

**PART A**

**3. POLICY SCHEDULE**

PLEASE GO THROUGH THE POLICY SCHEDULE CAREFULLY

<<Future Generali Saral Pension >>

<<A Single Premium Non-Linked Non-Participating Individual Immediate Annuity Plan>>

THIS SCHEDULE IS PART OF THIS POLICY AND IS SUBJECT TO AND HAS TO BE READ ALONG WITH THE POLICY DOCUMENT.

**3(a) Your Customer Id:** \_\_\_\_\_ **Your Proposal No.** \_\_\_\_\_

**3(b) Details of the Policyholder/Annuitant(s)**

Details of	Policyholder	Annuitant / Primary Annuitant	Secondary Annuitant
Full Name:			
Date of Birth:			
Age Admitted:		Yes/No	Yes/No
Gender			
Email address:			
Mobile phone no:			
Residence No:			
Address:			
Landmark:			
City:			
Pin Code:			

**3(c) Nominee(s) to this Policy are:**

Detail of	Full Name	Date of Birth	Age	Gender	Relationship with Annuitant/	Address	Percentage share of Benefit

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					<b>Primary Annuitant</b>		
Nominee 1							
Nominee 2							

**3(d) The Appointee of this Policy is (in case the Nominee mentioned is a minor / Divyangjan or in case the Secondary Annuitant is Divyangjan):**

Full Name:	
Date of Birth:	
Gender	
Address of the Appointee:	
Relationship with Nominee/Secondary Annuitant (As applicable):	

**3(e) Policy Details**

Plan Name	UIN	Annuity Option	Date of Commencement of Policy	Date of Issuance of Policy

**3(f) Premium Details**

Plan Name	Annuity Option	Purchase Price (Single Premium) (Rs.)	Applicable Taxes*	Total Instalment Premium

**3(g) Annuity Details**

Amount of Annuity Payment (Rs.)	Mode of Annuity Payment	Date of 1 <sup>st</sup> Annuity Payment	Due Date of Annuity Payment

**3(h) Disclaimers**

- \*Includes applicable tax at prevailing rates under applicable laws and amendments thereto.
- Tax benefits under this Policy shall be subject to applicable laws as amended from time to time. Any payment made under this Policy shall be subject to deduction of applicable taxes, if applicable as per law from time to time. You are advised to consult your tax consultant for details.

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**3(i) Stamp Duty**

The stamp duty of Rs. Xxx (xxxx ONLY) paid by Payorder no.XXXXXX dated DD/MM/YYYY. Government Notification Revenue and Forest Department No.Mudrank 2004/4125/CR 690/M-1, Dt.31/12/2004.

**3(j) What You are covered for:**

**Policy Benefits (Please refer Part C for details)**

<p><b>Survival Benefit</b></p>	<p>[For Annuity Option - Life Annuity with Return of 100% of Purchase Price (ROP)] Annuity payments will be made in arrears for as long as Annuitant is alive, as per the chosen mode of Annuity payment.</p> <p>[For Annuity Option - Joint Life Last Survivor Annuity with Return of 100% of Purchase Price (ROP) on death of the last survivor] Annuity payments will be made in arrears for as long as the Primary Annuitant and/or Secondary Annuitant is alive, as per the chosen mode of Annuity payment.</p>
<p><b>Death Benefit</b></p>	<p>[For Annuity Option - Life Annuity with Return of 100% of Purchase Price (ROP)] On death of the Annuitant, the Annuity payment shall cease immediately. The Purchase Price shall be payable to Nominee(s) / legal heirs.</p> <p>[For Annuity Option - Joint Life Last Survivor Annuity with Return of 100% of Purchase Price (ROP) on death of the last survivor]</p> <ul style="list-style-type: none"> <li>• <b>On first death (of either of the covered lives):</b> 100% of the Annuity payments shall continue to be paid as long as one of the Annuitants is alive.</li> <li>• <b>On death of the last survivor:</b> The Annuity payment will cease immediately. The Purchase Price shall be payable to the Nominee(s) / legal heirs.</li> </ul>

For and on behalf of Future Generali India Life Insurance Company Ltd

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Authorised Signature