FORM L-1-A-RA

Future Generali India Life Insurance Company Limited

IRDA Registration Number: 133
Date of Registration: 4th September 2007

Revenue Account for the Period Ended December 31, 2010

Policyholders' Account (Technical Account)

(Rs. 'C					
Particulars	Schedule	For the Quarter Ended Dec 31, 2010	Upto the Quarter Ended Dec 31, 2010	For the Quarter Ended Dec 31, 2009	Upto the Quarter Ended Dec 31, 2009
		Unaudited	Unaudited	Unaudited	Unaudited
Premiums Earned - Net					
(a) Premium	L-4	1,866,973	4,359,303	1,494,494	3,019,9
(b) Reinsurance Ceded		(25,250)	(65,248)	(16,234)	(48,72
(c) Reinsurance Accepted		-	-	-	-
Income from Investments					
Income from Investments (a) Interest, Dividend and Rent - Gross		86,000	222,264	33,712	79,5
(b) Profit on Sale / Redemption of Investments		144,694	330,678	29,829	85,3
(c) (Loss on Sale / Redemption of Investments)		(6,077)	(9,256)	(6,549)	(12,7
(d) Transfer /Gain on revaluation / change in Fair value*		(136,337)	56,759	54,453	271,
Transfer from Shareholders' Fund		924,206	2,383,199	1,023,505	2,687,
Other Income					
(a) Profit / (Loss) on Sale of Fixed Assets		-	-	16,879	16,
(b) Appropriation/ (Expropriation) Adjustment		2,750	6,240	<u>-</u>	
(c) Miscellaneous Income		396	1,152	67	
• •				-	
Total (A)		2,857,355	7,285,091	2,630,156	6,098,
Commission	L-5	267,854	698,731	330,360	650,
Operating Expenses related to Insurance Business	L-6	1,123,556	2,873,368	1,199,138	3,103,
Provision for Doubtful Debts		-	-	-	
Bad Debts Written Off		-	-	-	
Provision for Tax					
(a) Income Tax		-	-	-	
(b) Fringe Benefit Tax		_	-	_	
Provision (Other Than Taxation)					
(a) For Diminution in the value of investment (Net)		_	_	_	
(b) Others		-	-	-	-
Total (B)		1,391,410	3,572,099	1,529,498	3,753,
Benefits Paid (Net)	L-7	147,742	286,174	39,197	83,
Bonuses Paid	2-7	,	200,	-	00,
Change in Valuation of Liability in respect of Life Policies					
(a) Gross **					
Linked		905,423	2,468,137	906,614	1,905
Non Linked		412,780	958,681	154,847	356,
(b) Amount ceded in Reinsurance		- 112,700	-	-	000,
(c) Amount accepted in Reinsurance		-	-	-	
Total (C)		1,465,945	3,712,992	1,100,658	2,345
Surplus/ (Deficit) (D) = (A) - (B) - (C)		-	-	-	,
Appropriations Transfer to Shareholders' Account		_	_	_	
Transfer to Other Reserves			-	=	
Balance being Funds for Future Appropriations		·	-	-	
		-	-	-	
Total (D)		-	-	-	
* Represents the deemed realised gain as per norms specified by the					
Authority ** Represents Mathematical Reserves after allocation of bonus					
'					
The break up of total surplus is as under:					
(a) Interim Bonuses paid		-	-	-	
(b) Allocation of Bonus to Policyholders		-	-	-	
(c) Surplus shown in the Revenue Account	1	1	_	_	
(d) Total Surplus: [(a)+(b)+(c)]		- 1	-	- I	

FORM L-2-A-PL

Future Generali India Life Insurance Company Limited

Registration Number: 133
Date of Registration: 4th September 2007

Profit and Loss Account for the Period Ended December 31, 2010

Shareholders' Account (Non-Technical Account)

(Rs. '0					(Rs. '000)	
			For the	Upto the	For the	Upto the
Particulars		Schedule	Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended
			Dec 31, 2010	Dec 31, 2010	Dec 31, 2009	Dec 31, 2009
			Unaudited	Unaudited	Unaudited	Unaudited
Amount transferred from Policyholders' Account (Tec	hnical Account)		-	-	-	-
Income from Investments			00.005	FO 0F7	10.705	04.00
(a) Interest, Dividend and Rent - Gross			20,225	59,057	18,735	61,99
(b) Profit on Sale / Redemption of Investments			4,265	16,918	8,618	49,38
(c) (Loss on Sale / Redemption of Investments)			(703)	(2,273)	(71)	(1,670
Other Income			-	-	-	-
Total (A)			23,787	73,702	27,282	109,710
Expenses other than those directly related to the insu	irance business					
(a) Employees' Remuneration and Welfare Benefits			2,501	3,443	-	4,95
(b) Rent, Rates and Taxes			-	2,250	-	1,33
(c) Other Expenses			706	1,947	135	1,12
Bad Debts Written Off			-	-	-	-
Provision (other than taxation) (a) For Diminution in the Value of Investment (Net)			_	_	_	_
(b) Provision for Doubtful Debts						
(c) Others			-			
Contribution to Policy holders' Account (Technica	l Account)		924,206	2,383,199	1,023,505	2,687,17
Total (B)			927,413	2,390,839	1,023,640	2,694,59
Profit / (Loss) before Tax			(903,626)	(2,317,137)	(996,358)	(2,584,886
Provision for Taxation						
(a) Income Tax for earlier years			-	-	-	18
(b) Wealth Tax for earlier years			-	11	-	-
(c) Fringe Benefit Tax			-	-	-	-
Profit / (Loss) after Tax			(903,626)	(2,317,148)	(996,358)	(2,585,066
Appropriations						
(a) Balance at the beginning of the Period			(7,877,694)	(6,464,172)	(4,484,234)	(2,895,526
(b) Interim Dividends Paid during the Period			(7,077,094)	(3,707,172)	(-1,-10-1,204)	(2,000,020
			-	_	-	-
			- 1	-	-	-
(c) Proposed Final Dividend (d) Dividend Distribution on Tax (e) Transfer to Reserves / Other Accounts			-	-	-	-
			-	-	-	-
(d) Dividend Distribution on Tax			(8,781,320)	(8,781,320)	(5,480,592)	(5,480,592

¹ The Provision relating to requirements of AS-15 (Employee's Benefits,Leave Encashment and Gratuity) and the provision for performance Bonus will be considered at the time of Final accounts in March 2011.

Previous period's figures have been regrouped wherever necessary.

FORM L-3-A-BS

Future Generali India Life Insurance Company Limited

Registration Number: 133
Date of Registration: 4th September 2007

Balance Sheet As at December 31, 2010

(Rs. '000)

Particulare	Sahadula	As at	As at
Particulars Particulars	Schedule	Dec 31, 2010	Dec 31, 2009
Occurred to the second		Unaudited	Unaudited
Sources of Funds			
Shareholders' Funds:			
Share Capital	L-8,L-9	9,270,000	
Share Application Money Pending Allotment Reserves and Surplus	L-10	625,000	650,00
Credit/(Debit)/ Fair Value Change Account	12-10	(2,273)	35
Sub-Total		9,892,727	6,670,35
Borrowings	L-11	-	-
Policyholders' Funds:			
Credit/(Debit)/ Fair Value Change Account			7
Policy Liabilities Insurance Reserves		3,111,278	1,423,96
Provision for Linked Liabilities		4,483,130	1,912,03
Sub-Total		7,594,408	3,336,0
Funds for Future Appropriations		700 500	0.4.04
Reserve for Lapsed Unit-Linked Policies		723,538	94,63
Total		18,210,673	10,101,0
Application of Funds			
Investments			
Shareholders'	L-12	917,022	·
Policyholders' Assets held to cover Linked Liabilities	L-13	3,153,837 5,206,668	
Assets field to cover Liffked Liabilities	L-14	5,206,668	2,006,6
Loans	L-15		
Fixed Assets	L-16	58,462	120,8
Current Assets			
Cash and Bank Balances	L-17	168,457	680,7
Advances and Other Assets Sub-Total (A)	L-18	877,917 1,046,374	
Current Liabilities	L-19	916,228	
Provisions	L-20	36,782	
Sub-Total (B)		953,010	1,058,8
Net Current Assets (C) = (A - B)		93,364	300,8
Miscellaneous Expenditure (To the extent not written off or adjusted)	L-21	-	-
Debit Balance in Profit and Loss Account (Shareholders' Account)		8,781,320	5,480,5
Debit Balance in Revenue Account		-	-
Total		18,210,673	10,101,0

CONTINGENT LIABILITIES

		1	(HS. 000)
	Particulars	As at	As at
		Dec 31, 2010	Dec 31, 2009
		Unaudited	Unaudited
1	Partly paid-up investments	-	-
2	Claims, other than against policies, not acknowledged as debts by the company	-	-
3	Underwriting commitments outstanding (in respect of shares and securities)	-	-
4	Guarantees given by or on behalf of the Company	-	-
5	Statutory demands/ liabilities in dispute, not provided for	-	-
6	Reinsurance obligations to the extent not provided for in accounts	-	-
7	Claims against policies, not acknowledged as debts by the company	12,996	500
	TOTAL	12,996	500

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-4-PREMIUM SCHEDULE

(Rs. '000)

Particulars	For the Quarter Ended Dec 31, 2010	Upto the Quarter Ended Dec 31, 2010	For the Quarter Ended Dec 31, 2009	Upto the Quarter Ended Dec 31, 2009
	Unaudited	Unaudited	Unaudited	Unaudited
First Year Premiums Renewal Premiums Single Premiums	1,002,584 775,096 89,293	1,553,458	106,666	164,393
Total	1,866,973	4,359,303	1,494,494	3,019,941

FORM L-5 - COMMISSION SCHEDULE

Particulars	For the Quarter Ended	Upto the Quarter Ended	For the Quarter Ended	Upto the Quarter Ended
	Dec 31, 2010	Dec 31, 2010	Dec 31, 2009	Dec 31, 2009
	Unaudited	Unaudited	Unaudited	Unaudited
Commission Paid				
Direct - First Year Premiums	246,952	657,147	328,897	647,837
- Renewal Premiums	19,751	39,760	1,237	1,721
- Single Premiums	1,151	1,824	226	575
Add: Commission on Reinsurance Accepted		-	-	-
Less: Commission on Reinsurance Ceded		-	-	-
Net commission	267,854	698,731	330,360	650,133
Breakup of Commission Expenses (Gross) incurred to procure business				
Agents	36,335	148,849	102,507	222,774
Brokers	5,109	11,822	4,080	5,444
Corporate Agency	226,327	537,708	222,682	417,583
Mallassurance	83	352	1,091	4,332
Referral	-	-	-	-
Total	267,854	698,731	330,360	650,133

FORM L-6-OPERATING EXPENSES SCHEDULE

	For the	Upto the	For the	Upto the
Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended
	Dec 31, 2010	Dec 31, 2010	Dec 31, 2009	Dec 31, 2009
	Unaudited	Unaudited	Unaudited	Unaudited
Employees' Remuneration and Welfare Benefits	435,307	1,267,007	432,183	1,337,846
Travel, Conveyance and Vehicle Running Expenses	23,135	65,567	13,316	41,767
Training Expenses (including Staff Training) (Net of Recovery)	32,384	28,942	54,459	193,638
Rent, Rates and Taxes	125,939	366,894	89,139	260,384
Repairs	31,337	87,645	28,530	88,222
Printing and Stationery	33,181	55,084	7,393	21,921
Communication Expenses	25,608	61,516	20,993	79,788
Legal and Professional Charges	642	25,939	41,325	115,522
Medical Fees	2,073	3,720	1,276	4,053
Auditors' Fees, Expenses etc.				
(a) as Auditor	596	1,875	250	850
(b) as Adviser or in any other capacity, in respect of				
(i) Taxation Matters	-	-	-	-
(ii) Insurance Matters	-	-	-	-
(iii)Management Services; and	-	-	-	-
(c) in any other capacity	209	698	135	419
Advertisement and Publicity	369,086	734,836	353,885	587,861
Interest and Bank Charges	5,273	16,347	7,675	13,734
Depreciation	12,720	50,927	65,627	188,786
Others:				
Service Tax	6,534	38,775	70,726	136,742
Membership and Subscriptions	2,033	4,117	1,414	1,932
Information Technology and related Expenses	6,076	20,422	6,204	15,410
Outsourcing Expenses	10,545	38,677	4,080	11,260
Other Expenses	878	4,380	528	3,357
Total	1,123,556	2,873,368	1,199,138	3,103,492

FORM L-7-BENEFITS PAID SCHEDULE

Particulars	For the Quarter Ended	Upto the Quarter Ended	For the Quarter Ended	Upto the Quarter Ended
Particulars	Dec 31, 2010	Dec 31, 2010	Dec 31, 2009	Dec 31, 2009
	Unaudited	Unaudited	Unaudited	Unaudited
Insurance Claims	Olladdited	Ollaudited	Ollaudited	Onaudited
(a) Claims by Death	155,377	312,726	87,202	145,8
(b) Claims by Maturity	155,577	512,720	07,202	143,0
(c) Annuities / Pension Payment,	2	2	_	_
(d) Periodical Benefit		-	_	_
(e) Health	_	_	_	_
(f) Other Benefits		_	_	_
Surrender	403	2,118	_	_
Critical Illness	(300)	520	_	_
Gratuity	1,140		233	1,6
Superannuation	2,315		-	-
Other Benefits	-	1,560	_	_
Claims related Expenses	155	1,806	374	9
(Amount Ceded in Reinsurance):				
(a) Claims by Death,	(11,350)	(41,855)	(48,612)	(65,1
(b) Claims by Maturity	-	-	(,	-
(c) Annuities / Pension Payment,	_	-	_	-
(d) Periodical Benefit				
(e) Health				
(d) Other Benefits				
Critical Illness	-	-	-	-
Amount Accepted in Reinsurance:				
(a) Claims by Death	-	-	-	-
(b) Claims by Maturity	-	-	-	-
(c) Annuities / Pension Payment,	-	-	-	-
(d) Other Benefits	-	-	-	-
Total	147,742	286,174	39,197	83,2

