

Future Generali India Life Insurance Company Limited

IRDA Registration Number: 133

Date of Registration: 4th September 2007

Revenue Account for the Year Ended March 31, 2012

Policyholders' Account (Technical Account)

(Rs. '000)

Particulars	Schedule	For the Quarter Ended Mar 31, 2012	Upto the Quarter Ended Mar 31, 2012	For the Quarter Ended Mar 31, 2011	Upto the Quarter Ended Mar 31, 2011
Premiums Earned - Net	L-4				
(a) Premium		28,21,688	77,95,778	29,02,262	72,61,565
(b) Reinsurance Ceded		(32,669)	(1,41,088)	(36,030)	(1,01,278)
(c) Reinsurance Accepted		-	-	-	-
Income from Investments					
(a) Interest, Dividend and Rent - Gross		2,08,401	6,93,095	99,132	3,21,396
(b) Profit on Sale / Redemption of Investments		53,367	2,56,565	85,330	4,16,008
(c) (Loss on Sale / Redemption of Investments)		(28,747)	(4,29,655)	(45,075)	(54,332)
(d) Transfer /Gain on revaluation / change in Fair value*		6,38,325	(3,13,533)	(2,42,594)	(1,85,835)
Transfer from Shareholders' Fund		(1,96,745)	13,98,105	8,94,567	32,77,765
Other Income					
(a) Profit / (Loss) on Sale of Fixed Assets		-	-	-	-
(b) Appropriation/ (Expropriation) Adjustment		-	(12,017)	1,246	7,486
(c) Miscellaneous Income		37,028	44,322	6,010	7,163
Total (A)		35,00,648	92,91,572	36,64,848	1,09,49,938
Commission	L-5	2,97,479	8,74,853	2,59,082	9,57,813
Operating Expenses related to Insurance Business	L-6	9,01,762	35,55,693	12,37,454	41,10,822
Provision for Doubtful Debts		-	-	-	-
Bad Debts Written Off		-	-	-	-
Provision for Tax					
(a) Income Tax		-	-	-	-
(b) Fringe Benefit Tax		-	-	-	-
Provision (Other Than Taxation)					
(a) For Diminution in the value of investment (Net)		-	-	-	-
(b) Others		-	-	-	-
Total (B)		11,99,241	44,30,546	14,96,536	50,68,635
Benefits Paid (Net)	L-7	2,54,023	5,93,897	1,14,287	4,00,460
Bonuses Paid		-	-	-	-
Change in Valuation of Liability in respect of Life Policies					
(a) Gross **					
Linked		10,82,202	17,55,606	13,89,181	35,93,074
Non Linked		9,78,485	25,24,826	6,80,788	19,03,713
(b) Amount ceded in Reinsurance					
Linked		-	-	-	-
Non Linked		(13,303)	(13,303)	(15,944)	(15,944)
(c) Amount accepted in Reinsurance		-	-	-	-
Total (C)		23,01,407	48,61,026	21,68,312	58,81,303
Surplus/ (Deficit) (D) = (A) - (B) - (C)		-	-	-	-
Appropriations					
Transfer to Shareholders' Account		-	-	-	-
Transfer to Other Reserves		-	-	-	-
Balance being Funds for Future Appropriations		-	-	-	-
Total (D)		-	-	-	-
* Represents the deemed realised gain as per norms specified by the Authority					
** Represents Mathematical Reserves after allocation of bonus					
The break up of total surplus is as under:					
(a) Interim Bonuses paid		-	165	-	-
(b) Allocation of Bonus to Policyholders		-	1,13,967	-	58,347
(c) Surplus shown in the Revenue Account		-	-	-	-
(d) Total Surplus: [(a)+(b)+(c)]			1,14,132		58,347

Future Generali India Life Insurance Company Limited

Registration Number: 133

Date of Registration: 4th September 2007

Profit and Loss Account for the Year Ended March 31, 2012

Shareholders' Account (Non-Technical Account)

(Rs. '000)

Particulars	Schedule	For the Quarter Ended Mar 31, 2012	Upto the Quarter Ended Mar 31, 2012	For the Quarter Ended Mar 31, 2011	Upto the Quarter Ended Mar 31, 2011
Amount transferred from Policyholders' Account (Technical Account)		-	-	-	-
Income from Investments					
(a) Interest, Dividend and Rent - Gross		28,944	92,831	15,320	74,377
(b) Profit on Sale / Redemption of Investments		4,759	27,803	3,115	20,034
(c) (Loss on Sale / Redemption of Investments)		(645)	(6,742)	(616)	(2,890)
Other Income		-	166	18	18
Total (A)		33,058	1,14,058	17,837	91,539
Expenses other than those directly related to the insurance business					
(a) Employees' Remuneration and Welfare Benefits		3,184	4,239	4,781	8,224
(b) Rent, Rates and Taxes		510	1,510	1,250	3,500
(c) Other Expenses		3,586	6,742	1,340	3,299
Bad Debts Written Off		-	-	-	-
Provision (other than taxation)					
(a) For Diminution in the Value of Investment (Net)		-	-	-	-
(b) Provision for Doubtful Debts		-	-	-	-
(c) Others		-	-	-	-
Contribution to Policy holders' Account (Technical Account)		(1,96,745)	13,98,105	8,94,567	32,77,765
Total (B)		(1,89,465)	14,10,596	9,01,938	32,92,788
Profit / (Loss) before Tax		2,22,523	(12,96,538)	(8,84,101)	(32,01,249)
Provision for Taxation		-	-	-	-
Profit / (Loss) after Tax		2,22,523	(12,96,538)	(8,84,101)	(32,01,249)
Appropriations					
(a) Balance at the beginning of the Period		(1,11,84,482)	(96,65,421)	(87,81,320)	(64,64,172)
(b) Interim Dividends Paid during the Period		-	-	-	-
(c) Proposed Final Dividend		-	-	-	-
(d) Dividend Distribution on Tax		-	-	-	-
(e) Transfer to Reserves / Other Accounts		-	-	-	-
Profit / (Loss) carried to the Balance Sheet		(1,09,61,959)	(1,09,61,959)	(96,65,421)	(96,65,421)
Earnings Per Share (in Rs.)					
[Refer Note 24 of Schedule 16]					
(Face Value Rs.10 per share)					
Basic EPS		0.19	-1.17	-0.93	-3.78
Diluted EPS		0.18	-1.17	-0.93	-3.78

FORM L-3-A-BS

Future Generali India Life Insurance Company Limited

Registration Number: 133

Date of Registration: 4th September 2007

Balance Sheet As at March 31, 2012

(Rs. '000)

Particulars	Schedule	As at Mar 31, 2012	As at Mar 31, 2011
Sources of Funds			
Shareholders' Funds:			
Share Capital	L-8,L-9	1,20,30,000	1,05,20,000
Share Application Money Pending Allotment		12,41,000	5,00,000
Reserves and Surplus	L-10	-	-
Credit/(Debit)/ Fair Value Change Account		(4,674)	(5,180)
Sub-Total		1,32,66,326	1,10,14,820
Borrowings	L-11	-	-
Policyholders' Funds:			
Credit/(Debit)/ Fair Value Change Account		-	26
Policy Liabilities		61,30,444	39,01,657
Insurance Reserves		-	-
Provision for Linked Liabilities		84,31,227	64,60,976
Sub-Total		1,45,61,671	1,03,62,659
Funds for Future Appropriations		-	-
Funds for Discontinued Policies			
(i) Discontinued on Account of Non-Payment of Premium		77,429	9,338
(ii) Others		-	-
Total		2,79,05,426	2,13,86,817
Application of Funds			
Investments			
Shareholders'	L-12	20,06,302	12,08,383
Policyholders'	L-13	59,40,333	37,95,975
Assets held to cover Linked Liabilities	L-14	85,08,656	64,70,314
Loans	L-15	31	-
Fixed Assets	L-16	43,780	39,349
Current Assets			
Cash and Bank Balances	L-17	5,35,874	3,76,296
Advances and Other Assets	L-18	10,44,146	7,93,951
Sub-Total (A)		15,80,020	11,70,247
Current Liabilities	L-19	11,01,607	9,21,688
Provisions	L-20	34,048	41,184
Sub-Total (B)		11,35,655	9,62,872
Net Current Assets (C) = (A - B)		4,44,365	2,07,375
Miscellaneous Expenditure (To the extent not written off or adjusted)	L-21	-	-
Debit Balance in Profit and Loss Account (Shareholders' Account)		1,09,61,959	96,65,421
Debit Balance in Revenue Account		-	-
Total		2,79,05,426	2,13,86,817

CONTINGENT LIABILITIES

(Rs.'000)

Particulars	As at Mar 31, 2012	As at Mar 31, 2011
	Unaudited	Unaudited
1 Partly paid-up investments	-	-
2 Claims, other than against policies, not acknowledged as debts by the company	-	-
3 Underwriting commitments outstanding (in respect of shares and securities)	-	-
4 Guarantees given by or on behalf of the Company	-	-
5 Statutory demands/ liabilities in dispute, not provided for	-	-
6 Reinsurance obligations to the extent not provided for in accounts	-	-
7 Claims against policies, not acknowledged as debts by the company	19,707	13,650
TOTAL	19,707	13,650

Future Generali India Life Insurance Company Limited
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-4-PREMIUM SCHEDULE

(Rs. '000)

	Particulars	For the Quarter Ended Mar 31, 2012	Upto the Quarter Ended Mar 31, 2012	For the Quarter Ended Mar 31, 2011	Upto the Quarter Ended Mar 31, 2011
	First Year Premiums	10,91,292	29,58,211	10,06,861	36,68,585
	Renewal Premiums	14,84,726	43,45,517	12,22,051	27,75,509
	Single Premiums	2,45,670	4,92,050	6,73,350	8,17,471
	Total	28,21,688	77,95,778	29,02,262	72,61,565

FORM L-5 - COMMISSION SCHEDULE

(Rs. '000)

	Particulars	For the Quarter Ended Mar 31, 2012	Upto the Quarter Ended Mar 31, 2012	For the Quarter Ended Mar 31, 2011	Upto the Quarter Ended Mar 31, 2011
	Commission Paid				
	Direct - First Year Premiums	2,53,675	7,42,516	2,16,987	8,74,134
	- Renewal Premiums	40,417	1,25,286	33,963	73,723
	- Single Premiums	3,387	7,051	8,132	9,956
	Add: Commission on Reinsurance Accepted	-	-	-	-
	Less: Commission on Reinsurance Ceded	-	-	-	-
	Net commission	2,97,479	8,74,853	2,59,082	9,57,813
	Breakup of Commission Expenses (Gross) incurred to procure business				
	Agents	1,10,933	2,91,555	81,404	2,30,253
	Brokers	34,364	48,565	7,704	19,525
	Corporate Agency	1,51,826	5,34,377	1,69,974	7,08,035
	Referral	356	356	-	-
	Total	2,97,479	8,74,853	2,59,082	9,57,813

Future Generali India Life Insurance Company Limited
FORM L-6-OPERATING EXPENSES SCHEDULE

(Rs. '000)

	Particulars	For the Quarter Ended Mar 31, 2012	Upto the Quarter Ended Mar 31, 2012	For the Quarter Ended Mar 31, 2011	Upto the Quarter Ended Mar 31, 2011
	Employees' Remuneration and Welfare Benefits*	3,35,860	15,87,603	5,15,663	17,82,669
	Travel, Conveyance and Vehicle Running Expenses	32,972	97,558	36,924	1,02,491
	Training Expenses (including Staff Training) (Net of Recovery)	41,322	56,035	10,871	39,813
	Rent, Rates and Taxes	1,22,152	5,12,921	1,32,851	4,99,745
	Repairs	34,776	1,32,383	24,896	1,12,541
	Printing and Stationery	11,106	36,932	17,530	72,615
	Communication Expenses	32,796	99,980	31,047	92,563
	Legal and Professional Charges	9,138	39,575	10,171	36,110
	Medical Fees	3,217	7,938	1,525	5,245
	Auditors' Fees, Expenses etc.				
	(a) as Auditor	625	2,500	625	2,500
	(b) as Adviser or in any other capacity, in respect of				
	(i) Taxation Matters	-	-	-	-
	(ii) Insurance Matters	-	-	-	-
	(iii) Management Services; and	-	-	-	-
	(c) in any other capacity	208	861	153	851
	Advertisement and Publicity	1,76,981	6,85,426	3,88,669	11,23,505
	Interest and Bank Charges	4,413	20,611	7,131	23,478
	Depreciation	5,116	19,272	5,177	56,104
	Others:				
	Service Tax **	29,898	1,21,414	7,258	46,034
	Membership and Subscriptions	2,969	9,374	941	5,057
	Information Technology and related Expenses	36,554	58,430	26,736	47,158
	Outsourcing Expenses	14,827	54,124	17,272	55,949
	Other Expenses	6,832	12,756	2,014	6,394
	Total	9,01,762	35,55,693	12,37,454	41,10,822

*Net of provision reversal for Current Year - Rs. 26,121('000) (Previous Year-NIL)

**Includes Current Year - Rs 31,035 ('000) (Previous Year - NIL) of Cenvat input availment restricted as per Finance Act 2011.

