------------|---------|------------------------------------|----------------------|---------|------------------------------------|-------------------------|---------|
| | | Bu | siness Acquisition thro | ough different o | channels (Group) | | | | | | | | |
| SI.No. | | | Current Quarter | | Same Qu | arter Previous year | | | Up to the period | | Same p | eriod of the previous y | /ear |
| 51.140. | Channels | No. of Policies/ No. of Schemes | No. of Lives Covered | Premium | No. of Policies/ No. of Schemes | No. of Lives Covered | Premium | No. of Policies/ No. of Schemes | No. of Lives Covered | Premium | No. of Policies/ No. of Schemes | No. of Lives Covered | Premium |
| 1 | Individual agents | 1 | -239 | 677 | 0 | 1,079 | 11 | 4 | 1,149 | 702 | 0 | 1,170 | 16 |
| 2 | Corporate Agents-Banks | 2 | 6,643 | 1,327 | 0 | 0 | 0 | 12 | 16,334 | 2,997 | 0 | 0 | 0 |
| 3 | Corporate Agents -Others | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 |
| 4 | Brokers | 11 | 22,883 | 359 | 15 | 21,320 | 776 | 24 | 49,677 | 1,041 | 42 | 70,978 | 2,482 |
| 5 | Micro Agents | | | | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 |
| 6 | Direct Business | 6 | 1,51,313 | 6,646 | 7 | 1,12,003 | 5,745 | 15 | 3,93,743 | 17,499 | 23 | 3,78,375 | 17,543 |
| | Total(A) | 20 | 1,80,600 | 9,009 | 22 | 1,34,402 | 6,532 | 55 | 4,60,903 | 22,239 | 65 | 4,50,523 | 20,041 |
| 1 | Referral (B) | 0 | 0 | 0 | 0 | 0 | 0 | | | | 0 | 0 | 0 |
| | Grand Total (A+B) | 20 | 1,80,600 | 9,009 | 22 | 1,34,402 | 6,532 | 55 | 4,60,903 | 22,239 | 65 | 4,50,523 | 20,041 |

Note:

1. Premium means amount of premium received from business acquired by the source 2. No of Policies stand for no. of policies sold

| | PERIODIC DISCLOSURES | | |
|-----------|---|-------|------------|
| FORM L-38 | Business Acquisition through different channels (Individuals) | | |
| Insurer: | FUTURE GENERALI INDIA LIFE INSURANCE CO. LTD. | Date: | 31-12-2018 |

Business Acquisition through different channels (Individuals) **Current Quarter** Same quarter Previous Year Up to the period Same period of the previous year No. of Premium No. of Policies No. of Policies Premium No. of Policies Premium Premium Policies SI.No. Channels Individual agents 2,651 1,321 3,825 1,881 4,106 9,722 1 7,771 4,418 4,905 1,725 726 12,589 2 Corporate Agents-Banks 314 4,359 1,957 795 609.01 372 3 Corporate Agents -Others 1,651 1,236 4,224 1,665 3,500 1,108 500 257 1,324 497 1,043 471 5,513 2,043 4 Brokers 5 Micro Agents -------6 Direct Business 7,382 4,218 17,010 3,773 18,431 8,904 31,489 7,566 Total (A) 17,089 8,131 24,121 6,837 44,058 19,505 52,181 15,930 Referral (B) 1 --18 2 --Grand Total (A+B) 17,089 8,131 24,121 6,837 44,058 19,505 52,199 15,932

(Rs in Lakhs)

Note:

1. Premium means amount of premium received from business acquired by the source

2. No of Policies stand for no. of policies sold

3. Business sourced by IMF channel shown under Corporate Agents -Others

4. Business sourced by web aggregator channel shown under brokers

PUBLIC DISCLOSURE

FORM L-39-Data on Settlement of Claims

| | Insurer: | Future Generali Life Insurance Company Limited Date: 31 December 2018 | | | | | | | | | | | | |
|-------------|----------------------------|---|---------|----------------|--------------|-------------------|----------|--------------|-----------------------------|--|--|--|--|--|
| Ageing of (| eing of Claims* | | | | | | | | | | | | | |
| Sr.No. | Types of Claims | | No. d | of claims paid | | | | Total No. of | Total amount of claims paid | | | | | |
| | | On or before matuirty | 1 month | 1 - 3 months | 3 - 6 months | 6 months - 1 year | > 1 year | claims paid | | | | | | |
| 1 | Maturity Claims | 0 | 939 | 206 | 133 | 392 | 49 | 1719 | 203679711.8 | | | | | |
| 2 | Survival Benefit | 0 | 1072 | 34 | 1 | 0 | 0 | 1107 | 30078219.61 | | | | | |
| 3 | For Annuities / Pension | 0 | 459 | 15 | 5 | 74 | 10 | 563 | 687781.22 | | | | | |
| 4 | For Surrender | 0 | 0 | 0 | 0 | 0 | 3630 | 3630 | 316598996.6 | | | | | |
| 5 | Other benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | |
| | | | | | | | | 0 | | | | | | |
| 6 | Death Claims | 0 | 197 | 17 | 3 | 3 | 0 | 220 | 5,87,68,927.39 | | | | | |
| | | | | | | | | 7239 | 60,98,13,636.63 | | | | | |
| The figures | s for individual and aroun | insurance business need to be shown senarately | | | | | | | | | | | | |

The figures for individual and group insurance business need to be shown separately *the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

FORM L-39-Data on Settlement of Claims

| | Ageing of Claims* | | | | | | | | | | | | |
|--------|--|-----------------------|---------|--------------|--------------|-------------------|----------|-----------------------------|--------------------------------|--|--|--|--|
| | On or before matuirity 1 month 1 - 3 months 3 - 6 months 6 month | | | | | | | | | | | | |
| Sr.No. | | On or before matuirty | 1 month | 1 - 3 months | 3 - 6 months | 6 months - 1 year | > 1 year | Total No. of claims paid | Total amount of claims paid | | | | |
| 1 | Maturity Claims | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | |
| 2 | Survival Benefit | 717 | 0 | 0 | 0 | 0 | 0 | 717 | 6,87,63,538.12 | | | | |
| 3 | For Annuities / Pension | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | |
| 4 | For Surrender | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 1,31,49,641.81 | | | | |
| 5 | Other benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | |
| | | | | | | | | 0 | | | | | |
| 6 | Death Claims | 0 | 169 | 63 | 6 | 0 | 1 | 239 | 17,89,10,347.00 | | | | |

The figures for individual and group insurance business need to be shown separately

*the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

PERIODIC DISCLOSURES

: Quarterly claims data for Life FORM L-40

Future Generali Life Insurance Company Limited Insurer:

Date: 31 December 2018

Individual

| | | No. of claim | is only | | | | |
|---------|--|--------------|--------------|----------|----------------|-----------|----------------|
| Sr. No. | Claims Experience | For Death | for Maturity | Survival | For Annuities/ | For | |
| | | | | Benefit | Pension | Surrender | Other Benefits |
| | 1 Claims O/S at the beginning of the period | 25 | 1435 | 93 | 695 | 3630 | 0 |
| | 2 Claims reported during the period* | 254 | 1245 | 1258 | 525 | 0 | 0 |
| | 3 Claims Settled during the period | 220 | 1719 | 1107 | 563 | 0 | 0 |
| | 4 Claims Repudiated during the period | 12 | 0 | 0 | 0 | 0 | 0 |
| а | Less than 2 years from the date of acceptance of risk | 12 | 0 | 0 | 0 | 0 | 0 |
| b | Grater than 2 year from the date of acceptance of risk | 0 | 0 | 0 | 0 | 0 | 0 |
| | 5 Claims Written Back | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6 Claims O/S at End of the period | 47 | 961 | 244 | 657 | 3630 | 0 |
| | Less than 3 months | 43 | 297 | 236 | 548 | 0 | 0 |
| | 3 months to 6 months | 2 | 74 | 4 | 5 | 0 | 0 |
| | 6months to 1 year | 2 | 320 | 1 | 652 | 0 | 0 |
| | 1year and above | 0 | 270 | 0 | 15 | 3630 | 0 |

FORM L-40 : Quarterly claims data for Life

Insurer:

Future Generali Life Insurance Company Limited

Date: 31 December 2018

Group

| No. of claims only | | | | | | | | | | | | |
|--------------------|--|-----------|--------------|----------|----------------|-----------|----------------|--|--|--|--|--|
| | | For Death | for Maturity | Survival | For Annuities/ | For | | | | | | |
| SI. No. | Claims Experience | | | Benefit | Pension | Surrender | Other Benefits | | | | | |
| | 1 Claims O/S at the beginning of the period | 59 | 0 | 1 | 0 |) (| 0 0 | | | | | |
| | 2 Claims reported during the period* | 241 | 0 | 810 | 0 |) (| 0 0 | | | | | |
| | 3 Claims Settled during the period | 239 | 0 | 717 | 0 |) (| 0 0 | | | | | |
| | 4 Claims Repudiated during the period | 15 | 0 | 0 | 0 |) (| 0 0 | | | | | |
| а | Less than 2years from the date of acceptance of risk | 15 | 0 | 0 | 0 |) (| 0 0 | | | | | |
| b | Grater than 2 year from the date of acceptance of risk | 0 | 0 | 0 | 0 |) (| 0 0 | | | | | |
| | 5 Claims Written Back | 0 | 0 | 0 | 0 |) (| 0 0 | | | | | |
| | 6 Claims O/S at End of the period | 46 | 0 | 94 | 0 |) (| 0 0 | | | | | |
| | Less than 3months | 23 | 0 | 94 | 0 |) (| 0 0 | | | | | |
| | 3 months to 6 months | 11 | 0 | 0 | 0 |) (| 0 0 | | | | | |
| | 6months to 1 year | 5 | 0 | 0 | 0 |) (| 0 0 | | | | | |
| | 1year and above** | 7 | 0 | 0 | 0 |) (|) C | | | | | |

FORM L-41 GRIEVANCE DISPOSAL

PERIODIC DISCLOSURES

| complaints Resolved / settled Complaints Resolved / settled Total complaints regist | | | | | | | | | | | |
|---|---|-------------------|-----------------|----------------|------------------|----------|--------------------|--|--|--|--|
| SI No. | Particulars | Opening Balance * | Additions | | | | Complaints Pending | Total complaints registered upto the quarter during the financial year ** | | | |
| | | | | Fully Accepted | Partial Accepted | Rejected | | during the financial year ** | | | |
| 1 | Complaints made by customers | | | | | | | | | | |
| a) | Death Claim | 0 | 5 | 0 | 5 | 0 | 0 | 22 | | | |
| b) | Policy Servicing | 0 | 5 | 3 | 1 | 1 | 0 | 33 | | | |
| c) | Proposal Processing | 0 | 24 | 18 | 4 | 2 | 0 | 70 | | | |
| d) | Survival Claims | 0 | 5 | 1 | 1 | 3 | 0 | 31 | | | |
| e) | ULIP Related | 0 | 1 | 0 | 1 | 0 | 0 | 1 | | | |
| f) | Unfair Business Practices | 23 | 861 | 137 | 197 | 527 | 23 | 2885 | | | |
| g) | Others | 0 | 41 | 5 | 5 | 31 | 0 | 84 | | | |
| | Total Number of Complaints | 23 | 942 | 164 | 214 | 564 | 23 | 3126 | | | |
| | | | _ | | | | | | | | |
| 2 | Total No. of policies during previous year: FY 2017-18 | 52,264 | | | | | | | | | |
| 3 | Total No. of claims during previous year: FY 2017-18 | 772 | | | | | | | | | |
| 4 | Total No. of policies during current year: FY 2018-19 | 44,113 | | | | | | | | | |
| 5 | Total No. of claims during current year: FY 2018-19 | 912 | 1 | | | | | | | | |
| | Total No. of Policy Complaints (current year) | 500 | 1 | | | | | | | | |
| 6 | per 10,000 policies (current year) : | 709 | | | | | | | | | |
| 7 | Total No. of Claim Complaints (current year) per 10,000 claims registered (| 241 | 1 | | | | | | | | |
| 7 | current year): | 241 | | | | | | | | | |
| | | Complaints | Complaints made | | | | | | | | |
| | Duration wise Pending Status | made by | by | Total | | | | | | | |
| | Ŭ | Customers | Intermediaries | | | | | | | | |
| | Upto 7 days | 23 | 0 | 23 | | | | | | | |
| 8 | 7 - 15 days | 0 | 0 | 0 | | | | | | | |
| | 15-30 days | 0 | 0 | 0 | | | | | | | |
| | 30-90 days | 0 | 0 | 0 | | | | | | | |
| | 90 days & Beyond | 0 | 0 | 0 | | | | | | | |
| | Total No. of complaints | 23 | 0 | 23 | | | | | | | |

* Opening balance should tally with the closing balance of the previous financial year.