FORM L-7-BENEFITS PAID SCHEDULE

	For the	Upto the	For the	Upto the
Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended
	Dec 31, 2010	Dec 31, 2010	Dec 31, 2009	Dec 31, 2009
	Unaudited	Unaudited	Unaudited	Unaudited
Insurance Claims				
(a) Claims by Death	155,377	312,726	87,202	145,831
(b) Claims by Maturity	-	-	-	-
(c) Annuities / Pension Payment,	2	2	-	-
(d) Periodical Benefit	-	-	-	-
(e) Health	-	-	-	-
(f) Other Benefits				
Surrender	403	2,118	-	-
Critical Illness	(300)	520	-	-
Gratuity	3,455	9,297	233	1,608
Other Benefits		1,560	-	-
Claims related Expenses	155	1,806	374	933
(Amount Ceded in Reinsurance):				
(a) Claims by Death,	(11,350)	(41,855)	(48,612)	(65,142)
b) Claims by Maturity	-	- 1	- 1	-
c) Annuities / Pension Payment,	-	-	-	-
(d) Periodical Benefit				
(e) Health				
(d) Other Benefits				
Critical Illness	-	-	-	-
Amount Accepted in Reinsurance:				
(a) Claims by Death	-	-	-	_
(b) Claims by Maturity	-	-	-	-
(c) Annuities / Pension Payment,	-	-	-	-
(d) Other Benefits	-	-	-	-
Total	147,742	286,174	39,197	83,230

FORM L-8-SHARE CAPITAL SCHEDULE

(Rs. '000)

Particulars	As at Dec 31, 2010	As at Dec 31, 2009
	Unaudited	Unaudited
Authorised Capital 2,000,000,000 (Previous Period - 1,000,000,000) Equity Shares of Rs.10 each	20,000,000	10,000,000
Issued Capital 927,000,000 (Previous Period - 602,000,000) Equity Shares of Rs.10 each	9,270,000	6,020,000
Subscribed Capital 927,000,000 (Previous Period - 602,000,000) Equity Shares of Rs.10 each	9,270,000	6,020,000
Called-up Capital 927,000,000 (Previous Period - 602,000,000) Equity Shares of Rs.10 each	9,270,000	6,020,000
Less : Calls unpaid Add : Shares forfeited (Amount originally paid up) Less : Par value of Equity Shares bought back Less : Preliminary Expenses	- - -	- - -
Expenses including commission or brokerage on Underwriting or subscription of shares	-	-
Total	9,270,000	6,020,000

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE

	As at Dec 31, 2010		As at Dec	31, 2009
Particulars Particulars	Number of	% of	Number of	% of
	Shares	Holding	Shares	Holding
	Unaudited	Unaudited	Unaudited	Unaudited
Promoters: Indian - Pantaloon Retail India Limited - Sain Advisory Services Private Limited Foreign - Participatie Maatschappij Graafsschap Holland NV	236,385,000 454,230,000 236,385,000	25.50 49.00 25.50	153,510,000 294,980,000 153,510,000	25.50 49.00 25.50
Other:	-	-	-	-
Total	927,000,000	100	602,000,000	100

FORM L-10-RESERVES AND SURPLUS SCHEDULE

(Rs. '000)

Particulars	As at Dec 31, 2010	As at Dec 31, 2009
	Unaudited	Unaudited
Carital Bassaria		
Capital Reserve Capital Redemption Reserve	-	-
Share Premium	_	-
Revaluation Reserve	-	-
General Reserves	-	-
Less: Debit Balance in Profit and Loss Account, If any	-	-
Less: Amount utilised for Buy-back	-	-
Catastrophe Reserve	-	-
Other Reserves	-	-
Balance of Profit in Profit and Loss Account	-	-
Total	-	-

FORM L-11-BORROWINGS SCHEDULE

Particulars	As at Dec 31, 2010	As at Dec 31, 2009
	Unaudited	Unaudited
Debentures / Bonds	-	-
Banks	-	-
Financial Institutions	-	-
Others	-	-
Total	-	-

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE

		(HS. 000)
Particulars	As at Dec 31, 2010	As at Dec 31, 2009
	Unaudited	Unaudited
Long Term Investments Government Securities and Government Guaranteed Bonds including Treasury Bills Other Approved Securities Other Investments (a) Shares	542,531 138,001	511,485 -
(aa) Equity (bb) Preference (b) Mutual Funds	28,169 - -	17,338 - -
(c) Derivative Instruments	-	-
(d) Debentures / Bonds (e) Other Securities	85,826 -	44,983 -
(f) Subsidiaries	-	-
Investment Properties - Real Estate Investment in Infrastructure and Social Sector	- 122,495	- 162,054
Other than Approved Investments	-	-
	917,022	735,860
Short Term Investments Government Securities and Government Guaranteed Bonds including Treasury Bills Other Approved Securities Other Investments (a) Shares	- -	- -
(aa) Equity	-	-
(bb) Preference (b) Mutual Funds	-	- 27,000
(c) Derivative Instruments	-	-
(d) Debentures / Bonds	-	-
(e) Other Securities (f) Subsidiaries	-	-
Investment Properties - Real Estate	_	-
Investments in Infrastructure and Social Sector	-	-
Other than Approved Investments	-	-
	-	27,000
Total	917,022	762,860

FORM L-13-INVESTMENTS POLICYHOLDERS SCHEDULE

			(HS. 000)
	Particulars	As at Dec 31, 2010	As at Dec 31, 2009
		Unaudited	Unaudited
	Long Term Investments Government Securities and Government Guaranteed Bonds including Treasury Bills	1,568,915	834,927
	Other Approved Securities	-	-
	Other Investments (a) Shares (aa) Equity (bb) Preference (b) Mutual Funds (c) Derivative Instruments (d) Debentures / Bonds (e) Other Securities	- - - - 435,313	- - - - 205,057
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector	1,125,564	372,429
	Other than Approved Investments	-	-
		3,129,792	1,412,413
	Short Term Investments Government Securities and Government Guaranteed Bonds including Treasury Bills	-	-
	Other Approved Securities	-	-
	Other Investments (a) Shares (aa) Equity	-	_
]	(bb) Preference	-	-
	(b) Mutual Funds	576	9,821
	(c) Derivative Instruments	-	-
	(d) Debentures / Bonds		-
	(e) Other Securities	-	-
	(f) Subsidiaries	-	-
	Investment Properties - Real Estate	-	-
	Investments in Infrastructure and Social Sector	23,469	6,946
	Other than Approved Investments	-	-
		24,045	16,767
	Total	3,153,837	1,429,180

FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE

		(Rs. '000)
Particulars	As at Dec 31, 2010	As at Dec 31, 2009
	Unaudited	Unaudited
Long Term Investments Government Securities and Government Guaranteed Bonds including Treasury Bills Other Approved Securities Other Investments (a) Shares	404,746 37,981	246,196 -
(aa) Equity	3,918,831	1,178,586
(bb) Preference	-	-
(b) Mutual Funds	-	-
(c) Debenture Instruments	-	-
(c) Debentures / Bonds	243,519	-
(e) Other Securities	-	-
(f) Subsidiaries Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector	233,486	287,185
Other than Approved Investments	-	-
	4,838,563	1,711,967
Short Term Investments Government Securities and Government Guaranteed Bonds including Treasury Bills Other Approved Securities Other Investments (a) Shares (aa) Equity (bb) Preference (b) Mutual Funds (c) Derivative Instruments (d) Debentures / Bonds (e) Other Securities (f) Subsidiaries Investment Properties - Real Estate Investments in Infrastructure and Social Sector Other than Approved Investments Net Current Assets	- - 147,158 - - - - 8,069 - 212,878	99,414 - - - - - 3,055 192,233
		·
Total	5,206,668	2,006,669

FORM L-15-LOANS SCHEDULE

Particulars	As at Dec 31, 2010	(Rs. '000) As at Dec 31, 2009
	Unaudited	Unaudited
Security-wise Classification		
Secured		
(a) On mortgage of Property (aa) In India	_	_
(bb) Outside India	_	_
(b) On Shares, Bonds, Government Securities etc.	-	-
(c) Loan against Policies	-	-
(d) Others	-	-
Unsecured		
(a) Loans against Policies (b) Others	_	_
(b) Others	_	_
Total	-	-
Borrower-wise Classification		
(a) Central and State Governments (b) Banks and Financial Institutions	_	_
(c) Subsidiaries	-	-
(d) Companies	-	-
(e) Loans against Policies	-	-
(f) Others	-	-
Total		_
Performance-wise Classification		
(a) Loans classified as Standard (aa) In India	_	_
(bb) Outside India	_	_
(b) Non Standard Loans less Provisions		
(aa) In India	-	-
(bb) Outside India	-	-
Total		_
Maturity-wise Classification		
(a) Short-Term (b) Long-Term	-	-
(b) Long-Term	-	-
Total	-	-

FORM 16-FXED ASSETS SCHEDULE

Particulars	ticulars Gross Block (at cost) Depreciation				Net E	Block				
	As at April 1, 2010	Additions	Deductions	As at Dec 31, 2010	As at April 1, 2010	Upto the Quarter ended Dec 31 2010	On Sales / Adjustments	As at Dec 31, 2010	As at Dec 31, 2010	As at Dec 31, 2009
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Goodwill	-	-	-	-	-	-		-	-	-
Intangible Assets										
Software	171,592	11,213	-	182,805	106,930	50,599	-	157,529	25,276	66,567
Tangible Assets										
Leasehold Improvements	-	-	-	-	-	-	-	-	-	
Furniture and Fittings	-	-	-	-	-	-	-	-	-	
Information Technology Equipment	-	-	-	-	-	-	-	-	-	
Vehicles	4,572	57	-	4,629	167	694	-	861	3,768	-
Office Equipment	-	-	-	-	-	-	-	-	-	
Total	176,164	11,270	-	187,434	107,097	51,293	-	158,390	29,044	66,567
Capital Work in Progress									29,418	54,316
Grand Total	176,164	11,270	-	187,434	107,097	51,293	-	158,390	58,462	120,883
Previous Period	935,151	17,456	797,137	155,470	162,458	189,266	262,821	88,903	120,883	

FORM L-17-CASH AND BANK BALANCE SCHEDULE

	Particulars	As at Dec 31, 2010	As at Dec 31, 2009
		Unaudited	Unaudited
1	Cash (including Cheques, Drafts and Stamps)	1,322	6,212
2	Bank Balances		
	(a) Deposit Accounts		
	(aa) Short-term (Due within 12 months of the date of Balance Sheet)	1,103	48,500
	(bb) Others	-	-
	(b) Current Accounts	166,032	626,071
	(c) Others	-	-
3	Money at Call and Short Notice		
	(a) With Banks	-	-
	(b) With other Institutions	-	-
4	Others	-	-
	Total	168,457	680,783
	Balances with Non-Scheduled Banks included in 2 and 3 above		
	Cash and Bank Balances		
	- In India	168,457	680,783
	- Outside India	-	-
	Total	168,457	680,783

FORM L-18-ADVANCE AND OTHER ASSETS SCHEDULE

Particulars	As at Dec 31, 2010	As at Dec 31, 2009
	Unaudited	Unaudited
Advances		
Reserve Deposits with Ceding Companies	-	=
Application Money for Investments	-	-
Prepayments	43,601	38,648
Advances to Directors / Officers	-	-
Advance Tax Paid and Taxes Deducted at Source (Net of Provision for Taxation)	3,085	2,653
Others:		
Advances to Suppliers	63,380	
Advances to Employees	3,016	5,423
Total (A)	113,082	235,301
Other Assets		
Income Accrued on Investments		
(a) Shareholders'	24,322	21,191
(b) Policyholders'	97,119	31,710
Outstanding Premiums	59,645	25,472
Agents' Balances	6,235	2,843
Foreign Agencies Balances	-	-
Due from other Entities carrying on Insurance Business (including Reinsurers)	-	38,019
Due from Subsidiaries / Holding Company	-	-
Deposit with Reserve Bank of India	98,005	49,187
[Pursuant to Section 7 of Insurance Act, 1938]		
Others:		
Refundable Security Deposits	265,293	
Service Tax Unutilised Credit	204,396	92,337
Other Receivables	9,820	2,474
Total (B)	764,835	443,603
Total (A + B)	877,917	678,904

FORM L-19-CURRENT LIABILITIES SCHEDULE

(Rs. '000)

Particulars	As at Dec 31, 2010	As at Dec 31, 2009
	Unaudited	Unaudited
Agents' Balances	55,005	117,375
Balances due to Other Insurance Companies	5,825	-
Deposits held on Reinsurance Ceded	-	-
Premiums Received in Advance	-	-
Unallocated Premium	152,857	160,872
Sundry Creditors	454,162	587,713
Due to Subsidiaries / Holding Companies	-	-
Claims Outstanding	186,947	60,802
Annuities Due	-	-
Due to Officers / Directors	-	-
Unclaimed Amounts of Policyholders	10,339	4,021
Others:		
Statutory Dues	47,446	79,875
Dues to Employees	1,700	6,330
Retention Money Payable	1,947	13,400
Total	916,228	1,030,388

FORM L-20-PROVISIONS SCHEDULE

(Rs. '000)

Particulars	As at Dec 31, 2010	As at Dec 31, 2009
	Unaudited	Unaudited
For Taxation (Less Payments and Taxes Deducted at Source) (Net)	-	-
For Proposal Dividends	-	=
For Dividend Distribution Tax	-	-
Others:	-	-
Gratuity	10,260	-
Leave Encashment	26,522	28,430
Total	36,782	28,430

FORM L-21-MISC EXPENDITURE SCHEDULE

Particulars	As at Dec 31, 2010	As at Dec 31, 2009
Discount allowed in leave of Charge/Dehantures	Unaudited	Unaudited
Discount allowed in Issue of Shares/ Debentures Others	-	-
Total	-	-

FORM L-22 Analytical Ratios

Insurer: Future Generali India Life Insurance Co Ltd Date: 31/12/2010

Analytical Rati	ios for Life Companies				
SI.No.	Particular	For the Quarter ending Dec 31, 2010	Upto the Period ending Dec 31, 2010	For the Quarter ending Dec 31, 2009	Upto the Period ending Dec 31, 2009
1	New business premium income growth rate - segment wise				
	Non-Linked Individual Life	259%	235%	389%	625%
	Non-Linked Individual Pension	196%	-8%	-48%	123%
	Non-Linked Group	28%	20%	116%	72%
	Linked Individual Life	-73%	-51%	774%	962%
	Linked Individual Pension	-100%	-99%	304%	918%
	Linked Group	NA	NA	NA	NA
2	Net Retention Ratio	99%	99%	99%	98%
3	Expense of Management to Gross Direct Premium Ratio	75%	82%	97%	120%
4	Commission Ratio (Gross commission paid to Gross Premium)	14%	16%	22%	22%
5	Ratio of policy holder's liabilities to shareholder's funds	748%	748%	288%	288%
6	Growth rate of shareholders' fund	-7%	-7%	-20%	-20%
7	Ratio of surplus to policy holders' liability	0%	0%	0%	0%
	(Surplus/(Deficit) as per Revenue account is Nil)				
8	Change in net worth (Rs. '000)	(78,351)	(78,351)	(305,934)	(305,934)
9	Profit after tax/Total Income	-46%	-47%	-61%	-73%
10	(Total real estate + loans)/(Cash & invested assets)	0%	0%	0%	0%
11	Total investments/(Capital + Surplus)	844%	844%	361%	361%
12	Total affiliated investments/(Capital+ Surplus)	NA	NA	NA	NA
13	Investment Yield (Gross and Net)	6%	9%	10%	15%
14	Conservative Ratio	52%	51%	46%	43%
15	Persistency Ratio				
	For 13th month	55%	55%	51%	51%
	For 25th month	42%	42%	NA	NA
	For 37th month	NA	NA	NA	NA
	For 49th Month	NA	NA	NA	NA
	for 61st month	NA	NA	NA	NA
16	NPA Ratio				
	Gross NPA Ratio	NA	NA	NA	NA
	Net NPA Ratio	NA	NA	NA	NA

