



FUTURE GENERALI

TOTAL INSURANCE SOLUTIONS

NOTICE OF ASSIGNMENT - DEBTOR CREDITOR

POLICY DETAILS

Policy Number _____ Date _____

Name of Policy Holder (i.e. Assignor/Debtor) Mr./Mrs./M/S. _____

Address* _____

_____ Pin Code _____

Contact No. (Office) _____ (Residence) _____ Mobile _____

Email Id _____

I/ We, _____ (Name of Assignor) holder of the Insurance policy, have read and understood the Instructions mentioned, and hereby give you notice to assign the rights and benefits of the above policy to:

DETAILS OF THE ASSIGNEE

Name of Assignee _____

Status 1. Bank /Financial Institution _____

2. Others _____

Address of Assignee _____

_____ Pin Code _____

Occupation: (Only for Individual Assignee) _____

Date of Birth: (Only for Individual Assignee) _____

Relationship between Assignor & Assignee _____

Contact No.* (Office) _____ (Residence) _____ Mob*(Mandatory) _____

Email ID* _____

Nationality Resident Indian PIO NRI US Citizen Foreign National (Nationality) _____

Residence for Tax Purposes in Jurisdiction(s) outside India: Yes No (If 'Yes' then FATCA & CRS -Self Certification Form to be mandatory completed. For the purpose of taxation, I am a resident in the following countries and my Tax Identification Number (TIN) / functional equivalent in unavailable (Kindly fill the details of all countries of tax residence if more than one)

Country/ countries of Tax residency	Address in the jurisdiction for Tax Residence	Tax Identification Number (TIN)/Functional equivalent Number	TIN/ Functional equivalent Number Issuing Country	Validity of documentary evidence provided

Instruction: Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India. Jurisdiction(s) of Tax Residence. Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA. Tax Identification Number (TIN): TIN need not to be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security insurance number, citizen/personal identification/ services code/ number and resident registration number)

Are you associated or have been associated with a political party or politician or holding a senior position in ministry, Government, State owned enterprise, judicial body in India or abroad or a family member or associate of any person in said capacity? Yes No

If yes, please provide details _____

Signature of the Assignor