L-42 : Valuation Basis (Life Insurance)

Date: 31st December 2018

A chapter on valuation basis covering the following minimum criteria should also be displayed on the web-site of the Insurers.

a. How the policy data needed for valuation is accessed ?

1: Input data for valuation process is generated by the IT team from the policy administration system in CSV, excel formats which are pre-specified. 2: Input data received from IT team is run through validation program whose purpose is to validate the data before using it for valuation process. Error data/ records (if any) is

recitifed at- contract level before input it in to valuation process.

3: Summary statistics and movement analysis is prepared on the input data to see consistency in the data. Averages in respect of sum assured, premiums and premium per 1000 SA etc - are used to check the data consistency.

4: Validated data is used to prepare the input file for the valuation models. Individual valuation of policy liablities is carried on actuarial software. Group valuation is carried using MS Access/ Excel models

b. How the valuation bases are supplied to the system ?

1: Valuation basis is maintained in "Parameter Files" and these files are supplied to the valuation program. Valuation Basis is validated and updated (if required) at the end of each quarter.

Minimum

5.85% per annum

4.85% per annum

5.85% per annum

4.85% per annum

4.85% per annum

methodology is used .

Not Applicable for Group fund products .

years

1) Interest : Maximum and Minimum interest rate taken for each segment

i. Individual Business

- Life- Participating policies 1.
- 2. Life- Non-participating Policies
- 3. Annuities- Participating policies
- Annuities Non-participating policies 4. Annuities- Individual Pension Plan
- 5. Unit Linked 6.
- 7. Health Insurance

ii.Group Business

2) Mortality Rates : the mortality rates used for each segment

i.Individual Business

- Life- Participating policies 1
- Life- Non-participating Policies 2 3.
- Annuities- Participating policies 4. Annuities - Non-participating policies
- 5. Annuities- Individual Pension Plan
- 6. Unit Linked
- 7 Health Insurance

ii. Group Business

Group Term Life

Group Credit Suraksha, Group Gratuity & Group Leave Encashment Plans Group Savings Suraksha

3) Expenses :

i.Individual Business

- Life- Participating policies
- Life- Non-participating Policies 2 Annuities- Participating policies 3.
- Annuities Non-participating policies 4.
- Annuities- Individual Pension Plan 5.
- Unit Linked 6
- 7 Health Insurance

ii. Group Business

4) Bonus Rates :

----Bonus rates are applicable only for participating policies

- Life- Participating policies- Individual Business
 - Life- Participating policies- Pension Business

66% to 440% of IALM 06-08 (Including Pension products) 18.7% to 440% of IALM 06-08 Not applicable, as we do not have any annuity products in this segment. 54% to 58.5% of LIC annuitant 96-98 mortality Not applicable, as we do not have any annuity products in this segment. 77% to 165% of IALM 06-08

Not applicable, as we do not have any annuity products in this segment.

Not applicable, as we do not have any annuity products in this segment.

Group Credit Suraksha - 6.55% in first 5 years and 5.85% for remaining

Not Applicable for Group term products as Unearned Premium Reserve

Maximum

6.55% per annum

5.55% per annum

6.55% per annum

5.55% per annum

5.55% per annum

Mortality Rates: 79.20% to 110% of IALM 06-08 Morbidity Rates: Dependent on reinsurance rates

Not Applicable for Group term products as Unearned Premium Reserve methodology is used 40% - 120% of IALM 06-08 168% - 218% of IALM 06-08

Please Refer Table "Expense Assumptions" Please Refer Table "Expense Assumptions" Not applicable Please Refer Table "Expense Assumptions" Not applicable Please Refer Table "Expense Assumptions" Please Refer Table "Expense Assumptions"

Please Refer Table "Expense Assumptions"

Future Reversionary bonus assumptions varies from 2.00% to 6.00% (of Sum Assured + Vested Bonus + Guaranteed Additions, if any) depending on 4.5% per annum crediting interest rate.