Equity Hold	ing Pattern for Life Insurers				
1	No. of shares	927,000,000	927,000,000	602,000,000	602,000,000
2	Percentage of shareholding (Indian / Foreign)				
	Indian - Pantaloon Retail India Limited	25.50	25.50	25.50	25.50
	- Sain Advisory Services Private Limited	49.00	49.00	49.00	49.00
	Foreign - Participatie Maatschappij Graafsschap Holland NV	25.50	25.50	25.50	25.50
3	%of Government holding (in case of public sector insurance companies)	NA	NA	NA	NA
4	Basic and diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	(2.85)	(2.85)	(4.59)	(4.59)
5	Basic and diluted EPS after extraordinary items (net of tax expense) for the period (not to be annualized) (Rs.)	(2.85)	(2.85)	(4.59)	(4.59)
6	Book value per share (Rs)	1.20	1.20	1.98	1.98

FORM L-24: Valuation of net liabiltiies

Insurer: Future Generali India Life Insurance Company Limited

Date: 31st December 2010

(Rs in Lakhs)

			(NS III EUKIIS)
	Valuat	ion of net liabiltiies	
Sl.No.	Particular	As at 31st December 2010	As at 31st December 2009
1	Linked		
a	Life	51,436.07	23,090.50
b	General Annuity	-	
С	Pension	12,007.51	5,284.57
d	Health	-	
2	Non-Linked		
а	Life	18,062.64	5,268.62
b	General Annuity	0.76	-
С	Pension	1,672.48	662.63
d	Health	-	-

^{*} Group superannuation & Group Leave encashment are added under pension category

FORM L-25- (i) : Geographical Distribution Channel - Individual

Insurer:	FUTURE GENRALI INDIA LIFE INSURANCE COMPANY LIMITED	Date: 31/12/2010

(Rs in Lakh)

					Geographi	cal Distributi	on of Total Bu	ısiness					
			(1	Rural ndividual)				rban ividual)				l Business lividual)	
Sl.No.	State / Union Territory	No. of Policies	No. of Lives	Premium (Rs Lakh)	Sum Assured (Rs Lakh)	No. of Policies	No. of Lives	Premium (Rs Lakh)	Sum Assured (Rs Lakh)	No. of Policies	No. of Lives	Premium (Rs Lakh)	Sum Assured (Rs Lakh)
	1 Andhra Pradesh	2,698	2,698	304	4,921	9,028	9,028	1,256	20,920	11,726	11,726	1,560	25,841
,	2 Arunachal Pradesh	-	-	-	- 1,721	7,020	-,020		20,720	-			20,011
	3 Assam	547	547	58	939	1,123	1,123	131	2,316	1,670	1,670	190	3,255
	4 Bihar	8,097	8,097	661	7,815	13,019	13,019	1,135	15,179	21,116	21,116	1,796	
	5 Chattisgarh	143	143	15	410	505	505	89	1,204	648	648	104	
	6 Goa	134	134	24	456	339	339	48	1,004	473	473	72	
	7 Gujarat	1,307	1,307	136	3,084	9,041	9,041	1,096	22,743	10,348	10,348	1,232	
	8 Harvana	527	527	77	1,294	3,800	3,800	515	9,722	4,327	4,327	591	
-	9 Himachal Pradesh	1,576	1,576	165	4,210	943	943	105	2,287	2,519	2,519	270	
	0 Jammu & Kashmir	253	253	37	4,210	486	486	68	874	739	739	105	
	1 Jharkhand	2,144	2,144	193	3,996	4,222	4,222	478	7,760	6,366	6,366	671	11,756
	2 Karnataka	2,101	2,101	206	6,500	9,130	9,130	1,000	28,579	11,231	11,231	1,205	
	3 Kerala	2,101	2,101	32	765	11,580	11,580	1,554	29,418	11,879	11,231	1,586	30,183
	4 Madhya Pradesh	1,164	1,164	140	2,179	2,488	2,488	323	5,687	3,652	3,652	463	7,866
	5 Maharashtra	3,398	3,398	366	9,572	24,752	24,752	2,934	75,539	28,150	28,150	3,300	85,111
	6 Manipur				, and the second					28,130			
	7 Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
	8 Mirzoram												
		-	-	-	-	-	-	-	-	-		-	-
	9 Nagaland	- 4.720	- 4.720	-		- 2 770	- 2.770	-	- 5.617	- 0.517		-	- 11.070
	0 Orissa	4,739	4,739 1,073	473 119	5,661 2,972	3,778	3,778 5,659	493	5,617	8,517	8,517	966	
	1 Punjab	1,073				5,659		711	15,316	6,732	6,732	830	
	2 Rajasthan	1,552	1,552	170	3,529	6,824	6,824	718	17,652	8,376	8,376	888	21,181
	3 Sikkim			-	-	- 40.50#	-	-	-	-	-	-	-
	4 Tamil Nadu	5,403	5,403	505	16,302	13,605	13,605	1,366	37,991	19,008	19,008	1,871	54,292
	5 Tripura		-	-	-	-	-	-	-		-	-	-
	6 Uttar Pradesh	8,030	8,030	817	13,607	20,788	20,788	2,583	43,680	28,818	28,818	3,400	57,287
	7 UttraKhand	134	134	13	416	694	694	83	2,144	828	828	97	,
	8 West Bengal	16,283	16,283	1,386	14,244	22,672	22,672	2,153	21,445	38,955	38,955	3,538	35,689
	9 Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
	0 Chandigarh	122	122	18	212	640	640	104	1,279	762	762	121	1,490
	1 Dadra & Nagrahaveli	-	-	-	-	-	-	-	-	-	-	-	-
	2 Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
	3 Delhi	1,086	1,086	121	2,626	7,834	7,834	947	20,672	8,920	8,920	1,068	23,298
	4 Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
3:	5 Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
<u> </u>	Company Total	62,810	62,810	6,035	106,161.7	172,950	172,950	19,890	389,029	235,760	235,760	25,925	495,191

FORM L-25- (ii) : Geographical Distribution Channel - Group

Insurer: FUTURE GENRALI INDIA LIFE INSURANCE COMPANY LIMITED

Date: 31/12/2010

(Rs in Lakhs)

					Geographical D	Distribution o	f Total Busine	ss- GROUP					
				Rural			U	rban			Total	Business	
SI.No.	State / Union Territory	No. of Policies	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Policies	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Policies	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)
1	Andhra Pradesh	-	-	-	-	-	-	-		-	-	-	-
2	Arunachal Pradesh	-	-	-	-	-	-	-		-	-	-	-
3	Assam	-	-	-	-	-	-	-		-	-		-
4	Bihar	-	-	-	-	-	-	-		-	-	-	-
5	Chattisgarh	-	-	-	-	-	-	-		-	-	-	-
6	Goa	-	-	-	-	-	-	-		-	-	-	-
7	Gujarat	-	-	-	-	-	-	-		-	-		-
8	B Haryana	-	-	-	-	-	-	-		-	-		-
9	Himachal Pradesh	-	-	-	-	-	-	-		-	-		-
10	Jammu & Kashmir	-	-	-	-	-	-	-		-	-	-	-
11	Jharkhand	-	-	-	-	-	-	-		-	-		-
12	2 Karnataka	-	-	-	-	13	1,980,727	860	341,212	13	1,980,727	860	341,212
13	Kerala	-	-	-	-	-	-	-		-	-		-
14	Madhya Pradesh	-	-	-	-	-	-	-		-	-	-	-
15	Maharashtra	-	-	-	-	24	12,234	940	182,573	24	12,234	940	182,573
16	Manipur	-	-	-	-	-	-	-		-	-	-	-
17	7 Meghalaya	-	-	-	-	-	-	-		-	-	-	-
18	Mirzoram	-	-	-	-	-	-	-		-	-	-	-
19	Nagaland	-	-	-	-	-	-	-		-	-	-	-
20	Orissa	-	-	-	-	-	-	-		-	-	-	-
21	l Punjab	-	-	-	-	-	-	-		-	-	-	-
22	Rajasthan	-	-	-	-	-	-	-		-	-	-	-
23	Sikkim	-	-	-	-	-	-	-		-	-	-	-
24	Tamil Nadu	-	-	-	-	-	-	-		-	-	-	-
25	Tripura	-	-	-	-	-	-	-		-	-	-	-
26	Uttar Pradesh	-	-	-	-	-	-	-		-	-		-
27	7 UttraKhand	-	-	-	-	-	-	-		-	-	-	-
28	West Bengal	-	-	-	-	6	323	5	1,223.02	6	323	5	1,223
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-		-	-	-	-
30	Chandigarh	-	-	-	-	-	-	-		-	-	-	-
31	Dadra & Nagrahaveli	-	-	-	-	-	-	-		-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-		-	-	-	-
	B Delhi	-	-	-	-	27	27,111	328	134,621	27	27,111	328	134,621
34	1 Lakshadweep	-	-	-	-	-	-	-		-	-	-	-
35	Puducherry	-	-	-	-	-	-	-		-	-	-	-
	Company Total	-	-	-	-	70	2,020,395	2,134	659,628	70	2,020,395	2,134	659,628

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

Company Name & Code: Future Generali Life Insurance Company Ltd

Statement as on: 31st December 2010
Statement of Investment Assets (Life insurers)

(Business within India)

Periodicity of Submission: Quarterly

Rs. Lakhs

PART - A

Total Application as per Balance Sheet (A)		182106.73	Reconciliation of Investment Assets		
Total Application as per balance sneet (A)		102100.73	Reconciliation of investment Assets		
Add (B)			Total Investment Assets (as per Balance Sheet)		92775.27
Provisions	Sch 13	367.82	Balance Sheet Value of:		
Current Liabilities	Sch 14	9162.28	A. Life Fund		37522.73
		9530.10	B. Pension & Gen Annuity Fund		4176.93
Less (C)			C. Unit Linked Funds		52066.68
Debit Balance in P& L A/c		87813.20			93766.34
Loans	Sch-09	-		Difference	-991.07
Adv & Other Assets	Sch-12	8779.17			
Cash & Bank Balance	Sch-11	1684.57			
Fixed Assets	Sch-10	584.62			
Misc Exp. Not Written Off	Sch-15				
Funds available for Investments		92775.27			

NON - LINKED BUSINESS

				SH			PH		Book Value				
A. LIF	E FUND		% as per Reg	Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR	(SH+PH)	Actual %	FVC Amount	Total Fund	Market Value
				(a)	(b)	(c)	(d)	(e)	F= [b+c+d+e]				
1	G. Se	:	Not Less than 25%		5,174.21	3,610.42	3,068.40	2,271.90	14,124.93	37.64		14,124.93	13,597.84
2	G.Sec	or Other Approved Securities (incl (i) above)	Not Less than 50%		6,405.36	6,181.11	4,665.73	2,444.31	19,696.51	52.49		19,696.51	19,107.45
3	Inves	ment subject to Exposure Norms											
	a.	Housing & Infrastructure	Not Less than 15%		2,170.78	3,054.82	3,921.45	3,724.48	12,871.53	34.30		12,871.53	12,776.66
	b.	i) Approved Investments	Not		1,392.84	2,164.84	617.68	693.02	4,868.38	12.97		4,868.38	4,948.08
		ii) "Other Investments" not to exceed 15%	exceeding 35%		86.31	0.00	0.00	0.00	86.31	0.23		86.31	86.30
		TOTAL LIFE FUND	100%		10,055.29	11,400.77	9,204.86	6,861.81	37,522.73	100.00		37,522.73	36,918.49

B. PENSION AND GENERAL ANNUITY FUND	% as per Reg	P	PH	Book Value	Actual %	FVC	Total Fund	Market Value
5.1 2.10.01 7.11 0 2.12 0 2.11 0 2.11 0 1.11 0 1.12	% as per neg	PAR	NON PAR	2001. 74.44	7101001 70	Amount	rotat rand	maritee value
1 G. Sec	Not Less than 20%		1,276.07	1,276.07	30.55		1,276.07	1,245.09
2 G.Sec or Other Approved Securities (incl (i) above)	Not Less than 40%		2,397.99	2,397.99	57.41		2,397.99	2,369.76
3 Balance in Approved investment	Not Exceeding 60%		1,778.94	1,778.94	42.59		1,778.94	1,797.42
TOTAL PENSION, GENERAL ANNUITY FUND	100%		4,176.93	4,176.93	100		4,176.93	4,167.18

LINKED BUSINESS

C. LIN	KED FUNDS	% as per Reg	Р	Н	Total Fund	Actual %
			PAR	NON PAR		
1	Approved Investment	Not Less than 75%		47,191.25	47,191.25	90.64
2	Other Investments	Not More than 25%		4,875.43	4,875.43	9.36
	TOTAL LINKED INSURANCE FUND	100%		52,066.68	52,066.68	100.00

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note: The difference is due to Rs. 980.05 lakhs towards Section 7 and Rs. 11.02 lakhs towards Fixed Deposits included above in Form 3A (Part A)

Signature:

Date: 14th February 2011 Full name: Dr Nirakar Pradhan

Designation: Chief Investment Officer

Note: (+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Secction 27A(2) and 27B(3) of Insurance Act, 1938

Link to Item 'C' of FORM 3A (Part A)

FORM 1-27-UNIT LINKED BUSINESS-1A
Unit Linked Insurance Business
Company Name & Code: Puture Generali India Life Insurance Co. Ltd.
Periodicity of Submission: Quarterly
Statement as on: 31st December 2010