Future Generali India Life Insurance Company Limited
FORM L-7-BENEFITS PAID SCHEDULE

(Rs. '000)

	Particulars	For the Quarter Ended Mar 31, 2012	Upto the Quarter Ended Mar 31, 2012	For the Quarter Ended Mar 31, 2011	Upto the Quarter Ended Mar 31, 2011
	Insurance Claims				
	(a) Claims by Death	91,229	4,39,460	1,17,585	4,30,311
	(b) Claims by Maturity	326	2,627	2,631	2,631
	(c) Annuities / Pension Payment,	31	60	4	5
	(d) Periodical Benefit	-	-	-	-
	(e) Health	-	-	-	-
	(f) Other Benefits				
	Surrender and Partial Withdrawal	2,16,436	2,46,621	2,417	4,535
	Critical Illness	-	(1,450)	(114)	406
	Gratuity	28,899	71,038	6,281	13,262
	Superannuation	100	2,446	939	3,254
	Other Benefits	241	345	30	1,590
	Claims related Expenses	(96)	6,801	3,985	5,792
	(Amount Ceded in Reinsurance):				
	(a) Claims by Death,	(83,143)	(1,74,051)	(19,471)	(61,326)
	(b) Claims by Maturity	-	-	-	-
	(c) Annuities / Pension Payment,	-	-	-	-
	(d) Periodical Benefit	-	-	-	-
	(e) Health	-	-	-	-
	(d) Other Benefits	-	-	-	-
	Critical Illness	-	-	-	-
	Amount Accepted in Reinsurance:				
	(a) Claims by Death	-	-	-	-
	(b) Claims by Maturity	-	-	-	-
	(c) Annuities / Pension Payment,	-	-	-	-
	(d) Other Benefits	-	-	-	-
	Total	2,54,023	5,93,897	1,14,287	4,00,460

Future Generali India Life Insurance Company Limited

FORM L-8-SHARE CAPITAL SCHEDULE

(Rs. '000)

Particulars	As at	As at
	Mar 31, 2012	Mar 31, 2011
Authorised Capital 2,000,000,000 (Previous Period - 2,000,000,000) Equity Shares of Rs.10 each	2,00,00,000	2,00,00,000
Issued Capital 1,452,000,000 (Previous Year - 1,152,000,000) Equity Shares of Rs.10 each	1,45,20,000	1,15,20,000
Subscribed Capital 1,327,100,000 (Previous Year - 1,102,000,000) Equity Shares of Rs.10 each	1,32,71,000	1,10,20,000
Called-up Capital 1,203,000,000 (Previous Year - 1,052,000,000) Equity Shares of Rs.10 each	1,20,30,000	1,05,20,000
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount originally paid up)	-	-
Less : Par value of Equity Shares bought back	-	-
Less : Preliminary Expenses Expenses including commission or brokerage on Underwriting or subscription of shares	-	-
Total	1,20,30,000	1,05,20,000

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE

Particulars	As at Mar 31, 2012		As at March 31, 2011	
	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters:				
Indian - Pantaloon Retail India Limited *	30,67,65,000	25.50	26,82,60,000	25.50
- Sprint Advisory Services Private Limited (formerly known as Sain Advisory Services Private Limited)	58,94,70,000	49.00	51,54,80,000	49.00
Foreign - Participatie Maatschappij Graafschap Holland NV	30,67,65,000	25.50	26,82,60,000	25.50
Other:	-	-	-	-
Total	1,20,30,00,000	100	1,05,20,00,000	100

* Shares held by Pantaloon Retail India Limited and its nominees

Future Generali India Life Insurance Company Limited

FORM L-10-RESERVES AND SURPLUS SCHEDULE

(Rs. '000)

	Particulars	As at Mar 31, 2012	As at Mar 31, 2011
	Capital Reserve	-	-
	Capital Redemption Reserve	-	-
	Share Premium	-	-
	Revaluation Reserve	-	-
	General Reserves	-	-
	Less: Debit Balance in Profit and Loss Account, If any	-	-
	Less: Amount utilised for Buy-back	-	-
	Catastrophe Reserve	-	-
	Other Reserves	-	-
	Balance of Profit in Profit and Loss Account	-	-
	Total	-	-

FORM L-11-BORROWINGS SCHEDULE

(Rs. '000)

	Particulars	As at Mar 31, 2012	As at Mar 31, 2011
	Debentures / Bonds	-	-
	Banks	-	-
	Financial Institutions	-	-
	Others	-	-
	Total	-	-

Future Generali India Life Insurance Company Limited

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE

(Rs. '000)

	Particulars	As at Mar 31, 2012	As at Mar 31, 2011
	Long Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills *	7,15,952	4,67,021
	Other Approved Securities	1,34,911	1,23,100
	Other Investments		
	(a) Shares		
	(aa) Equity	15,590	7,642
	(bb) Preference	-	-
	(b) Mutual Funds	-	-
	(c) Derivative Instruments	-	-
	(d) Debentures / Bonds	4,35,987	1,02,100
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investment in Infrastructure and Social Sector	3,67,478	1,69,318
	Other than Approved Investments	7,440	6,460
		16,77,358	8,75,641
	Short Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills	2,49,222	2,39,688
	Other Approved Securities	-	93,054
	Other Investments		
	(a) Shares		
	(aa) Equity	-	-
	(bb) Preference	-	-
	(b) Mutual Funds	32,610	-
	(c) Derivative Instruments	-	-
	(d) Debentures / Bonds	47,112	-
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector	-	-
	Other than Approved Investments	-	-
		3,28,944	3,32,742
	Total	20,06,302	12,08,383

Notes:

- (i) *Includes Rs.98,046 ('000)(Previous Period Rs.97,989 ('000)) of securities under Section 7 of Insurance Act, 1938
- (ii) Aggregate book value and market value of Long term investment other than equity shares is Rs.('000) 1,643,738 (Previous Year Rs.('000) 847,610) and Rs.('000) 1,613,155 (Previous Year Rs.('000) 798,463) respectively.
- (iii) Aggregate book value and market value of Short term investment other than equity shares is Rs.('000) 328,944 (Previous Year Rs.('000) 332,742) and Rs.('000) 328,944 (Previous Year Rs. ('000) 332,742) respectively.

Future Generali India Life Insurance Company Limited

FORM L-13-INVESTMENTS POLICYHOLDERS SCHEDULE

(Rs. '000)

	Particulars	As at Mar 31, 2012	As at Mar 31, 2011
	Long Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills	16,14,206	8,53,442
	Other Approved Securities	13,40,801	5,94,694
	Other Investments		
	(a) Shares		
	(aa) Equity	-	-
	(bb) Preference	-	-
	(b) Mutual Funds	-	-
	(c) Derivative Instruments	-	-
	(d) Debentures / Bonds	11,82,945	3,81,770
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector Other than Approved Investments	17,52,586	12,71,911
		-	-
		58,90,538	31,01,817
	Short Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills	49,795	4,56,413
	Other Approved Securities	-	-
	Other Investments		
	(a) Shares		
	(aa) Equity	-	-
	(bb) Preference	-	-
	(b) Mutual Funds	-	1,10,000
	(c) Derivative Instruments	-	-
	(d) Debentures / Bonds	-	94,712
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector Other than Approved Investments	-	33,033
		-	-
		49,795	6,94,158
	Total	59,40,333	37,95,975

Notes:

- (i) Aggregate book value and market value of Long term investment other than equity shares is Rs.5,890,539 ('000) (Previous Year Rs.('000) 3,101,817) and Rs.('000) 5,731,470 (Previous Year Rs.('000) 3,063,363) respectively.
- (ii) Aggregate book value and market value of Short term investment other than equity shares is Rs.('000) 49,795 (Previous Year Rs.('000) 694,158) and Rs.('000) 49,795 (Previous Year Rs.('000) 694,228) respectively.

Future Generali India Life Insurance Company Limited
FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE

(Rs. '000)

	Particulars	As at Mar 31, 2012	As at Mar 31, 2011
	Long Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills	63,288	68,184
	Other Approved Securities	5,18,061	3,01,538
	Other Investments		
	(a) Shares		
	(aa) Equity	29,87,213	25,24,904
	(bb) Preference	-	-
	(b) Mutual Funds	-	-
	(c) Debenture Instruments	-	-
	(c) Debentures / Bonds	15,56,067	2,81,385
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector	19,31,162	16,57,474
	Other than Approved Investments	5,54,199	4,17,470
		76,09,990	52,50,955
	Short Term Investments		
	Government Securities and Government Guaranteed Bonds including Treasury Bills	3,937	9,477
	Other Approved Securities	-	-
	Other Investments		
	(a) Shares		
	(aa) Equity	-	-
	(bb) Preference	-	-
	(b) Mutual Funds	1,80,152	1,19,227
	(c) Derivative Instruments	-	-
	(d) Debentures / Bonds	1,88,266	-
	(e) Other Securities	-	6,74,692
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector	-	8,026
	Other than Approved Investments	-	8,999
	Net Current Assets	5,26,311	3,98,938
		8,98,666	12,19,359
	Total	85,08,656	64,70,314

Notes:

- (i) Aggregate book value and market value of Long term investment other than equity shares is Rs.('000) 2,662,857 (Previous Year Rs.('000) 1,044,669) and Rs.('000) 2,662,857 (Previous Year Rs. ('000) 1,044,669) respectively.
- (ii) Aggregate book value and market value of Short term investment other than equity shares is Rs.('000)
- (iii) Break-up of Net Current Assets is as under: (Rs. '000)

Particulars	As at March 31, 2012	As at March 31, 2011
Cash and Bank Balance (including Cheques, Drafts)	2,42,839	2,99,987
Interest accrued and not due	1,28,299	24,393
Outstanding Purchases Payable/Receivable (Net)	(34,259)	61,081
Deposit with Scheduled Banks	1,90,100	-
Others	(668)	13,477
Total	5,26,311	3,98,938

Future Generali India Life Insurance Company Limited
FORM L-15-LOANS SCHEDULE

(Rs. '000)

	Particulars	As at Mar 31, 2012	As at Mar 31, 2011
	Security-wise Classification		
	Secured		
	(a) On mortgage of Property		
	(aa) In India	-	-
	(bb) Outside India	-	-
	(b) On Shares, Bonds, Government Securities etc.	-	-
	(c) Loan against Policies	31	-
	(d) Others	-	-
	Unsecured		
	(a) Loans against Policies	-	-
	(b) Others	-	-
	Total	31	-
	Borrower-wise Classification		
	(a) Central and State Governments	-	-
	(b) Banks and Financial Institutions	-	-
	(c) Subsidiaries	-	-
	(d) Companies	-	-
	(e) Loans against Policies	31	-
	(f) Others	-	-
	Total	31	-
	Performance-wise Classification		
	(a) Loans classified as Standard		
	(aa) In India	31	-
	(bb) Outside India	-	-
	(b) Non Standard Loans less Provisions		
	(aa) In India	-	-
	(bb) Outside India	-	-
	Total	31	-
	Maturity-wise Classification		
	(a) Short-Term	-	-
	(b) Long-Term	31	-
	Total	31	-

Future Generali India Life Insurance Company Limited
FORM 16-FXED ASSETS SCHEDULE

(Rs. '000)

Particulars	Gross Block (at cost)			Depreciation			Net Block			
	As at April 1, 2011	Additions	Deductions	As at Mar 31, 2012	As at April 1, 2011	For the Year	On Sales / Adjustments	As at Mar 31, 2012	As at Mar 31, 2012	As at Mar 31, 2011
Goodwill	-	-	-	-	-	-	-	-	-	-
Intangible Assets										
Software	1,88,776	17,622	-	2,06,398	1,62,684	18,492	-	1,81,176	25,222	26,092
Tangible Assets										
Leasehold Improvements	-	-	-	-	-	-	-	-	-	-
Furniture and Fittings	-	-	-	-	-	-	-	-	-	-
Information Technology Equipment	-	-	-	-	-	-	-	-	-	-
Vehicles	4,629	-	-	4,629	1,090	927	-	2,017	2,612	3,539
Office Equipment	-	-	-	-	-	-	-	-	-	-
Total	1,93,405	17,623	-	2,11,027	1,63,774	19,419	-	1,83,193	27,834	29,631
Capital Work in Progress									15,946	9,718
Grand Total	1,93,405	17,623	-	2,11,027	1,63,774	19,419	-	1,83,193	43,780	39,349
Previous Period	1,76,164	17,241		1,93,405	1,07,097	56,677	-	1,63,774	39,349	

Future Generali India Life Insurance Company Limited
FORM L-17-CASH AND BANK BALANCE SCHEDULE

(Rs. '000)