5) Policyholders Reasonable Expectations

6) Taxation and Shareholder Transfers

7) Basis of provisions for Incurred But Not Reported (IBNR)

i.Individual Business

ii. Group Business

Bonus rates , Surrender values and charges under UL plans are set considering Policyholders' reasonable expectations

Taxation (as applicable) and shareholders' transfers are considered in the reserving cashflows of Individual participating business.

IBNR provision is calculated using run off triangles by calculating development factors based on historical claims data

For Group Term: IBNR provision is calculated using run off triangles by calculating development factors based on historical claims data For all other group products: IBNR provision is equivalent to expected monthly claim payout, assuming delay in reporting of claims over the last year.

8) Change in Valuation Methods or Bases (as compared with 31st March 2018 assumptions)

i.Individuals Assurances

- Interest 1. Expenses
- 2. 3. Inflation

ii.Annuities

- 1. Interest
 - Annuity in payment a. Annuity during deferred period b.
 - Pension : All Plans
- c. 2. Expenses
- 3. Inflation

iii.Unit Linked

- Interest 1.
- 2. Expenses 3. Inflation

iv.Health 1.

- Interest 2. Expenses
- 3. Inflation

v.Group

- 1. Interest
- 2. Expenses 3. Inflation

No Change No change other than allowing for implied inflation No change

No Change Not Applicable Not Applicable No change other than allowing for implied inflation No change

No change No change other than allowing for implied inflation No change

No change No change other than allowing for implied inflation No change

No Change No change other than allowing for implied inflation No change

Expense assumptions as at valuation date

Date: 31st December 2018

| PRODUCT NAME | RENEWAL EXPENSES per annum (Rs) | INFLATION Per Annum |
|---|------------------------------------|---------------------|
| INDIVIDU | JAL-TRADITIONAL | • |
| Future Generali Assure Plan | 620 | 4.0% |
| Future Generali Insta Life Plan RP | 620 | 4.0% |
| Future Generali Flexi Money Back RP | 620 | 4.0% |
| Future Generali Anand Plan | 620 | 4.0% |
| Future Generali Saral Anand Plan | 620 | 4.0% |
| Future Generali Dream Guarantee Plan | 620 | 4.0% |
| Future Generali Bima Guarantee Plan | 620 | 4.0% |
| Future Generali Secure Income Plan RP | 620 | 4.0% |
| Future Generali Pearls Guarantee | 620 | 4.0% |
| Future Generali Care Plan | 620 | 4.0% |
| Future Generali Care Plus Plan | 620 | 4.0% |
| Future Generali Smart Life Plan | 620 | 4.0% |
| Future Generali Return of Premium Plan | 620 | 4.0% |
| Future Generali Pension Plan RP | 620 | 4.0% |
| Future Generali Family Secure Plan | 620 | 4.0% |
| Future Generali Family Income Plan | 620 | 4.0% |
| Future Generali Saral Bima | 620 | 4.0% |
| Future Generali Assure Plus Plan | 620 | 4.0% |
| Future Generali Care Plus - Revised | 620 | 4.0% |
| Future Generali Pension Guarantee Plan RP | 620 | 4.0% |
| Future Generali Assured Income Plan | 620 | 4.0% |
| Future Generali Triple Anand Advantage | 620 | 4.0% |
| Future Generali Assured Money Back | 620 | 4.0% |
| Future Generali Assured Education Plan | 620 | 4.0% |
| Future Generali Flexi Online Term Plan | 620 | 4.0% |
| Future Generali New Saral Anand | 620 | 4.0% |
| Future Generali Big Income Multiplier | 620 | 4.0% |
| Future Generali New Assure Plus | 620 | 4.0% |
| Future Generali Assured Money Back Plan Revised | 620 | 4.0% |
| Future Generali Pearls Guarantee Revised | 620 | 4.0% |
| Future Generali Saral Bima Revised | 620 | 4.0% |
| Future Generali Guaranteed Advantage | 620 | 4.0% |
| Future Generali Care Plus - Classic | 620 | 4.0% |
| Future Generali Care Plus - Premier(Amex) | 620 | 4.0% |
| Future Generali Care Plus - Premier | 620 | 4.0% |
| Future Generali Heart and Health Insurance Plan | 343 | 4.0% |
| Future Generali Insta Life Plan SP | 310 | 4.0% |
| Future Generali Flexi Money Back SP | 310 | 4.0% |
| Future Generali Secure Income Plan SP | 310 | 4.0% |
| Future Generali Immediate Annuity | 310 | 4.0% |
| Future Generali Pension Plan SP | 310 | 4.0% |
| Future Generali Pension Guarantee Plan SP | 310 | 4.0% |
| Future Generali Jan Suraksha Plus SP | 31 | 4.0% |