Par / Non-Par

PART - B

PARTICULARS								NAME OF THE	BUSINESS:							
	SECURE FUND	INCOME FUND	BALANCE FUND	MAXIMISE FUND	Pension Secure Fund	Pension Balance Fund	Pension Growth Fund	Pension Active Fund	Group Secure Fund	Group Balance Fund	Group Maximise Fund	Apex Fund	Dynamic Growth Fund	Guarantee Fund	Opportunity Fund	TOTAL
Opening Balance (Market Value)	819.49	3,149.17	6,811.57	13,024.09	704.60	1,241.56	1,650.58	7,572.80	3.52	15.36	12.61	473.59	7,731.78	537.14	191.64	43,939.49
Add : Inflow during The Quarter	171.20	159.70	3521.35	694.52	69.76	63.57	84.02	362.76	0.00	1.50	0.00	137.10	794.59	785.82	1317.04	8,160.45
Increase/(Decrease) Value of Inv (Net)	10.02	21.97	32.70	35.30	7.66	9.40	7.41	23.36	0.06	0.37	0.23	-3.44	-76.19	8.02	25.58	102.43
Less: Outflow during the Quarter	20.76	28.22	0.00	37.81	29.44	6.04	3.81	6.60	0.68	2.81	1.50	0.04	0.00	0.14	0.33	138.17
TOTAL INVESTIBLE FUNDS (MKT VALUE)	979.95	3,302.62	10,365.62	13,716.10	752.58	1,308.49	1,738.20	7,952.32	2.90	14.43	11.34	607.21	8,450.18	1,330.83	1,533.93	52,066.68

TOTAL INVESTIBLE FUNDS (MKT VALUE)	979.	.95	3,30	2.62	10,36	55.62	13,71	6.10	752	58	1,308	.49	1,73	8.20	7,9	52.32	2.9	90	14	.43	11.	.34	607.	.21	8,450	0.18	1,330	.83	1,533.	93	52,06	5.68
	SECURE	FUND	INCOM	E FUND	BALANC	E FUND	MAXIMIS	E FUND	Pension Se	cure Fund	Pension Bala	ance Fund	Pension Gr	owth Fund	Pension	Active Fund	Group Sec	ure Fund	Group Bal	ance Fund	Group Max	imise Fund	Apex F	Fund	Dynamic Gr	owth Fund	Guarante	e Fund	Opportunit	v Fund	TOTAL	FUND
INVESTMENT OF UNIT FUND	Actual Inv.	T	1			T	Actual Inv.					T	Actual Inv.	T		T		T	1	T	Actual Inv.	T		% Actual			Actual Inv.	% Actual	1	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)				1																												
Govt. Bonds	689.77	70.39	1,020.33	30.89	520.07	5.02	777.72	5.67	235.93	31.35	327.47	25.03	262.42	15.10	147.97	1.86	2.78	95.94	8.17	56.63	4.04	35.67	0.00	0.00	50.79	0.60	0.00	0.00	0.00	0.00	4,047.46	7.77
Corporate Bonds	0.00	0.00	674.71	20.43	118.67	1.14	91.89	0.67	86.43	11.48	208.30	15.92	57.43	3.30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10.47	1.72	51.69	0.61	0.00	0.00	0.00	0.00	1,299.60	2.50
Infrastructure Bonds	0.00	0.00	1,395.38	42.25	475.89	4.59	562.24	4.10	272.85	36.26	456.85	34.91	199.51	11.48	14.30	0.18	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	174.11	2.06	0.00	0.00	0.00	0.00	3,551.14	6.82
Equity	0.00	0.00	0.00	0.00	6,987.25	67.41	10,277.05	74.93	0.00	0.00	205.47	15.70	992.67	57.11	6,291.45	79.11	0.00	0.00	3.84	26.63	4.72	41.60	435.74	71.76	7,092.85	83.94	975.69	73.31	1,092.04	71.19	34,358.76	65.99
Money Market	254.87	26.01	19.99	0.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.17	1.19	0.60	5.29	0.00	0.00	2.50	0.03	0.00	0.00	99.95	6.52	378.08	0.73
Mutual funds	13.55	1.38	61.31	1.86	300.71	2.90	422.78	3.08	30.28	4.02	25.17	1.92	60.70	3.49	330.44	4.16	0.00	0.07	0.03	0.18	0.01	0.11	30.36	5.00	7.12	0.08	66.54	5.00	76.70	5.00	1,425.69	2.74
Deposits with Banks	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	90.00	11.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	90.00	0.17
Sub Total (A	958.19	97.78	3,171.72	96.04	8,402.58	81.06	12,131.68	88.45	715.49	95.07	1,223.26	93.49	1,572.74	90.48	6,784.15	85.31	2.79	96.01	12.21	84.64	9.37	82.67	476.57	78.48	7,379.06	87.32	1,042.23	78.31	1,268.69	82.71	45,150.74	86.72
Current Assets:																																
Accrued Interest	5.78	0.59	105.57	3.20	32.32	0.31	51.72	0.38	24.82	3.30	31.80	2.43	15.74	0.91	2.99	0.04	0.01	0.51	0.12	0.80	0.04	0.39	0.64	0.11	16.41	0.19	0.00	0.00	0.02	0.00	287.99	0.55
Dividend Recievable	0.00	0.00	0.00	0.00	0.58	0.01	1.08	0.01	0.00	0.00	0.01	0.00	0.13	0.01	0.74	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.06	0.01	0.44	0.01	0.02	0.00	0.00	0.00	3.07	0.01
Bank Balance	17.53	1.79	31.82	0.96	682.74	6.59	271.87	1.98	13.37	1.78	9.94	0.76	24.51	1.41	91.56	1.15	0.11	3.62	0.09	0.60	0.12	1.02	39.90	6.57	83.60	0.99	148.97	11.19	287.98	18.77	1,704.10	3.27
Receivable for Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Receivable for Sale of Investments	0.00	0.00	0.00	0.00	326.34	3.15	72.91	0.53	0.00	0.00	0.00	0.00	0.00	0.00	243.72	3.06	0.00	0.00	0.00	0.00	0.49	4.36	36.94	6.08	83.92	0.99	73.52	5.52	126.62	8.25	964.47	1.85
Other Current Assets (for Investments)	0.10	0.01	0.33	0.01	22.77	0.22	31.34	0.23	0.07	0.01	0.79	0.06	3.12	0.18	19.82	0.25	0.00	0.00	0.00	0.00	0.00	0.00	1.42	0.23	21.85	0.26	3.09	0.23	3.04	0.20	107.74	0.21
Less: Current Liabilities																														T		1
Payable for Investments	0.03	0.00	0.07	0.00	220.51	2.13	141.16	1.03	0.01	0.00	0.01	0.00	0.00	0.00	100.00	1.26	0.00	0.00	0.00	0.00	0.00	0.00	22.78	3.75	48.73	0.58	97.62	7.34	298.68	19.47	929.61	1.79
Fund Mgmt Charges Payable	1.63	0.17	6.75	0.20	17.93	0.17	27.33	0.20	1.17	0.16	2.04	0.16	3.04	0.17	14.86	0.19	0.00	0.12	0.02	0.14	0.01	0.12	1.13	0.19	16.61	0.20	2.79	0.21	1.89	0.12	97.21	0.19
Other Current Liabilities (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.02	0.11	0.02	0.16	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.03	0.00
Sub Total (B)	21.75	2.22	130.89	3.96	826.31	7.97	260.43	1.90	37.09	4.93	40.49	3.09	40.46	2.33	243.97	3.07	0.12	3.99	0.17	1.14	0.62	5.48	55.07	9.07	140.88	1.67	125.19	9.41	117.07	7.63	2,040.51	3.92
OTAI (<=25%)																																
Corporate Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	0.00	0.00	0.00	0.00	1,136.72	10.97	1,323.98	9.65	0.00	0.00	44.75	3.42	125.00	7.19	924.20	11.62	0.00	0.00	2.05	14.22	1.34	11.85	74.25	12.23	930.24	11.01	124.23	9.33	142.78	9.31	4,829.55	9.28
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mutual funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.32	0.22	0.00	0.00	39.18	2.94	5.38	0.35	45.88	0.09
Sub Total (C)	0.00	0.00	0.00	0.00	1,136.72	10.97	1,323.98	9.65	0.00	0.00	44.75	3.42	125.00	7.19	924.20	11.62	0.00	0.00	2.05	14.22	1.34	11.85	75.57	12.45	930.24	11.01	163.41	12.28	148.16	9.66	4,875.43	9.36
Total (A) + (B) + (C)	979.95	100.00	3,302.62	100.00	10,365.62	100.00	13,716.10	100.00	752.58	100.00	1,308.49	100.00	1,738.20	100.00	7,952.32	100.00	2.90	100.00	14.43	100.00	11.34	100.00	607.21	100.00	8,450.18	100.00	1330.83	100.00	1533.93	100.00	52,066.68	100.00

Date: 14th February 2011

Note:

1. The appropriate of all the above Supregrated Unit-Fundsorbould tally with Item C of FORM 3A (Part A), for both Part 8 Non Part Business
2. Details of Item 12 of FORM 18 2 of IRDA (Actural Report) Regulation, 2000 shall be reconciled with FORM 3A (Part 8)
3. Other Investments' are as permitted under Sec 27A(2) and 27B(2)

Authorised Signatory

FORM L-28-ULIP-NAV-3A

Company Name & Code: Future Generali India Life Insurance Co Limited, Code:

Statement for the period : 31st December 2010 Link to FORM 3A (Part C)

Periodicity of Submission : Quarterly

No	Name of the Scheme	Assets Held on the above date	NAV as on the above date	NAV as per LB 2	Previous Qtr NAV	2nd Previous Qtr NAV	3rd Previous Qtr NAV	Annualised Return/Yield	3 Year Rolling CAGR
1	Future Secure Fund	97,994,764.76	12.57		12.44	12.36	12.22	4.33%	NA
2	Future Income Fund	330,261,532.48	13.40		13.31	13.10	12.73	2.70%	NA
3	Future Balance Fund	1,036,561,559.27	13.74		13.73	12.69	12.49	0.15%	NA
4	Future Maximise Fund	1,371,609,729.16	14.48		14.45	13.00	12.88	0.85%	NA
5	Future Pension Secure Fund	75,257,638.32	13.20		13.06	12.89	12.45	4.30%	NA
6	Future Pension Balance Fund	130,848,908.83	13.77		13.66	13.13	12.79	3.01%	NA
7	Future Pension Growth Fund	173,819,963.33	16.93		16.86	15.40	15.11	1.74%	NA
8	Future Pension Active Fund	795,232,018.87	20.28		20.23	18.25	18.08	1.08%	NA
9	Future Group Secure Fund	290,099.64	10.81		10.57	10.51	10.31	8.83%	NA
10	Future Group Balance Fund	1,442,711.20	10.87		10.63	9.97	10.08	9.03%	NA
11	Future Group Maximise Fund	1,133,614.28	11.63		11.41	10.47	10.66	7.54%	NA
12	Future Apex Fund	60,720,850.21	11.20		11.29	10.53	10.30	-3.05%	NA
13	Future Dynamic Growth Fund	845,018,163.97	12.07		12.19	10.95	10.88	-4.04%	NA
14	Future Guarantee Fund	133,083,457.27	10.42		10.43	10.03	NA	-0.49%	NA
15	Future Opportunity Fund	153,393,036.57	10.28		10.04	NA	NA	9.70%	NA

Total 5,206,668,048.14

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE: 14th February 2011 Signature

Dr Nirakar Pradhan

Chief Investment Officer

PART - C

FORM L-29

Detail regarding debt securities

Insurer: Future Generali India Life Insurance Co Ltd Date: 31/12/2010 Non ULIP

(Rs in Lakhs)

		Detail I	Regarding o	lebt securi	ties			
		MARKET				Boo	ok Value	
	As at 31st Decemeber, 2010	as % of total for this class	As at 31st Decemeber, 2009	as % of total for this class	As at 31st Decemeber, 2010	as % of total for this class	As at 31st Decemeber, 2009	as % of total for this class
Break down by credit rating								
AAA rated	15,571	40%	5,144	40%	15,672	39%	5,162	39%
AA or better	2,359	6%	522	4%	2,254	6%	512	4%
Rated below AA but above A	-	-	-	-	-	-	-	-
Rated below A but above B	-	-	-	-	-	-	-	-
Any other	21,477	55%	7,277	56%	22,095	55%	7,491	57%
	39,407	100%	12,943	100%	40,021	100%	13,166	100%
BREAKDOWN BY RESIDUALMATURITY								
Up to 1 year	1,321	3%	115	1%	1,319	3%	115	1%
more than 1 yearand upto 3years	492	1%	17	0%	500	1%	16	0%
More than 3years and up to 7years	2,263	6%	1,759	14%	2,345	6%	1,770	13%
More than 7 years and up to 10 years	20,473	52%	7,218	56%	20,597	51%	7,144	54%
More than 10 years and up to 15 years	4,823	12%	1,164	9%	4,885	12%	1,191	9%
More than 15 years and up to 20 years	4,877	12%	470	4%	4,960	12%	520	4%
Above 20 years	5,158	13%	2,200	17%	5,414	14%	2,410	18%
	39,407	100%	12,943	100%	40,021	100%	13,166	100%
Breakdown by type of the								
issurer								
a. Central Government	14,843	38%		24%	15,401	38%		25%
b. State Government	6,634	17%	4,189	32%	6,693	17%	,	32%
c.Corporate Securities	17,930	45%	-,	44%	17,927	45%	5,675	43%
	39,407	100%	12,943	100%	40,021	100%	13,166	100%

Note

- 1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.
- 2. The detail of ULIP and Non-ULIP will be given separately.
- 3. Market value of the securities will be in accordnace with the valuation method specified by the Authority under Accounting/ Investment regulations.

ULIP

(Rs in Lakhs)

		Detail I	Regarding d	lebt securi	ties			
		MARKET \		lobt oodan		Boo	ok Value	
	Decempher	as % of total	As at 31st	as % of total for this class	As at 31st Decemeber, 2010	as % of total for this class	As at 31st Decemeber, 2009	as % of total for this class
Break down by credit rating								
AAA rated	3,962.37	45%	2,372.73	44%	3,962.37	45%	2,372.73	44%
AA or better	888.37	10%	529.67	10%	888.37	10%	529.67	10%
Rated below AA but above A	-	-	-	-	-	-	-	-
Rated below A but above B		-	-	-	-	-	-	-
Any other (Sovgn Rating)	4,047.46	45%	2,461.96	46%	4,047.46	45%	2,461.96	46%
	8,898.21	100%	5,364.36	100%	8,898.21	100%	5,364.36	100%
BREAKDOWN BY RESIDUALMATURITY								
Up to 1 year	80.69	1%	1,161.25	22%	80.69	1%	1,161.25	22%
more than 1 yearand upto 3years	682.51	8%	84.89	2%	682.51	8%	84.89	2%
More than 3years and up to 7years	682.47	8%	10.99	0%	682.47	8%	10.99	0%
More than 7 years and up to 10 years	6,965.33	78%	4,107.23	77%	6,965.33	78%	4,107.23	77%
More than 10 years and up to 15 years	487.21	5%	-	-	487.21	5%	-	-
More than 15 years and up to 20 years	-	-	-	-	-	-	-	-
Above 20 years		-	-	-	-	-	-	-
	8,898.21	100%	5,364.36	100%	8,898.21	100%	5,364.36	100%
Breakdown by type of the							_	_
issurer								
a. Central Government	682.47	8%	1,130.69	21%	682.47	8%	1,130.69	21%
b. State Government	4,850.74	55%	1,331.27	25%	4,850.74			
c.Corporate Securities	3,365.00	38%	2,902.40	54%	3,365.00	38%	2,902.40	54%
	8,898.21	100%	5,364.36	100%	8,898.21	100%	5,364.36	100%

Note

- 1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.
- 2. The detail of ULIP and Non-ULIP will be given separately.
- 3. Market value of the securities will be in accordnace with the valuation method specified by the Authority under Accounting/ Investment regulations.