	Particulars	As at Mar 31, 2012	As at Mar 31, 2011
1	Cash (including Cheques, Drafts and Stamps)	75,275	69,435
2	Bank Balances		
	(a) Deposit Accounts		
	(aa) Short-term (Due within 12 months of the date of Balance Sheet)	-	-
	(bb) Others	-	-
	(b) Current Accounts	4,60,599	3,06,861
	(c) Others	-	-
3	Money at Call and Short Notice		
	(a) With Banks	-	-
	(b) With other Institutions	-	-
4	Others	-	-
	Total	5,35,874	3,76,296
	Balances with Non-Scheduled Banks included in 2 and 3 above		
	Cash and Bank Balances		
	- In India	5,35,874	3,76,296
	- Outside India	-	-
	Total	5,35,874	3,76,296

Future Generali India Life Insurance Company Limited
FORM L-18-ADVANCE AND OTHER ASSETS SCHEDULE

(Rs. '000)

	Particulars	As at Mar 31, 2012	As at Mar 31, 2011
	Advances		
	Reserve Deposits with Ceding Companies	-	-
	Application Money for Investments	-	-
	Prepayments	29,568	30,291
	Advances to Directors / Officers	-	-
	Advance Tax Paid and Taxes Deducted at Source (Net of Provision for Taxation)	480	2,980
	Others:		
	Advances to Suppliers	67,599	28,039
	Advances to Employees	4,376	3,727
	Total (A)	1,02,023	65,037
	Other Assets		
	Income Accrued on Investments		
	(a) Shareholders'	44,580	15,044
	(b) Policyholders'	2,11,692	1,14,836
	Outstanding Premiums	2,05,307	69,847
	Agents' Balances	9,150	6,754
	Foreign Agencies Balances	-	-
	Due from other Entities carrying on Insurance Business (including Reinsurers)	31,572	11,986
	Due from Subsidiaries / Holding Company	-	-
	Deposit with Reserve Bank of India	-	-
	[Earmarked pursuant to Section 7 of Insurance Act, 1938,]		
	Others:		
	Refundable Security Deposits	2,28,453	2,71,243
	Service Tax Unutilised Credit	2,10,600	2,39,104
	Other Receivables	769	100
	Total (B)	9,42,123	7,28,914
	Total (A + B)	10,44,146	7,93,951

Future Generali India Life Insurance Company Limited
FORM L-19-CURRENT LIABILITIES SCHEDULE

(Rs. '000)

	Particulars	As at Mar 31, 2012	As at Mar 31, 2011
	Agents' Balances	1,30,109	1,20,421
	Balances due to Other Insurance Companies	7,604	1,571
	Deposits held on Reinsurance Ceded	-	-
	Premiums Received in Advance	29,112	34,902
	Unallocated Premium	72,240	74,619
	Sundry Creditors	5,17,730	4,00,303
	Due to Subsidiaries / Holding Companies	-	-
	Claims Outstanding (including pending investigations)	2,73,597	2,17,990
	Annuities Due	-	-
	Due to Officers / Directors	-	-
	Unclaimed Amounts of Policyholders	20,455	11,440
	Others:		
	Statutory Dues	45,794	52,187
	Dues to Employees	1,957	7,362
	Retention Money Payable	3,010	893
	Total	11,01,607	9,21,688

FORM L-20-PROVISIONS SCHEDULE

(Rs. '000)

	Particulars	As at Mar 31, 2012	As at Mar 31, 2011
	For Taxation (Less Payments and Taxes Deducted at Source) (Net)	-	-
	For Proposal Dividends	-	-
	For Dividend Distribution Tax	-	-
	Others:		
	Gratuity	759	10,871
	Leave Encashment	33,289	30,313
	Total	34,048	41,184

FORM L-21-MISC EXPENDITURE SCHEDULE

(Rs. '000)

	Particulars	As at Mar 31, 2012	As at Mar 31, 2011
	Discount allowed in Issue of Shares/ Debentures	-	-
	Others	-	-
	Total	-	-

PERIODIC DISCLOSURES

FORM L-22

Analytical Ratios

Insurer:

Future Generali India Life Insurance Company Limited

Date:

31-Mar-12

Analytical Ratios for Life Companies

Sl.No.	Particular	For the Quarter ending Mar 31 2012	Upto the Quarter ending Mar 31 2012	For the Quarter ending Mar 31 2011	Upto the Quarter ending Mar 31 2011
1	New business premium income growth rate - segment wise				
	Non Linked Individual Life	18%	-7%	-23%	72%
	Non Linked Individual Pension	-91%	-42%	538%	18%
	Non Linked Group	52%	17%	22%	21%
	Linked Individual Life	-63%	-47%	7%	-42%
	Linked Individual Pension	-114%	-99%	-98%	-62%
	Linked Group	-100%	-100%	-97%	-86%
2	Net Retention Ratio	99%	98%	99%	99%
3	Expense of Management to Gross Direct Premium Ratio	43%	57%	51%	69%
4	Commission Ratio (Gross commission paid to Gross Premium)	11%	11%	9%	13%
5	Ratio of policy holder's liabilities to shareholder's funds	635%	635%	769%	769%
6	Growth rate of shareholders' fund	71%	71%	14%	14%
7	Ratio of surplus to policy holders' liability	0%	0%	0%	0%
8	Change in net worth (Rs.'000)	9,54,969	9,54,969	1,68,404	1,68,404
9	Profit after tax/Total Income	6%	-16%	-32%	-41%
10	(Total real estate + loans)/(Cash & invested assets)	0%	0%	0%	0%
11	Total investments/(Capital + Surplus)	714%	714%	843%	843%
12	Total affiliated investments/(Capital+ Surplus)	NA	NA	NA	NA
13	Investment Yield (Gross and Net)	9.05%	9.05%	9%	9%
14	Conservative Ratio	51%	60%	51%	51%
15	Persistency Ratio				
	For 13th month	39.49%	47.95%	51.31%	55.46%
	For 25th month	44.52%	48.38%	52.04%	50.19%
	For 37th month	54.47%	51.54%	N.A	N.A
	For 49th Month	NA	NA	NA	NA
	For 61st month	NA	NA	NA	NA
16	NPA Ratio				
	Gross NPA Ratio	NA	NA	NA	NA
	Net NPA Ratio	NA	NA	NA	NA

Equity Holding Pattern for Life Insurers

1	No. of shares	12,41,00,000	12,41,00,000	1,05,20,00,000	1,05,20,00,000
2	Percentage of shareholding (Indian / Foreign)				
	Indian - Pantaloon Retail India Limited	25.50	25.50	25.50	25.50
	-Sprint Advisory Services Private Limited (Formerly Sain Advisory Services Private Limited)	49.00	49.00	49.00	49.00
	Foreign - Participatie Maatschappij Graafschap Holland NV	25.50	25.50	25.50	25.50
3	%of Government holding (in case of public sector insurance companies)	NA	NA	NA	NA
4	Basic EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	0.19	(1.17)	(0.93)	(3.78)
	Diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	0.19	(1.17)	(0.93)	(3.78)
5	Basic EPS after extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	0.18	(1.17)	(0.93)	(3.78)
	Diluted EPS after extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	0.18	(1.17)	(0.93)	(3.78)
6	Book value per share (Rs)	1.92	1.92	1.28	1.28

*the ratios must be calculated in accordance with instructions provided in the annexure

\$ Notes on persistency:

For quarter ending Mar 2012 (Jan 2012 to Mar 2012)

13th month : All policies incepted in the period <=28/02/2011 And >=01/12/2010

25th month: All policies incepted in the period <=28/02/2010 And >=01/12/2009

37th month : All policies incepted in the period <=28/02/2009 And >=01/12/2008

Up to the quarter ending Mar 2012 (Apr 2011 to Mar 2012)

13th month: All policies incepted in the period <=28/02/2011 And >=01/03/2010

25th month : All policies incepted in the period <=28/02/2010 And >=01/03/2009

37th month: All policies incepted in the period <=28/02/2009 And >=01/03/2008

Similarly for last year. Plesae note that last year figures are restated based on the persistency criteria adopted in year 2011-12.

Future Generali India Life Insurance Company Limited

IRDA Registration No: 133

Date of Registration: 4th September 2007

Receipts and Payments Account for the Year Ended 31st March,2012

Form L-23 - Receipts and Payments Schedule

(Rs. '000)

Particulars	Year Ended March 31, 2012	Year Ended March 31, 2011
Cash Flow from Operating Activities		
Premium Collection	76,90,580	72,84,097
Reinsurance payments	15,384	(7,611)
Operating Expenses	(35,70,943)	(43,32,319)
Commission and Brokerage paid	(8,49,274)	(10,63,269)
Claims paid	(6,40,626)	(2,91,743)
Taxes paid (Fringe Benefits Tax and Service Tax)	(88,948)	(1,14,566)
Loan to Policyholders	(31)	-
Cash paid towards Income Tax	-	105
Security Deposit for the Office Premises	12,378	(27,656)
Net Cash from Operating activities	25,68,520	14,47,039
Cash Flow from Investing Activities		
Cost of purchase of Investments	(6,75,33,967)	(2,83,84,700)
Proceeds from sale of Investments	6,23,54,271	2,31,69,073
Interest and Dividend received	4,83,269	2,63,928
Purchase of Fixed Assets	(20,663)	(18,703)
Net Cash used in Investing activities	(47,17,090)	(49,70,402)
Cash Flow from Financing Activities		
Proceeds from issue of Share Capital	10,10,000	28,74,250
Proceeds from Share Application Money (Net)	12,41,000	5,00,000
Proceeds from Short Term Borrowing	-	-
Repayment of Short Term Borrowing	-	-
Net Cash from Financing activities	22,51,000	33,74,250
Net increase in cash and cash equivalents	1,02,430	(1,49,113)
Cash and cash equivalents at the beginning of the year	6,76,283	8,25,397
Cash and cash equivalents at the end of the year	7,78,713	6,76,283

Notes:

- The above Receipts and Payments Account has been prepared as prescribed by Insurance Regulatory and
- Figures in bracket indicate cash outflows.
- Cash and cash equivalents at the end of the year comprise of the following:

Cash (including cheques, drafts and stamps)	75,275	69,435
Bank balances	7,03,437	6,06,848
[Including Cash & Bank balance for linked business of INR 242,839 thousands (Previous Year: INR 299,987 thousands)]		

Total	<u>7,78,713</u>	<u>6,76,283</u>
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PERIODIC DISCLOSURES

FORM L-24 Valuation of net liabilities**Insurer:** Future Generali India Life Insurance Company Ltd**Date:****31/03/2012****(Rs in Lakhs)**

Valuation of net liabilities

Sl.No.	Particular	As at 31 March 2012	As at 31 March 2011
1	Linked		
a	Life	78,698	62,390
b	General Annuity		-
c	Pension	13,418	12,303
d	Health		-
2	Non-Linked		-
a	Life	52,338	26,783
b	General Annuity	12	8
c	Pension	1,925	2,237
d	Health	-	-

PERIODIC DISCLOSURES

FORM L-25- (i) : Geographical Distribution Channel - Individuals

Insurer: FUTURE GENRALI INDIA LIFE INSURANCE COMPANY LIMITED

Date: 31/3/2012

(Rs in Lakhs)

Geographical Distribution of Total Business

Sl.No.	State / Union Territory	Rural(Individual)		Urban(Individual)				Total Business(Individual)					
		No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)	No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)	No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)
1	Andhra Pradesh	1,221	1,221	154.25	2,755.65	3,110	3,110	595	9,482	4,331	4,331	749	12,237
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	402	402	37.82	529.65	491	491	79	729	893	893	117	1,259
4	Bihar	3,693	3,693	388.94	6,659.59	5,072	5,072	558	9,380	8,765	8,765	947	16,040
5	Chattisgarh	224	224	23.26	376.60	638	638	73	1,250	862	862	96	1,626
6	Goa	30	30	4.82	292.29	52	52	12	307	82	82	17	600
7	Gujarat	264	264	38.04	458.70	1,520	1,520	248	3,901	1,784	1,784	286	4,359
8	Haryana	228	228	34.49	778.98	1,794	1,794	311	6,514	2,022	2,022	346	7,293
9	Himachal Pradesh	117	117	39.84	405.26	96	96	19	318	213	213	59	723
10	Jammu & Kashmir	68	68	35.43	256.04	166	166	46	424	234	234	82	680
11	Jharkhand	653	653	90.68	1,243.85	1,709	1,709	328	3,976	2,362	2,362	419	5,220

PERIODIC DISCLOSURES

FORM L-25-(ii) : Geographical Distribution Channel - GROUP

Insurer: FUTURE GENERALI INDIA LIFE INSURANCE COMPANY LIMITED

Date: 31/3/2012

(Rs in Lakhs)