Expense assumptions as at valuation date

PER POLICY RENEWAL EXPENSES

| PRODUCT NAME | RENEWAL EXPENSES | INFLATION Per Annum |
|--|------------------|---------------------|
| | per annum (Rs) | |
| INDIVIDUAL-U | NIT LINKED | |
| Future Generali Pension Advantage Plan RP | 620 | 4.0% |
| Future Generali Pension Advantage Plus Plan RP | 620 | 4.0% |
| Future Generali Bima Advantage Plus | 620 | 4.0% |
| Future Generali Dhan Vridhi | 620 | 4.0% |
| Future Generali Wealth Protect Plan | 620 | 4.0% |
| Future Generali Sanjeevani Plan RP | 620 | 4.0% |
| Future Generali Freedom Plan | 620 | 4.0% |
| Future Generali Sanjeevani Plus Plan RP | 620 | 4.0% |
| Future Generali Freedom Plus Plan | 620 | 4.0% |
| Future Generali NAV Assure Plan RP | 620 | 4.0% |
| Future Generali NAV Insure Plan RP | 620 | 4.0% |
| Future Generali Wealth Protect Plan Revised | 620 | 4.0% |
| Future Generali Guarantee Plus Plan | 620 | 4.0% |
| Future Generali Select Insurance Plan | 620 | 4.0% |
| Future Generali Bima Advantage | 620 | 4.0% |
| Future Generali Guarantee Plan | 620 | 4.0% |
| Future Guarantee Easy Invest Online | 620 | 4.0% |
| Future Generali Big Dreams Plan - Option 1: Wealth Creation (RP, | 275 | 4.0% |
| Future Generali Big Dreams Plan - Option 2: Retire Smart | 275 | 4.0% |
| Future Generali Big Dreams Plan - Option 3: Dream Protect | 275 | 4.0% |
| Future Generali Pension Advantage Plan SP | 310 | 4.0% |
| Future Generali Pension Advantage Plus Plan SP | 310 | 4.0% |
| Future Generali Bima Gain Plan SP | 310 | 4.0% |
| Future Generali Sanjeevani Plan SP | 310 | 4.0% |
| Future Generali Sanjeevani Plus Plan SP | 310 | 4.0% |
| Future Generali NAV Assure Plan SP | 310 | 4.0% |
| Future Generali NAV Insure Plan SP | 310 | 4.0% |
| Future Generali Pramukh Nivesh Plan SP | 310 | 4.0% |
| Future Generali Pramukh Nivesh Plan Revised SP | 310 | 4.0% |
| Future Generali Nivesh Plan SP | 310 | 4.0% |
| Future Generali Nivesh Preferred Plan SP | 310 | 4.0% |
| Future Generali Big Dreams Plan - Option 1: Wealth Creation (SP) | 137.5 | 4.0% |

| GROUP | (TRADITIONAL & UNIT LINKED) | |
|-------|-----------------------------|--|
| GROUF | | |

As per Pricing basis

NIL

PREMIUM RELATED RENEWAL EXPENSES

| Future Generali Cancer Protect Plan RP | 8.25% |
|---|---------------|
| Future Generali Cancer Protect Plan SP | 2.20% |
| Future Generali Flexi Online Term Plan | 1.00% |
| Future Generali Big Income Multiplier | 0.55% |
| Future New Assure Plus | 0.55% |
| Future Generali Jan Suraksha SP | 3.30% |
| Future Generali Easy Invest Online | 0.50% |
| Future Generali Term with Return of Premium | 3.30% |
| Future Generali POS Term with Return of Premium | 3.30% |
| Future Generali Heart and Health Insurance Plan | 1.1% to 9.35% |
| Other Products | NIL |

RENEWAL SUM ASSURED RELATED EXPENSES

All Group Plans

SP-Single Premium RP-Regular Premium