FORM L-30 : Related Party Transactions

Future Generali India Life Insurance Company Limited

(Rs in Lakhs) 31/12/2010 Date:

		Related Pa	arty Transactions				
					Consideration	paid / received *	
SI.No.	Name of the Related Party	Nature of Relationship with the Company	Description of Transactions / Categories	For the quarter ended Dec 31, 2010	up to the Quarter ended Dec 31, 2010	For the quarter ended Dec 31, 2009	up to the Quarter ended Dec 31, 2009
1	Pantaloon Retail (India) Limited	Joint Venture Partner	Premium Income	(0.96)	0.45	67.09	62.72
			Rent paid	31.61	90.87	29.72	138.14
			Reimbursement of Expenses paid	4.30	7.65	2.34	3.51
			Security Deposits given	-	-	-	12.00
			Security Deposits refund received	-	26.86	-	22.92
			Share Capital Allotment	-	5,737.50	-	3,404.25
			Share Application Money received	-	5,737.50	-	4,904.25
			Premium Deposits Outstanding	(1.25)	(1.25)	(35.07)	(35.07)
			Closing Balances at period-end	(31.04)	(31.04)	111.47	111.47
2	Sain Advisory Services Private Limited	Joint Venture Partner	Share Capital Allotment	-	11,025.00	-	6,541.50
			Share Application Money received	3,062.50	11,017.50	2,450.00	8,991.50
3	Participatie Maatschappij Graafsschap Holland NV	Joint Venture Partner	Share Capital Allotment	-	5,737.50	-	3,404.25
			Share Application Money received	3,187.50	5,737.50	2,550.00	2,550.00
4	Future Generali India Insurance Company Limited	Enterprise owned by major shareholders	Premium Income	2.83	10.24	(0.27)	5.57
			Insurance expenses	0.41	21.74	(29.29)	438.52
			Reimbursement of Expenses paid	76.95	161.12	25.68	210.34
			Reimbursement of Expenses received	71.46	285.87	164.83	454.44
			Premium Deposits Outstanding	(0.74)	(0.74)	(11.87)	(11.87)
			Closing Balances at period-end	98.38	98.38	79.44	79.44
5	Jayant Khosla	Managing Director & CEO	Managerial Remuneration	-	-	-	97.63
6	Deepak Sood	Managing Director & CEO	Managerial Remuneration	43.43	126.18	38.86	38.86

^{*}including the premium flow through Assocaites/ Group companies as an agent

FORM L-31 LNL - 6 : Board of Directors & Key Person

Insurer: Future Generali India Life Insurance Company Limited Date: 31-Dec-10

Sl. No.	Name of person	Role/designation	Details of change in the period
1	Mr. G. N. Bajpai	Chairman	
2	Mr. Kishore Biyani	Director	
3	Mr. Vijay Biyani	Director	
4	Mr. Sergio Balbinot	Director	
5	Mr. Roberto Gasso	Director	
6	Mr. Krishan Kant Rathi	Director	
7	Dr. Kim Chai Ooi	Director	
8	Dr. Rajan Saxena	Independent Additional Director	Appointed as an Independent Additional Director w.e.f. November 15, 2010.
9	Dr. Devi Singh	Independent Additional Director	Appointed as an Independent Additional Director w.e.f. November 15, 2010.
		Managing Director & Chief Executive	Appointed as Managing Director & Chief Executive Office
10	Mr. Deepak Sood	Officer	w.e.f. September 22, 2009
11	Mr. Anup Chandak	Chief Financial Officer	
12	Mr. Gorakhnath Agarwal	Chief Actuary & Chief Risk Officer	Appointed as Chief Actuary w.e.f. August 3, 2009
13	Mr. Saisrinivas Dhulipala	Appointed Actuary	
14	Mr. Balaram Sarma	Chief Operations Officer	
15	Mr. Nirakar Pradhan	Chief Investment Officer	
16	Mr. Arnab Mallik	Chief Marketing Officer	
17	Mr. Prayag Gadgil	Vice President - Internal Audit	
		Principal Compliance Officer, Company	
		Secretary & Legal - Head, Grievance	
18	Mr. Madangopal Jalan	Redressal Officer	

Key Pesons as defined in IRDA Registration of Companies Regulations, 2000

FORM L-32-SOLVE	NCY MARGIN - KT 3	Form KT3 (See Regulation 4)		
	Insurance Regulatory and Devel	opment Authority (Actuarial Report a	and Abstract) Regulations, 2000	
Available Solvency Ma	argin and Solvency Ratio			31 December 2010
	Future Generali India Life			
Name of Insurer	Insurance Company Limited	Company Code	Date of Registration	04-Sep-07
Classification	Business within India	Registration Number	Classification Code	1
		Form Code		
Item No.	Desc	cription	Notes No	Adjusted Value
(1)	Desi	(2)	(3)	(4)
01	Available Assets in Policyholders' Fund	()	(5)	9,451,269,99
01	Deduct:			9,131,209.99
02	Mathematical Reserves			8,317,946.06
03	Other Liabilities			956,639.07
04	Excess in Policyholders' funds(01-02	-03)		176,684.86
05	Available Assets in Shareholders Fund			917.022.63
-	Deduct:	•		>11,022.03
06	Other Liabilities of shareholders' fund			-
07	Excess in Shareholders' funds(05-06)		917,022.63
08	Total ASM (04) + (07)	,		1,093,707.50
09	Total RSM			500000.00
10	Solvency Ratio (ASM / RSM)			2.19
	, , , , , , , , , , , , , , , , , , , ,			
Notes				
1	Item No. 01 shall be the amount of the	Adjusted Value of Assets as mentioned	ed in Form IRDA- Assets AA as s	pecified under Schedule I of
2	Item No. 02 shall be the amount of Ma			•
3	Item No. 03 and 06 shall be the amoun	t of other liabilities as mentioned in th	ne Balance Sheet	
4	Item No. 05 shall be amount of the Tot	al Assets as mentioned in Form IRDA	A- Assets AA as specified under Se	chedule I of Insurance
Notes: Report is based on unaud	ited financial statements		*	
Certification: I, D Sai Srinivas, accordance with the se to the best of my know	the Appointed Actuary, certify that the ction 64VA of the Insurance Act, 1938, an ledge.			

 Place:
 Mumbai

 Date:
 23-Jan-11

Notes

- Item No. 01 shall be the amount of the Adjusted Value of Assets as mentioned in Form IRDA-Assets- AA as specified under Schedule I of Insurance Regulatory and Development Authority (Assets, Liabilities, and Solvency Margin of Insurers) Regulations, 2000;
- 2. Item No. 02 shall be the amount of Mathematical Reserves as mentioned in Form H;
- $3. \ Item\ Nos.\ 03\ and\ 06\ shall\ be\ the\ amount\ of\ other\ liabilities\ as\ mentioned\ in\ the\ Balance\ Sheet;$
- 4. Items No. 05 shall be the amount of the Total Assets as mentioned in Form IRDA-Assets- AA as specified under Schedule I of Insurance Regulatory and Development Authority (Assets, Liabilities, and Solvency Margin of Insurers) Regulations, 2000.

FORM L-33-NPAs-7A

Company Name & Code: Future Generali India Life Insurance Co Ltd

Statement as on: 31st December 2010 Name of the Fund Life Fund

Details of Investment Portfolio Periodicity of Submission: Quarterly

		Instrument		erest Rate	Total O/s	Default	Default	Principal	Interest Due	Deferred	Deferred	Rolled	Has there been Wai	n any Principal ver?		Provision	
COI	Company Name	Туре	%	Has there been revision?	(Book Value)	Principal Interest (Bo (Book Value) Value)				Principal	Interest	Over?	Amount	Board Approval Ref	Classification	(%)	Provision (Rs)
						Nil		•									

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 14th February 2011

Note:

- A. Category of Investmet (COI) shall be as per INV/GLN/001/2003-04
- B. FORM 7A shall be submitted in respect of each 'fund'.
- C. Classification shall be as per F&A-Circulars-169-Jan-07 Dt.24-01-07.

Signature

Full Name & Designation

Dr Nirakar Pradhan

Chief Investment Officer

FORM L-33-NPAs-7A

Company Name & Code: Future Generali India Life Insurance Co Ltd

Statement as on: 31st December 2010

Name of the Fund Pension & General Annuity Fund

Details of Investment Portfolio Periodicity of Submission: Quarterly

		Instrument		terest Rate	Total O/s	Default	Default	Principal	Interest Due	Deferred	Deferred	Rolled		n any Principal iver?		Provision	
COI	Company Name	Туре	%	Has there been revision?	(Book Value)	Principal (Book Value)	Interest (Book Value)	Due from	from	Principal	Interest	Over?	Amount	Board Approval Ref	Classification	(%)	Provision (Rs)
			•	•		Nil		•									

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 14th February 2011

Note:

A. Category of Investmet (COI) shall be as per INV/GLN/001/2003-04

B. FORM 7A shall be submitted in respect of each 'fund'.

C. Classification shall be as per F&A-Circulars-169-Jan-07 Dt.24-01-07.

Signature

Full Name & Designation

Dr Nirakar Pradhan

Chief Investment Officer

FORM L-33-NPAs-7A

Company Name & Code: Future Generali India Life Insurance Co Ltd

Statement as on: 31st December 2010

Details of Investment Portfolio Periodicity of Submission: Quarterly

Name of the	Fund Linked	d Fund

		Instrument		erest Rate	Total O/s	Default	Default	Principal	Interest Due	Deferred	Deferred	Rolled	Has there bee Wai	n any Principal ver?		Provision	
COI	Company Name	Туре	%	Has there been revision?	(Book Value)	Principal (Book Value)	Interest (Book Value)	Due from	from	Principal	Interest	Over?	Amount	Board Approval Ref	Classification	(%)	Provision (Rs)
						Nil											

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 14th February 2011

Signature

Full Name & Designation Dr Nirakar Pradhan

Chief Investment Officer

Note:

- A. Category of Investmet (COI) shall be as per INV/GLN/001/2003-04
- B. FORM 7A shall be submitted in respect of each 'fund'.
- C. Classification shall be as per F&A-Circulars-169-Jan-07 Dt.24-01-07.

FORM L-34-YIELD ON INVESTMENTS-1
COMPANY NAME & CODE: Future Generali India Life Insurance Company Ltd. & Company Code: 133
Statement as on: 30th September 2010
STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT
PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : LIFE FUND

Rs. In Lakhs

				Quarter End	ed December 31, 2010			Year to Dat	e December 31,	2010		Year Ended Ma	rch 31, 2010	
NO.	CATEGORY OF INVESTMENT	Category Code	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMEN T (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMEN T (Rs.)	GROSS YIELD (%)	NET YIELD (%)
A	CENTRAL GOVERNMENT SECURITIES	0000	10.150.10	007.57				510.77	0.05	0.05	7 001 00	205.00		
A1 A2	Central Govt. Securities, Central Govt. Guaranteed Bonds Special Deposits	CGSB CSPD	12,156.40	227.57	0.02	0.02	12,156.40	542.77	0.05	0.05	7,691.29	605.86	0.08	0.08
A3	Deposits under section 7 of Insurance Act 1938	CDSS	980.05	18.98	0.02	0.02	980.05	56.82	0.12	0.12				
A4	Treasury Bills	CTRB	988.56	2.44	0.00				0.02	0.02	2,213.89	2.62	0.00	0.00
В	STATE GOVERNEMNT / OTHER APPROVED SECURITIES										, , , , , ,			
B1	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL												
B2	State Govt. Bonds	SGGB	3,950.23	75.58	0.02	0.02	3,950.23	297.10	0.06	0.06	5,312.75	208.98	0.06	0.06
B3	State Government Guaranteed Loans	SGGL												
B4	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA	1,621.28	35.78	0.02	0.02	1,621.28	76.22	0.06	0.06	846.36	187.32	0.08	0.08
B5	Guaranteed Equity	SGGE												
	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING													
С	EQUIPMENT													
C1	Loans to State Government for Housing	HLSH												
C2	Loans to State Governement for Fire Fighting Equipments	HLSF												
C3	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH												
C4	Commercial Papers - NHB / Institutions accredited by NHB	HTLN HMBS												
C5 C6	Housing - Securitised Assets (Approved Investment) Bonds / Debentures / CPs / Loans - Promotor Group	HDPG												
	Bonds / Debentures / OFS / Edans - Fromotor Group	ПБРС												
	TAXABLE BONDS OF		1				 	1						
C7	Bonds / Debentures issued by HUDCO	HTHD												
C8	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN												
	Bonds / Debentures issued by Authority constituted under any Housing /													
C9	Building Scheme approved by Central / State / any Authority or Body	HTDA	3,668.87	73.43	0.02	0.02	3,668.87	124.41	0.07	0.07				
	constituted by Central / State Act TAX FREE BONDS													
C10	Bonds / Debentures issued by HUDCO	HFHD												
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN												
CII	Bonds / Debentures issued by Arthor Institutions accredited by Arthor	III DN												
C12	Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA												
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D1	Infrastructure/ Social Sector - Other Approved Securities	ISAS												
D2	Infrastructure - PSU - Equity shares - Quoted	ITPE	69.70	1.20	0.02	0.02	69.70	3.87	0.07	0.07	46.48	0.79	0.02	0.02
D3	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	38.86	1.54	0.04	0.04	38.86	11.75	0.14	0.14	125.54	19.82	0.16	0.16
D4	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG												
D5	Infrastructure - Securitised Assets (Approved)	IESA												
D6	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG												
D7	TAXABLE BONDS OF Infrastructure - PSU - Debentures / Bonds	IPTD	6.438.91	135.32	0.02	0.02	6.438.91	389.89	0.07	0.07	4.885.66	528.08	0.12	0.12
D8	Infrastructure - PSU - CPs	IPCP	0,436.91	133.32	0.02	0.02	0,430.91	369.69	0.07	0.07	4,000.00	526.06	0.12	0.12
D9	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	2.655.19	62.75	0.02	0.02	2,655.19	155.68	0.08	0.08	1.087.94	112.58	0.14	0.14
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	2,000.10	32.73	0.02	0.02	2,000.10	.00.00	3.00	0.00	1,007.04	1.12.50	0.14	5.17
D11	Infrastructure - Term Loans (with Charge)	ILWC	1					1						
	TAX FREE BONDS													
D12	Infrastructure - PSU - Debentures / Bonds	IPFD	1					1		-			-	
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD												
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS							1						
	ACTIVELY TRADED	E4E0	70.01	,			70.01	0.10	0.10		00.00	4.0	0.00	0.00
E1	PSU - Equity shares - Quoted	EAEQ	70.64	1.81	0.03				0.12	0.12	60.26		0.07	0.07
E2	Corporate Securities - Equity shares (Ordinary)- Quoted Equity Shares - Companies incorporated outside India (invested prior to IRDA	EACE	16.19	5.81	0.11	0.11	16.19	11.61	0.17	0.17	121.55	17.17	0.14	0.14
E3	Regulations)	EFES												
E4	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG				_								
E5	Corporate Securities - Bonds - (Taxable)	EPBT	497.54	10.95	0.02	0.02	497.54	45.33	0.04	0.04	1,534.79	157.28	0.20	0.20
E6	Corporate Securities - Bonds - (Tax Free)	EPBF	1	-			-	+				1		
E7 E8	Corporate Securities - Preference Shares Corporate Securities - Investment in Subsidiaries	EPNQ ECIS		1			1	+						
E9	Corporate Securities - Investment in Subsidiaries Corporate Securities - Debentures	ECOS	1.934.52	46.72	0.02	0.02	1,934.52	183.17	0.08	0.08	2,455.70	79.46	0.05	0.05
E10	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	1,554.52	40.72	0.02	0.02	1,554.52	100.17	0.06	0.08	2,400.70	75.40	0.05	0.05
E11	Corporate Securities - Derivative Instruments	ECDI												
E12	Investment properties - Immovable	EINP												
E13	Loans - Policy Loans	ELPL								•				
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	1					1						
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO		1		1	1	1						l