Geographical Distribution of Total Business- GROUP

Sl.No.	State / Union Territory	Rural(Group)		Urban(Group)				Total Business(Group)					
		No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)	No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)	No. of Policies	No. of Lives	Premium (Rs in Lakhs)	Sum Assured (Rs in Lakhs)
1	Andhra Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	-	-	-	-	-	-	-	-	-	-	-	-
4	Bihar	-	-	-	-	-	-	-	-	-	-	-	-
5	Chattisgarh	-	-	-	-	-	-	-	-	-	-	-	-
6	Goa	-	-	-	-	-	-	-	-	-	-	-	-
7	Gujarat	-	-	-	-	-	-	-	-	-	-	-	-
8	Haryana	-	-	-	-	-	-	-	-	-	-	-	-
9	Himachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
10	Jammu & Kashmir	-	-	-	-	-	-	-	-	-	-	-	-
11	Jharkhand	-	-	-	-	-	-	-	-	-	-	-	-
12	Karnataka	-	-	-	-	6	5,996	29	-	6	5,996	29	-
13	Kerala	-	-	-	-	-	-	-	-	-	-	-	-
14	Madhya Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
15	Maharashtra	-	-	-	-	10	11,038	105	-	10	11,038	105	-
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
18	Mirzoram	-	-	-	-	-	-	-	-	-	-	-	-
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-
20	Orissa	-	-	-	-	-	-	-	-	-	-	-	-
21	Punjab	-	-	-	-	-	-	-	-	-	-	-	-
22	Rajasthan	-	-	-	-	-	-	-	-	-	-	-	-
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-
24	Tamil Nadu	-	-	-	-	-	-	-	-	-	-	-	-
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-
26	Uttar Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
27	Uttrakhand	-	-	-	-	-	-	-	-	-	-	-	-
28	West Bengal	-	-	-	-	-	-	-	-	-	-	-	-
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
30	Chandigarh	-	-	-	-	-	-	-	-	-	-	-	-
31	Dadra & Nagarhaveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	-	-	-	-	7	2,863	526	-	7	2,863	526	-
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
	Company Total	-	-	-	-	23	19,897	660	-	23	19,897	660	-

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

Company Name & Code: Future Generali India Life Insurance Company Ltd

Statement as on : 31 March2012

Statement of Investment Assets (Life insurers)

(Business within India)

Periodicity of Submission : Quarterly

PART - A

Rs. Lakhs

Total Application as per Balance Sheet (A)		2,79,054
Add (B)		
Provisions	Sch-14	11,016
Current Liabilities	Sch-13	340
		11,357
Less (C)		
Debit Balance in P& L A/c		1,09,620
Loans	Sch-09	0
Adv & Other Assets	Sch-12	10,441
Cash & Bank Balance	Sch-11	5,359
Fixed Assets	Sch-10	438
Misc Exp. Not Written Off	Sch-15	0
Funds available for Investments		1,64,553

Reconciliation of Investment Assets		
Total Investment Assets (as per Balance Sheet)		1,64,553
Balance Sheet Value of:		
A. Life Fund		69,050
B. Pension & Gen Annuity Fund		10,416
C. Unit Linked Funds		85,087
		1,64,553
	Difference	(0)

NON - LINKED BUSINESS

			SH	PH			Book Value (\$)						
			Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR	F=	[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value
			(a)	(b)	(c)	(d)	(e)						
A. LIFE FUND			% as per Reg										
1	G. Sec	Not Less than 25%	0	9,652	3,094	9,915	2,677	25,338	36.7%			25,338	24,304
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	0	11,001	5,361	14,478	5,400	36,240	52.4%			36,240	34,990
3	Investment subject to Exposure Norms												
	a. Housing & Infrastructure	Not Less than 15%	0	3,695	3,147	7,117	4,212	18,171	26.3%	-21		18,150	17,545
	b. i) Approved Investments		0	5,327	2,321	4,741	2,211	14,599	21.1%	-14		14,586	14,709
	ii) "Other Investments" not to exceed 15%	Not exceeding	0	87	0	0	0	87	0.1%	-13		74	74
TOTAL LIFE FUND			100%	0	20,110	10,829	26,335	11,823	69,097	100	-47	69,050	67,317

B. PENSION AND GENERAL ANNUITY FUND			% as per Reg
1	G. Sec	Not Less than 20%	
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	
3	Balance in Approved investment	Not Exceeding 60%	
TOTAL PENSION, GENERAL ANNUITY FUND			

		PH					
PAR	NON PAR	Book Value	Actual %	FVC Amount	Total Fund	Market Value	
-	2,809	2,809	27%		2,809	2,713	
-	4,808	4,808	46%		4,808	4,682	
-	5,607	5,607	54%		5,607	5,570	
1	-	10,416	100	-	10,416	10,252	

LINKED BUSINESS

C. LINKED FUNDS			% as per Reg
1	Approved Investment	Not Less than 75%	
2	Other Investments	Not More than 25%	
TOTAL LINKED INSURANCE FUND			

		PH			
PAR	NON PAR	Total	Fund	Actual %	
-	79,545	79,545		95	
-	5,542	5,542		5	
1	-	85,087	85,087	100	

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature: _____

Full name: _____

Designation: _____

DATE : 11th May 2012

Note: (+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

L- 27 - FORM - 3A

"UnAudited"

Unit Linked Insurance Business

Link to Item 'C' of FORM 3A (Part B)

Company Name & Code: Future Generali India Life Insurance Co. Ltd.

Periodicity of Submission : Quarterly

Statement as on : 31st Mar 2012

PARTICULARS	NAME OF THE BUSINESS:					
	SECURE FUND	INCOME FUND		BALANCE FUND	MAXIMISE FUND	Pension Secure Fund
Opening Balance (Market Value)	2275.099048		5405.58099	15706.13858	14535.63662	1086.84296
Add : Inflow during The Quarter	465.0534134		965.2520219	1811.434167	928.2798767	93.6024492
Increase/(Decrease) Value of Inv (Net)	-211.9250298		37.60432644	1533.355295	1493.554028	-127.315228
Less: Outflow during the Quarter	-129.2675592		-31.3926073	-17.3463493	-213.2946919	-75.5886788
TOTAL INVESTIBLE FUNDS (MKT VALUE)	2657.494991		6439.829946	19068.27439	17170.76522	1128.71886

INVESTMENT OF UNIT FUND	SECURE FUND		INCOME FUND		BALANCE FUND		MAXIMISE FUND		Pension Secure Fund	
	ULIF001180708FUTUSECURE133		ULIF002180708FUTUINCOME133		ULIF003180708FUTBALANCE133		ULIF004180708FUMAXIMIZE133		ULIF005171008FUPENSECURE133	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt. Bonds	1,097.89	41.31	1,257.85	19.53	1,124.07	5.89	559.31	3.26	187.67	16.63
Corporate Bonds	0.00	0.00	2,858.26	44.38	4,511.43	23.66	1,818.67	10.59	515.30	45.65
Infrastructure Bonds	0.00	0.00	1,232.46	19.14	977.75	5.13	153.65	0.89	210.41	18.64
Equity	0.00	0.00	0.00	0.00	9,607.49	50.38	12,109.55	70.52	0.00	0.00
Money Market	455.13	17.13	423.47	6.58	287.88	1.51	162.78	0.95	84.78	7.51
Mutual funds	100.03	3.76	20.01	0.31	420.12	2.20	130.04	0.76	8.00	0.71
Deposits with Banks	800.00	30.10	116.00	1.80	275.00	1.44	200.00	1.16	50.00	4.43
Sub Total (A)	2,453.05	92.31	5,908.05	91.74	17,203.73	90.22	15,134.00	88.14	1,056.17	93.57

Current Assets:										
Accrued Interest	68.42	2.57	224.14	3.48	307.17	1.61	121.25	0.71	41.65	3.69
Dividend Recievable	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Bank Balance	136.27	5.13	308.53	4.79	375.82	1.97	340.67	1.98	31.05	2.75
Receivable for Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Receivable for Sale of Investments	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other Current Assets (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: Current Liabilities										
Payable for Investments	0.03	0.00	0.06	0.00	95.83	0.50	49.18	0.29	0.01	0.00
Fund Mgmt Charges Payable	0.17	0.01	0.50	0.01	1.54	0.01	1.38	0.01	0.07	0.01
Other Current Liabilities (for Investments)	0.04	0.00	0.32	0.01	0.43	0.00	0.19	0.00	0.07	0.01
Sub Total (B)	81.19	3.57	204.89	3.79	954.22	6.08	624.94	4.30	32.92	3.03
OTAI (<=25%)										
Corporate Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	0.00	0.00	0.00	0.00	1,279.34	6.71	1,625.60	9.47	0.00	0.00
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mutual funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Sub Total (C)	0.00	0.00	0.00	0.00	1,279.34	6.71	1,625.60	9.47	0.00	0.00
Total (A) + (B) + (C)	2,657.49	100.00	6,439.83	100.00	19,068.27	100.00	17,170.77	100.00	1,128.72	100.00

Date : 11th May 2012

Note:

1. The aggregate of all the above Segregated Unit-Fundsshould tally with item C of FORM 3A (Part A), for both Par & Non Par Business
2. Details of item 12 of FORM LB 2 of IRDA (Acturial Report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
3. Other Investments' are as permitted under Sec 27A(2) and 27B(3)

Pension Balance Fund	Pension Growth Fund	Pension Active Fund	Group Secure Fund	Group Balance Fund	Group Maximise Fund	Apex Fund
1554.859749	1788.433602	7434.544319	3.3434535	22.6696524	17.9021497	1252.536138
25.2521273	37.7245158	314.1259906	0	3.3987349	3.710698	177.2962334
-85.66374319	91.60199322	800.8430408	0.0258508	0.649383291	0.46257054	162.0516803
-61.9879948	-24.6824757	-95.179037	-0.0271525	-0.6024828	-0.6375376	-1.7589044
1556.436128	1942.442586	8644.692387	3.3964568	27.32025339	22.71295584	1593.642956

Pension Balance Fund ULIF006171008FUPENBALAN133		Pension Growth Fund ULIF007201008FUPENGROWT133		Pension Active Fund ULIF008201008FUPENACTIV133		Group Secure Fund ULGF001300309FUTGRSECUR133		Group Balance Fund ULGF003150210FUTGRBALAN133		Group Maximise Fund ULGF002300309FUTGRMAXIM133		Apex Fund ULIF010231209FUTUREAPEX133	
Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
153.08	9.84	292.05	15.04	230.28	2.66	2.53	74.52	2.44	8.94	2.41	10.62	10.36	0.65
662.57	42.57	420.80	21.66	1,142.79	13.22	0.00	0.00	0.00	0.00	0.00	0.00	135.34	8.49
408.48	26.24	104.19	5.36	111.83	1.29	0.00	0.00	0.00	0.00	0.00	0.00	154.34	9.68
177.02	11.37	922.16	47.47	5,982.42	69.20	0.00	0.00	6.00	21.97	7.43	32.73	1,106.65	69.44
47.98	3.08	56.52	2.91	95.96	1.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	38.01	1.96	80.02	0.93	0.00	0.00	0.00	0.00	0.00	0.00	16.00	1.00
10.00	0.64	0.00	0.00	100.00	1.16	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1,459.12	93.75	1,833.74	94.40	7,743.30	89.57	2.53	74.52	8.45	30.91	9.85	43.35	1,422.70	89.27

54.59	3.51	28.76	1.48	89.62	1.04	0.07	1.94	0.07	0.24	0.05	0.24	13.81	0.87
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7.38	0.47	-1.05	-0.05	83.73	0.97	0.80	23.55	18.81	68.86	12.81	56.42	48.40	3.04
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.01	0.00	0.00	0.00	22.27	0.26	0.00	0.00	0.00	0.00	0.00	0.00	7.60	0.48
0.10	0.01	0.14	0.01	0.65	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.13	0.01
0.04	0.00	0.04	0.00	0.10	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.03	0.00
46.56	2.99	31.86	1.78	84.96	1.14	0.11	3.39	0.41	1.80	0.50	2.82	19.27	1.54
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
35.49	2.28	81.17	4.18	751.07	8.69	0.00	0.00	0.00	0.00	0.00	0.00	116.49	7.31
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
35.49	2.28	81.17	4.18	751.07	8.69	0.00	0.00	0.00	0.00	0.00	0.00	116.49	7.31
1,556.44	100.00	1,942.44	100.00	8,644.69	100.00	3.40	100.00	27.32	100.00	22.71	100.00	1,593.64	100.00

Authorised Signatory

PART - B

Rs. in lacs

Dynamic Growth Fund	Guarantee Fund	Opportunity Fund	Discontinued Policy Fund	TOTAL	
9537.601709		2148.042729	7598.561497	0	70367.79319
1359.453613		157.8631306	1261.580606	774.2907608	8378.318339
811.1650742		69.80073292	1025.056497	0	7079.622783
0		-47.834249	-39.5784358	0	-739.1781561
11708.2204		2423.540842	9924.777035	774.2907608	85086.55616

Dynamic Growth Fund		Guarantee Fund		Opportunity Fund		Discontinued Policy Fund		TOTAL FUND	
ULIF009121009FUTDYNAGTH133		ULIF011180510NAVGUARANT133		ULIF012090910FUTOPPORTU133		ULIF013011111FUTDISCONT133			
Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
453.05	3.87	50.66	2.09	133.73	1.35	295.47	2.98	5,852.86	6.88
3,002.03	25.64	701.44	28.94	868.99	8.76	0.00	0.00	16,637.62	19.55
568.05	4.85	256.30	10.58	0.00	0.00	0.00	0.00	4,177.46	4.91
5,662.84	48.37	1,030.29	42.51	7,317.51	73.73	0.00	0.00	43,929.35	51.63
95.96	0.82	28.26	1.17	143.94	1.45	0.00	0.00	1,882.66	2.21
480.14	4.10	15.00	0.62	120.03	1.21	374.12	3.77	1,801.52	2.12
150.00	1.28	100.00	4.13	100.00	1.01	0.00	0.00	1,901.00	2.23
10,412.06	88.93	2,181.95	90.03	8,684.20	87.50	669.59	6.75	76,182.47	89.54

