

Application No.

**FUTURE GENERALI**
TOTAL INSURANCE SOLUTIONS

IRDA Registration No.133



Policy No.

Corporate Address: 6th Floor, Tower-3, Indiabulls Finance Center, Senapati Bapat Marg,
Elphinstone Road, Mumbai - 400013, Maharashtra.
(IRDA Regn. No.: 133). CIN : U66010MH2006PLC165288**IMMEDIATE ANNUITY PROPOSAL FORM**

To be filled by Office:	
Inward stamp of Branch	
Sourcing Channel	<input type="checkbox"/> Agency <input type="checkbox"/> Broker <input type="checkbox"/> Bancassurance <input type="checkbox"/> Corporate <input type="checkbox"/> Mail <input type="checkbox"/> Direct
Intermediary Identification Code	UM/S.T.M. Code

Photo of Annuitant /
Purchaser

Instruction for filling this proposal form:

1. This form is to be filled in BLOCK LETTERS by the purchaser or by a person authorized by him. In case the purchaser is unable to fill in this form or the form is filled in vernacular / has a thumb impression put, then the Declaration printed at the end of this form must be filled and signed by ENGLISH knowing declarant. 2. Please answer all questions. Please tick box thus (*) wherever appropriate. If any of the questions are not applicable, please write 'N.A' Strokes / Dots / Dashes/ leaving the answer unanswered may lead to the rejection of the proposal. 3. The purchaser must authenticate by signing any cancellation or alteration made in this form. 4. The process is advised to avail the facility of nomination, available in the form (Please refer Q5). 5. Insurance is a contract of utmost good faith, which requires all the material facts to be disclosed to the insurer. In case of any doubts as to whether a fact is material or not, the fact should be disclosed and kindly note that all amounts mentioned in this form are in Indian Rupees only. 6. Annuity payments will be credited into your account through NEFT/NECS

1. Annuitant (To be filled in BLOCK LETTERS Only)

Title ☐ Mr. ☐ Mrs. ☐ Ms. ☐ _____

First Name

Middle Name

Surname

Date of Birth

Marital Status ☐ Single ☐ Married ☐ Widow ☐ Divorced

Complete name before marriage (in case of female) _____

Father's name

Gender ☐ Male ☐ Female

Nationality ☐ Indian ☐ NRI (Country of Residence) _____

Qualifications ☐ SSC/ 10th Std ☐ HSC/ 12th Std ☐ Grad.
☐ Post Grad. ☐ Illiterate

Occupation ☐ Retired ☐ Housewife ☐ Agriculturist

☐ Business (state nature) _____

☐ Service (name & address of employer) _____

Annual Income Rs. _____

Permanent Account no. (PAN)

Do you have an existing policy of FG: ☐ Yes ☐ No

If yes, please quote policy number (any one)

2. ENCLOSED DOCUMENTS

Age proof:
(Attach a self attested copy)
(only std age proof)

☐ Driving License ☐ Employer's Certificate
☐ Birth Certificate ☐ School/College cert
☐ PAN Card ☐ Baptism Cert
☐ Passport ☐ Domicile Cert
☐ Others (Please specify _____)

2.1 Following documents are required from purchaser & Annuitant

Photograph ☐ Yes ☐ No

Residential Proof
(Attach a self attested copy)
(for Annuitant)

☐ Telephone Bill ☐ Ration Card
☐ Electricity Bill ☐ Bank A/c Statement
☐ Letter from Recognized Public Authority
☐ Others (Please specify _____)

Income Proof:
(Attach a self attested copy)
(for Purchaser)

☐ I.T. Return/Assessment Order
☐ Employer Certificate
☐ Others (Please specify _____)

Identity Proof:
(Attach a self attested copy)
(for annuitant & purchaser)

☐ Passport ☐ Driving License
☐ PAN Card ☐ Voter's ID
☐ Letter from recognized public authority or public servant verifying the identity & residence
☐ Others _____

3. PURCHASER (if not the Annuitant)

Title ☐ Mr. ☐ Mrs. ☐ Ms. ☐ _____

First Name

Middle Name

Surname

Father's name

Date of Birth

Gender ☐ Male ☐ Female

Nationality ☐ Indian ☐ NRI (Country of Residence) _____

Qualifications ☐ SSC/10th Std. ☐ HSC/12th Std. ☐ Graduate
☐ Post Graduate ☐ Illiterate

Occupation ☐ Service (name & address of employer) _____
☐ Business (state nature) _____
☐ Retired ☐ Housewife ☐ Agriculturist

Annual Income Rs. _____

Permanent Account no. (PAN)

Relationship with Annuitant _____

Do you have an existing policy of FG: ☐ Yes ☐ No

If yes, please quote policy number (any one)

4. Address for Communication of Purchaser / Annuitant

Flat no / Society name

Road No./ Name

Area

Landmark

City

State

Pincode

Tel no

Residence:

Mobile

Email Address: _____

5. Nominee Details

Name

Date of Birth

Relationship with Annuitant _____

Address _____

6. Appointee (in case nominee is minor)

Name

Date of Birth

Relationship with Nominee: _____ Signature

Address _____