E16	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	-	4.08	0.01	0.01		21.34	0.09	0.09	475.00	15.26	0.06	0.06
E17	Deposits - CDs with Scheduled Banks	EDCD	1,380.01	-	-	-	1,380.01	7.18	0.01	0.01				
E18	Deposits - Repo / Reverse Repo	ECMR												
E19	CCIL - CBLO	ECBO												
E20	Commercial Papers issued by a Company or All India Financial Institutions	ECCP												
E21	Application Money	ECAM												
E22	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD												
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	969.48	21.21	0.02	0.02	969.48	8.09	0.02	0.02				
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD												
E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS												
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS												
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS												
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF		19.97	0.04	0.04	-	85.15	0.17	0.17	1,000.93	139.15	0.10	0.10
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG												
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA												
F	OTHER INVESTMENTS													
F1	Bonds - PSU - Taxable	OBPT												
F2	Bonds - PSU - Tax Free	OBPF												
F3	Equity Shares (incl Co-op Societies)	OESH	63.13	(0.67)	(0.01)	(0.01)	63.13	(0.63)	(0.01)	(0.01)	71.89	7.34	0.10	0.10
F4	Equity Shares (PSUs & Unlisted)	OEPU	23.17	3.14	0.30	0.30	23.17	3.29	0.28	0.28				
F5	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG												
F6	Debentures	OLDB												
F7	Debentures / Bonds / CPs / Loans etc Promoter Group	ODPG												
F8	Commercial Papers	OACP												
F9	Preference Shares	OPSH												
F10	Venture Fund	OVNF												
F11	Short term Loans (Unsecured Deposits)	OSLU												
F12	Term Loans (without Charge)	OTLW												
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS												
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG												
F15	Derivative Instruments	OCDI												
F16	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA												
F17	Investment properties - Immovable	OIPI												
	TOTAL		37,522.73	747.60			37,522.73	2,066.36			27,930.02	2,085.84		

FORM L-34-YIELD ON INVESTMENTS-1
COMPANY NAME & CODE: Future Generali India Life Insurance Company Ltd. & Company Code: 133
Statement as on: 30th September 2010
STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT
PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : PENSION & GENERAL ANNUITY FUND

Rs. In Lakhs

				Quarter End	ed December 31, 2010			Year to Date	December 31,	2010		Year Ended Ma	rch 31, 2010	
NO.	CATEGORY OF INVESTMENT	Category Code	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)		INCOME ON INVESTMEN T (Rs.)	GROSS YIELD (%)	NET YIELD (%)		INCOME ON INVESTMEN T (Rs.)	GROSS YIELD (%)	NET YIELD (%)
Α	CENTRAL GOVERNMENT SECURITIES													
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	1276.07	36.69	2.53%	2.53%	1,276.07	78.51	7.73%	7.73%	755.80	45.15	7.59%	7.59%
A2	Special Deposits	CSPD	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
A3	Deposits under section 7 of Insurance Act 1938	CDSS	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
A4	Treasury Bills	CTRB	0.00	0.00	0.00%	0.00%	-	1.71	0.44%	0.44%	781.87	0.33	0.08%	0.08%
В	STATE GOVERNEMNT / OTHER APPROVED SECURITIES		0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
B1	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
B2	State Govt. Bonds	SGGB	896.70	9.97	2.24%	2.24%	896.70	33.28	4.61%	4.61%	547.31	5.10	1.86%	1.86%
B3	State Government Guaranteed Loans	SGGL	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
B4	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA	225.22	4.51	2.00%	2.00%	225.22	11.62	6.36%	6.36%	140.08	10.94	7.82%	7.82%
B5	Guaranteed Equity	SGGE	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
С	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT		0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
C1	Loans to State Government for Housing	HLSH	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
C2	Loans to State Governement for Fire Fighting Equipments	HLSF	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
C3	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
C4	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
C5	Housing - Securitised Assets (Approved Investment)	HMBS	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				

C6	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	0.00	0.00	0.00%	0.00%		0.00	0.00%	0.00%				
- 00	Bonds / Beschares / Or s / Edans / Tomotor Group	TIBLO	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%		-		
	TAXABLE BONDS OF		0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
C7	Bonds / Debentures issued by HUDCO	HTHD	0.00	0.00	0.00%	0.00%	_	0.00	0.00%	0.00%				
C8	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%	+			
- 00	Bonds / Debentures issued by Authority constituted under any Housing /	IIIDIN	0.00	0.00	0.0076	0.0070		0.00	0.0070	0.0076				
C9	Building Scheme approved by Central / State / any Authority or Body	HTDA	329.72	0.08	0.24%	0.24%	329.72	0.08	0.05%	0.05%				
	constituted by Central / State Act		2.00		0.000/	0.000/		2.00	0.004	0.000/				
010	TAX FREE BONDS	LIEUD	0.00	0.00	0.00% 0.00%	0.00%	-	0.00	0.00%	0.00%				
C10 C11	Bonds / Debentures issued by HUDCO	HFDN	0.00	0.00		0.00%			0.00%					
G11	Bonds / Debentures issued by NHB / Institutions accredited by NHB Bonds / Debentures issued by Authority constituted under any Housing /	HFDN	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
C12	Building Scheme approved by Central / State / any Authority or Body	HFDA	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
	constituted by Central / State Act													
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS		0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
D1	Infrastructure/ Social Sector - Other Approved Securities	ISAS	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
D2	Infrastructure - PSU - Equity shares - Quoted	ITPE	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
D3	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
D4	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
D5	Infrastructure - Securitised Assets (Approved)	IESA	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%	-			
D6	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	0.00	0.00	0.00%	0.00%	_	0.00	0.00%	0.00%				
	TAXABLE BONDS OF		0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
D7	Infrastructure - PSU - Debentures / Bonds	IPTD	828.80	18.29	2.28%	2.28%	828.80	52.59	8.25%	8.25%	445.85	39.14	12.60%	12.60%
D8	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00%	0.00%		0.00	0.00%	0.00%				
D9	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	179.58	4.35	2.42%	2.42%	179.58	8.60	9.58%	9.58%				
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
D11	Infrastructure - Term Loans (with Charge)	ILWC	0.00	0.00	0.00%	0.00%	_	0.00	0.00%	0.00%				
	TAX FREE BONDS		0.00	0.00	0.00%	0.00%	_	0.00	0.00%	0.00%				-
D12	Infrastructure - PSU - Debentures / Bonds	IPFD	0.00	0.00	0.00%	0.00%	_	0.00	0.00%	0.00%				-
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	0.00	0.00	0.00%	0.00%		0.00	0.00%	0.00%				
Е	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS		0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
	ACTIVELY TRADED		0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E1	PSU - Equity shares - Quoted	EAEQ	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E2	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E3	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E4	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	0.00	0.00	0.00%	0.00%		0.00	0.00%	0.00%				
E5	Corporate Securities - Bonds - (Taxable)	EPBT	0.00	0.00	0.00%	0.00%	-	0.17	0.00%	0.00%				-
E6	Corporate Securities - Bonds - (Tax Free)	EPBF	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E7 E8	Corporate Securities - Preference Shares	EPNQ	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E9	Corporate Securities - Investment in Subsidiaries Corporate Securities - Debentures	ECIS ECOS	0.00 319.66	7.94	0.00% 2.48%	0.00% 2.48%	319.66	0.00 26.51	13.43%	0.00% 13.43%	75.09	2.82	7.50%	7.50%
E10	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter	EDPG	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%	70.00	2.02	7.0070	7.0070
E11	Corporate Securities - Derivative Instruments	ECDI	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E12 E13	Investment properties - Immovable	EINP ELPL	0.00	0.00	0.00% 0.00%	0.00%	-	0.00	0.00%	0.00% 0.00%				
E14	Loans - Policy Loans Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	0.00	0.00	0.00%	0.00%	_	0.00	0.00%	0.00%				
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting													
E16	Investment), CCIL, RBI	ECDB	11.03	0.19	1.70%	1.70%	11.03	0.56	5.09%	5.09%	11.03	0.97	9.20%	9.20%
E17	Deposits - CDs with Scheduled Banks	EDCD	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E18	Deposits - Repo / Reverse Repo	ECMR ECBO	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E19	CCIL - CBLO Commercial Papers issued by a Company or All India Financial		0.00		0.00%			0.00	0.00%			-		
E20	Institutions	ECCP	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E21	Application Money	ECAM	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E22	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	104.40	2.24	2.19%	2.19%	104.40	4.40	8.43%	8.43%				
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%	T	T	Ţ	
	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of	FUE										-		
E25	Tier 1 & 2 Capital issued by PSU Banks	EUPS	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of	EPPS	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%			T	
E27	Tier 1 & 2 Capital issued by Non-PSU Banks Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	0.00%	0.00%		0.00	0.00%	0.00%	\longrightarrow	+		
		EGMF	5.76	0.62	0.00%	0.00%	5.76	2.62	91.06%	91.06%	-	2.58	6.11%	6.11%
E28 E29	Mutual Funds - Gilt / G Sec / Liquid Schemes Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	0.02	0.00 /6	0.00%	3.70	2.02	0.00%	31.00/6				

E30	Net Current Assets (Only in respect of ULIP Business)	ENCA	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F	OTHER INVESTMENTS		0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				1
F1	Bonds - PSU - Taxable	OBPT	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F2	Bonds - PSU - Tax Free	OBPF	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F3	Equity Shares (incl Co-op Societies)	OESH	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F4	Equity Shares (PSUs & Unlisted)	OEPU	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F5	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F6	Debentures	OLDB	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F7	Debentures / Bonds / CPs / Loans etc Promoter Group	ODPG	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F8	Commercial Papers	OACP	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F9	Preference Shares	OPSH	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F10	Venture Fund	OVNF	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F11	Short term Loans (Unsecured Deposits)	OSLU	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F12	Term Loans (without Charge)	OTLW	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F15	Derivative Instruments	OCDI	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
F16	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%			-	
F17	Investment properties - Immovable	OIPI	0.00	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%				
	TOTAL		4,176.93	84.87	·		4,176.93	220.65			2,757.03	107.02		1

FORM L-34-YIELD ON INVESTMENTS-1
COMPANY NAME & CODE: FUTURE GENERALI LIFE INSURANCE COMPANY LTD.
STATEMENT AS ON: 30th September 2010
STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT
PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : LINKED FUND

Rs. In Lakhs

	Category of Investments	Category Code	Quarter Ended December 31, 2010					Year to Dat	e December 31,	,	Year Ended March 31, 2010			
No			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
Α	CENTRAL GOVERNMENT SECURITIES							1 1						ĺ
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	682.47	11.21	1.49%	1.49%	682.47	14.11	3.11%	3.11%	145.68	33.71	2.57%	2.579
A2	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
A3	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
A3	Treasury Bills	CTRB	-	1.10	0.22%	0.22%	-	3.79	1.57%	1.57%	1,497.93	1.67	0.33%	0.339
В	STATE GOVERNEMNT / OTHER APPROVED SECURITIES		-											i
B1	Central Government Guaranteed Loans / Bonds	CGSL	-	-	0.00%	0.00%		-	0.00%	0.00%	0.00		0.00%	0.009
B2	State Government Bonds	SGGB	3,365.00	71.28	2.17%	2.17%	3,365.00	160.25	9.11%	9.11%	1,691.63		6.15%	
B3	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	65.37	9.79%	9.799
B4	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
B5	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
С	HOUSING SECTOR INVESTMENTS													
C1	Loans to State Government for Housing	HLSH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
C2	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
C3	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
C4	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
C5	Housing - Securitised Assets	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
C6	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
	TAXABLE BONDS				0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
C6	Bonds / Debentures issued by HUDCO	HTHD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
C7	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
	TAX FREE BONDS													
C9	Bonds / Debentures issued by HUDCO	HFHD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
C11	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
C8	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	586.39	1.94	0.33%	0.33%	586.39	17.09	9.84%	9.84%	0.00	0.00	0.00	0.00
D1	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
D2	Infrastructure - PSU - Equity shares - Quoted	ITPE	2,930,10	(145,25)	-5.51%	-5.51%	2,930,10	79.58	4.42%	4.42%	0.00	0.00	0.00	0.0
D3	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	9,624.07	(98.52)	-1.17%	-1.17%	9,624.07	2,388.06	36.56%	36.56%	0.00	0.00	0.00	
D4	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
D5	Infrastructure - Securitised Assets	IESA	-		0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
D6	Infrastructure - Debentures / Bonds / CPs / Ioans - (Promoter Group)	IDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.009
	TAXABLE BONDS					0.00%	i i			0.00%				
D7	Infrastructure - PSU - Debentures / Bonds	IPTD	1,807.41	12.91	0.71%	0.71%	1,807.41	100.91	5.76%	5.76%	2,391.84	150.93	10.22%	10.229
D8	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%		-	0.00%	0.00%	0.00			0.009
D9	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	1,157,34	7.58	0.65%	0.65%		87.71	15.65%	15.65%	71.14	24.19	8.11%	8.119
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	1,107.04	-	0.00%	0.00%		-	0.00%	0.00%	0.00		0.00%	0.009
D11	Infrastructure - Term Loans (with Charge)	ILWC			0.00%	0.00%		-	0.00%	0.00%	0.00		0.00%	0.009
	TAX FREE BONDS	.2.70			0.00%	0.00 /			0.00%	0.00%	0.00	0.00	0.0070	0.00