218.90	1.87	49.19	2.03	54.39	0.55	10.92	0.11	1,282.99	1.51
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
451.10	3.85	93.42	3.85	426.86	4.30	93.79	0.94	2,428.39	2.85
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
99.59	0.85	21.39	0.88	44.77	0.45	0.00	0.00	340.74	0.40
0.93	0.01	0.29	0.01	0.78	0.01	0.00	0.00	6.68	0.01
0.37	0.00	0.14	0.01	0.07	0.00	0.00	0.00	1.86	0.00
513.38	5.38	63.17	2.94	42.29	0.56	42.29	0.56	2,700.67	3.84
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
727.05	6.21	120.80	4.98	804.96	8.11	0.00	0.00	5,541.98	6.51
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
727.05	6.21	120.80	4.98	804.96	8.11	0.00	0.00	5,541.98	6.51
11,708.22	100.00	2423.54	100.00	9924.78	100.00	774.29		85,086.56	100.00

L -28 - FORM 3A

Company Name & Code: Future Generali India Life Insurance Limited, Code: 133

Statement for the period : 31st March 2012

[Link to FORM 3A \(PART C\)](#)

Periodicity of Submission : Quarterly

No	Name of The Scheme	SFIN No.	Assets Held on the above date	NAV As on Above Date	NAV as Per LB 2	Previous Qtr NAV	2nd Previous Qtr NAV	3rd Previous Qtr NAV	Annualised Return/Yield	NAV as of 31-Dec-2008
1	Future Secure Fund	ULIF001180708FUTUSECURE133	26,57,49,499.05	13.62863	13.62863	13.36006	13.11733	12.89503	7.98%	11.58753
2	Future Income Fund	ULIF002180708FUTUINCOME133	64,39,82,994.55	14.62770	14.62770	14.35846	13.89515	13.53360	7.44%	11.66179
3	Future Balance Fund	ULIF003180708FUTBALANCE133	1,90,68,27,438.93	12.26759	12.26759	11.17870	11.61970	12.70315	38.65%	8.81880
4	Future Maximise Fund	ULIF004180708FUMAXIMIZE133	1,71,70,76,521.70	12.66304	12.66304	11.18968	11.95785	13.42035	52.24%	8.25203
5	Future Pension Secure Fund	ULIF005171008FUPENSECUR133	11,28,71,886.02	14.57720	14.57720	14.26373	13.83974	13.41353	8.72%	11.43450
6	Future Pension Balance Fund	ULIF006171008FUPENBALAN133	15,56,43,612.80	14.23382	14.23382	13.77835	13.62571	13.63429	13.11%	11.58344
7	Future Pension Growth Fund	ULIF007201008FUPENGROWT133	19,42,44,258.62	15.55346	15.55346	14.18009	14.75586	15.96993	38.43%	11.20918
8	Future Pension Active Fund	ULIF008201008FUPENACTIV133	86,44,69,238.72	17.42765	17.42765	15.38195	16.43032	18.58119	52.76%	10.62018
9	Future Group Secure Fund	ULGF001300309FUTGRSECUR133	3,39,645.68	11.50695	11.50695	11.23743	11.10604	10.96592	9.52%	NA
10	Future Group Balance Fund	ULGF003150210FUTGRBALAN133	27,32,025.34	11.78462	11.78462	10.88240	10.74430	11.00595	32.89%	NA
11	Future Group Maximise Fund	ULGF002300309FUTGRMAXIM133	22,71,295.58	11.88692	11.88692	10.81622	10.86954	11.44281	39.27%	NA
12	Future Apex Fund	ULIF010231209FUTUREAPEX133	15,93,64,295.58	10.07116	10.07116	8.90876	9.38284	10.46523	51.77%	NA
13	Future Dynamic Growth Fund	ULIF009121009FUTDYNAGTH133	1,17,08,22,039.69	10.37716	10.37716	9.56989	9.89187	10.96999	33.47%	NA
14	Future Guarantee Fund	ULIF011180510NAVAGUARANT133	24,23,54,084.19	9.40234	9.40234	8.74031	8.94124	9.66199	30.05%	NA
15	Future Opportunity Fund	ULIF012090910FUTOPPORTU133	99,24,77,703.51	8.87155	8.87155	7.75833	8.30443	9.56524	56.93%	NA
16	Discounted Policy Fund	ULIF013011111FUTDISCONT133	7,74,29,076.08	10.00000	10.00000	NA	NA	NA	NA	NA
	Total		8,50,86,55,616.07							

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

SIGNATURE

Full Name & Designation

Date : MAY 28, 2012

PERIODIC DISCLOSURES

FORM L-29

Detail regarding debt securities

Statement as on: 31st March 2012

Insurer:

Future Generali India Life Insurance Co.Ltd.

Date:

40999

Non ULIP

(Rs in Lakhs)

Detail Regarding debt securities

	MARKET VALUE				Book Value			
	As at 31st Mar, 2012	as % of total for this class	As at 31st Mar, 2011	as % of total for this class	As at 31st Mar, 2012	as % of total for this class	As at 31st Mar, 2011	as % of total for this class
Break down by credit rating								
AAA rated	28,943	38%	18,730	39%	29,488	38%	19,053	39%
AA or better	7,822	10%	2,329	5%	7,796	10%	2,267	5%
Rated below AA but above A	-	-	-	-	-	-	-	-
Rated below A but above B	-	-	-	-	-	-	-	-
Any other (Sovereign Rating)	39,672	52%	26,729	56%	41,049	52%	27,344	56%
	76,436	100%	47,788	100%	78,333	100%	48,663	100%
BREAKDOWN BY RESIDUAL MATURITY								
Up to 1 year	2,990	4%	9,170	19%	2,990	4%	9,169	19%
more than 1 year and upto 3 years	3,252	4%	488	1%	3,324	4%	500	1%
More than 3 years and up to 7 years	9,231	12%	2,752	6%	9,585	12%	2,841	6%
More than 7 years and up to 10 years	35,104	46%	21,727	45%	35,550	45%	22,091	45%
More than 10 years and up to 15 years	9,147	12%	5,216	11%	9,529	12%	5,337	11%
More than 15 years and up to 20 years	7,263	10%	3,456	7%	7,596	10%	3,511	7%
Above 20 years	9,450	12%	4,978	10%	9,759	12%	5,214	11%
	76,436	100%	47,788	100%	78,333	100%	48,663	100%
Breakdown by type of the issuer								
a. Central Government	27,017	35%	20,959	44%	28,146	36%	21,545	44%
b. State Government	12,655	17%	5,769	12%	12,903	16%	5,799	12%
c. Corporate Securities	36,764	48%	21,059	44%	37,284	48%	21,320	44%
	76,436	100%	47,788	100%	78,333	100%	48,663	100%

Note

1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.
2. The detail of ULIP and Non-ULIP will be given separately.
3. Market value of the securities will be in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

PERIODIC DISCLOSURES
FORM L-29

Detail regarding debt securities

Insurer: Future Generali India Life Insurance Co.Ltd. Date: 40999 ULIP

(Rs in Lakhs)

Detail Regarding debt securities

	MARKET VALUE				Book Value			
	As at 31st Mar, 2012	as % of total for this class	As at 31st Mar, 2011	as % of total for this class	As at 31st Mar, 2012	as % of total for this class	As at 31st Mar, 2011	as % of total for this class
Break down by credit rating								
AAA rated	16,228.45	61%	11,959.07	72%	15,956.32	61%	11,959.07	72%
AA or better	4,586.63	17%	893.38	5%	4,384.93	17%	893.38	5%
Rated below AA but above A	-	-	-	-	-	-	-	-
Rated below A but above B	-	-	-	-	-	-	-	-
Any other (Sovereign Rating)	5,856.37	22%	3,791.99	23%	5,954.55	23%	3,791.99	23%
	26,671.45	100%	16,644.44	100%	26,295.81	100%	16,644.44	100%
BREAKDOWN BY RESIDUAL MATURITY								
Up to 1 year	39.37	0%	6,208.02	37%	38.91	0%	6,208.02	37%
more than 1 year and upto 3 years	1,077.67	4%	1,585.59	10%	1,072.91	4%	1,585.59	10%
More than 3 years and up to 7 years	5,868.91	22%	2,960.37	18%	5,935.41	23%	2,960.37	18%
More than 7 years and up to 10 years	19,217.97	72%	5,411.44	33%	18,753.38	71%	5,411.44	33%
More than 10 years and up to 15 years	467.53	2%	479.02	3%	495.20	2%	479.02	3%
More than 15 years and up to 20 years	-	-	-	-	-	-	-	-
Above 20 years	-	-	-	-	-	-	-	-
	26,671.45	100%	16,644.44	100%	26,295.81	100%	16,644.44	100%
Breakdown by type of the issuer								
a. Central Government	636.38	2%	681.84	4%	638.55	2%	681.84	4%
b. State Government	5,219.99	20%	3,110.15	19%	5,316.00	20%	3,110.15	19%
c. Corporate Securities	20,815.08	78%	12,852.45	77%	20,341.26	77%	12,852.45	77%
	26,671.45	100%	16,644.44	100%	26,295.81	100%	16,644.44	100%

Note

1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.
2. The detail of ULIP and Non-ULIP will be given separately.
3. Market value of the securities will be in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

PERIODIC DISCLOSURES
FORM L-30 : Related Party Transactions

Insurer: Future Generali India Life Insurance Company Limited Date: 40999 31/03/2012
(Rs in Lakhs)

Related Party Transactions

Sl.No.	Name of the Related Party	Nature of Relationship with the Company	Description of Transactions / Categories	Consideration paid / received			
				For the Quarter ended Mar 31, 2012	up to the Quarter ended Mar 31, 2012	For the Quarter ended Mar 31, 2011	up to the Quarter ended Mar 31, 2011
1	Pantaloon Retail (India) Limited	Joint Venture Partner	Premium Income	1.1276396	73.1183929	69.8662464	70.3194957
			Rent paid	16.79549	97.23126	31.60818	122.48215
			Reimbursement of Expenses paid	0	2.0272	2.00819	9.65657
			Security Deposits given	0	0	0	0
			Security Deposits refund received		35.86995	17.35891	44.21891
			Share Capital Allotment	1300.5	3850.5	3187.5	8925
			Share Application Money Pending Allotment (Net)	0	0	0	
			Premium Deposits Outstanding	-21.33809765	-21.33809765	-8.18	-8.18
			Closing Balances at period-end	-33.942173	-33.942173	51.77	51.77
2	Sprint Advisory Services Private Limited(Formerly Sain Advisory Services Private Limited)	Joint Venture Partner	Share Capital Allotment	2499	7399	6125	17150
			Share Application Money Pending Allotment (Net)	6060.5	6060.5	2450	2450
3	Participatie Maatschappij Graafschap Holland NV	Joint Venture Partner	Share Capital Allotment	1300.5	3850.5	3187.5	8925
			Share Application Money Pending Allotment (Net)	6349.5	6349.5	2550	2550
4	Future Generali India Insurance Company Limited	Enterprise owned by major shareholders	Premium Income	0.037511	10.5739039	1.06340702	11.29844
			Insurance expenses	15.15705	36.5620144	-0.4690243	21.2678242
			Reimbursement of Expenses paid	76.369725	226.0242558	541.4130775	702.53017
			Reimbursement of Expenses received	186.48968	696.6617163	-11.0903724	274.7783565
			Premium Deposits Outstanding	7.453894322	7.453894322	17.8780325	17.8780325
			Closing Balances at period-end	38.4065755	38.4065755	114.4374946	114.4374946
5	Deepak Sood	Managing Director & CEO	Managerial Remuneration	50.4116265	177.5	72.75488	198.93488

FORM L-31 LNL - 6 : Board of Directors & Key Person

Insurer: Future Generali India Life Insurance Company Limited

Date: 31/03/2012

Board of Directors and Key Person information

Sl. No.	Name of person	Role/designation	Details of change in the period
1	Mr. G. N. Bajpai	Chairman	
2	Mr. Kishore Biyani	Director	
3	Mr. Vijay Biyani	Director	
4	Mr. Sergio Balbinot	Director	
5	Mr. Roberto Gasso	Director	
6	Mr. Krishan Kant Rathi	Director	
7	Dr. Kim Chai Ooi	Director	
8	Dr. Rajan Saxena	Independent Additional Director	
9	Dr. Devi Singh	Independent Additional Director	
10	Mr. Deepak Sood	Managing Director & Chief Executive Officer	
11	Mr. Anup Chandak	Chief Financial Officer	
12	Mr. Gorakhnath Agarwal	Chief Actuary & Chief Risk Officer	
13	Mr. Saisrinivas Dhulipala	Appointed Actuary	
14	Mr. Balaram Sarma	Chief Operations Officer	
15	Mr. Nirakar Pradhan	Chief Investment Officer	
16	Mr. Arnab Mallik	Chief Marketing Officer	
17	Mr. Prayag Gadgil	Vice President - Internal Audit	
18	Mr. Madangopal Jalan	Principal Compliance Officer, Company Secretary & Legal - Head, Grievance Redressal Officer	

Key Persons as defined in IRDA Registration of Companies Regulations, 2000

FORM L-32-SOLVENCY MARGIN - KT 3*(See Regulation 4)*

Insurance Regulatory and Development Authority (Actuarial Report and Abstract) Regulations, 2000.

AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.

31-Mar-12

Form Code: K (Table-III)Name of Insurer: Future Generali India Life Insurance C Registration Number: 132 Classification Code 02Classification: Total Business

Item	Description	Adjusted Value	
		[Amount (in rupees lakhs)]	
(1)	(2)	(4)	
01	Available Assets in Policyholders' Fund:		1,46,391
	Deduct:		
02	Mathematical Reserves		1,46,391
03	Other Liabilities		-
04	Excess in Policyholders' funds		(0)
05	Available Assets in Shareholders Fund:		22,879
	Deduct:		
06	Other Liabilities of shareholders' fund		2,106
07	Excess in Shareholders' funds		20,773
08	Total ASM (04)+(07)		20,773
09	Total RSM		5,372
10	Solvency Ratio (ASM/RSM)		386.7%

Certification:

I, _____ the Appointed Actuary, certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therein are true and fair to the best of my knowledge.

Place: MumbaiDate: 04-May-12

Name and Signature of Appointed Actuary

Sai Srinivas Dhulipala

Notes

- Item No. 01 shall be the amount of the Adjusted Value of Assets as mentioned in Form IRDA-Assets- AA as specified under Schedule I of Insurance Regulatory and Development Authority (Assets, Liabilities, and Solvency Margin of Insurers) Regulations, 2000;
- Item No. 02 shall be the amount of Mathematical Reserves as mentioned in Form H;
- Item Nos. 03 and 06 shall be the amount of other liabilities as mentioned in the Balance Sheet;
- Items No. 05 shall be the amount of the Total Assets as mentioned in Form IRDA-Assets- AA as specified under Schedule I of Insurance Regulatory and Development Authority (Assets, Liabilities, and Solvency Margin of Insurers) Regulations, 2000.

FORM L-33-NPAs-7A

Statement as on: 31st March 2012

Name of the Fund

Details of Investment Portfolio

Periodicity of Submission : Quarterly

COI	Company Name	Instrument	Ty%	Interest Rate	Has there be	Total O/s (Bo	Default Principa	Default Interes	Principal Du	Interest Du	Deferred Pr	Deferred Ir	Rolled C	Amount	Board Appr	Classificati	Provision	Provision (F
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Nil

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : May 28, 2012

Signature

Full Name & Designation

Note:

- A. Category of Investmet (COI) shall be as per INV/GLN/001/2003-04
- B. FORM 7A shall be submitted in respect of each 'fund'.
- C. Classification shall be as per F&A-Circulars-169-Jan-07 Dt.24-01-07.

FORM - 34 - YLD1

COMPANY NAME & CODE: Future Generali India Life Insurance Company Ltd. & Company Code: 133

Statement as on: 31st March 2012

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT
PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND: LIFE FUND

Rs. In Lakhs

NO.	CATEGORY OF INVESTMENT	Category Code	CURRENT QUARTER				Year to Date				PREVIOUS YEAR - MARCH 2011			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
A CENTRAL GOVERNMENT SECURITIES														
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CDSB	20,237.15	384.83	2.14%	2.14%	20,237.15	1,196.41	8.87%	8.87%	10,969.11	252.43	2.04%	2.04%
A2	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
A3	Deposits under section 7 of Insurance Act 1938	CDSS	980.46	18.79	1.92%	1.92%	980.46	75.66	7.72%	7.72%	979.89	18.59	1.90%	1.90%
A4	Treasury Bills	CTRB	2,492.22	3.96	0.43%	0.43%	2,492.22	75.52	2.51%	2.51%	6,561.52	6.18	0.78%	0.78%
B STATE GOVERNMENT / OTHER APPROVED SECURITIES														
B1	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CSSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
B2	State Govt. Bonds	SGGB	10,902.89	212.91	2.06%	2.06%	10,902.89	655.28	12.09%	12.09%	4,433.58	88.18	2.14%	2.14%
B3	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
B4	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA	1,627.70	32.24	1.98%	1.98%	1,627.70	128.49	10.82%	10.82%	1,622.45	32.20	1.99%	1.99%
B5	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
C HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT														
C1	Loans to State Government for Housing	HLSH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
C2	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
C3	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
C4	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
C5	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
C6	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
TAXABLE BONDS OF														
C7	Bonds / Debentures issued by HUDCO	HTHD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
C8	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	4,670.63	100.81	2.26%	2.26%	4,670.63	379.31	9.10%	9.10%	-	-	-	-
C9	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	3,670.00	81.35	2.22%	2.22%
TAX FREE BONDS														
C10	Bonds / Debentures issued by HUDCO	HFFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
C11	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
C12	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
D INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS														
D1	Infrastructure / Social Sector - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
D2	Infrastructure - PSU - Equity shares - Quoted	ITPE	46.86	0.83	-2.33%	-2.33%	46.86	11.81	-18.13%	-18.13%	68.39	0.25	0.38%	0.38%
D3	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	59.04	0.68	1.57%	1.57%	59.04	11.75	-34.04%	-34.04%	70.90	0.18	0.31%	0.31%
D4	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
D5	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
D6	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
TAXABLE BONDS OF														
D7	Infrastructure - PSU - Debentures / Bonds	IPTD	10,040.03	175.48	2.21%	2.21%	10,040.03	653.50	9.08%	9.08%	6,436.49	139.79	2.17%	2.17%
D8	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
D9	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	3,833.44	77.89	2.10%	2.10%	3,833.44	331.71	8.82%	8.82%	2,807.66	60.02	2.36%	2.36%
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
D11	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
TAX FREE BONDS														
D12	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS														
ACTIVELY TRADED														
E1	PSU - Equity shares - Quoted	EAHQ	68.06	2.18	3.71%	3.71%	68.06	4.04	-7.56%	-7.56%	59.75	0.67	-1.03%	-1.03%
E2	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	87.84	3.58	4.74%	4.74%	87.84	8.72	-14.34%	-14.34%	516.68	2.62	3.32%	3.32%
E3	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E4	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEFG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E5	Corporate Securities - Bonds - (Taxable)	EBPT	1,497.06	35.35	2.36%	2.36%	1,497.06	85.28	12.08%	12.08%	497.39	10.69	2.15%	2.15%
E6	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E7	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E8	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E9	Corporate Securities - Debentures	ECOS	10,187.17	259.52	2.68%	2.68%	10,187.17	672.96	13.01%	13.01%	2,446.71	50.94	2.57%	2.57%
E10	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E11	Corporate Securities - Derivative Instruments	ECCI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E12	Investment properties - Immovable	EINP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E13	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E16	Deposits - Deposit with Scheduled Banks, Fis (incl. Bank Balance awaiting Investment), CCIL, RBI	EACB	-	1.53	1.15%	1.15%	-	7.02	10.00%	10.00%	-	1.87	0.50%	0.50%
E17	Deposits - CDs with Scheduled Banks	EACD	-	-	0.00%	0.00%	-	47.61	6.00%	6.00%	1,877.67	42.52	0.00%	0.00%
E18	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E19	CCIL - CBLO	ECBO	-	-	0.00%	0.00%	-	2.23	0.48%	0.48%	-	-	0.00%	0.00%
E20	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	471.12	14.20	3.07%	3.07%	471.12	35.50	15.75%	15.75%	-	-	0.00%	0.00%
E21	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E22	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	1,448.28	33.89	2.34%	2.34%	1,448.28	120.54	9.89%	9.89%	970.18	22.07	2.28%	2.28%
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E25	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier I & 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E26	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier I & 2 Capital issued by Non-PSU Banks	EPPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E28	Mutual Funds - GI / G Sec / Liquid Schemes	EGMF	326.10	33.95	15.43%	15.43%	326.10	244.96	24.91%	24.91%	937.27	25.72	4.05%	4.05%
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F OTHER INVESTMENTS														
F1	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F2	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F3	Equity Shares (incl. Co-op Societies)	OESH	67.19	2.93	4.42%	4.42%	67.19	1.03	-1.88%	-1.88%	62.87	1.09	-1.93%	-1.93%
F4	Equity Shares (PSUs & Unlisted)	OEFU	7.21	1.18	10.41%	10.41%	7.21	1.37	30.13%	30.13%	1.73	0.42	-4.28%	-4.28%
F5	Equity Shares (incl. Equity related Instruments) - Promoter Group	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F6	Debentures	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F7	Debentures / Bonds / CPs / Loans etc. - Promoter Group	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F8	Commercial Papers	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F9	Preference Shares	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F10	Venture Fund	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F11	Short term Loans (Unsecured Deposits)	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F12	Term Loans (without Charge)	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F14	Mutual Funds - (under Insurer's Promoter Group)	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F15	Derivative Instruments	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F16	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
F17	Investment properties													

No	Category of Investments	Category Code	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
E2	Corporate Securities - Equity shares (Ordinary): Quoted	EACE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E3	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E4	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E5	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E6	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E7	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E8	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E9	Corporate Securities - Debentures	ECOS	2,431.59	65.16	2.81%	2.81%	2,431.59	161.54	15.35%	15.35%	320.00	8.08	2.53%	2.53%
E10	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E11	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E12	Investment properties - Immovable	ENIP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E13	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E16	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	-	1.53	1.15%	1.15%	-	2.30	10.00%	10.00%	-	0.04	1.33%	1.33%
E17	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E18	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E19	CCIL - CBO	ECBO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E20	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	-	-	0.00%	0.00%	-	6.25	16.60%	16.60%	-	-	0.00%	0.00%
E21	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E22	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	125.21	3.01	2.40%	2.40%	125.21	10.62	9.22%	9.22%	104.42	2.26	2.17%	2.17%
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E25	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier I & 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E26	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier I & 2 Capital issued by Non-PSU Banks	EPPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E28	Mutual Funds - Gil / G Sec / Liquid Schemes	EGMF	-	8.48	4.23%	4.23%	-	21.96	12.42%	12.42%	250.00	1.85	0.00%	0.00%
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F OTHER INVESTMENTS														
F1	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F2	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F3	Equity Shares (incl. Co-op Societies)	OESH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F4	Equity Shares (PSUs & Unlisted)	OEPJ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F5	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F6	Debentures	OLDB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F7	Debentures / Bonds / CPs / Loans etc. - Promoter Group	ODPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F8	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F9	Preference Shares	OPSH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F10	Venture Fund	OYNF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F11	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F12	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F15	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F16	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
F17	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
TOTAL			10,415.93	231.97	0.00%	0.00%	10,415.93	688.89	0.00%	0.00%	5140.61	100.56	0.00%	0.00%

FORM - 1 -34-YLD

COMPANY NAME & CODE: FUTURE GENERALI INDIA LIFE INSURANCE COMPANY LTD.