D12	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD			0.00%	0.00%	-	_	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS												0.00.0	
E1	PSU - Equity shares - Quoted	EAEQ	5.240.50	(355.33)	-8.01%	-8.01%	5.240.50	484.65	17.92%	17.92%	2.745.79	597.11	37.34%	37.34%
E2	Corporate Securities - Equity shares (Ordinary)- Quoted	FACE	16,564,09	937.63	7.35%	7.35%	16.564.09	1,338,54	15.03%	15.03%	10.786.90	2.735.06	53.71%	53.71%
	Equity Shares - Companies incorporated outside India (invested prior to IRDA		,					.,						
E3	Regulations)	EFES	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E4	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E5	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	10.32	10.23%	10.23%
E6	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%			0.00%	0.00%	0.00	0.00	0.00%	0.00%
E7	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E8	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%			0.00%	0.00%	0.00	0.00	0.00%	0.00%
E9	Corporate Securities - Debentures	ECOS	1,277.85	3.97	0.31%	0.31%	1,277.85	93.41	4.19%	4.19%	2,484.89	167.55	32.14%	32.14%
E10	Corporate Securities - Debentures / Bonds/ CPs /Loan - (Promoter Group)	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E11	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%			0.00%	0.00%	0.00	0.00	0.00%	0.00%
E12	Investment properties - Immovable	EINP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E13	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-		0.00%	0.00%			0.00%	0.00%	0.00	0.00	0.00%	0.00%
E16	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting	ECDB	90.00	9.58	4.12%	4.12%	90.00	23.24	6.77%	6.77%	360.00	12.70	4.12%	4.12%
EIO	Investment), CCIL, RBI	ECDB	90.00	9.56	4.12%	4.12%	90.00	23.24	0.77%	0.77%	300.00	12.70	4.1276	4.12%
E17	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00	-	18.31	3.60%	3.60%	999.00	0.50	0.10%	
E18	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E19	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E20	CCIL - CBLO	ECBO	379.81	0.22	0.12%	0.12%	379.81	0.22	5.31%	5.31%	0.00	0.00	0.00%	0.00%
E21	Commercial Papers	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E22	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	21.75	2.25	30.82%	30.82%	21.75	2.25	231.13%	231.13%	0.00	0.00	0.00%	0.00%
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-		0.00%	0.00%	0.00	13.50	5.08%	5.08%
E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2	EUPS			0.00%	0.00%	_		0.00%	0.00%	0.00	0.00	0.00%	0.00%
LLO	Capital issued by PSU Banks	2010			0.00%	0.00%			0.00%	0.00%	0.00	0.00	0.0070	0.00%
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2	EPPS			0.00%	0.00%			0.00%	0.00%	0.00	0.00	0.00%	0.00%
	Capital issued by Non-PSU Banks													
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	1,425.69	38.71	2.09%	2.09%	1,425.69	117.18	3.70%	3.70%	917.14	22.73	6.11%	6.11%
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA	2,038.78	-	0.00%	0.00%	2,038.78	-	0.00%	0.00%	593.31	0.00	0.00%	0.00%
F	OTHER INVESTMENTS								0.00%					
F1	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F2	Bonds - PSU - Tax Free	OBPF		-	0.00%	0.00%		-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F3	Equity Shares (incl Co-op Societies)	OESH	4,827.89	(253.52)	-5.75%	-5.75%	4,827.89	(551.97)	-22.15%	-22.15%	2,631.69	376.64	23.30%	23.30%
F4	Equity Shares (PSUs & Unlisted)	OEPU	1.66	1.22	147.50%	147.50%	1.66	1.53	184.73%	184.73%	0.00	0.00	0.00%	0.00%
F5	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F6	Debentures	OLDB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F7	Debentures / Bonds/ CPs / Loans etc (Promoter Group)	ODPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F8	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F9	Preference Shares	OPSH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F10	Venture Fund	OVNF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F11	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F12	Term Loans (without Charge)	OTLW	45.00	-	0.00%	0.00%	45.00	- 04.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	45.88	-	0.00%	0.00%	45.88	34.33	14.81%	14.81%	0.00	8.04	2.08%	2.08%
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F15	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F16	Securitised Assets	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	0.00	0.00	0.00%	0.00%
F17	Investment properties - Immovable	OIPI			0.00%	0.00%	-		0.00%	0.00%	0.00	0.00	0.00%	0.00%
L	TOTAL		52,066.68	246.97	8.16%	8.16%	52,066.68	4,413.20	13.03%	13.03%	27,316.95	4,282.00	26.71%	26.71%

<u>CERTIFICATION</u>

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Sood

Managing Director & CEO Nirakar Pradhan Chief Investment Officer Date: 14th February 2011

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code:	Future Generali India Life II	nsurance Co Ltd	
Statement as on: 31st Decemb	per 2010	Name of Fund	Life Fund

Statement of Down Graded Investments
Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	соі	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	During the Quarter ¹								
					<u>Nil</u>				
В.	As on Date 2								
					<u>Nil</u>				

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my

knowledge and belief and nothing has been concealed or suppressed.

Signature

Date: 14th February 2011 Full Name and Designation Dr Nirakar Pradhan

Chief Investment Officer

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- **3** FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code: Future Generali India Life Insurance Co Ltd

Statement as on: 31st December 2010 Name of Fund Pension & General Annuity Fund

Statement of Down Graded Investments
Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	During the Quarter 1								
					<u>Nil</u>				
В.	As on Date 2								
					<u>Nil</u>				

CERTIFICATION

Date: 14th February 2011

Certified that the information given herein are correct and complete to the best of my

knowledge and belief and nothing has been concealed or suppressed.

Signature
Full Name and Designation Dr Nirakar Pradhan

Chief Investment Officer

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- **3** FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code: Future Generali India Life Insurance Co Ltc	l
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Statement as on: 31st December 2010 Name of Fund Linked Fund

Statement of Down Graded Investments
Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	During the Quarter 1								
					<u>Nil</u>				
В.	As on Date 2								
					<u>Nil</u>				

CERTIFICATION

Date: 14th February 2011

Certified that the information given herein are correct and complete to the best of my

knowledge and belief and nothing has been concealed or suppressed.

Signature
Full Name and Designation Dr Nirakar Pradhan

Chief Investment Officer

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- **3** FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04

FORM L-36 :Premium and number of lives covered by policy type

nsurer: FUTURE GENRALI INDIA LIFE INSURANCE COMPAN Date: 31/12/2010

(Rs in Lakhs)

		Qu	arter Ended De	ecember 31, 2	010	Qua	arter Ended D	ecember 3	31, 2009	Up to	the period	December 3	31, 2010		Up to the period De	cember 31, 2	:009
					Sum Insured,				Sum Insured,				Sum Insured,			1	Sum Insured,
					Wherever		No. of	No. of	Wherever		No. of		Wherever			'	Wherever
SI. No	Particulars	Premium	No. of Policies	No. of Lives	applicable	Premium	Policies	Lives	applicable	Premium	Policies	No. of Lives	applicable	Premium	No. of Policies	No. of Lives	applicable
1	First year Premum																
	i Individual Single Premium- (ISP)															1	
	From (10000														1	
	From 10,000		2 87	87	-	2	6	6	0	30	119	119	0	11	43	43	0
	From 25001					88	198	198	68.05	376		796	879	261	611		230
	From 50,001-					16	23			52		77	84	39	59		
	From 75,000-:					43	44			544		545	971	114	116		
	From 1,00,001 -1			9	22					14			23	2	2		
	Above Rs. 1			81		38	12	12	5.5	416		154	478	121	40		
		,,,,,,														 	
	ii Individual Single Premium (ISPA)- Annuity															 	
	From (50000														 	
	From 50,001-:		6 1	1	0	0	0	0	0	0.76	1	1	0	0	0	0	0
	From 1,00,001-:				-											 	
	From 150,001- 2															 	
	From 2,00,,001-															 	
	From 2,50,001 -3															 	
	Above Rs. 3		1	1		1										 	
	Above its. 5	,	1	 					<u> </u>		1					+	
	iii Group Single Premium (GSP)		+													+	
	From (10000														+	
	From 10,000		+														
	From 25001		+													+	
	From 50,001-		+														
	From 75,000:		+														
	From 1,00,001 -1															+	
	Above Rs. 1		_	-		-	-	_		9.7	1.00	2,241	1.905	2.57	-	119.00	258.40
	iv Group Single Premium- Annuity- GSPA		-		-	_	_		_	5.7	1.00	2,241	1,505	2.37	-	113.00	238.40
	From (50000	+	1							1					+	1
	From 50,001-:		+														
	From 1,00,001-															+	
	From 150,001-															+	
	From 2,00,,001-2															+	
	From 2,50,001-3		+														
	Above Rs. 3		+	1							1					+	
	ADOVE NS. 3	00,000	+	-		-											—
	+ +		+	1							1					+	
	v Individual non Single Premium- INSP										-						—
	From (10000 1,63	7 23,587	23,587	104,483	3,866	48587	48587	50,912	6,686	95,183	95,183	172,150	15	97,634	97,634	160,647
	From 10,000			77,053	181,364	6,013	42896	48387		12,818	129,124	129,124	288,062	30	98,988		178,037
	From 25001			2,477	9,624	1,724	42896	42896		2,718	7,681	7,681	21,767	8	98,988 8,250		19,149
	From 50,001-				598		348						1,849		809		2,951
-	From 75,000:				2,318	223 644	348 664	348 664		312 1,169	512 1,251	512 1,251	6,067	1			4,919
-	From 1,00,001 -1					30	28			1,169		53	254	0.2	1,351		4,919
-	Above Rs. 1					457	134			730		253	2,607	0.2	312		2,644
	Above RS. 1	25,000	24	24	303	457	154	154	1,320	/30	255	255	2,607		512	312	2,044
	+ +		+	-		-											1
-	vi Individual non Single Premium- Annuity- INSPA		+	 			 		}		1					+	
<u> </u>	,	E0000	1	 					-		 					+	\vdash
-	From 0 From 50,001-:		+	 		-			-		-						
-			1	 					-		 					+	
	From 1,00,001-		+	 		!			-							├ ──	
	From 150,001- 2		+	1					1		 					 '	
	From 2,00,,001-3		+	1					1								
	From 2,50,001 -3		+	1					1								
	Above Rs. 3	00,000	 	.		ļ			ļ		<u> </u>					 '	
			 	.		ļ			ļ		<u> </u>					 '	
	vii Group Non Single Premium (GNSP)								l		1						1

	T T = 0.4000	ا م	2		2 757	0.00	- 1	422	224	2		4.453	0.500			247	2.000
	From 0-1000		3	574	3,757	0.23	1	122		3	6	1,162	9,608	0	2	217	2,009
	From 10,000-25,00			302	2,040	0.03		110		3	3	1,464	7,851	2	3	665	2,810
	From 25001-50,00			30,438	4,548	0	1	136		9	5	46,043	7,787	4	6	815	7,210
	From 50,001- 75,00		3	352	3,334	2	2	397	4542	7	8	834	8,771	6	5	969	16,284
	From 75,000-100,00		2	133	2,821	1	1	196	860	5	4	770	4,117	4	5	734	
	From 1,00,001 -1,25,00		1	79	586	4	3	257	2569	5	4	252	1,522	9	8	628	5,541
	Above Rs. 1,25,00	0 927	16	28,094	118,796	727	16	1173805	540151	2,091	40	1,967,629	558,735	1,740	44	1303668	1,647,485
	viii Group Non Single Premium- Annuity- GNSPA																l .
	From 0-1000																l .
	From 10,000-25,00																1
	From 25001-50,00																l .
	From 50,001- 75,00																1
	From 75,000-100,00	10															1
	From 1,00,001 -1,25,00	10															i
	Above Rs. 1,25,00	0															1
																	1
																	1
				i		l											
2	Renewal Premium					l											
	i Individual			i													
	From 0-1000	0 1,765	23,365	23,365	20,800.78	79	2077	2077	5,467	3,049	54,866	54,866	62,468	128	3229	3229	9,897
	From 10,000-25,00		28,186	28,186	49,090.66	316	2694	2694		7,377	61,737	61,737	85,437	499	2910	2910	5,870
	From 25001-50,00		3,564	3,564	9,959.36	182	563	563		2,018	6,637	6,637	16,157	260	787	787	
	From 50,001- 75,00		416	416	1,671.11	30	82	82		354	935	935	3,478	48	125	125	723
	From 75,000-100,00		466	466	2,593.41	95	117	117		853	973	973	3,945	146	171		
	From 1,00,001 -1,25,00		32	32	216.36	3	6	6	54	58	83	83	1,771	14	16	16	
	Above Rs. 1,25,00		117	117	1,847.54	182	56	56		676	270	270	3,776	241	69	69	
	710010 13: 1/23/00	232	11,	11,	_,	102	30	50	1,130	0,0	270	270	3,770	2.12	03	- 05	1,131
	ii Individual- Annuity																
	From 0-1000	0															
	From 10,000-25,00																
	From 25001-50,00																
	From 50,001- 75,00																
	From 75,000-100,00																
	From 1,00,001 -1,25,00																
	Above Rs. 1,25,00																
	Above Ns. 1,25,00																
	iii Group	+															i
	From 0-1000	0 7	2	1644	22,204	8.68	٥	309	20,874	8	2	18,798	356,125	9.3	10	493	30,304
	From 0-1000			58	162	0.38	9	309	20,874	14	2	18,798	1,257			493 27	
	From 25001-50,00		- 4	407	16,461	13.1	1	480		23	10	993	20,635	1 15	1 9	748	24,572
	From 50,001-75,00		2	80	1,599	3.9	2	239		7	7	308	3,365	12	6	1783	2,004
	From 75,000-100,00		1	69	1,549	0.1	2	439	96	20	,	818	5,451	12	3	218	2,004
	From 1,00,001 -1,25,00		3	599	3,899	0.1	2	1	986	10	8	1,544	11,082	2		159	1,517
	Above Rs. 1,25,00		3 18	72336	794,971	153	15	39922		1,068	45		1,493,455	267	30		467,746
	ADOVE RS. 1,25,00	402	18	/2330	/34,9/1	133	15	39922	230,419	1,068	45	123,///	1,493,455	207	30	00115	407,746
	iv Group- Annuity	+				1											i
	From 0-1000	0				l l											
	From 0-1000 From 10,000-25,00					l l											
	From 25001-50,00																
	From 50,001- 75,00																
	From 75,000-100,00																
	From 1,00,001 -1,25,00																
	Above Rs. 1,25,00	0															
																	,

Note

 $^{{\}bf 1.}\ {\bf Premium\ stands\ for\ premium\ amount.}$

^{2.} No. of lives means no. of lives insured under the policies.