STATEMENT AS ON : 31st March 2012

NAME OF THE FUND : LINKED FUND

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Rs. In Lakhs

PERIODICITY OF SUBMISSION : QUARTERLY

No	Category of Investments	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
A CENTRAL GOVERNMENT SECURITIES														
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	337.41	20.50	6.05%	6.05%	337.41	41.41	8.32%	8.32%	681.84	38.69	7.30%	7.30%
A2	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
A3	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
A3	Treasury Bills	CTRB	-	-	-	-	-	-	-	-	3.79	1.48%	1.48%	-
B STATE GOVERNMENT / OTHER APPROVED SECURITIES														
B1	Central Government Guaranteed Loans / Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
B2	State Government Bonds	SGSB	5,219.99	108.48	2.50%	2.50%	5,219.99	271.19	6.04%	6.04%	3,110.15	222.31	10.97%	10.97%
B3	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
B4	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
B5	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
C HOUSING SECTOR INVESTMENTS														
C1	Loans to State Government for Housing	HLSH	-	-	-	-	-	-	-	-	-	-	-	-
C2	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	-	-	-	-	-	-	-	-	-	-
C3	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	-	-	-	-	-	-	-	-	-	-	-	-
C4	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
C5	Housing - Securitised Assets	HMSA	-	-	-	-	-	-	-	-	-	-	-	-
C6	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
D TAXABLE BONDS														
C6	Bonds / Debentures issued by HUDCO	HTHD	-	-	-	-	-	-	-	-	-	-	-	-
C7	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	1,076.94	20.36	-	-	1,076.94	48.96	6.01%	6.01%	-	-	-	-
E TAX FREE BONDS														
C9	Bonds / Debentures issued by HUDCO	HFHD	-	-	-	-	-	-	-	-	-	-	-	-
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
C11	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA	-	-	-	-	-	-	-	-	-	-	-	-
F INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS														
C8	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	-	-	-	-	-	35.81	-	-	1,089.78	34.45	0.15	0.15
D1	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
D2	Infrastructure - PSU - Equity shares - Quoted	ITPE	3,112.11	309.57	11.12%	11.12%	3,112.11	663.18	-19.73%	-19.73%	3,420.03	-147.71	-0.07	-0.07
D3	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	10,945.10	1,236.14	13.97%	13.97%	10,945.10	1,406.84	-15.74%	-15.74%	9,250.50	1,504.97	0.22	0.22
D4	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
D5	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
D6	Infrastructure - Debentures / Bonds / CPs / Loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
G TAXABLE BONDS														
D7	Infrastructure - PSU - Debentures / Bonds	IPDB	3,157.81	83.55	2.48%	2.48%	3,157.81	241.91	9.04%	9.04%	1,782.34	117.38	6.68%	6.68%
D8	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-
D9	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICDB	1,019.65	18.59	2.07%	2.07%	1,019.65	99.82	6.77%	6.77%	1,143.76	100.32	14.54%	14.54%
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
D11	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
H TAX FREE BONDS														
D12	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-
D13	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
I APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS														
E1	PSU - Equity shares - Quoted	EAEQ	5,998.77	709.99	16.72%	16.72%	5,998.77	473.57	-10.43%	-10.43%	5,508.48	289.40	9.42%	9.42%
E2	Corporate Securities - Equity shares (Ordinary): Quoted	EACE	23,873.37	3,169.06	15.30%	15.30%	23,873.37	1,545.09	-7.56%	-7.56%	19,709.15	1,129.01	11.27%	11.27%
E3	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	-	-	-	-	-	-	-	-	-	-	-	-
E4	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-											

F4	Equity Shares (PSUs & Unlisted)	OEPU	1,487.04	228.19	18.18%	18.18%	1,487.04	103.34	17.26%	17.26%	-	4.34	53.32%	53.32%
F5	Equity Shares (Incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	-
F6	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
F7	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
F8	Commercial Papers	OACP	-	-	-	-	-	-	-	-	-	-	-	-
F9	Preference Shares	OPSH	-	-	-	-	-	-	-	-	-	-	-	-
F10	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-
F11	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
F12	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	24.06	-	-	89.99	34.98	12.48%	12.48%
F14	Mutual Funds - (Under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
F15	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
F16	Securitized Assets	OPSA	-	-	-	-	-	-	-	-	-	-	-	-
F17	Investment properties - Immovable	OPI	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		83,460.89	7,416.96	0.00%	0.00%	83,460.89	2,161.24	0.00%	0.00%	64,610.25	2,652.10	7.23%	7.23%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature
Full Name & designation

Date: 28-May-12

Note : Category of Information (COI) shall be as per Guidelines
1 To be calculated based on Monthly or lesser frequency Weighted Average of Investment
2 Yield netted for tax
3 FORM-1 shall be prepared in respect of each fund

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code: Future Generali India Life Insurance Company Limited

Statement as on: 31st March 2012

Name of Fund

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	During the Quarter ¹								
	Nil								
B.	As on Date ²								

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature

Date : May 28, 2012

Full Name and Designation

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04

PERIODIC DISCLOSURES

FORM L-36: Premium and number of lives covered by policy type

Insurer: **Future Generali India Life Insurance Company Limited**

Date: 31/3/2012

(Rs in Lakhs)

Sl. #	Particulars	CURRENT Quarter			SAME QUARTER PREVIOUS YEAR			Up to the period			Same period of the previous year			Sum Insured, Wherever applicable	Sum Insured, Wherever applicable	Sum Insured, Wherever applicable	Sum Insured, Wherever applicable	Sum Insured, Wherever applicable	Sum Insured, Wherever applicable
		Premium	No. of Policies	No. of Lives	Premium	No. of Policies	No. of Lives	Premium	No. of Policies	No. of Lives	Premium	No. of Policies	No. of Lives						
1	First year Premium																		
	i Individual Single Premium- (ISP)																		
	From 0-10000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	4	23	23	0	53	213	213	2	6	36	36	3	83	332	332	3		
	From 25001-50,000	996	2,231	2,231	2,506	2,909	6,243	6,243	7,909	1,479	3,549	3,474	3,701	3,285	7,039	7,039	8,787	2.515308569	
	From 50,001- 75,000	138	227	227	316	250	395	395	628	974	1,977	1,835	2,629	302	472	472	711	2.282565406	
	From 75,000-100,000	495	530	530	1,059	1,461	1,465	1,465	3,172	634	701	687	1,415	2,004	2,010	2,010	4,143	2.140467733	
	From 1,00,001 -1,25,000	61	55	55	97	59	52	52	104	444	463	403	987	73	64	64	126	1.5988515	
	Above Rs. 1,25,000	761	336	336	1,365	2,112	828	828	3,612	1,356	605	561	2,395	2,528	982	982	4,090	1.794598803	
	ii Individual Single Premium (ISPA)- Annuity																		
	From 0-50000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 50,001-100,000	-	-	-	-	7	5	5	-	4	5	5	-	8	6	6	-	-	
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 2,50,001 -3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Above Rs. 3,00,000	4	6	6	-	-	-	-	-	4	6	6	-	-	-	-	-	-	
	iii Group Single Premium (GSP)																		
	From 0-10000	-	-	-	-	-	-	-	-	-	3	1	-	-	-	-	-	-	
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 25001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Above Rs. 1,25,000	2	1	1	329	-	-	-	-	24	2	2	1,926	10	1	2,241	1,905		
	iv Group Single Premium- Annuity- GSPA																		
	From 0-50000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 50,001-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	From 2,50,001 -3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	v Individual non Single Premium- INSP																		
	From 0-10000	2,347	37,040	37,040	58,549	4,761	53,063	53,063	1,94,967	4,566	73,606	72,350	1,35,026	14,995	1,41,680	1,41,680	3,15,702	24.9434748	
	From 10,000-25,000	3,737	30,178	30,178	48,246	2,177	12,556	12,556	27,640	13,189	1,31,032	1,27,385	4,11,936	3,686	10,473	10,473	32,116	12.91043469	
	From 25001-50,000	1,603	5,478	5,478	19,280	968	2,792	2,792	10,349	4,906	18,556	17,639	67,987	438	725	725	3,417	12.02616288	
	From 50,001- 75,000	154	312	312	2,226	126	213	213	1,568	488	1,327	1,205	9,754	1,423	1,508	1,508	8,195	14.43697273	
	From 75,000-100,000	201	301	301	2,983	253	257	257	2,129	391	729	681	7,200	99	89	89	580	14.80791403	

	From 1,00,001 -1,25,000	62	67	67	898	40	36	36	326	171	269	228	3,114	919	332	332	3,928
	Above Rs. 1,25,000	283	154	154	3,469	189	79	79	1,321	513	318	284	7,404	-	-	-	-
	vi Individual non Single Premium- Annuity- INSPA																
	From 0-50000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,50,001 -3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	vii Group Non Single Premium (GNSP)																
	From 0-10000	(7)	94	88	(4,14,108)	0	3	2,222	977	(7)	210	128	(4,15,091)	5	9	2,139	8,815
	From 10,000-25,000	2	13	12	(424)	2	6	675	964	5	26	24	2,924	12	5	46,093	18,324
	From 25001-50,000	1	3	3	1,565	2	-	50	10,537	12	13	12	22,618	10	10	4,056	8,956
	From 50,001- 75,000	3	5	5	2,978	3	2	3,222	185	9	23	23	10,828	8	4	771	4,442
	From 75,000-100,000	-	-	-	-	3	-	1	325	5	8	8	7,995	5	4	408	1,590
	From 1,00,001 -1,25,000	3	3	1	350	-	-	156	67	9	10	7	8,965	3,704	59	21,05,678	8,72,882
	Above Rs. 1,25,000	2,522	41	19	1,03,709	1,613	19	1,38,049	3,14,146	4,373	122	80	8,23,902	-	-	-	-
	viii Group Non Single Premium- Annuity- GNSPA																
	From 0-10000																
	From 10,000-25,000																
	From 25001-50,000																
	From 50,001- 75,000																
	From 75,000-100,000																
	From 1,00,001 -1,25,000																
	Above Rs. 1,25,000																
	2 Renewal Premium																
	i Individual																
	From 0-10000	5,038	93,523	93,523	1,63,626	1,973	33,341	32,244	32,244	8,622	1,59,037	1,57,324	2,41,905	12,099	1,04,119	1,33,800	1,57,500
	From 10,000-25,000	6,141	41,049	41,049	78,857	4,722	42,382	72,063	72,063	18,341	1,80,035	1,76,400	3,69,920	4,843	15,814	32,600	42,120
	From 25001-50,000	1,843	5,096	5,096	14,444	2,825	9,177	25,963	25,963	5,113	19,233	18,082	56,675	730	1,845	4,274	6,817
	From 50,001- 75,000	368	632	632	2,797	376	910	3,339	3,339	2,003	5,590	5,303	26,956	1,934	2,356	8,814	11,785
	From 75,000-100,000	579	651	651	3,722	1,081	1,383	7,841	7,841	994	1,589	1,519	9,548	150	202	1,254	2,942
	From 1,00,001 -1,25,000	101	101	101	835	92	119	1,171	1,171	647	822	724	7,627	1,502	607	7,400	10,906
	Above Rs. 1,25,000	322	168	168	2,702	826	337	7,130	7,130	872	456	404	10,749	-	-	-	-
	ii Individual- Annuity																
	From 0-10000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	iii Group																
	From 0-10000	(24)	91	89	(4,43,786)	-	-	448	-	(24)	175	5,248	(4,70,739)	16	3	836	1,257
	From 10,000-25,000	3	20	20	(1,274)	2	2	755	0	6	37	3,545	15,700	26	14	1,872	20,635

14.53308774

57023.31406

-181.3120483

1376.09183

991.2400829

#DIV/0!

104.6895727

41.12163891

	From 25001-50,000	5	13	13	11,420	3	4	879	0	13	35	2,716	26,671	9	10	882	3,365
	From 50,001- 75,000	4	6	6	4,132	2	3	574	-	9	15	1,313	11,608	20	5	818	5,451
	From 75,000-100,000	2	2	2	3,498	-	-	-	-	12	14	3,487	19,092	10	8	1,935	11,082
	From 1,00,001 -1,25,000	2	2	2	2,170	-	-	391	-	13	11	2,619	24,384	1,435	74	1,61,873	18,24,465
	Above Rs. 1,25,000	462	45	45	6,13,661	368	29	36,096	3,31,010	1,803	114	2,89,926	32,68,175	-	-	-	-
	iv Group- Annuity																
	From 0-10000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Note:

1. Premium stands for premium amount.
2. No. of lives means no. of lives insured under the policies.
3. Premium collected for Annuity will be disclosed separately as stated above.

PERIODIC DISCLOSURES

FORM L-37-BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (GROUP)

(Rs in Lakhs)

Business Acquisition through different channels (Group)

		Current Quarter			Same Quarter Previous year			Up to the period			Same period of the previous year		
Sl.No.	Channels	No. of Policies/	No. of Lives	Co Premium	No. of Policies/	No. of Lives	Co Premium	No. of Policies/	No. of Lives	Co Premium	No. of Policies/	No. of Lives Covered	Premium
1	Individual agents	-	-	-	-	-	-	-	19	0	-	9	0
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-	-	-	-	0
3	Corporate Agents -Others	-	-	-	-	-	-	-	-	-	-	237	4.5674711
4	Brokers	13	9,890	548	25	1,40,497	1,124	89	40,732	1,073	61	21,37,112	2297.38979
5	Micro Agents	-	-	-	-	-	-	-	-	-	-	-	0
6	Direct Business	10	10,007	112	14	3,878	499	33	57,746	1,491	48	27,920	1454.07056
	Total(A)	23	19,897	660	39	1,44,375	1,622	122	98,497	2,565	109	21,65,278	3756.02783
1	Referral (B)	-	-	-	-	-	-	-	-	-	-	-	0
	Grand Total (A+B)	23	19897	660.278833	39	144375	1622.3707	122	98497	2564.7969	109	2165278	3756.02783

1. Premium means amount of premium received from business acquired by the source

2. No of Policies stand for no. of policies sold

PERIODIC DISCLOSURES

FORM L-38 Business Acquisition through different channels (Individuals)

Insurer: **Future Generali India Life Insurance Company Limited**

Date: 31/3/2012

(Rs in Lakhs)

Business Acquisition through different channels (Individuals)

Current Quarter ended March 31, 2012 | Previous Year Quarter ended March 31, 2011 | Up to the period ended March 31, 2012 | Up to the period ended March 31, 2011

Sl.No.	Channels	No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium
1	Individual agents	30,469	5,597	30,506	8,946	81,352	14,391	94,202	18,834
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-
3	Corporate Agents -Others	21,303	3,103	36,022	3,388	61,877	11,228	1,81,853	16,210
4	Brokers	9,428	1,308	572	185	16,576	2,232	1,783	386
5	Micro Agents	-	-	-	-	-	-	-	-
6	Direct Business	2,523	976	11,093	2,615	7,554	2,342	36,116	5,628
	Total (A)	63,723	10,984	78,193	15,134	1,67,359	30,192	3,13,954	41,059
1	Referral (B)	244	24	-	-	401	44	-	-
	Grand Total (A+B)	63,967	11,007	78,193	15,134	1,67,760	30,236	3,13,954	41,059

Note:

1. Premium means amount of premium received from business acquired by the source
2. No of Policies stand for no. of policies sold

FORM L-39-Data on Settlement of Claims**Insurer:** Future Generali India Life Insurance Co. Ltd.**Individual****Date:** 31/03/2012

Ageing of Claims*

Sl.No.	Types of Claims	No. of claims paid					Total No. of cl:	Total amount of c
		On or before m 1 month	1 - 3 months	3 - 6 months	6 months - 1 year	> 1 year		
1	Maturity Claims							
2	Survival Benefit							
3	for Annuities / Pension	4					4	383419.26
4	For Surrender	2011					2011	126023085.8
5	Other benefits	0	0	0	0	0	0	0
1	Death Claims	481	0	0	0	0	481	133274621

The figures for individual and group insurance business need to be shown separately

*the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

FORM L-39-Data on Settlement of Claims**Insurer:** Future Generali India Life Insurance Co. Ltd.**Group****Date:** 31/03/2012

Ageing of Claims*

Sl.No.	Types of Claims	No. of claims paid					Total No. of cl:	Total amount of c
		On or before m 1 month	1 - 3 months	3 - 6 months	6 months - 1 year	> 1 year		
1	Maturity Claims							
2	Survival Benefit							
3	for Annuities / Pension							
4	For Surrender							
5	Other benefits	1					1	1000000
1	Death Claims	9	18	7	4	4	42	36100000

The figures for individual and group insurance business need to be shown separately

*the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

PERIODIC DISCLOSURES

FOR L-40 Claims data for Life

Individual

Insurer: Future Generali India Life Insurance Co. Ltd. **Date:** 31/03/2012

Sl. No.	Claims Experience	No. of claims only					
		For Death	for Maturity	Survival Benefi	For Annuities/ F For Surrende	Other Benefits	
1	Claims O/S at the beginning of the period	8			22	23	0
2	Claims reported during the period*	629			5	2411	2
3	Claims Settled during the period	481			4	2011	0
4	Claims Repudiated during the period	149					2
a	Less than 2years from the date of acceptance of ris	146					2
b	Grater than 2 year from the date of acceptance of ri	3					0
	5 Claims Written Back	0					0
6	Claims O/S at End of the period	7			23	423	0
	Less than 3months	5			7	423	0
	3 months to 6 months	1			9		0
	6months to 1 year	0			5		0
	1year and above	1			2		0

*in case of death- the claims for which all the documentations have been completed needs to be shown here.

FOR L-40 : Quarterly claims data for Life

Group

Insurer: Future Generali India Life Insurance Co. Ltd **Date:** 31/03/2012

Sl. No.	Claims Experience	No. of claims only					
		For Death	for Maturity	Survival Benefi	For Annuities/ F For Surrende	Other Benefits	
1	Claims O/S at the beginning of the period	12433					0
2	Claims reported during the period*	36					1
3	Claims Settled during the period	42					1
4	Claims Repudiated during the period	3					0
a	Less than 2years from the date of acceptance of ris	3					0
b	Grater than 2 year from the date of acceptance of ri	0					0
	5 Claims Written Back	0					0
6	Claims O/S at End of the period	12424					0
	Less than 3months	23					0
	3 months to 6 months	432					0
	6months to 1 year	2398					0
	1year and above	9571					0

*in case of death- the claims for which all the documentations have been completed needs to be shown here.

PERIODIC DISCLOSURES

FORM L-41 GREIVANCE DISPOSAL

Insurer: Future Generali India Life Insurance Company Limited

Date: 31/03/2012
(Rs in Lakhs)

GRIEVANCE DISPOSAL

SI No.	Particulars	Opening Balance *	Additions	Complaints Resolved/ settled			Complaints Pending
				Fully Accepted	Partial Accepted	Rejected	
	1 Complaints made by customers						
a)	Sales Related	441	1036	403		1025	49
b)	New Busines Related	125	14452	14465			112
c)	Policy Servcing related	34	105	133			6
d)	Claim Servicing related	7	57	24		20	20
e)	Others	5	16	11			10
	Total Number	612	15666	15036		1045	197
	2 Duration wise Pending Status						
		Complaints made	b	Complaints made	Total		
a)	Less than 15 days	134	0	134			
b)	Greater than 15 days	63	0	63			
	Total Number	197	0	197			

* Opening balance should tally with the closing balance of the previous financial year.

L-42 : Valuation Basis (Life Insurance)

Date: 31 Mar 2012

A chapter on Valuation basis covering the following minimum criteria should also be displayed on the web-site of the Insurers.

a. How the policy data needed for valuation is accessed ?

- 1: Input data for valuation process is generated by the IT team from the policy administration system in CSV, excel formats which are pre-specified.
- 2: Input data received from IT team is run through validation program whose purpose is to validate the data before using it for valuation process. Error data/ records (if any) is rectified at contract level before input it in to valuation process.
- 3: Summary statistics and moment analysis is prepared on the input data to see consistency in the data. Averages in respect of sum assured, premiums and premium per 1000 SA etc - are used to check the data consistency.
- 4: Validated data is used to prepare the input file for the valuation models. Individual valuation of policy liabilities is carried on proprietary actuarial software. Group valuation is carried on tested excel program.

b. How the valuation bases are supplied to the system ?

- 1: Valuation basis is maintained in "Parameter Files" and these files are supplied to the valuation program. Valuation Basis is validated and updated (if required) at the end of each quarter.

1) Interest : Maximum and Minimum interest rate taken for each segment

i. Individual Business

- | | | |
|----|--|---|
| 1. | Life- Participating policies | 6% per annum |
| 2. | Life- Non-participating Policies | 4.5% per annum under Future Generali Care Plan and 4.5% per annum under Future Generali Care Plus Plans |
| 3. | Annuities- Participating policies | Not applicable, as we do not have any annuity products in this segment. |
| 4. | Annuities – Non-participating policies | Not applicable, as we do not have any annuity products in this segment. |
| 5. | Annuities- Individual Pension Plan | Company has very less annuity portfolio as at 31 Mar 2012. Full single premiums collected are kept as reserves. |
| 6. | Unit Linked | Full unit reserve and UPR for non-unit reserve. Sterling rate of interest is 5%. For guarantee products, the discounting of guaranteed benefit has been done at 5% per annum. |
| 7. | Health Insurance | Not applicable as we do not have any product in this segment. |

ii. Group Business

As per pricing basis (As UPR is kept for reserves)

2) Mortality Rates : the mortality rates used for each segment

i. Individual Business

- | | | |
|----|--|---|
| 1. | Life- Participating policies | 81% to 148.5% of IALM 94-96 (Including Pension products) |
| 2. | Life- Non-participating Policies | 55% to 100% of IALM 94-96 |
| 3. | Annuities- Participating policies | Not applicable |
| 4. | Annuities – Non-participating policies | Not applicable |
| 5. | Annuities- Individual Pension Plan | Not applicable |
| 6. | Unit Linked | UPR (Un expired premium reserves) is kept for non-unit reserve. |
| 7. | Health Insurance | Not applicable |

ii. Group Business

- | | |
|--|--|
| Group Term Life | As per pricing mortality assumptions scheme wise |
| Group Credit Suraksha and Group Gratuity plans | 100% of IALM 94-96 |

3) Expenses :

i. Individual Business

- | | | |
|----|--|--|
| 1. | Life- Participating policies | Please Refer Table "Expense Assumptions" |
| 2. | Life- Non-participating Policies | Please Refer Table "Expense Assumptions" |
| 3. | Annuities- Participating policies | Not applicable |
| 4. | Annuities – Non-participating policies | Not applicable |
| 5. | Annuities- Individual Pension Plan | Not applicable |
| 6. | Unit Linked | Not applicable |
| 7. | Health Insurance | Not applicable |

ii. Group Business

Not applicable (UPR based on pricing assumptions is kept as reserve)

4) Bonus Rates :

----Bonus rates are applicable only for participating policies

- | | |
|---|--|
| Life- Participating policies- Individual Business | Future Reversionary bonus assumption varies from 2.1% to 5.05% depending on product. |
| Life- Participating policies- Pension Business | 4.5% per annum crediting interest rate. |

5) Policyholders Reasonable Expectations	Bonus rates , Surrender values and charges under UL plans are set considering Policyholders' reasonable expectations
6) Taxation and Shareholder Transfers	Taxation and shareholders' transfers are considered in the reserving cashflows of Individual participating business.
7) Basis of provisions for Incurred But Not Reported (IBNR)	
i. Individual Business	Based on the experience, we have provided 2 months' of the proportionate annualised premium as IBNR reserves.
ii. Group Business	Based on the experience, we have provided 2 months' of proportionate premium as IBNR reserves for GTL and group credit suraksha policies. For group gratuity policies 2 months' of proportionate risk premium is used
8) Change in Valuation Methods or Bases	
i. Individuals Assurances	
1. Interest	Valuation rate increased to 6% from 5.4% and correspondingly bonus rates for participating business are also increased.
2. Expenses	No change
3. Inflation	Increased to 3.5% from 3%
ii. Annuities	
1. Interest	Not applicable
a. Annuity in payment	Not applicable (Since the company's portfolio is very small, full single premium collected is kept as reserve)
b. Annuity during deferred period	Not applicable
c. Pension : All Plans	Not applicable
2. Expenses	Not applicable
3. Inflation	Not applicable
iii. Unit Linked	
1. Interest	No change
2. Expenses	Increased renewal expenses to 495 from 450
3. Inflation	Increased to 3.5% from 3%
iv. Health	
1. Interest	Not applicable
2. Expenses	Not applicable
3. Inflation	Not applicable
v. Group	
1. Interest	Not applicable
2. Expenses	Not applicable
3. Inflation	Not applicable

Expense assumptions as at valuation date

Date: 31 Mar2012

PER POLICY RENEWAL EXPENSES

PRODUCT NAME

RENEWAL EXPENSESper annum (R INFLATION Per Annum

INDIVIDUAL-TRADITIONAL

Future Generali Insta Life(RP)	495	0.035
Future Generali Insta Life(SP)	247.5	0.035
Future Generali Assure	495	0.035
Future Generali Child Plan(RP)	495	0.035
Future Generali Child Plan(SP)	450	0.035
Future Generali Anand	495	0.035
Future Generali Saral Anand	495	0.035
Future Generali Dream Guarantee	495	0.035
Future Generali Care Plus	495	0.035
Future Generali Smart Life	495	0.035
Future Generali Pension(RP)	495	0.035
Future Generali Pension(SP)	247.5	0.035
Future Generali Bima Guarantee	495	0.035
Future Generali Secure Income(RP)	495	0.035
Future Generali Family Income Plan	495	0.035
Future Generali Family Secure Plan	495	0.035
Future Generali Secure Income(SP)	247.5	0.035

INDIVIDUAL-UNIT LINKED

Future Sanjeevani(RP)	495	0.035
Future Freedom	495	0.035
Future Sanjeevani(SP)	247.5	0.035
Future Guarantee	495	0.035
Future Sanjeevani Plus(RP)	495	0.035
Future Sanjeevani Plus(SP)	247.5	0.035
Future Freedom Plus	495	0.035
Future Guarantee Plus	495	0.035
Future Generali Guarantee Advantage Plan	495	0.035
NAV Assure(RP)	495	0.035
NAV Assure(SP)	247.5	0.035
Future Generali NAV Insure Plan(RP)	495	0.035
Future Generali NAV Insure Plan(SP)	247.5	0.035
Future Generali Nivesh Plan(SP)	247.5	0.035
Future Generali Select Insurance Plan	495	0.035
Future Generali Bima Advantage	495	0.035
Future Generali Nivesh Preferred	247.5	0.035
Future Pension Advantage Plus(RP)	495	0.035
Future Pension Advantage Plus(SP)	247.5	0.035
Future Generali Pramukh Nivesh ULIP	247.5	0.035
Future Pension Advantage(RP)	495	0.035
Future Pension Advantage(SP)	247.5	0.035
Future Generali Wealth Protect Plan (Gold)	495	0.035
Future Generali Wealth Protect Plan (Platinum)	495	0.035

GROUP (TRADITIONAL & UNIT LINKED)

All Group Plans

As per Pricing basis

PREMIUM RELATED RENEWAL EXPENSES

ALL PRODUCTS

EQUAL TO COMMISSION PLUS SERVICE TAX

RENEWAL SUM ASSURED RELATED EXPENSES

ALL PRODUCTS

NIL

SP-Single Premium

RP-Regular Premium