^{3.} Premium collected for Annuity will be disclosed separately as stated above.

FORM L-37 Business Acquisition through different channels (Group)

Insurer: Future Generali India Life Insurance Company Limited Date: 31/12/1010

(Rs in Lakh)

	Business Acquisition throug	gh different channels (Group)										
		Current Quarter			Same Quar	ter Previous yea	r	Up to the	period		Upto perio	d Previous year	٢
		Q3 2010			Q3 2009			April-Dec	10		April-Dec (09	
		No. of Policies/	No. of Lives		No. of	No. of Lives		No. of	No. of Lives		No. of	No. of Lives	
Sl.No.	Channels	No. of Schemes	Covered	Premium	Policies/	Covered	Premium	Policies/	Covered	Premium	Policies/	Covered	Premium
	1 Individual agents	0	0	-	0	0	-	C	9	0.00984	0	0	j –
	2 Corporate Agents-Banks	0	0	-				C	0	-			
	3 Corporate Agents -Others	0	0	-	0	13	0.01	C	237	4.57	0	243	1.72
	4 Brokers	13	56995	295.68	13	1147641	457.43	36	1996107	1,173.69	39	1178978	675.61
	5 Micro Agents	0	0	-				C	0	-			
	6 Direct Business	12	2977	645.13	11	27369	277.56	34	24042	955.40	34	128594	1,091.54
	Total(A)	25	59972	940.81	24	1175023	735.00	70	2020395	2,133.67	73	1307815	1,768.87
	1 Referral (B)	0	O	-	0	0	-	C	0	-	0	0	-
	Grand Total (A+B)	25	59972	940.81	24	1175023	735.00	70	2020395	2,133.67	73	1307815	1,768.87

Note:

1. Premium means amount of premium received from business acquired by the source

2. No of Policies stand for no. of policies sold

FORM L-38 Business Acquisition through different channels (Individuals)

Insurer: Future Generali India Life Insurance Company Limited Date: 31/12/2010

(Rs in Lakh)

	Business Acquisit	tion through dif	ferent channel	s (Individuals)					
		Current Qua	arter ended	Current Qua	rter ended	Up to the pe	riod ended	Up to the per	iod ended
		December	r 31, 2010	December	31, 2009	December	31, 2010	December 31, 2009	
SI.No.	Channels	No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium
1	Individual agents	31570	3,396.07	31891	5,294.40	63695	9,888.58	88837	11,953.71
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-
3	Corporate Agents -Others	61056	5,216.80	51324	6,197.33	145831	12,822.66	96265	11,719.73
4	Brokers	638	105.12	7	1.15	1211	200.30	17	4.93
5	Micro Agents	-	-	-	-	-	-	-	-
6	Direct Business	11473	1,259.96	14412	1,650.41	25023	3,013.24	23173	3,108.22
	Total (A)	104737	9,977.96	97634	13,143.28	235760	25,924.79	208292	26787
1	Referral (B)	-	-	-	-	-	-	-	-
	Grand Total (A+B)	104737	9,977.96	97634	13,143.28	235760	25,924.79	208292	26,786.59

Note:

 ${\bf 1.}\ {\bf Premium\ means\ amount\ of\ premium\ received\ from\ business\ acquired\ by\ the\ source}$

2. No of Policies stand for no. of policies sold

Future Generali India Life Insurance Co Ltd

FORM L-39-Data on Settlement of Claims

Individual

				Ageing o	f Claims*				
			Total No. of	Total amount					
Sl.No.	Types of Claims	On or before matuirty	1 month	1 - 3 months	3 - 6 months	6 months - 1 year	> 1 year	claims paid	of claims paid (Rs. In Crores)
1	Maturity Claims							0	-
2	Survival Benefit							0	-
3	for Annuities / Pension							4	0.05
4	For Surrender							21	0.03
5	Other benefits	0	4	0	0	0	0	4	0.03
1	Death Claims	0	162	0	0	0	0	162	2.81

Group

				Ageing o	f Claims*				
Sl.No.	Types of Claims	On or before matuirty	1 month		3 - 6 months	6 months - 1 year	> 1 year	Total No. of claims paid	Total amount of claims paid (Rs. In Crores)
1	Maturity Claims								
2	Survival Benefit								
3	for Annuities / Pension								
4	For Surrender								
5	Other benefits (Gratuity)		30					30	0.45
1	Death Claims		1931	3	6	1	0	1941	3.60

The figures for individual and group insurance business need to be shown separately *the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

FOR L-40 : Quarterly claims data for Life

Insurer: Future Generali India Life Insurance Co. Ltd. Date: 31/12/2010

Individual No. of claims only

SI. No.	Claims Experience	For Death	for Maturity	Survival Benefit	For Annuities/ Pension	For Surrender	Other Benefits	
1	Claims O/S at the beginning of the period	2			0	1	0	
2	Claims reported during the period*	230			8	20	5	
3	Claims Settled during the period	162			4	21	4	
4	Claims Repudiated during the period	51					1	
	a Less than 2years from the date of acceptance of risk	51					1	
	b Grater than 2 year from the date of acceptance of risk	0					0	
5	Claims Written Back	0					0	
6	Claims O/S at End of the period	19			4	0	0	
	Less than 3months	19					0	
	3 months to 6 months	0					0	
	6months to 1 year	0					0	
	1year and above	0					0	

Group No. of claims only

SI. No.	Claims Experience	· ·		Survival Benefit	For Annuities/ Pension	For Surrender	Other Benefits	
1	Claims O/S at the beginning of the period	52						
2	Claims reported during the period*	1889						
3	Claims Settled during the period	1941						
4	Claims Repudiated during the period	0						
	a Less than 2years from the date of acceptance of risk							
	b Grater than 2 year from the date of acceptance of risk							
5	Claims Written Back							
6	Claims O/S at End of the period	0						
	Less than 3months	6456						
	3 months to 6 months	3						
	6months to 1 year	13						
	1year and above	33						

^{*}in case of death- the claims for which all the documentations have been completed needs to be shown here.

FORM L-41 GREIVANCE DISPOSAL

Insurer: Future Generali India Life Insurance Co Ltd Date: 31/12/1010

(Rs in Lakhs)
GRIEVANCE DISPOSAL

Sl No.	Particulars	Opening	A 11:1:	Complaints Resolved/ settled			Complaints Pending			
51 No.	Particulars	Balance *	Additions	Fully Accepted	Partial Accepted	Rejected	Complaints I chang			
1	Complaints made by customers									
a)	Sales Related	39	174	54	0	109	50			
b)	New Busines Related	219	3651	3698	0	0	172			
c)	Policy Servcing related	3	17	13		4	3			
d)	Claim Servicing related	2	20	8	0	7	7			
e)	Others	27	69	77	0	0	19			
	Total Number	290	3931	3850	0	120	251			

2	Duration wise Pending Status	made by customers	made by intermediaries	Total
a)	Less than 15 days	214		214
b)	Greater than 15 days	37		37
	Total Number	251	0	251

^{*} Opening balance should tally with the closing balance of the previous financial year.

L-42 : Valuation Basis (Life Insurance)

Future Generali India Life Insurance Co Ltd

Date: 31 Dec 2010

A chapter on Valuation basis covering the following minimum criteria should also be displayed on the web-site of the Insurers.

a. How the policy data needed for valuation is accessed?

- 1: Input data for valuation process is generated by the IT team from the policy administration system in CSV, excel formats which are pre-specified.
- 2: Input data received from IT team is run through validation program whose purpose is to validate the data before using it for valuation process. Error data/records (if any) is recitifed at-
- 3: Summary statistics and moment analysis is prepared on the input data to see consistency in the data. Averages in respect of sum assured, premiums and premium per 1000 SA etcare used to check the data consistency.
- 4: Validated data is used to prepare the input file for the valuation models. Individual valuation of policy liablities is carried on proprietary actuarial software. Group valuation is carried ontested excel program.

b. How the valuation bases are supplied to the system?

1: Valuation basis is maintained in "Parameter Files" and these files are supplied to the valuation program. Valuation Basis is validated and updated (if required) at the end of each quarter.

1) Interest: Maximum and Minimum interest rate taken for each segment

. Individual Business

1. Life- Participating policies 5.4% per annum

2. Life- Non-participating Policies 5.4% per annum under Future Generali Care Plan and 4.5% per annum under Future Generali Care Plans

Annuities Participating policies
 Annuities – Non-participating policies
 Annuities – Non-participating policies
 Not applicable, as we do not have any annuity products in this segment.

5. Annuities- Individual Pension Plan
Company has very less annuity portfolio as at 31 Dec 2010.Full single premiums collected are kept as resreves.

6. Unit Linked Full unit reserve and UPR for non-unit reserve. So it is not applicable. For guarantee products, the discounting of guaranteed benefit has been done at 5% per annum.

Health Insurance Not applicable as we do not have any product in this segment.

ii.Group Business 5.4% per annum

2) Mortality Rates: the mortality rates used for each segment

i.Individual Business

Life- Participating policies
 Life- Non-participating Policies
 49.5% to 132% of IALM 94-96
 49.5% to 120% of IALM 94-96

Annuities- Participating policies Not applicable
 Annuities – Non-participating policies Not applicable

Annuities- Individual Pension Plan
 Unit Linked
 Not applicable
 UPR (Un expired premium reserves) is kept for non-unit reserve.

7. Health Insurance Not applicable

ii. Group Business

As per pricing mortality assumptions

Group Term Life scheme wise 100% of IALM

Group Credti Suraksha and (94-96

3) Expenses: i.Individual Business Please Refer Table "Expense Assumptions" Life- Participating policies 2. Life- Non-participating Policies Please Refer Table "Expense Assumptions" Annuities- Participating policies Not applicable 4. Annuities - Non-participating policies Not applicable 5. Annuities- Individual Pension Plan Not applicable Unit Linked Not applicable 6. Health Insurance Not applicable

ii. Group Business
4) Bonus Rates :

---Bonus rates are applicable only for participating policies

Life- Participating policies- Individual Business Future Reversionary bonus assumptions varies from 1.85% to 2.1% depending on product.

Not applicable (UPR based on pricing assumptions is kept as reserve)

Life- Participating policies- Pension Business 4.5% per annum crediting interest rate.

5) Policyholders Reasonable Expectations

6) Taxation and Shareholder Transfers Taxation and shareholders' transfers are considered in the reserving cashflows of Individual participating business.

7) Basis of provisions for Incurred But Not Reported (IBNR)

i.Individual Business Based on the experience, we have provided 2 months' of the proprotionate annualised premium as IBNR reserves.

ii. Group Business Based on the experience, we have provided 2 months' of proportionate premium as IBNR reserves for GTL and group credit suraksha policies. For group gratuity policies 2 months' of proportionate risk premium is used

8) Change in Valuation Methods or Bases

i.Individuals Assurances

 1.
 Interest
 No Change

 2.
 Expenses
 No change

 3.
 Inflation
 No change

ii.Annuities

1. Interest Not applicable

a. Annuity in payment Not applicable (Since the company's portfolio is very small, full single premium collected is kept as reserve)

b. Annuity during deferred period c. Pension : All Plans Not applicable
2. Expenses Not applicable
3. Inflation Not applicable

Inflation

1. Interest Not applicable

2. Expenses Not applicable (UPR is kept as reserves as the sterling reserves are negative)

3. Inflation Not applicable

iv.Health

iii.Unit Linked

Interest Not applicable
 Expenses Not applicable
 Inflation Not applicable

v.Group

Interest Not applicable
 Expenses Not applicable
 Inflation Not applicable

Expense assumptions	for valuation	as at Data: 21	/12/2010

Premium Related Expenses *

	Participating policies(Future Generali Assure and Future Generali Insta Life)				ationg policie Generali Anand			ong policies(ali Saral Anaı			tiong policie erali Child Be			n - Participati Future Genera				g policies(ntee Advan			articipating p Generali Car	
Per policy Expenses	er policy Expenses Rs 495 per annuam with inflation of 3% per annum			•				Rs 440 per annum with inflation of 3% per annum			-				3 per annum n of 3% per							
Premium Related Expenses *	Year 1	Year 2 & 3	Year 4 onwards	Year 1	Year 2 & 3	Year 4 onwards	Year 1	Year 2 & 3	Year 4 onwards	Year 1	Year 2 & 3	Year 4 onwards	Year 1	Year 2 & 3	Year 4 onwards	Year 1	Year 2	Year 3	Year 4 to Year 10	Year 1	Year 2 & 3	Year 4 onwards
5-9 yrs	33.98%	5.62%	5.62%	33.65%	5.52%	5.52%	0.00%	0.00%	0.00%	21.03%	5.52%	5.52%	31.55%	5.52%	5.52%	15.77%	4.41%	3.31%	1.10%	31.55%	5.52%	5.52%
10-14 yrs	63.71%	8.43%	5.62%	63.09%	8.27%	5.52%	63.09%	8.27%	2.21%	31.55%	8.27%	5.52%	42.06%	6.62%	5.52%	63.09%	4.41%	3.31%	1.10%	52.58%	8.27%	5.52%
15-30 yrs	74.33%	8.43%	5.62%	73.61%	8.27%	5.52%	84.12%	8.27%	2.21%	42.06%	8.27%	5.52%	52.58%	7.72%	5.52%	82.02%	4.41%	3.31%	1.10%	73.61%	8.27%	5.52%

 $[\]ensuremath{^{*}}$ Includes commission payable & Service tax charges as per applicable rate.